

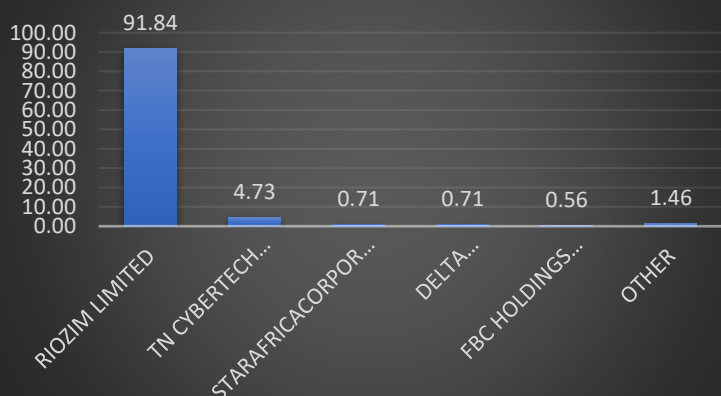


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED	199.7395	10.97
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1105	7.57
ARISTON HOLDINGS LIMITED	0.0685	6.29
SEED CO LIMITED	3.9505	3.95
FIRST MUTUAL HOLDINGS LIMITED	2.8846	1.89

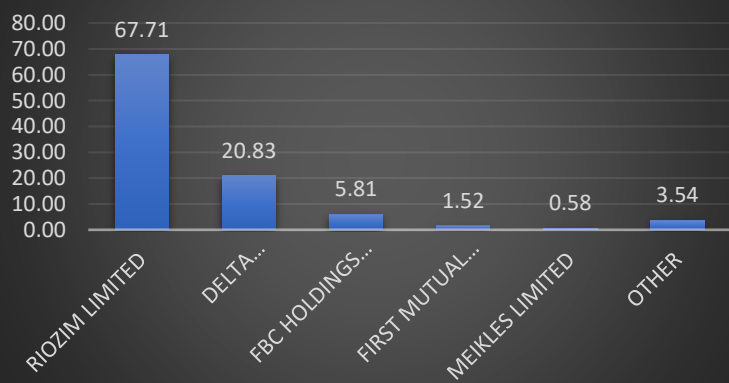
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
DAIRIBORD HOLDINGS LIMITED	2.4000	7.69
STARAFRICACORPORATION LIMITED	0.0301	4.14
HIPPO VALLEY ESTATES LIMITED	9.5000	1.26
MASIMBA HOLDINGS LIMITED	3.5642	0.99
DELTA CORPORATION LIMITED	28.0138	0.77

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	85,783,237,907.65	1.99
Turnover ZWG\$	44,439,058.44	5241.68
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	46,843,811	23606.38

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	375.15	0.08
ZSE 10	372.63	0.12
ZSE-Agriculture	293.21	2.99
Mid-Cap	412.22	0.08

RIOZIM highlights the session...

Mining house RioZim highlighted Friday's session after a circa 43m shares worth \$30.09m exchanged hands, representing 34% of the total shares in issue. The trade accounted for 91.84% of the total volumes traded and 67.71% of the value outturn. Delta was the other notable value driver with a 20.83% contribution. Volumes traded ballooned 23,606.38% to 46.84m shares while, turnover surged 5,241.68% to \$44.44m. The MIZ ETF rose 0.30% to \$0.0950 on 500 units while, Morgan and Co was stable at \$1.6100 on scrappy 2 units. The Tigere REIT declined 0.84% to \$1.1800 on 1.64m units worth \$1.94m.

Cigarette manufacturer BAT jumped 10.97% to \$199.7395 while, TN Cybertech edged up 7.57% to \$0.1105. Agriculture concern Ariston put on 6.29% to \$0.0685 while, SeedCo Limited ticked up 3.95% to \$3.9505. First Mutual Holdings capped the top five risers of the day on a 1.89% lift to \$2.8846. Milk processor Dairibord dropped 7.69% to close at \$2.4000 while, Star Africa trimmed 4.14% to \$0.0301. Hippo retreated 1.26% to end pegged at \$9.5000 while, construction group Masimba shed 0.99% to \$3.5642. Beverages concern Delta completed the top five gainers' list on a 0.77% decline to \$28.0138.

The mainstream All Share Index added 0.08% to close at 375.15pts while, the ZSE Top Ten Index went up 0.12% to 372.63pts. The ZSE Agriculture Index improved 2.99% to 293.211pts while, on the contrary the Mid Cap Index let go 0.08% to 412.22pts.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL	0.3022	16.23
PADENGA HOLDINGS LTD	0.9656	3.25
INNSCOR AFRICA LIMITED	1.2122	1.02
FIRST CAPITAL BANK LIMITED	0.1088	0.28
INVICTUS ENERGY LIMITED	0.1501	0.07
DEPOSITORY RECEIPTS		

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
ZIMPLow HOLDINGS LIMITED	0.0600	10.58
KAVANGO RESOURCES PLC	0.0180	2.70
AXIA CORPORATION LIMITED	0.1279	2.14
SIMBISA BRANDS LIMITED	0.6138	0.81
ECONET INFRACO	0.2639	0.79

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,453,121,786.88	2.12
Turnover USD\$	218,617.40	88.03
Volume	618,061	71.28

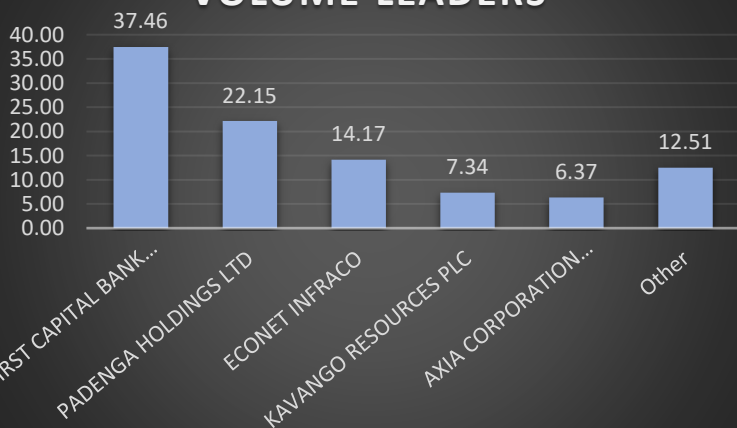
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	226.80	1.04

VFEX ends the week in the black...

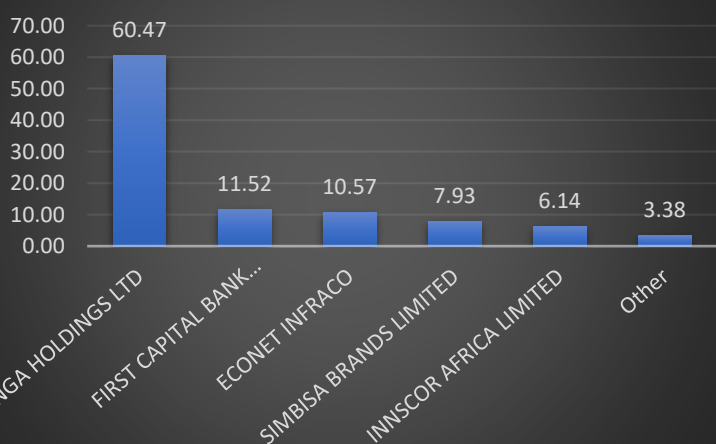
The VFEX All Share Index firmed up 1.04% to close at 226.80pts. The top gainer of the day was SeedCo International that climbed 16.23% to \$0.3022. Following was Padenga that garnered 3.25% to \$0.9656 as Innscor rallied 1.02% to \$1.2122. Banking group First Capital inched up 0.28% to \$0.1088 while, Invictus ticked up 0.07% to \$0.1501. Zimplot was the major casualty of the day after a 10.58% retreat that took it to \$0.0600. Kavango eased 2.70% to \$0.0180 while, Axia lost 2.14% to \$0.1279. Simbisa fell 0.81% to \$0.6138 with Econet InfraCo dropping 0.79% to \$0.2639.

Activity aggregates were subdued in the session as volumes dipped 71.28% to 618,061 shares while, value outturn plummeted 88.03% to \$218,617.40. Volume drivers of the day were First Capital Bank (37.46%), Padenga (22.15%) and Econet InfraCo (14.17%). Padenga, First Capital Bank and Econet InfraCo accounted for a combined 82.56% of the value aggregate.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

08.05.2026

OMZIL PRICE

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
6.5000	6.5000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
UNIFREIGHT	13.05.2026	USD\$0.0036629	20.05.2026
NMB	23.04.2026	USD\$0.0022	23.05.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NMB	AGM	19207 Liberation Legacy Way, Harare	15:00	13.05.2026

Cautionaries

TIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
08.05.2026