

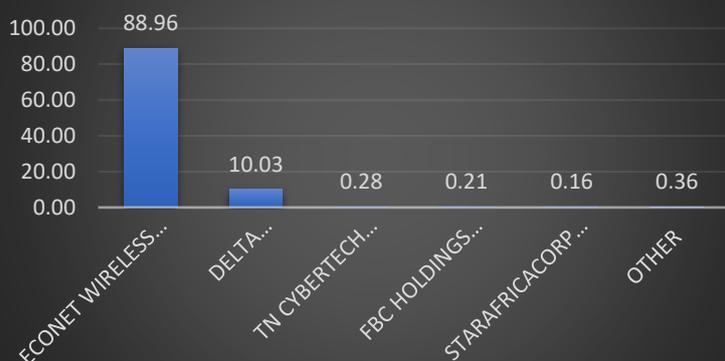


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
CBZ HOLDINGS LIMITED	14.2881	2.06
SEED CO LIMITED	4.7000	1.73
ECONET WIRELESS ZIMBABWE LIMITED	9.0337	0.12

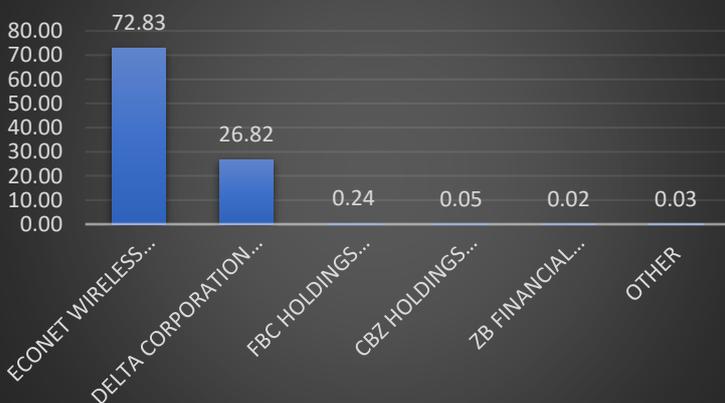
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	0.8447	14.85
PROPLASTICS LIMITED	1.1500	14.81
ZB FINANCIAL HOLDINGS LIMITED	4.2000	4.37
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1106	4.19
DELTA CORPORATION LIMITED	29.5002	2.36

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	112,049,281,915.42	0.79
Turnover ZWG\$	176,807,776.80	2032.18
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	16,022,700	1731.58

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	360.61	0.73
ZSE 10	370.71	0.74
ZSE-Agriculture	238.06	0.22
Mid-Cap	333.40	0.66

Econet highlights the session...

Telecoms giant Econet highlighted the session as 14.25m shares worth \$128.77m exchanged hands in the session. The trade accounted for 88.96% of the total volumes traded and 92.83% of the value traded. The other notable volume and value driver was Delta that claimed 10.03% of the former and 26.82% of the latter. Turnover ballooned 2032.18% to \$176.81m while, volumes traded surged 1731.58% to 16.02m shares. The Revitus REIT was stable at \$1.4600 on 100 units while, the Tigere REIT rose 1.22% to \$1.6600 as 8,379 units exchanged hands.

Leading the top five losers of the day was ZSE holdings that dipped 14.85% to \$0.8447 as Proplastics trailed on a 14.81% decline to close at \$1.1500. ZB Financial Holdings shed 4.37% to end pegged at \$4.2000 while, TN Cybertech eased 4.19% to \$0.1106. Delta Corporation capped the top five worst performers of the day on a 2.36% loss to end pegged at \$29.5002. On the contrary, banking group CBZ Holdings went up 2.06% to close at \$14.2881. Seed producer SeedCo grew 1.73% to \$4.7000 while, telecoms giant Econet gained 0.12% to settle at \$9.0337. The primary All-Share Index lost 0.73% to 360.61pts while, the ZSE Top Ten Index shed 0.74% to 370.71pts. The Agriculture Index trimmed 0.22% to 238.06pts while, the Mid Cap Index fell 0.66% to 333.40pts.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
KAVANGO RESOURCES PLC	0.0293	20.00
FIRST CAPITAL BANK LIMITED	0.0987	7.28
SIMBISA BRANDS LIMITED	0.7189	1.30
AXIA CORPORATION LIMITED	0.1159	0.78
ZIMLOW HOLDINGS LIMITED	0.0401	0.25

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
AFRICAN SUN LIMITED	3.6282	17.59
INNSCOR AFRICA LIMITED	1.0295	8.92
INVICTUS ENERGY LIMITED	0.1501	6.25
DEPOSITORY RECEIPTS	0.0288	4.00
EDGARS STORES LIMITED		

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,398,842,219.75	1.44
Turnover USD\$	138,930.09	14.43
Volume	315,510	49.39

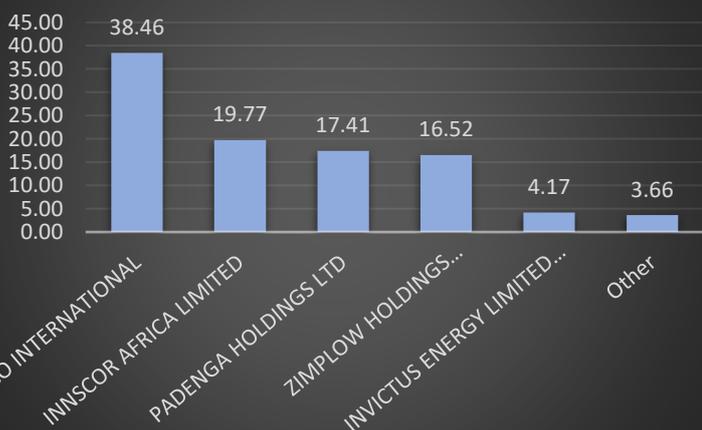
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	203.17	2.14

VFEX extend losses...

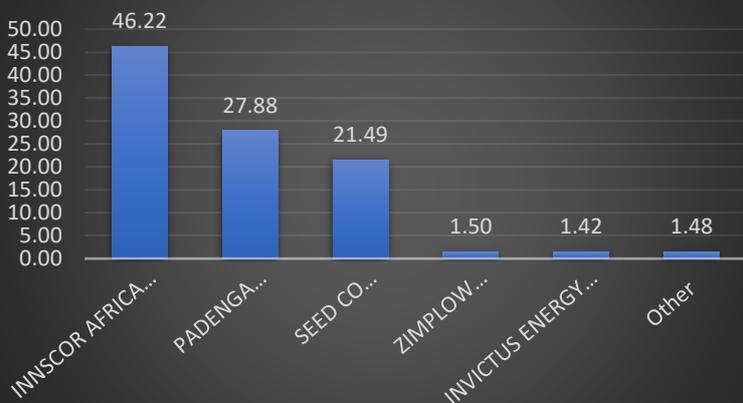
The VFEX market extended losses in the session as the All-Share Index fell 2.14% to 203.17pts. Hotelier African Sun headlined the losers of the day on a 17.59% retreat to end at \$3.6282 as Innscor trailed on a 8.92% ease to land at \$1.0295. Invictus Energy pared off 6.25% to \$0.1501 while, Edgars dropped 4.00% to settle at \$0.0288. Trading in the positive was Kavango Resources that climbed 20.00% to \$0.0293 with First Capital following on a 7.28% charge to finish at \$0.0987. Fast foods group Simbisa Brands added 1.30% to \$0.7189 while, Axia notched up 0.78% to \$0.1159. Zimplow capped the gainers' list of the day on a 0.25% rise to land at \$0.0401.

Activity aggregates faltered in the session as turnover dipped 14.43% to \$138,930.09 while, volumes traded plunged 49.39% to 315,510 shares. Top volume drivers of the day were Seed Co (38.46%), Innscor (19.77%), Padenga (17.41%), and Zimplow (16.52%). Innscor, Padenga and Seed Co drove the value aggregate as they claimed 95.20% of the total.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

18.02.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
5.6600	5.6600			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CAFCA	AGM	54 LYTON RD, WORKINGTON/ VIRTUAL	1200HRS	19.02.2026
NAMPAK	AGM	VIRTUAL	0900HRS	26.02.2026
ECONET	EGM	OLD MUTARE ROAD, MSASA, HARARE	1000HRS	26.02.2026
AFRICAN SUN	AGM	KARIBA ROOM, HOLIDAY INN, HARARE	1200HRS	04.03.2026

Cautionaries

FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
18.02.2026