

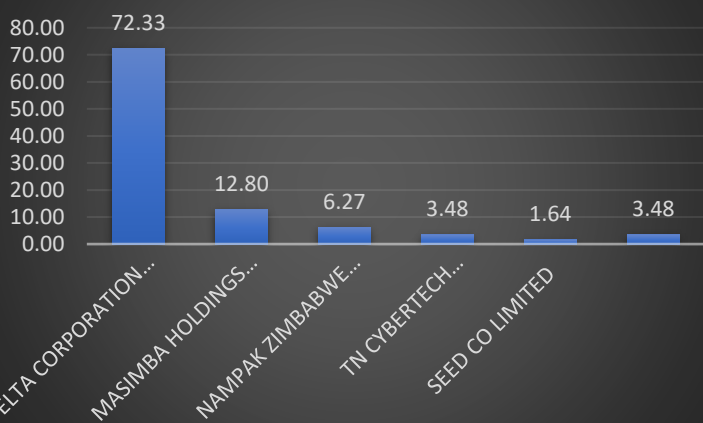


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
AFDIS DISTILLERS LIMITED	16.0000	14.29
FIDELITY LIFE ASSURANCE LIMITED	0.6800	13.71
HIPPO VALLEY ESTATES LIMITED	9.0005	12.51
MEIKLES LIMITED	3.3995	8.96
DELTA CORPORATION LIMITED	26.9755	1.00

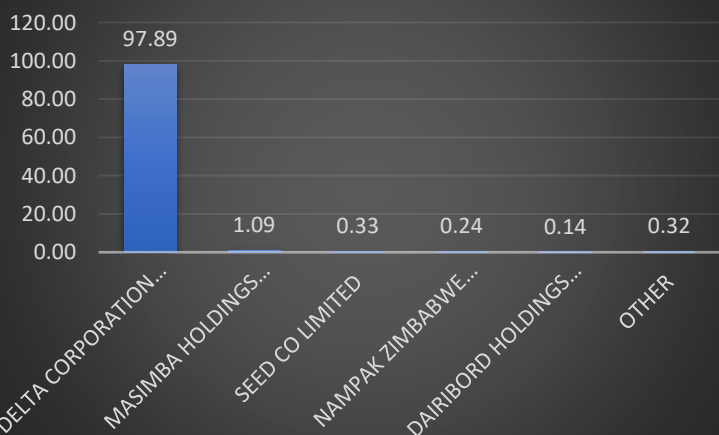
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ZIMBABWE NEWSPAPERS (1980) LIMITED	0.0680	15.00
FIRST MUTUAL HOLDINGS LIMITED	3.5000	7.89
STARAFRICACORPORATION LIMITED	0.0300	7.05
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1195	0.90
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.1935	0.54

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	114,862,727,875.87	0.00
Turnover ZWG\$	123,854,954.45	10827.23
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	6,213,700	1070.41

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	363.89	0.98
ZSE 10	369.44	0.80
ZSE-Agriculture	262.81	1.85
Mid-Cap	367.51	1.63

Delta highlights today's session...

Beverages giant Delta highlighted today's session as it contributed 72.33% to the total volume traded and 97.89% to turnover. Other volume drivers of the day were Masimba (12.80%) and Nampak (6.27%). Activity aggregates enhanced in the session as volume traded ballooned 1,070.41% to 6.21m shares while, turnover soared 10,827.23% to 123.85m. Tigere REIT charged 7.14% to end the day pegged at \$1.1853 as 1.97m units exchanged hands in the name. The Datvest ETF was unchanged at \$0.0520 on 3,500 units.

AFDIS headlined the top performers of the day on a 14.29% jump to \$16.0000, followed by life assurer Fidelity that shot up 13.71% to \$0.6800. Sugar processor Hippo surged 12.51% to settle at \$9.0005 while, Meikles added 8.96% to end pegged at \$3.3995. Delta capped the gainers of the day on a 1.00% uplift to end pegged at \$26.9755. Trading in the negative territory was Zimpapers that lost 15.00% to \$0.0680 while, FML dipped 7.89% to \$3.5000. Star Africa tumbled 7.05% to settle at \$0.0300 while, TN Cybertech eased 0.90% to close at \$0.1195. ZSE Holdings completed the shakers of the day on a 0.54% retreat to land at \$1.1935.

The primary All Share Index went up 0.98% to 363.89pts while, the Blue-Chip Index rose 0.80% to 369.44pts. The Agriculture Index gained 1.85% to 262.81pts as the Mid Cap Index added 1.63% to 367.51pts.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
ZIMPLow HOLDINGS LIMITED	0.0595	18.53
CALEDONIA MINING CORPORATION PLC	66.0994	2.81
SEED CO INTERNATIONAL	0.2725	2.52
INVICTUS ENERGY LIMITED	0.1501	0.07
DEPOSITORY RECEIPTS		

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
AFRICAN SUN LIMITED	4.3043	14.93
KAVANGO RESOURCES PLC	0.0200	8.68
ECONET INFRACO	0.2830	7.88
PADENGA HOLDINGS LTD	1.2378	6.43
SIMBISA BRANDS LIMITED	0.7000	4.99

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,019,658,716.69	0.00
Turnover USD\$	4,333,480.34	757.51
Volume	3,621,375	901.55

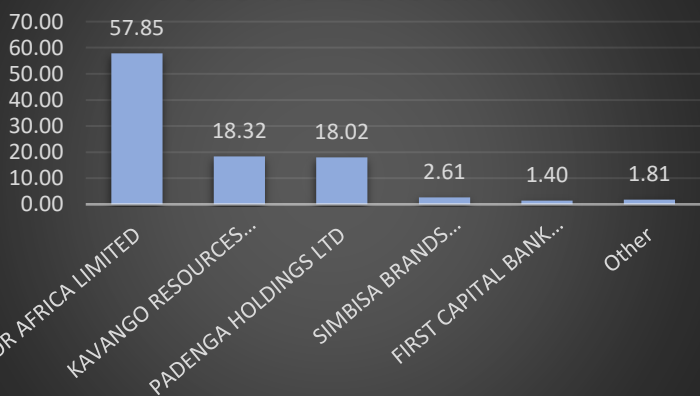
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	250.68	4.40

VFEX takes a breather...

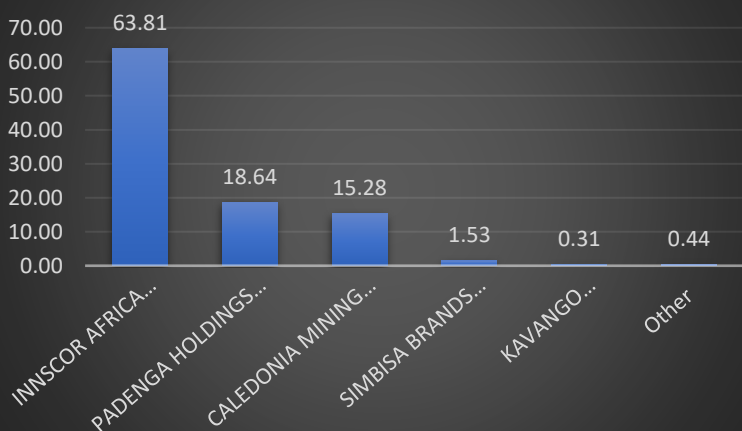
The VFEX market took a breather in the session under review as the All-Share Index lost 4.40% to 250.68pts. Hotelier African Sun dropped 14.93% to \$4.3043, followed by Kavango that slipped 8.68% to \$0.0200. Econet InfraCo trimmed 7.88% to close at \$0.2830 while, Padenga tumbled 6.43% to \$1.2378. Fast foods group Simbisa completed the worst performers of the day on a 4.99% dip to end the day pegged at \$0.7000. Partially mitigating today's losses were Zimplow that jumped 18.53% to \$0.0595 while, Caledonia edged up 2.81% to \$66.0994. Seed producer SeedCo Limited inched up 2.52% to \$0.2725 while, exploration group Invictus added 0.07% to \$0.1501.

Activity aggregates enhanced in the session as volumes went up 901.55% to 3.62m shares while, turnover went up 757.51% to \$4.33m. Volume drivers of the day were Innscor (57.85%), Kavango (18.32%) and Padenga (18.02%). Anchoring the value aggregate of the were Innscor (63.81%), Padenga (18.64%) and Caledonia (15.28%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT
08.04.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
6.5000	6.5000			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
FIRST CAPITAL BANK	08.04.2026	USD\$0.0059	22.04.2026
NMB	23.04.2026	USD\$0.0022	23.05.2026
PADENGA	15.04.2026	USD\$0.0200	22.04.2026
INNSCOR	08.04.2026	USD\$0.0235	24.04.2026
AXIA	08.04.2026	USD\$0.0020	17.04.2026
UNIFREIGHT	13.05.2026	USD\$0.0036629	20.05.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

TIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
08.04.2026