

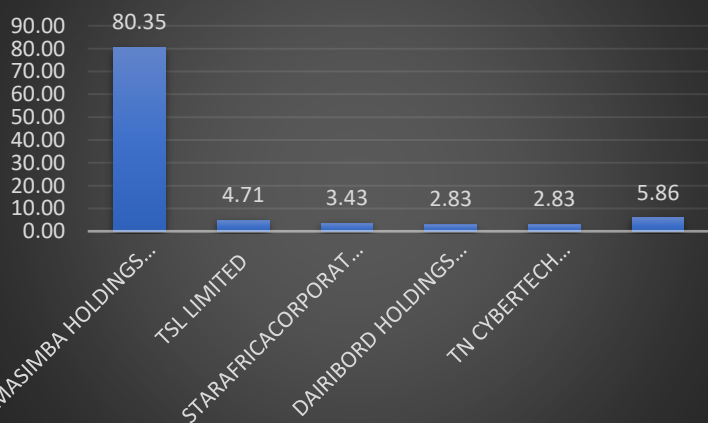


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
MASIMBA HOLDINGS LIMITED	1.7000	6.25
TSL LIMITED	4.4025	3.84
DELTA CORPORATION LIMITED	26.7082	0.78
SEED CO LIMITED	3.9800	0.76
PROPLASTICS LIMITED	1.5200	0.66

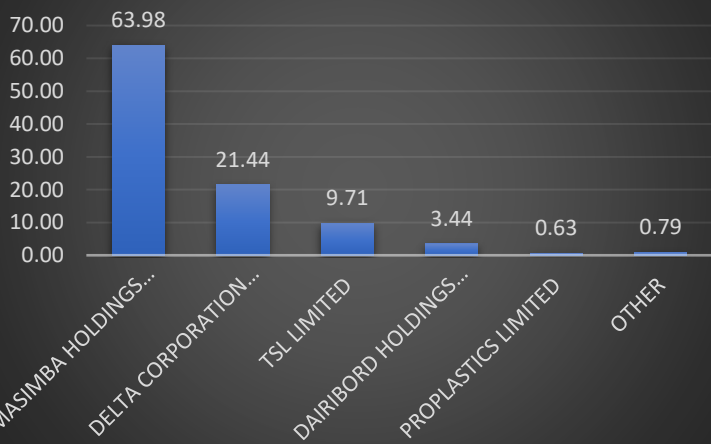
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
TURNALL HOLDINGS LIMITED	0.0950	5.47
STARAFRICACORPORATION LIMITED	0.0323	1.58
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1206	1.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	114,862,727,875.87	0.00
Turnover ZWG\$	1,133,452.64	7.56
Foreign buys ZWG\$	-	#DIV/0!
Foreign sales ZWG \$	-	#DIV/0!
Volume	530,900	147.97

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	360.35	0.30
ZSE 10	366.49	0.29
ZSE-Agriculture	258.04	0.64
Mid-Cap	361.62	0.34

### Masimba Holdings highlights the session...

Construction group Masimba Holdings highlighted the session as 426,600 shares worth \$725,220.00 exchanged hands in the session. The trade accounted for 80.35% of the total volume traded and 63.98% of the total value traded. Delta was the other notable value driver of the day on a 21.44% contribution. Activity aggregates were mixed in the session as volumes ballooned 147.97% to 530,900 shares while, turnover declined 7.56% to \$1.13m. The Cass Saddle ETF rose 1.20% to end pegged at \$0.0920 on 1,758 units. The Tigere REIT came off 3.93% to end at \$0.1450.

Masimba led the gainers of the day after a 6.25% jump that took it to \$1.7000. Trailing was TSL that grew 3.84% to close at \$4.4025 as Delta edged up 0.78% to \$26.7082. SeedCo Limited went up 0.76% to \$3.9800 while, Proplastics added 0.66% to \$1.5200. On the downside was Turnall that shed 5.47% to \$0.0950 while, Star Africa dropped 1.58% to \$0.0323. Banking group TN Cybertech retreated 1.25% to \$0.1206.

The primary All Share Index rose 0.30% to 360.35pts while, the ZSE Top Ten Index improved 0.29% to 366.49pts. The ZSE Agriculture Index advanced 0.64% to close at 258.04pts while, the Mid Cap Index ticked up 0.34% to 361.62pts.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
AFRICAN SUN LIMITED	5.0600	19.91
KAVANGO RESOURCES PLC	0.0219	11.17
PADENGA HOLDINGS LTD	1.3229	2.15
SIMBISA BRANDS LIMITED	0.7368	0.75
INNSCOR AFRICA LIMITED	1.3516	0.22

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
ECONET INFRACO	0.3072	4.27
AXIA CORPORATION LIMITED	0.1390	0.22

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	3,019,658,716.69	0.00
Turnover USD\$	505,355.87	60.43
Volume	361,578	38.75

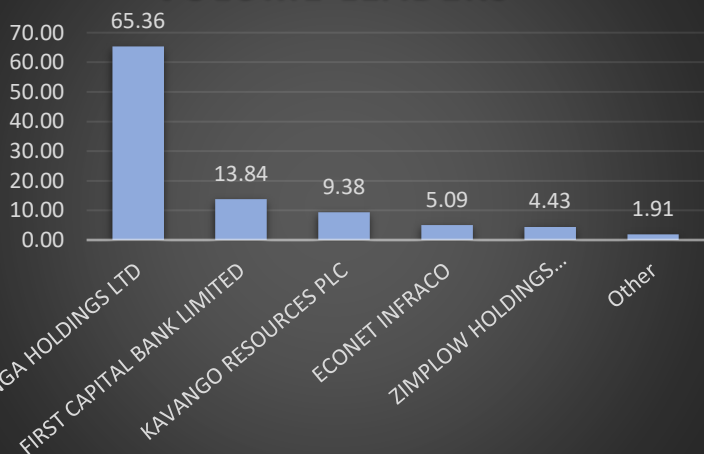
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	262.23	0.05

### VFEX maintains a positive momentum...

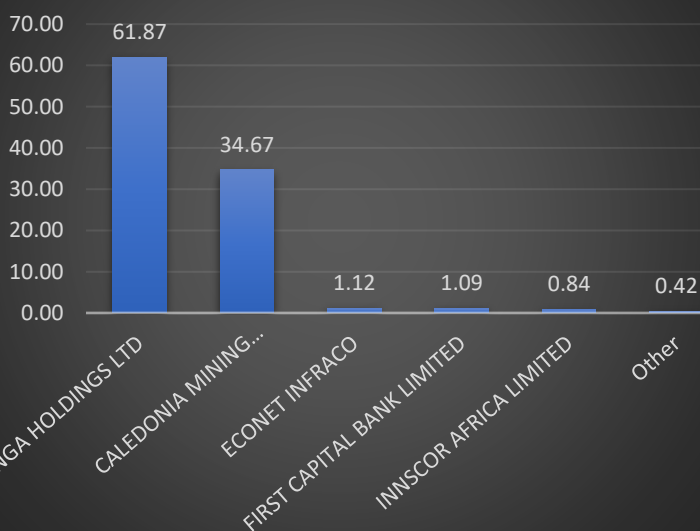
The VFEX All Share Index gained a marginal 0.05% to 262.23pts. African Sun jumped 19.91% to \$5.0600 while, Kavango soared 11.17% to \$0.0219. Padenga firmed up 2.15% to \$1.3229 while, Simbisa charged 0.75% to \$0.7368. Innscor grew 0.22% to close the day at \$1.3516. Econet InfraCo retreated 4.27% to \$0.3072 as Axia slipped 0.22% to \$0.1390.

Activity aggregates were mixed in the session as volumes dropped 38.75% to 361,578 shares while, turnover jumped 60.43% to \$505,355.87. Padenga and First Capital Bank were the top volume drivers as the duo claimed 65.36% and 13.84% apiece. Padenga and Caledonia claimed a combined 96.54% of the aggregate.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 30.03.2026

### OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
6.5000	6.5000			

### Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
FIRST CAPITAL BANK	08.04.2026	USD\$0.0059	22.04.2026
NMB	23.04.2026	USD\$0.0022	23.05.2026
PADENGA	15.04.2026	USD\$0.0200	22.04.2026
INNSCOR	08.04.2026	USD\$0.0235	24.04.2026
AXIA	08.04.2026	USD\$0.0020	17.04.2026
UNIFREIGHT	13.05.2026	USD\$0.0036629	20.05.2026

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

### Cautionaries

FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



**EFE RESEARCH – MARKET COMMENT**  
**07.04.2026**