

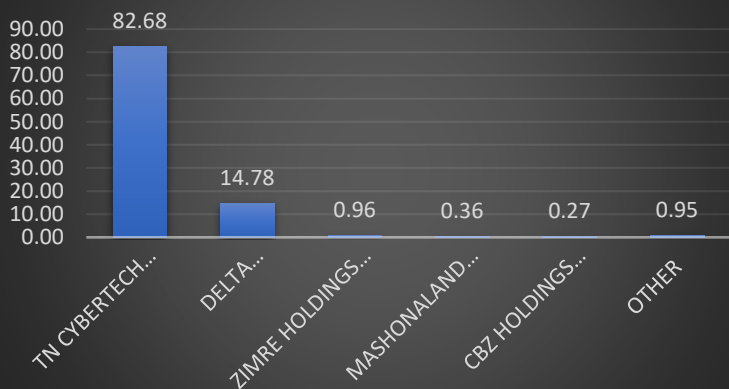


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
UNIFREIGHT AFRICA LIMITED	1.7200	14.67
CBZ HOLDINGS LIMITED	18.0000	5.87
DELTA CORPORATION LIMITED	29.7424	3.59
GENERAL BELTINGS HOLDINGS LIMITED	0.1075	2.38
DAIRIBORD HOLDINGS LIMITED	3.0000	1.86

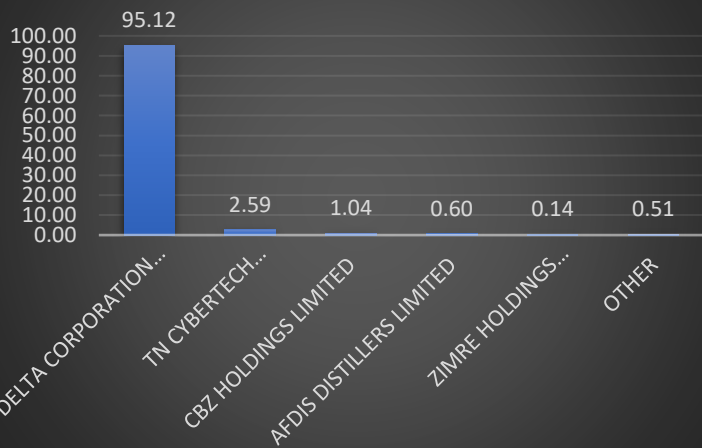
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ARISTON HOLDINGS LIMITED	0.0608	3.47
FIRST MUTUAL HOLDINGS LIMITED	2.1408	1.45
ZIMRE HOLDINGS LIMITED	0.6818	1.18
TANGANDA TEA COMPANY LIMITED	5.3628	0.56
AFDIS DISTILLERS LIMITED	15.7813	0.12

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	91,380,672,865.10	0.00
Turnover ZWG\$	8,442,661.83	21.96
Foreign buys ZWG\$	-	#DIV/0!
Foreign sales ZWG \$	-	#DIV/0!
Volume	1,826,400	47.37

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	397.05	2.17
ZSE 10	393.57	2.69
ZSE-Agriculture	317.26	0.00
Mid-Cap	439.98	0.27

Heavies lift the market in week opener...

Selected heavy cap counters lifted the market in the new week as the mainstream All Share Index went up 2.17% to close at 397.05pts while, the Blue Chips Index added 2.69% to 393.57pts. The Mid Cap Index was up 0.27% at 439.98pts with the Agriculture Index closing stable at 317.26pts. The top gaining stock was logistics concern Unifreight that surged 14.67% to \$1.7200. Following was banking group CBZ that jumped 5.87% to \$18.0000 with beverages concern Delta charging 3.59% to \$29.7424 on resurging demand. General Beltings edged up 2.38% to \$0.1075 while, milk processor Dairibord capped the top five winners of the day on a 1.86% uplift to \$3.0000. Agriculture concern Ariston was the top decliner of the day after a 3.47% retreat that took it to \$0.0608. Trailing was insurer First Mutual Holdings that trimmed 1.45% to \$2.1408 as Zimre Holdings shed 1.18% to \$0.6818. Tea company Tanganda went down 0.56% to \$5.3628 while, AFDIS slipped 0.12% to close at \$15.7813.

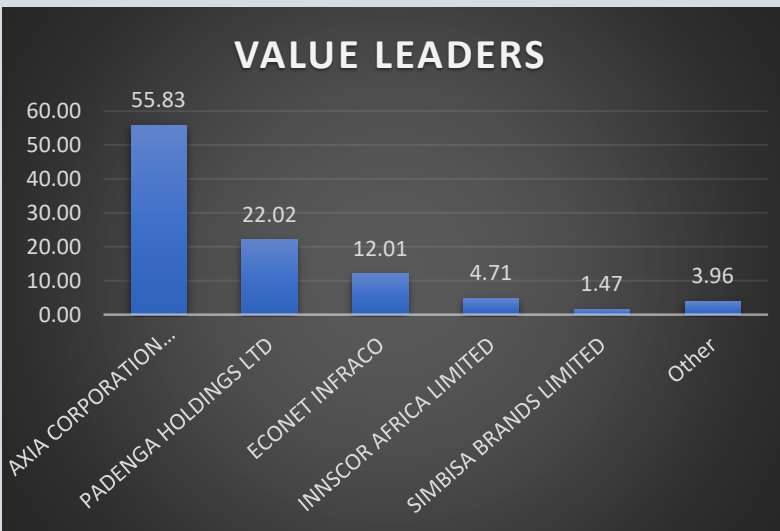
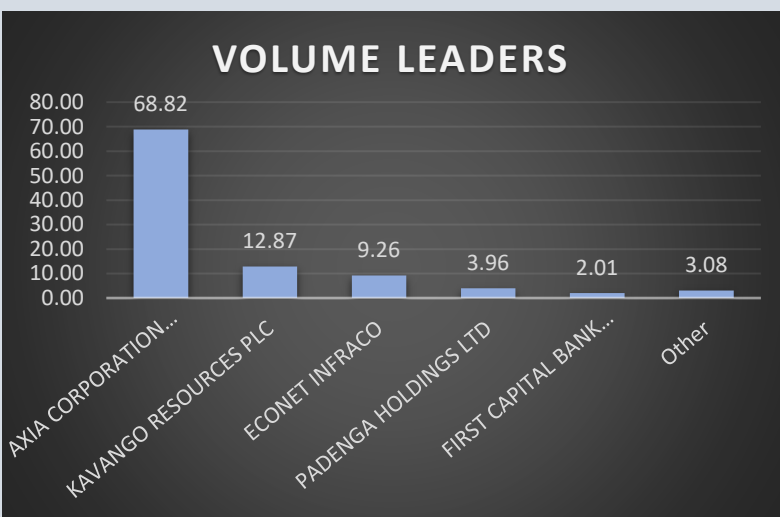
Activity aggregates were mixed in the session as volumes grew 47.37% to 1.83m shares while, turnover declined by 21.96% to \$8.44m. Top volume drivers of the day were TNCI and Delta that accounted for 82.68% and 14.78% apiece. Delta claimed 95.12% of the value aggregate. The Tigere REIT climbed 1.85% to \$1.0502 on 2.39m units while, the Revitus REIT inched up 5.81% to \$2.1500 on 300 units. No trades were recorded on the ETF section.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
AXIA CORPORATION LIMITED	0.1554	12.94
PADENGA HOLDINGS LTD	1.0643	6.38
FIRST CAPITAL BANK LIMITED	0.1222	3.91
EDGARS STORES LIMITED	0.0257	1.98
SEED CO INTERNATIONAL	0.2900	1.01

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
ZIMPLow HOLDINGS LIMITED	0.0663	15.43
ECONET INFRACO	0.2483	1.82
SIMBISA BRANDS LIMITED	0.6883	0.56
INVICTUS ENERGY LIMITED		
DEPOSITORY RECEIPTS	0.1500	0.20

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,556,925,499.60	0.00
Turnover USD\$	201,527.36	159.16
Volume	1,052,092	284.96



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	236.77	1.37

VFEX rebounds in new week...

The VFEX market rebounded in week-opener as the All-Share Index put on 1.37% to close at 236.77pts. Axia charged 12.94% to \$0.1554 while, Padenga garnered 6.38% to \$1.0643. First Capital ticked up 3.91% to \$0.1222 while, Edgars firmed up 1.98% to \$0.0257. SeedCo International capped the top five gainers of the day on a 1.01% improvement to \$0.2900. Zimplow led the laggards of the day after a 15.43% plunge to \$0.0663 while, Econet InfraCo plummeted 1.82% to \$0.2483. Simbisa lost 0.56% to \$0.6883 while, Invictus let go 0.20% to \$0.1500.

Volumes traded ballooned 284.96% to 1.05m shares while, turnover rallied 159.16% to \$201,527.36. Axia and Kavango accounted for a combined 81.69% of the volume aggregate. Axia, Padenga and Econet claimed 55.83%, 22.02% and 12.01% of the turnover apiece. The Pfuma REIT eased 1.59% to \$0.1481 while, the Eagle REIT was stable at \$0.3600 on 1,050 units. The First Mutual Gold ETF gained 0.96% to end at \$0.1364.



EFE RESEARCH – MARKET COMMENT

08.06.2026

OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
22.0000	22.0000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
DELTA	27.05.2026	USD 0.0500	17.06.2026
ZIMRE	19.06.2026	USD 0.00065	25.06.2026
RTG	29.05.2026	USD 0.0260 & ZWG 1.091	10.07.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
FMP	AGM	100 Liberation Way, Borrowdale, Harare	09:30	25.06.2026
ZECO	AGM	NIAG House, boardroom, 160 Enterprise Road, Highlands.	10:00	17.06.2026

Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



EFE RESEARCH – MARKET COMMENT
08.06.2026