

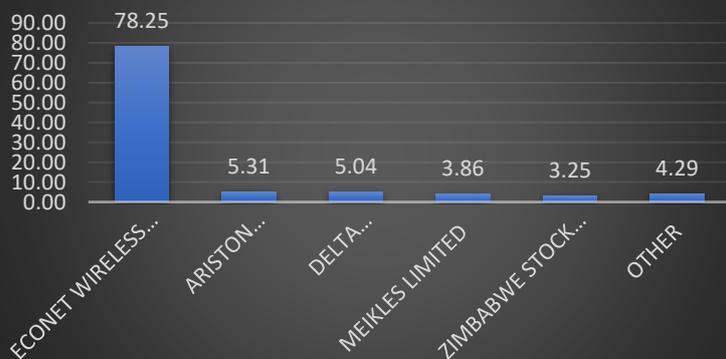


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.2600	14.45
FIRST MUTUAL PROPERTIES LIMITED	0.9500	14.44
ZIMBABWE NEWSPAPERS (1980) LIMITED	0.0800	14.29
AMALGAMATED REGIONAL TRADING (ART) HOLDINGS LTD	0.2500	13.64
WILLDALE LIMITED	0.0400	12.16

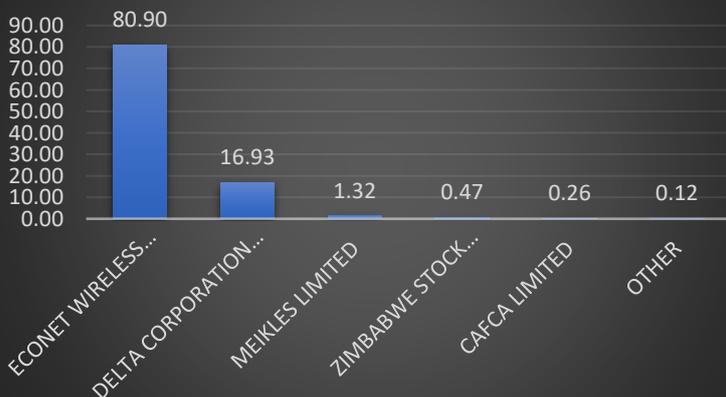
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ZIMRE HOLDINGS LIMITED	0.5525	13.54
RAINBOW TOURISM GROUP LIMITED	1.1800	12.59
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1020	2.21
UNIFREIGHT AFRICA LIMITED	2.4000	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	111,169,864,167.75	0.19
Turnover ZWG\$	22,722,900.45	30.06
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	2,589,500	53.94

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	358.06	0.11
ZSE 10	369.84	0.19
ZSE-Agriculture	238.78	0.57
Mid-Cap	331.91	0.40

Econet highlights the session...

Telecoms giant Econet highlighted the session as circa 2.026m shares worth \$18.38m exchanged hands in the name. The trade claimed 78.25% of the total volumes traded and 80.90% of the value outturn. Activity aggregates were mixed in the session as turnover succumbed 30.06% to \$22.72m while, volumes traded surged 53.94% to 2.59m shares. In the ETF category, the Cass Saddle ETF trimmed 1.80% to \$0.1020 on 2,000 units while, the Datvest MCS rose 0.70% to \$0.0700 as 200,000 units exchanged hands. The Revitus REIT jumped 14.48% to \$1.6600 on 1,200 units while, the Tigere REIT rose 0.25% to \$1.6538 as 71,815 units exchanged hands.

ZSE Holdings led the gainers of the day on a 14.45% climb to end pegged at \$1.2600 as FMP Limited followed on a 14.44% charge to settle at \$0.9500. Zimpapers garnered 14.29% to \$0.8000 while, ART Holdings grew 13.64% to \$0.2500. Brick manufacturer Willdale Limited completed the top risers' list of the day on a 12.16% gain to finish at \$0.0400. Trading in the negative was Zimre Holdings Limited that declined 13.54% to land at \$0.5525 while, RTG Limited eased 12.59% to \$1.1800. TN Cybertech dropped 2.21% to \$0.1020 while, logistics company Unifreight Africa concluded the losers' list on a 0.10% dip to close at \$2.4000.

The mainstream All-Share Index went down 0.11% to close lower at 358.06pts while, the Top Ten Index shed 0.19% to 369.84pts. Contrastingly, the Agriculture Index grew 0.57% to 238.78pts while, the Mid-Cap Index ticked up 0.40% to 331.91pts.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0280	16.18
ZIMLOW HOLDINGS LIMITED	0.0480	4.35
INNSCOR AFRICA LIMITED	1.0736	2.24
PADENGA HOLDINGS LTD	0.7200	0.73

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
AXIA CORPORATION LIMITED	0.1011	19.76
INVICTUS ENERGY LIMITED		
DEPOSITORY RECEIPTS	0.1418	5.47
SIMBISA BRANDS LIMITED	0.7490	3.81
KAVANGO RESOURCES PLC	0.0434	1.81
FIRST CAPITAL BANK LIMITED	0.0988	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,464,516,999.58	0.09
Turnover USD\$	171,917.01	70.59
Volume	1,236,244	103.04

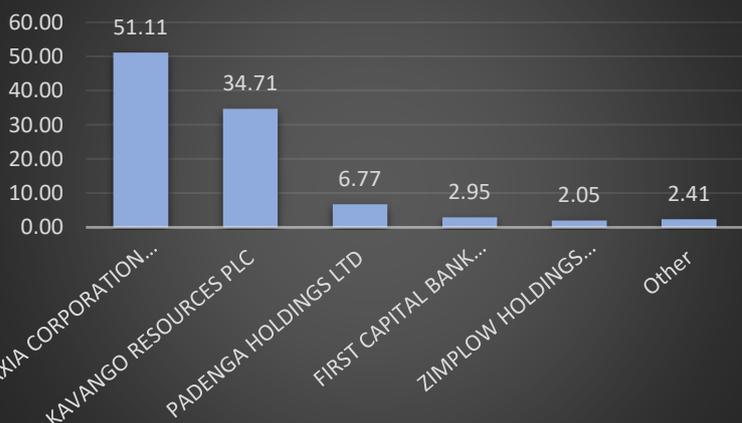
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	208.22	0.18

VFEX slips into losses...

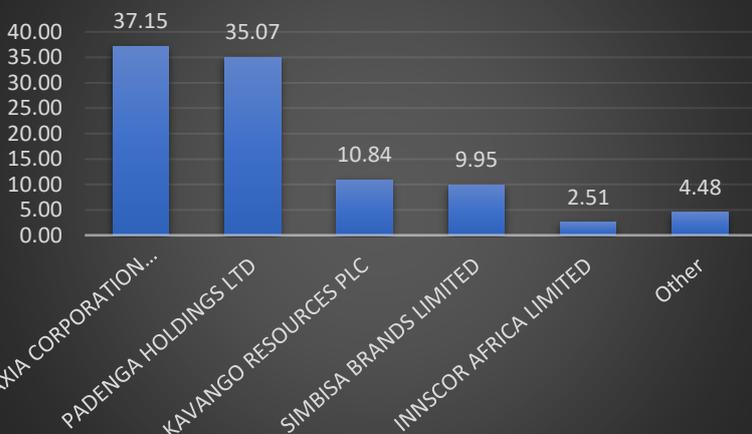
The VFEX market slipped into the red as the All-Share Index fell 0.18% to 208.22pts. Axia headlined the losers of the day as it sunk 19.76% to settle at \$0.1011 with Invictus Energy trailing on a 5.47% drop to \$0.1418. Fast foods group Simbisa Brands pared off 3.81% to end at \$0.7490 while, Kavango Resources trimmed 1.81% to \$0.0434. First Capital Bank capped the fallers of the day on a 0.10% loss to finish at \$0.0988. On the contrary, Edgars jumped 16.18% to close at \$0.0280 while, Zimlow Holdings added 4.35% to \$0.0480. Conglomerate Inncor edged up 2.24% to land at \$1.0736 while, Padenga Holdings rose 0.73% to end pegged at \$0.7200.

Value traded plunged 70.59% to \$171,917.01 while, volumes traded improved 103.04% to 1,236,244 shares. Axia and Kavango drove the volumes aggregate as they claimed a combined 85.82% of the total. The top value drivers of the day were Axia (37.15%), Padenga (35.07%), Kavango (10.84%) and Simbisa (9.95%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

24.02.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
5.6600	5.6600			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	VIRTUAL	0900HRS	26.02.2026
ECONET	EGM	OLD MUTARE ROAD, MSASA, HARARE	1000HRS	26.02.2026
SIMBISA	ANALYSTS BRIEFING	STANDARDS ASSOCIATION OF ZIMBABWE	0930HRS	02.03.2026
AFRICAN SUN	AGM	KARIBA ROOM, HOLIDAY INN, HARARE	1200HRS	04.03.2026
ART	AGM	VIRTUAL	1430HRS	19.03.2026

Cautionaries

FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
24.02.2026