

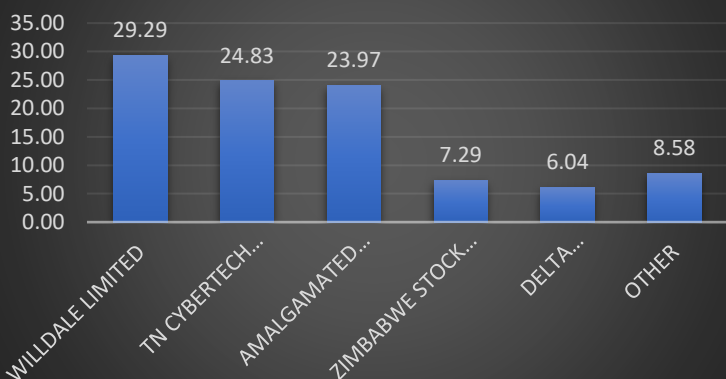


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
FIRST MUTUAL HOLDINGS LIMITED	1.9040	15.00
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.1980	8.72
STARAFRICACORPORATION LIMITED	0.0371	5.28
DELTA CORPORATION LIMITED	29.2376	0.19
SEED CO LIMITED	4.0200	0.05

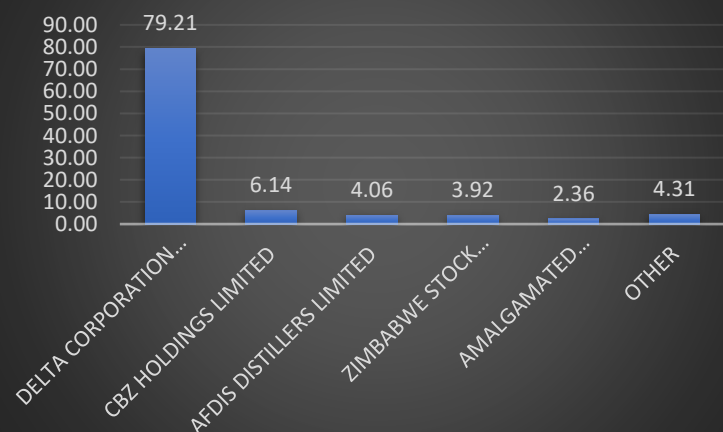
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ARISTON HOLDINGS LIMITED	0.0600	12.38
TANGANDA TEA COMPANY LIMITED	5.6647	4.94
GENERAL BELTINGS HOLDINGS LIMITED	0.1050	4.55
PROPLASTICS LIMITED	1.2007	2.58
MASHONALAND HOLDINGS LIMITED	1.2709	2.26

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	88,952,954,068.40	0.01
Turnover ZWG\$	7,636,497.97	2.66
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	3,423,800	406.93

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	386.06	0.03
ZSE 10	380.60	0.27
ZSE-Agriculture	321.64	1.22
Mid-Cap	436.67	0.87

Marginal gains on the ZSE...

The ZSE market ended the day in marginal gains as the mainstream All Share Index rose 0.03% to 386.06pts. The Blue-Chip Index improved 0.27% to end the day at 380.60pts. The ZSE Agriculture Index declined 1.22% to 321.64pts while, the Mid Cap Index slid 0.87% to 436.67pts. Leading the gainers' pack was First Mutual Holdings that surged 15.00% to \$1.9040. Trailing was ZSE Holdings that jumped 8.72% to \$1.1980 as Star Africa improved 5.28% to settle at \$0.0371. Beverages concern Delta gained 0.19% to end at a VWAP of \$29.2376 while, SeedCo Limited added 0.05% to \$4.0200. Trading in the negative territory was agriculture concern Ariston which tumbled 12.38% to \$0.0600 while, tea company Tanganda plummeted 4.94% to \$5.6647. General Beltings shed 4.55% to \$0.1050 as Proplastics trimmed 2.58% to \$1.2007. Mashonaland Holdings retreated 2.26% to land at \$1.2709.

Activity aggregates were mixed in the session as volumes ballooned 406.93% to 3.42m shares while, turnover went down 2.66% to \$7.64m. Volume leaders of the day were Willdale (29.29%), TNCI (24.83%) and ART (23.97%). Delta claimed the lion's share of the total value traded contributing 79.21%. The Tigere REIT edged up 1.64% to \$1.0454 on 58,000 units. The Datvest MCS ticked up 0.50% to \$0.0600 on 1,000 units while, the Morgan and Co MCS was stable at \$1.5500 on 100 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
CALEDONIA MINING CORPORATION PLC	55.7143	19.40
ECONET INFRACO	0.2548	9.31
INNSCOR AFRICA LIMITED	1.2990	2.07
SIMBISA BRANDS LIMITED	0.6368	0.05

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0308	18.73
ZIMPLow HOLDINGS LIMITED	0.1057	10.35
FIRST CAPITAL BANK LIMITED	0.1222	7.63
PADENGA HOLDINGS LTD	0.9725	5.56
AXIA CORPORATION LIMITED	0.1385	1.77

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,545,603,904.35	0.32
Turnover USD\$	1,122,466.23	4,241.09
Volume	1,753,455	1,508.00

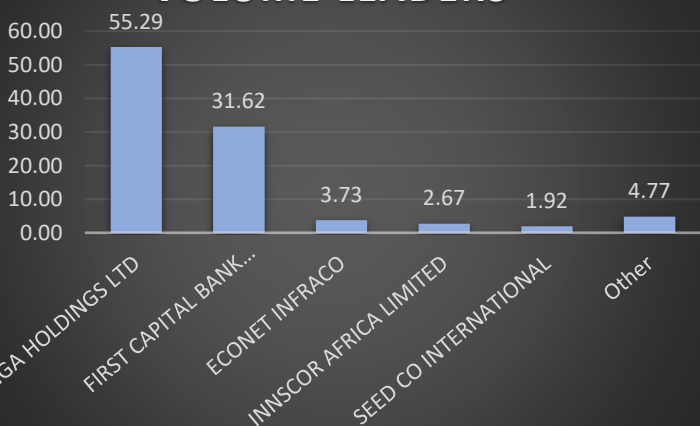
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	232.78	0.15

VFEX reverses prior session losses...

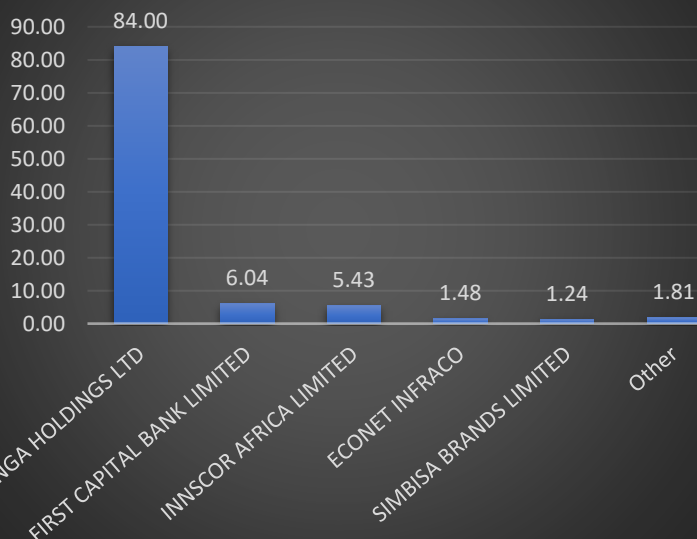
The VFEX market reversed prior session's losses at the All-Share Index added 0.15% to 232.78pts. Headlining the risers of the day was Caledonia that rallied 19.40% to settle at \$55.714, followed by Econet InfraCo which climbed 9.31% to \$0.2548. Innscor charged 2.07% to \$1.2990 as fast foods group Simbisa grew 0.05% to \$0.6368. Apparel retailer Edgars was the top faller of the day after a 18.73% plunge that took it to \$0.0308 while, Zimplow dipped 10.35% to \$0.1057. Bankers First Capital lost 7.63% to \$0.1222 while, Padenga succumbed 5.56% to close at \$0.9725. Axia capped the fallers of the day after a 1.77% loss to settle at \$0.1385.

Volume of shares traded ballooned 1,508% to 1.75m while, value outturn swelled 4,241.09% to \$1.12m. Padenga was the top traded counter by volume and value accounting for 55.29% of the former and 84.00% of the latter. The other notable volume driver of the day was First Capital that claimed 31.62% of the aggregate. The Eagle REIT eased 12.29% to \$0.3600 while, the Revitus REIT put on 2.39% to \$0.1480. The First Mutual Gold ETF plunged 3.49% to \$0.1439.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT
02.06.2026

OMZIL PRICE

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
22.0000	22.0000			

Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
DELTA	27.05.2026	USD0.0500	17.06.2026

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
FMP	EGM	100 Liberation Way, Borrowdale/Virtual	10:00	02.06.2026
ZECO	AGM	NIAG House, boardroom, 160 Enterprise Road, Highlands.	10:00	17.06.2026

Cautionaries



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