

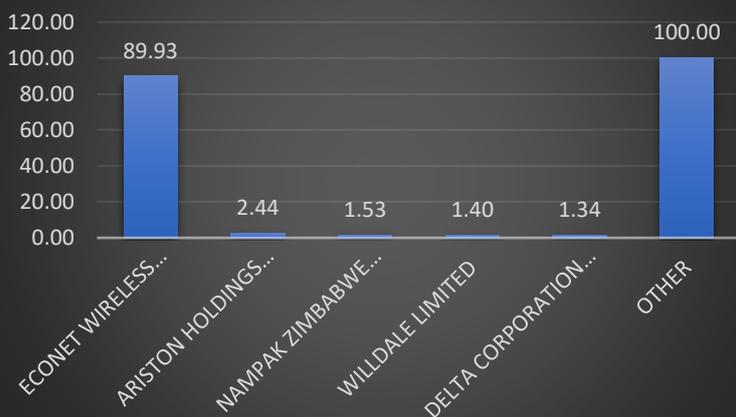


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
FIDELITY LIFE ASSURANCE LIMITED	0.4538	13.46
TSL LIMITED	3.2500	2.09
MASIMBA HOLDINGS LIMITED	2.1466	0.19
CBZ HOLDINGS LIMITED	14.2074	0.12
SEED CO LIMITED	4.6146	0.10

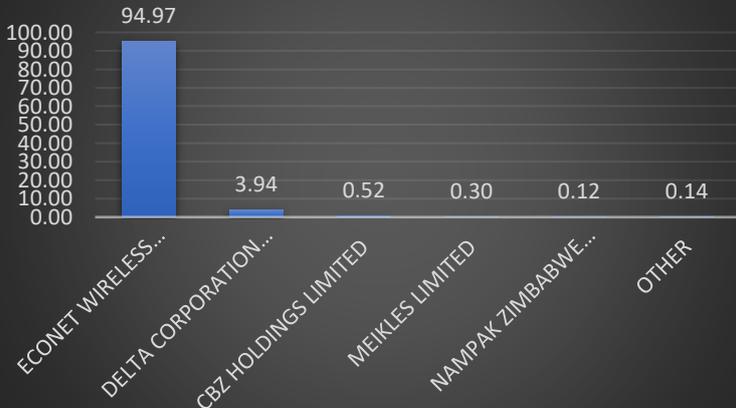
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
NAMPAK ZIMBABWE LIMITED	0.7401	5.11
WILLDALE LIMITED	0.0290	3.33
HIPPO VALLEY ESTATES LIMITED	11.1545	3.00
DELTA CORPORATION LIMITED	28.2433	1.76
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1008	1.69

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	113,410,566,259.96	0.67
Turnover ZWG\$	21,127,837.18	67.93
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	2,194,800	61.38

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	361.36	0.86
ZSE 10	369.29	0.93
ZSE-Agriculture	264.62	0.41
Mid-Cap	354.00	0.43

ZSE slips into the red...

The market slipped into the red in week-ending session as selected heavies weighed down the ZSE. The mainstream All Share Index declined 0.86% to 361.36pts while, the ZSE Top Ten Index shed 0.93% to 369.29pts. The ZSE Agriculture Index retreated 0.41% to end at 264.62pts while, the Mid Cap Index went down 0.43% to 354.00pts. Packaging group Nampak was the major casualty of the day on a 5.11% dip to land at \$0.7401. Following was brick maker Willdale that eased 3.33% to \$0.0290 with Hippo Valley Estates letting go 3.00% to end pegged at \$11.1545. Beverages giant Econet retreated 1.76% to \$28.2433 while, TN Cybertech lost 1.69% to \$0.1008. Life assurer Fidelity surged 13.46% to settle at \$0.4538 while, TSL charged 2.09% to \$3.2500. Construction group Masimba ticked up 0.19% to \$2.1466 as bankers CBZ put on 0.12% to \$4.6146.

Activity aggregates were depressed in the session as volumes traded tumbled 61.38% to 2.19m shares while, value outturn plunged 67.93% to \$21.13m. Econet was the top volume and value driver of the day after claiming a massive 89.93% of the former and 94.97% of the latter. The Cass Saddle ETF shed 1.53% to \$0.0867 on 2,000 units while, the Datvest MCS rose 0.10% to \$0.0660 on 5,000 units. The MIZ ETF was unchanged at \$0.0680 on 500 units. The Tigere REIT dropped 10.96% to \$1.0240 on 637,688 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
INNSCOR AFRICA LIMITED	1.2837	16.30
FIRST CAPITAL BANK LIMITED	0.0973	8.84
AFRICAN SUN LIMITED	4.1794	7.11
PADENGA HOLDINGS LTD	0.8555	0.05

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL	0.2417	19.57
AXIA CORPORATION LIMITED	0.1278	5.33
ZIMPLow HOLDINGS LIMITED	0.0455	5.01
SIMBISA BRANDS LIMITED	0.7492	0.08
SEED CO INTERNATIONAL	0.2417	19.57

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,724,258,708.78	3.99
Turnover USD\$	2,257,418.30	291.48
Volume	2,496,524	323.92

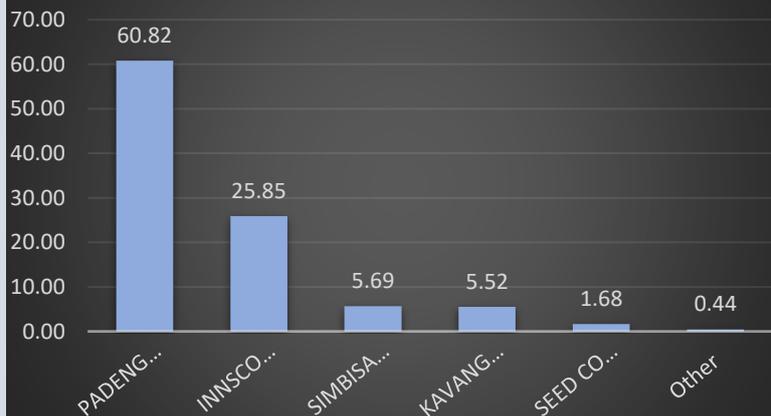
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	228.22	3.48

VFEX rebounds in Friday's session...

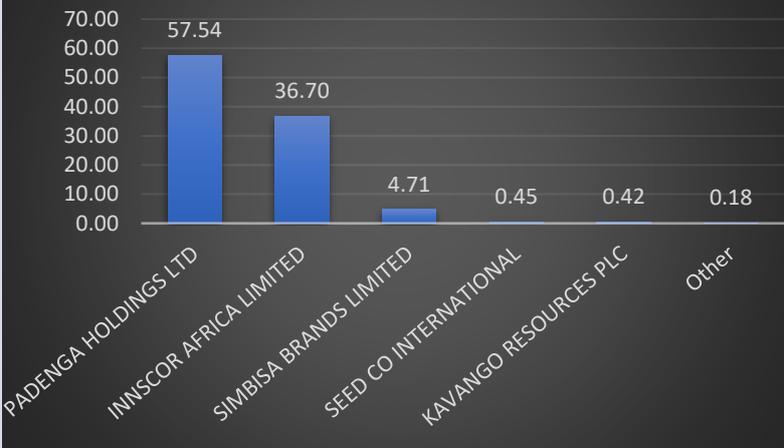
The VFEX market rebounded in Friday's session as the primary All Share Index gained 3.48% to 228.22pts. Inncor surged 16.30% to \$1.2837 while, First Capital Bank jumped 8.84% to \$0.0973. African Sun firmed up 7.11% to \$4.1794 as Padenga edged up 0.05% to close the day at \$0.8555. Trading in the negative territory was SeedCo International which trimmed 19.57% to \$0.2417. Trailing was Axia that retreated 5.33% to \$0.1278 while, Zimplow let go 5.01% to \$0.0455. Simbisa capped the fallers of the day on a 0.08% loss that took it to \$0.2417.

Total volumes traded ballooned 323.92% to 2.50m shares while, turnover climbed 291.48% to \$2.26m. Top volume and value drivers of the day were Padenga and Inncor that claimed a combined 86.67% of the former and 94.24% of the latter.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

06.03.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
5.6600	5.6600			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
Econet	18.03.2026	USD\$0.0061	25.03.2026

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Willdale	AGM	19.5km peg Lomagundi Road, Mt Hampden	1000hrs	26.03.2026
CFI	AGM	Farm and City Boardroom, 1 Wyne Street, Harare	1100hrs	26.03.2026

Cautionaries

TIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
06.03.2026