

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
MEIKLES LIMITED	3.1200	14.71
ZB FINANCIAL HOLDINGS LIMITED	4.5500	7.91
TSL LIMITED	4.8173	3.61
NMBZ HOLDINGS LIMITED	5.2000	3.59
MASIMBA HOLDINGS LIMITED	1.8425	0.14

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
FBC HOLDINGS LIMITED	10.0000	2.17
DELTA CORPORATION LIMITED	26.0715	1.79
DAIRIBORD HOLDINGS LIMITED	2.6000	0.76
CBZ HOLDINGS LIMITED	16.0000	0.62
MASHONALAND HOLDINGS LIMITED	0.9736	0.55

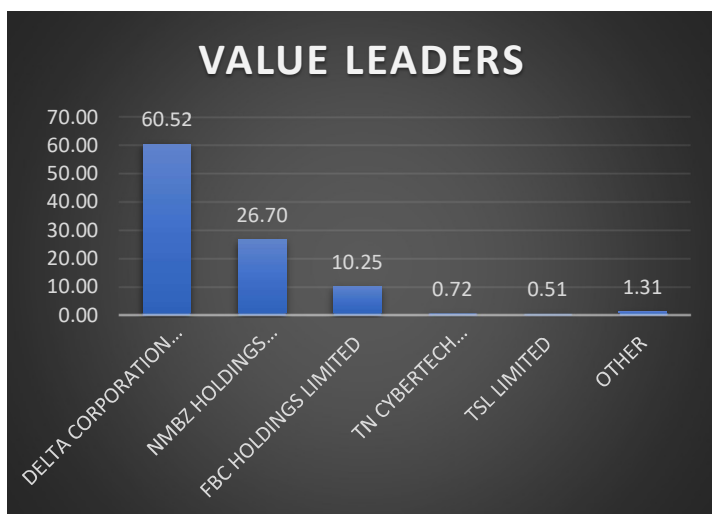
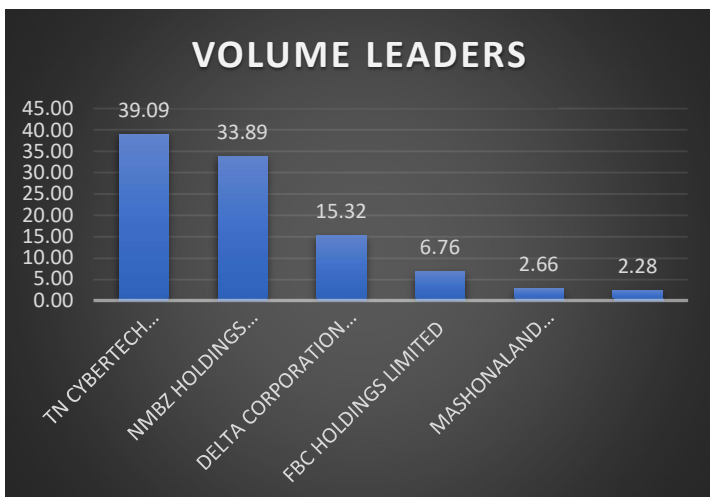
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	81,245,159,638.00	29.27
Turnover ZWG\$	12,093,286.55	26.30
Foreign buys ZWG\$	-	#DIV/0!
Foreign sales ZWG \$	-	#DIV/0!
Volume	1,832,300	(1.01)

INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	357.24	0.37
ZSE 10	362.22	0.79
ZSE-Agriculture	261.11	0.50
Mid-Cap	362.49	1.19

ZSE falters in mid-week session...

The market faltered in mid-week session as the mainstream All Share Index declined 0.37% to 357.24pts while, the ZSE Top Ten Index went down 0.79% to 362.22pts. On the contrary, the Mid Cap Index rose 1.19% to end at 362.49pts while, the ZSE Agriculture Index added 0.50% to end at 261.11pts. Banking group FBC shed 2.17% to settle at \$10.0000 while, Delta dropped 1.79% to \$26.0715. Milk processor Dairibord trimmed 0.76% to settle at \$2.6000 as CBZ slid 0.62% to \$16.0000. Mashonaland retreated 0.55% to land at \$0.9736. Trading in the positive was Meikles that jumped 14.71% to end at \$3.1200, trailed by financial services group ZB that edged up 7.91% to \$4.5500. VFEX bound TSL grew 3.61% as it closed pegged at \$4.8173 while, NMB went up 3.59% to close the day at \$5.2000 as construction group Masimba added 0.14% to \$1.8425.

Volume of shares traded went up 1.01% to 1.83m while, turnover plummeted 26.30% to \$12.09m. Volume drivers of the day were TN Cybertech (39.09%), NMB (33.89%) and Delta (15.32%). Value drivers of the day were Delta, NMB and FBC that claimed a combined 97.47% of the aggregate. The Tigere REIT rallied 13.28% to \$1.1552 while, the Revitus REIT put on 0.10% to settle at \$2.4025. No trades were recorded in the ETF section.





TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
PADENGA HOLDINGS LTD	1.3327	18.40
ECONET INFRACO	0.3310	9.97
FIRST CAPITAL BANK LIMITED	0.1046	3.67
AXIA CORPORATION LIMITED	0.1395	1.01

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0240	20.00
CALEDONIA MINING CORPORATION PLC	64.1596	7.02
SEED CO INTERNATIONAL	0.2658	5.24
SIMBISA BRANDS LIMITED	0.7290	0.78
INNSCOR AFRICA LIMITED	1.3230	0.19

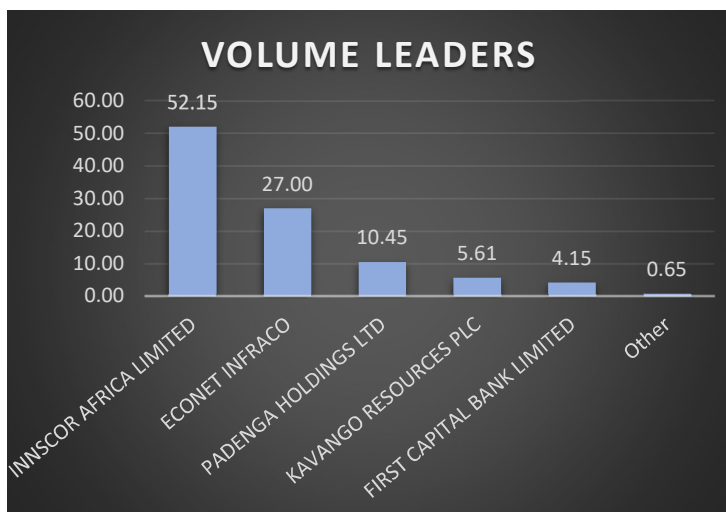
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	4,128,694,852.94	36.73
Turnover USD\$	3,429,539.29	257.80
Volume	3,482,534	0.45

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	262.60	5.10

VFEX rebounds...

The VFEX All Share Index climbed 5.10% to close at 262.60pts. Padenga rallied 18.40% to \$1.3327 while, Econet InfraCo firmed up 9.97% to \$0.3310. Banking group First Capital ticked up 3.67% to \$0.1046 while, Axia rose 1.01% to \$0.1395. Trading in the negative was apparel retailer Edgars that plummeted 20.00% to \$0.0240 as Caledonia succumbed 7.02% to \$64.1596. SeedCo International tumbled 5.24% to \$0.2658 with Simbisa plunging 0.78% to \$0.7290. Innscor was 0.19% lower at \$1.3230.

Volumes traded ticked up 0.45% to 3.48m while, turnover ballooned 257.80% to \$3.43m. Volume leaders of the day were Innscor, Econet InfraCo and Padenga that accounted for a shared 89.60% of the aggregate. Innscor and Padenga anchored the value aggregate on respective contributions of 70.06% and 14.14%.





OMZIL Price

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
6.5000	6.5000			

Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
FIRST CAPITAL BANK	08.04.2026	USD\$0.0059	22.04.2026

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>

Cautionaries

TIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.

