

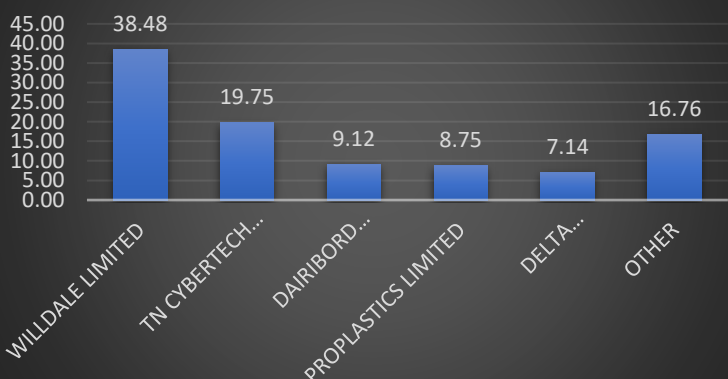


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
MASHONALAND HOLDINGS LIMITED	1.4600	14.88
DAIRIBORD HOLDINGS LIMITED	2.7075	14.56
BRITISH AMERICAN TOBACCO	184.9998	8.82
ZIMBABWE LIMITED		
STARAFRICACORPORATION LIMITED	0.0400	7.89
CBZ HOLDINGS LIMITED	17.8000	1.74

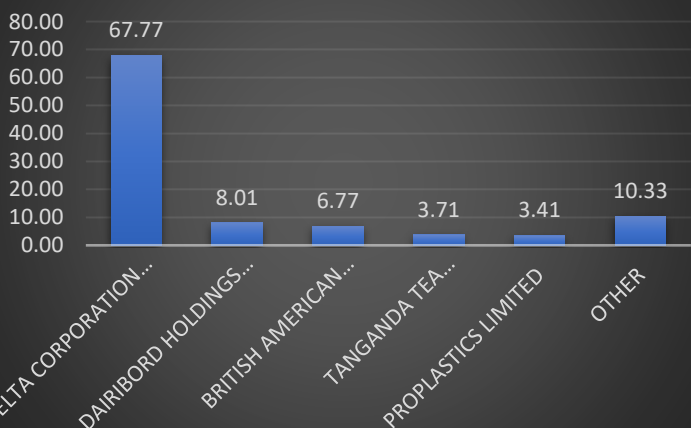
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
FIRST MUTUAL PROPERTIES LIMITED	0.9061	9.34
HIPPO VALLEY ESTATES LIMITED	10.8996	1.27
TANGANDA TEA COMPANY LIMITED	5.6088	0.99
SEED CO LIMITED	4.0011	0.47
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1441	0.34

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	89,740,732,754.86	0.89
Turnover ZWG\$	4,918,488.85	35.59
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	1,596,300	53.38

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	389.31	0.84
ZSE 10	384.67	1.07
ZSE-Agriculture	330.44	2.74
Mid-Cap	436.47	0.05

### Gains in selected heavies lifts the ZSE...

The market extended gains in mid-week session as selected heavies lifted the ZSE. The primary All Share Index put on 0.84% to 389.31pts while, the Blue Chip Index gained 1.07% to close at 384.67pts. The Agriculture Index firmed up 2.74% to 330.44pts while, on the contrary the Mid Cap Index lost 0.05% to 436.47pts. Mashonaland Holdings was the best performer of the day on a 14.88% surge to \$1.4600, followed by milk processor Dairibord that charged 14.56% to \$2.7075. Cigarette producer BAT charged 8.82% to close at \$184.9998 while, Star Africa inched up 7.89% to \$0.0400. Banking group CBZ Holdings capped the top five winners of the day on a 1.74% surge to \$17.8000. FMP led the laggards of the day as it dipped 9.34% to \$0.9061 while, sugar processor Hippo tumbled 1.27% to \$10.8996. Tea producer Tanganda eased 0.99% to close at \$5.6088 while, SeedCo came off 0.47% to \$4.0011. TN Cybertech completed the worst performers of the day after a 0.34% decline that took the banker to \$0.1441.

Activity aggregates were subdued in the session as volumes fell 53.58% to 1.60m shares while, turnover dropped 35.59% to \$4.92m. Top volume drivers of the day were Willdale (38.48%), TN Cybertech (19.75%) and Dairibord (9.12%). Delta and Dairibord were the top traded stocks in terms of value contributing 67.77% and 8.01% respectively. The Datvest ETF traded a total of 225,269 units at a stable price of \$0.0600 while, the Cass Saddle ETF was flat at \$0.0656 as 1,000 units exchanged hands. The Tigere REIT slid 0.96% to end pegged at \$1.0354 after a total of 741,320 units exchanged hands in the name.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
CALEDONIA MINING CORPORATION PLC	63.9611	14.80
SIMBISA BRANDS LIMITED	0.7062	10.90
AXIA CORPORATION LIMITED	0.1392	0.51
PADENGA HOLDINGS LTD	0.9770	0.46

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
ZIMPLow HOLDINGS LIMITED	0.0846	19.96
EDGARS STORES LIMITED	0.0252	18.18
SEED CO INTERNATIONAL	0.2617	12.77
FIRST CAPITAL BANK LIMITED	0.1100	9.98
KAVANGO RESOURCES PLC	0.0183	8.50

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,495,009,513.59	1.43
Turnover USD\$	1,089,318.37	2.95
Volume	1,894,715	8.06

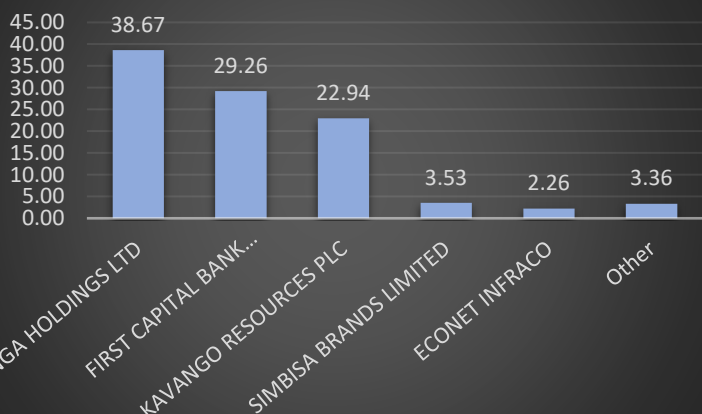
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	229.62	1.36

### VFEX slips back into the red...

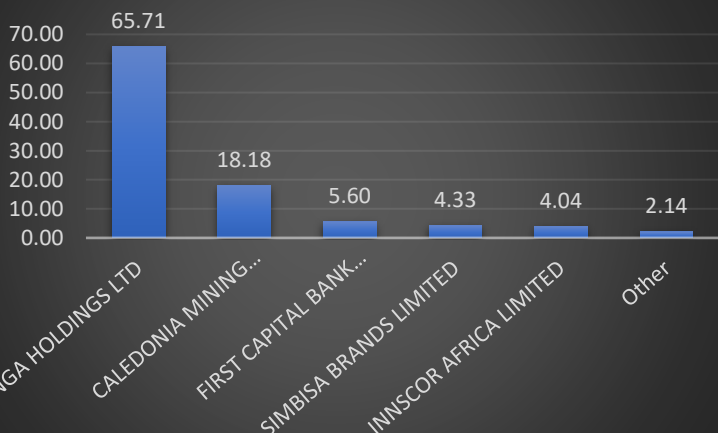
The VFEX market slipped back into losses as the All-Share Index trimmed 1.36% to 229.62pts. Zimplow was the top faller of the day after retreating 19.96% to \$0.0846, followed by Edgars that shed 18.18% to \$0.0252. Seed producer SeedCo International succumbed 12.77% to settle at \$0.2617 as First Capital Bank dropped 9.98% to \$0.1100. Kavango completed the top five losers of the day on a 8.50% decline to \$0.0183. Partially mitigating today's losses was Caledonia that garnered 14.80% to \$63.9611 while, fast foods group Simbisa edged up 10.90% to \$0.7062. Axia went up 0.51% to \$0.1392 while, Padenga inched up 0.46% to \$0.9770.

Activity aggregates were mixed in the session as volumes traded grew by 8.06% to 1.89m shares while, turnover dropped 2.95% to \$1.09m. Padenga claimed 38.67% of the volume aggregate and 65.71% of the value aggregate. Other notable volume drivers of the day were First Capital Bank (29.26%) and Kavango (22.94%). The Eagle REIT eased 0.44% to close at \$0.3584 while, the Revitus REIT put on 0.20% to \$0.1483. The FMWG ETF ticked up 0.28% to end the day pegged at \$0.1443 as 23,407 units exchanged hands in the name.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 02.06.2026

### OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
22.0000	22.0000			

### Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
DELTA	27.05.2026	USD0.0500	17.06.2026

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
FMP	AGM	100 Liberation Way, Borrowdale, Harare	09:30	25.06.2026
ZECO	AGM	NIAG House, boardroom, 160 Enterprise Road, Highlands.	10:00	17.06.2026

### Cautionaries

MEIKLES	02.06.2026	The company is currently engaged in discussions relating to the potential disposal of its remaining interest in hospitality.



**EFE RESEARCH – MARKET COMMENT**  
**03.06.2026**