

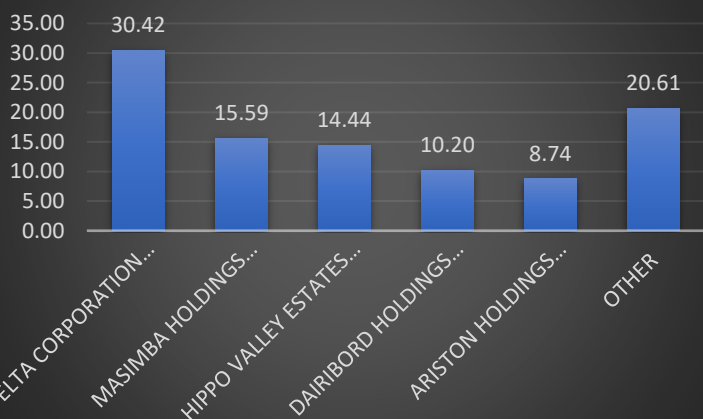


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
STARAFRICACORPORATION LIMITED	0.0340	13.21
MASIMBA HOLDINGS LIMITED	2.3000	9.82
TANGANDA TEA COMPANY LIMITED	1.7025	9.80
NAMPAK ZIMBABWE LIMITED	0.8004	5.31
CBZ HOLDINGS LIMITED	15.0000	1.69

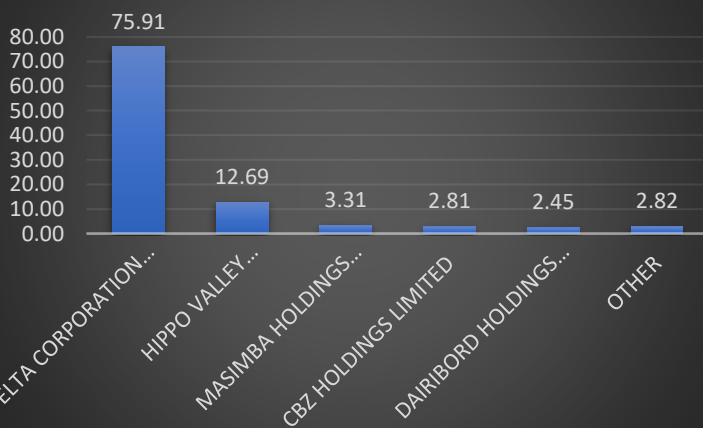
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
UNIFREIGHT AFRICA LIMITED	2.5500	15.00
FIRST MUTUAL HOLDINGS LIMITED	2.9800	14.86
ZIMRE HOLDINGS LIMITED	0.7500	11.29
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.0944	5.51
FIRST MUTUAL PROPERTIES LIMITED	0.9500	4.99

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	83,128,052,147.05	0.00
Turnover ZWG\$	6,202,998.19	60.25
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	573,400	42.51

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	359.85	0.50
ZSE 10	363.07	0.41
ZSE-Agriculture	275.30	0.13
Mid-Cap	370.83	0.85

ZSE falters in week ending session...

The ZSE market closed the week in losses as the primary All Share Index lost 0.50% to 359.85pts while, the Blue-Chip Index fell 0.41% to 363.07pts. The Agriculture Index eased 0.13% to 275.30pts while, the Mid Cap Index closed 0.85% weaker at 370.83pts. Logistics group Unifreight led the laggards of the day on a 15.00% dip to \$2.5500 followed by FML that slipped 14.86% to \$2.9800. Zimre Holdings trimmed 11.29% to close at \$0.7500 while, TN Cybertech Bank declined 5.51% to \$0.0944. FMP capped the worst performers of the day on a 4.99% retreat to end the day pegged at \$0.9500. Trading in the positive territory was sugar refiner Star Africa that jumped 13.21% to \$0.0340 while, Masimba added 9.82% to \$2.3000. Tea processor Tanganda charged 9.80% to settle at \$1.7025 while, Nampak surged 5.31% to \$0.8004. CBZ completed the top five best performers list of the day on a 1.69% uplift to end pegged at \$15.0000.

Activity aggregates were depressed in the session as volumes traded fell 42.51% to 573,400 shares while, turnover declined by 60.25% to \$6.20m. Top volume drivers of the day were Delta (30.42%), Masimba (15.59%) and Hippo (14.44%). Delta and Hippo were the most traded stocks in terms of value after contributing 75.91% and 12.69% respectively. Morgan & Co Multi Sector ETF dropped 20.00% to end the day pegged at \$1.6000. Tigere REIT firmed up 2.25% to close at \$1.0500 after a total of 6,297 units exchanged hands in the name.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
ZIMPLOW HOLDINGS LIMITED	0.0660	10.00
SEED CO INTERNATIONAL	0.2448	5.93
KAVANGO RESOURCES PLC	0.0204	2.00
AXIA CORPORATION LIMITED	0.1400	1.74
FIRST CAPITAL BANK LIMITED	0.1065	1.43

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
PADENGA HOLDINGS LTD	1.0000	1.73
INVICTUS ENERGY LIMITED		
DEPOSITORY RECEIPTS	0.1501	0.27

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,668,168,599.24	0.00
Turnover USD\$	1,183,689.63	10.77
Volume	1,383,471	60.75

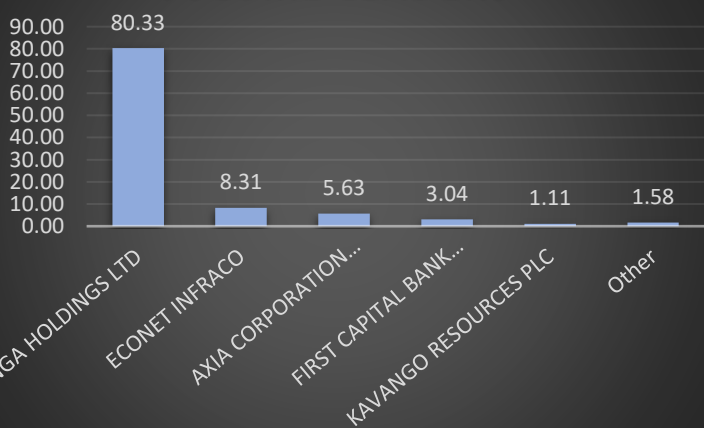
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	239.02	0.27

VFEX caps Friday's session in gains...

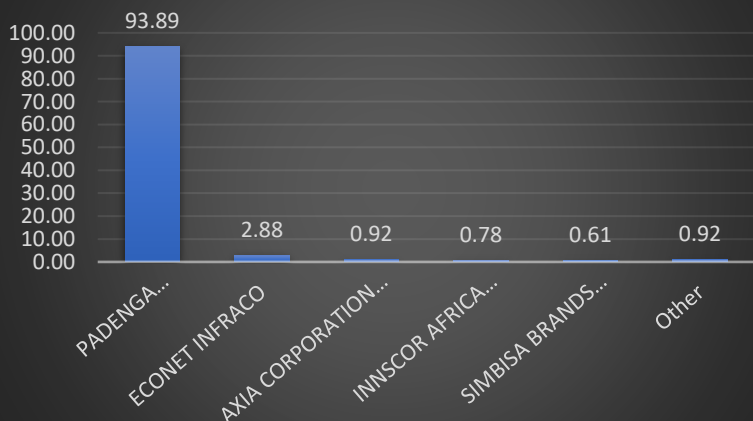
The VFEX market capped Friday's trades in gains as the All Share Index edged up 0.27% to 239.02pts. Zimplot topped the best performers list of the day on a 10.00% charge to \$0.0660 followed by SeedCo International that surged 5.93% to \$0.2448. Kavango gained 2.00% to settle at \$0.0204 while, Axia inched up 1.74% to \$0.1400. First capital closed 1.43% higher at \$0.1065. Padenga lost 1.73% to settle at \$1.0000 while, mining exploration group Invictus ended the week 0.27% weaker at \$0.1501.

Activity aggregates declined in the session as volume traded fell 60.75% to 1.38m shares while, turnover slipped 10.77% to \$1.19m. Padenga was the most traded stock in terms of volume and value after contributing 80.33% of the volume and 93.89% of the turnover.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

17.04.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
6.5000	6.5000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
FIRST CAPITAL BANK	08.04.2026	USD\$0.0059	22.04.2026
NMB	23.04.2026	USD\$0.0022	23.05.2026
PADENGA	15.04.2026	USD\$0.0200	22.04.2026
INNSCOR	08.04.2026	USD\$0.0235	24.04.2026
AXIA	08.04.2026	USD\$0.0020	17.04.2026
UNIFREIGHT	13.05.2026	USD\$0.0036629	20.05.2026
ZB	22.04.2026	USD\$0.0084	29.04.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
RIOZIM	EGM	Virtual	11:00	22.04.2026
BAT	AGM	1 Manchester Road, Southerton, Harare	10:00	30.04.2026
NMB	AGM	19207 Liberation Legacy Way, Harare	15:00	13.05.2026

Cautionaries

TIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
17.04.2026