



TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED	176.9800	15.00
RIOZIM LIMITED	0.8500	13.33
TURNALL HOLDINGS LIMITED	0.1000	10.86
ARISTON HOLDINGS LIMITED	0.0629	3.43
MASIMBA HOLDINGS LIMITED	3.1000	3.33

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
HIPPO VALLEY ESTATES LIMITED	9.3600	14.13
TANGANDA TEA COMPANY LIMITED	5.2222	2.62

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	92,264,804,598.07	0.81
Turnover ZWG\$	16,287,623.71	92.92
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	11,001,106	502.34

INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	400.40	0.84
ZSE 10	397.39	0.97
ZSE-Agriculture	319.83	0.81
Mid-Cap	440.85	0.20

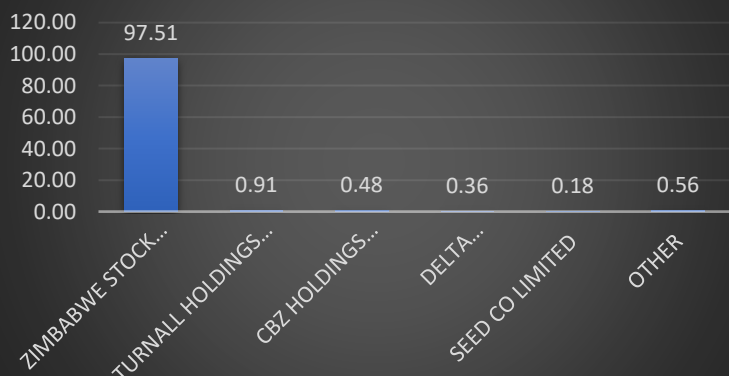
### ZSE Holdings highlights the session...

Exchange operator ZSE Holdings highlighted the session as circa 10.73m shares worth \$13.94m exchanged hands in the session. The trade represented 10.44% of the company's issued shares. ZSE Holdings accounted for 97.51% of the volume traded and 85.59% of the turnover. Other notable value drivers were Delta and CBZ with respective contributions of 7.38% and 5.96%. A total of 11.00m shares worth \$16.29m exchanged hands in the session. The Revitus REIT was 2.84% firmer at \$2.2110 while, the Tigere REIT added 0.14% to \$1.0517. A total of 20,370 units worth \$22,674.45 traded in the category.

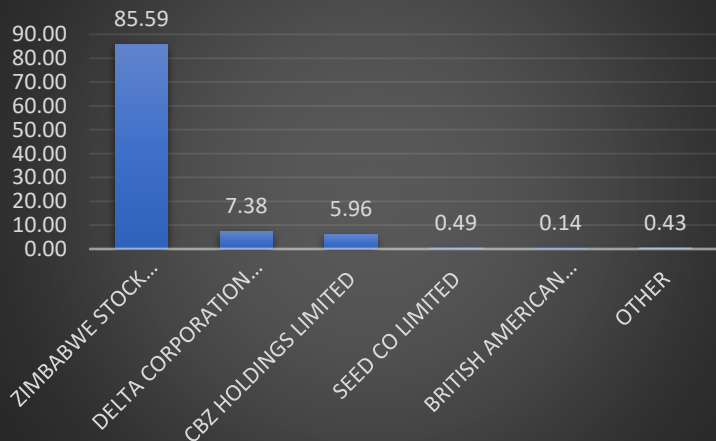
Leading the risers of the day was cigarette manufacturer BAT that rebounded 15.00% to \$176.9800 on scrappy 132 shares, trailed by gold miner RioZim that edged up 13.33% to settle at \$0.8500. Roofing material producer Turnall was 10.86% higher at \$0.1000 while, agriculture concern Ariston advanced 3.43% to end pegged at \$0.0629. Construction group Masimba fastened the top five gainers' list of the day on a 3.33% rise to \$3.1000. Trading in the negative was Hippo that plunged 14.13% to \$9.3600 while, Tanganda followed on a 2.62% decline to close at a VWAP of \$5.2222 as it continued to lose ground.

The All-Share Index added 0.84% to breach the 400.00pts mark as it closed the day pegged at 400.40pts, while the Blue-Chip Index grew by 0.97% to settle at 397.39pts. The Agriculture Index was 0.81% up at 319.83pts while, the Mid Cap Index edged up 0.20% to 440.85pts.

### VOLUME LEADERS



### VALUE LEADERS



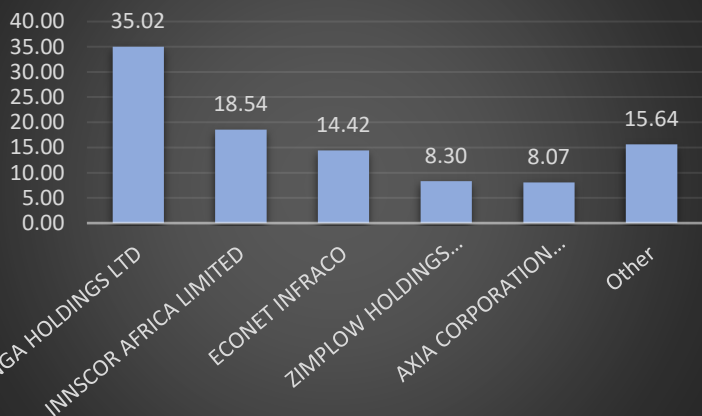


TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
CALEDONIA MINING CORPORATION PLC	55.8905	19.82
KAVANGO RESOURCES PLC	0.0213	5.45
INNSCOR AFRICA LIMITED	1.3484	3.72
INVICTUS ENERGY LIMITED	0.1536	2.40
DEPOSITORY RECEIPTS		
FIRST CAPITAL BANK LIMITED	0.1227	0.41

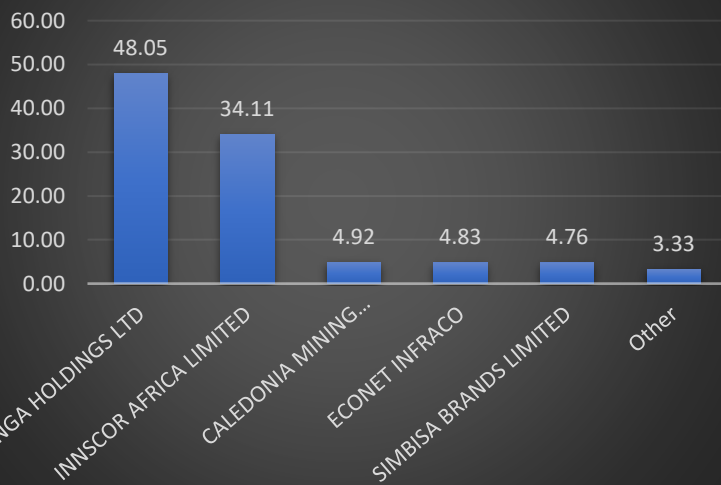
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
ZIMPLow HOLDINGS LIMITED	0.0610	7.99
PADENGA HOLDINGS LTD	1.0057	5.51
SEED CO INTERNATIONAL	0.2765	4.66
AXIA CORPORATION LIMITED	0.1502	3.35
ECONET INFRACO	0.2457	1.05

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,584,701,970.43	0.68
Turnover USD\$	227,017.43	12.65
Volume	309,691	70.56

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	235.28	0.63

### VFEX falters in Tuesday's trades...

The VFEX market faltered in Tuesday's session as it dropped 0.63% to end pegged at 235.28pts. Trading in the negative category was Zimplow that eased 7.99% to \$0.0610 while, Padenga followed on a 5.51% loss to \$1.0057 on the back of increased selling pressure. SeedCo International was 4.66% down at \$0.2765 while, Axia plunged 3.35% to \$0.1502, despite having traded a high of \$0.1550. Infrastructural company Econet InfraCo was 1.05% weaker at \$0.2457. Partially offsetting today's losses was Caledonia that charged 19.82% to \$55.8905, Kavango closed the day pegged at \$0.0213, following a 5.45% ascent. Conglomerate Inncor added 3.72% to \$1.3484 while, Invictus was 2.40% higher at \$0.1536. Banking group First Capital increased by 0.41% to \$0.1227.

Activity aggregates were mixed in the session as volume traded fell by 70.56% to 309,691 while, turnover charged 12.65% to \$227,017.43. Top volume drivers of the day were Padenga (35.02%), Inncor (18.54%) and Econet InfraCo (14.42%). In the turnover category, the duo of Padenga and Inncor claimed a combined 82.16% of the total. The Pfuma REIT was 1.28% up at 0.1500. The First Mutual Gold ETF dipped 4.69% to end at \$0.1300.



# EFE RESEARCH – MARKET COMMENT

## 09.06.2026

### OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
24.0000	24.0000			

### Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
DELTA	27.05.2026	USD 0.0500	17.06.2026
ECONET	18.06.2026	USD0.00600	22.06.2026
ZIMRE	19.06.2026	USD 0.00065	25.06.2026
RTG	29.05.2026	USD 0.0260 & ZWG 1.091	10.07.2026

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ZECO	AGM	NIAG House, boardroom, 160 Enterprise Road, Highlands.	10:00	17.06.2026
TSL	AGM	The Venue, Avondale, Harare	12:00	19.06.2026
UNIFREIGHT	AGM	Royal Harare, Golf Club	10:00	23.06.2026
FMP	AGM	100 Liberation Way, Borrowdale, Harare	09:30	25.06.2026
FML	AGM	100 Liberation Way, Borrowdale, Harare	10:30	25.06.2026
FBC	AGM	Royal Harare, Golf Club	09:30	25.06.2026
ZBFH	AGM	Virtual	10:00	26.06.2026
ZIMPAPERS	AGM	Virtual	11:00	29.06.2026
ZSE	AGM	Virtual	11:00	30.06.2026

### Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



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