



TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
PROPLASTICS LIMITED	1.2941	7.78
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.2803	6.70
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1450	3.48
NAMPAK ZIMBABWE LIMITED	0.8625	0.29
FBC HOLDINGS LIMITED	11.4500	0.06

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED	153.9016	13.11
CBZ HOLDINGS LIMITED	17.0022	4.48
TANGANDA TEA COMPANY LIMITED	5.3929	2.83
DELTA CORPORATION LIMITED	28.7114	2.19
MEIKLES LIMITED	2.9438	1.87

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	91,380,672,865.10	0.00
Turnover ZWG\$	10,818,629.01	74.56
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	1,239,300	72.96

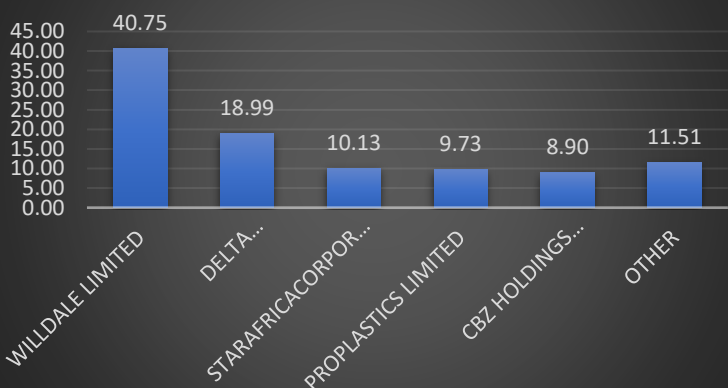
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	388.60	1.93
ZSE 10	383.26	2.35
ZSE-Agriculture	317.25	4.02
Mid-Cap	438.79	0.25

### ZSE register losses in Friday's session...

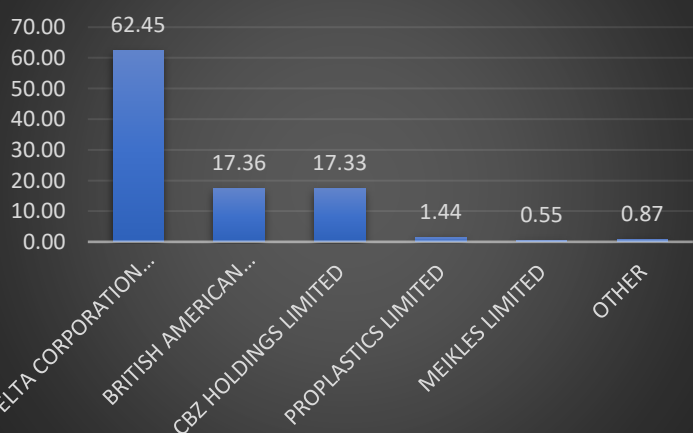
The market ended the week in losses as the primary All Share Index lost 1.93% to 388.60pts while, the Blue-Chip Index fell 2.35% to 383.26pts. The Agriculture Index dropped 4.02% to 317.25pts while, the Mid Cap Index eased 0.25% to 438.79pts. BAT led the laggards of the day on a 13.11% drop to \$153.9016 while, CBZ Holdings tumbled 4.48% to \$17.0022. Tea producer Tanganda declined 2.83% to close at \$5.3929 as Delta slipped 2.19% to \$28.7114. Meikles completed the worst performers of the day on a 1.87% retreat to \$2.9438. Partially mitigating today's losses was Proplastics that surged 7.78% to \$1.2941, followed by CBZ that firmed up 6.70% to \$1.2803. TN Cybertech went up 3.48% to settle at \$0.1450 while, Nampak inched up 0.29% to \$0.8625. FBC Holdings capped the best performers of the day on 0.06% lift to \$11.4500.

Activity aggregates declined in the session as volumes dropped 72.96% to 1.24m shares while, turnover shed 74.56% to \$10.82m. Top volume drivers of the day were Willdale (40.75%), Delta (18.99%) and Star Africa (10.13%). Delta and BAT were the most traded stocks in terms of value after contributing 62.45% and 17.36% respectively. The Tigere REIT declined 0.52% to end the day pegged at \$1.0312 after 16.67m units exchanged in the session.

### VOLUME LEADERS



### VALUE LEADERS

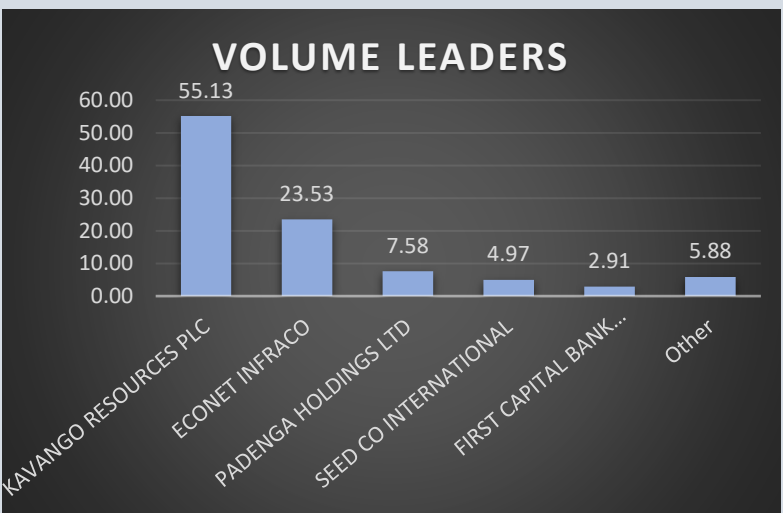




TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
ECONET INFRACO	0.2529	1.93
KAVANGO RESOURCES PLC	0.0201	1.52
FIRST CAPITAL BANK LIMITED	0.1176	1.29
INNSCOR AFRICA LIMITED	1.2997	0.71

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
CALEDONIA MINING CORPORATION PLC	46.6457	9.07
PADENGA HOLDINGS LTD	1.0005	7.86
ZIMPLow HOLDINGS LIMITED	0.0784	7.33
AXIA CORPORATION LIMITED	0.1376	1.29
SIMBISA BRANDS LIMITED	0.6922	0.90

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,556,925,499.60	1.68
Turnover USD\$	77,762.64	21.09
Volume	273,296	88.93



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	233.57	1.58

**VFEX declines further...**

The VFEX market declined a further 1.58% to end the week at 233.57pts. Leading the fallers of the day was Caledonia that dropped 9.07% to \$46.6457 while, Padenga shed 7.86% to \$1.0005. Zimplow retreated 7.33% to \$0.0784 while, Axia let go 1.29% to \$0.1376. Fast foods group Simbisa trimmed 0.90% to close at \$0.6922. Econet InfraCo was the top gainer of the day on a 1.93% uplift to \$0.2529. Following was Kavango that edged up 1.52% to settle at \$0.0201 with banking group First Capital rising 1.29% to \$0.1176. Innscor went up 0.71% to end the day at \$1.2997.

Activity aggregates were subdued as volumes dropped 88.93% to 273,296 units while, turnover plummeted 21.09% to \$77,762.64. Kavango and Econet InfraCo were the top volume drivers of the day claiming 55.13% and 23.53% respectively. Value drivers of the day were Caledonia (35.93%), Padenga (26.65%) and Econet InfraCo (20.92%).



# EFE RESEARCH – MARKET COMMENT

## 05.06.2026

### OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
22.0000	22.0000			

### Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
DELTA	27.05.2026	USD0.0500	17.06.2026

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
FMP	AGM	100 Liberation Way, Borrowdale, Harare	09:30	25.06.2026
ZECO	AGM	NIAG House, boardroom, 160 Enterprise Road, Highlands.	10:00	17.06.2026

### Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



**EFE RESEARCH – MARKET COMMENT**  
**05.06.2026**