

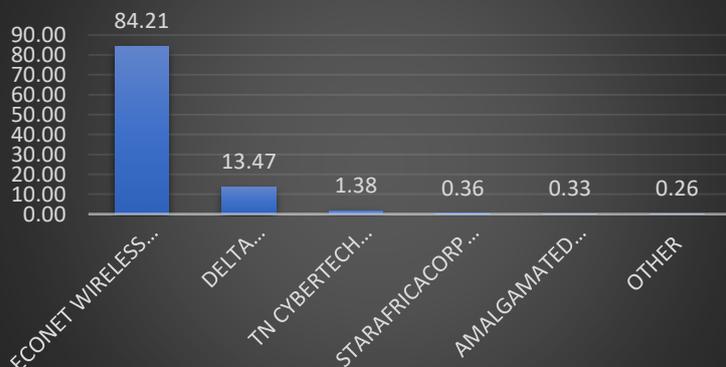


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
AMALGAMATED REGIONAL TRADING (ART) HOLDINGS LTD	0.1925	14.93
FIRST MUTUAL HOLDINGS LIMITED	4.2000	10.53
HIPPO VALLEY ESTATES LIMITED	8.0000	5.26
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1158	3.24
DAIRIBORD HOLDINGS LIMITED	2.0000	2.43

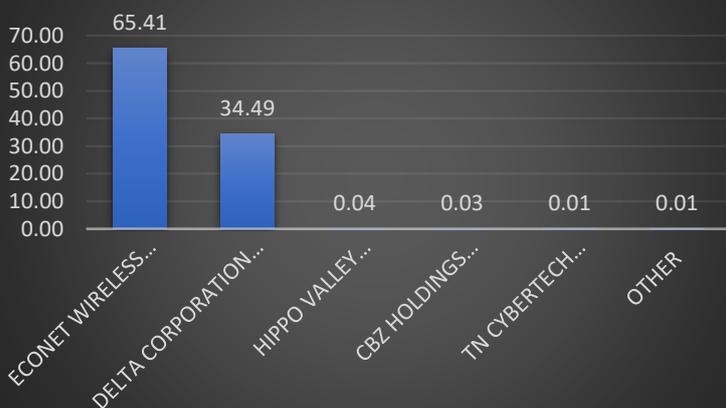
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
WILLDALE LIMITED	0.0301	5.85
OK ZIMBABWE LIMITED	0.1119	3.53
MASHONALAND HOLDINGS LIMITED	1.2800	1.50
DELTA CORPORATION LIMITED	30.0013	0.86
RAINBOW TOURISM GROUP LIMITED	1.3800	0.72

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	113,289,984,359.02	0.04
Turnover ZWG\$	180,231,145.10	3499.27
Foreign buys ZWG \$	-	-
Foreign sales ZWG \$	-	-
Volume	15,382,300	4389.87

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	364.36	0.10
ZSE 10	375.12	0.50
ZSE-Agriculture	239.64	0.98
Mid-Cap	333.99	2.26

ZSE weakens further...

The ZSE market weakened further in the last session of the week as the All-Share Index eased 0.10% to end at 364.36pts while, the ZSE Top Ten Index lost 0.50% to 375.12pts. The ZSE Agriculture Index inched up 0.98% to 239.64pts while, the Mid Cap Index grew 2.26% to 333.99pts. Headlining the winners of the day was ART that surged 14.93% to close at \$0.1925. Trailing was FML which rose 10.53% to end pegged at \$4.2000 on scrappy 100 shares. Hippo Valley charged 5.26% to settle at \$8.0000 as TN Cybertech went up 3.24% to \$0.1158. Dairibord capped the top five gainers of the day on a 2.43% uplift to \$2.0000. The major casualty of the day was brick maker Willdale that declined 5.85% to \$0.0301, followed by OK Zimbabwe which trimmed 3.53% to \$0.1119. Mashonaland Holdings shed 1.50% to trade at \$1.2800 while, Delta slipped 0.86% to \$30.0013. Hotelier RTG completed the top five shakers of the day on a 0.72% retreat to \$1.3800.

Volume of shares traded ballooned 4,389.87% to 15.38m while, value outturn swelled 3,499.27% to \$180.23m. Econet and Delta were the top volume and value drivers of the day as they claimed a combined 97.68% of the former and 99.90% of the latter. The Morgan and Co MCS was stable at \$1.8000 on 475 units. The Tigere REIT tumbled 2.49% to close at \$1.6400 on 532,200 units worth \$872,830.00.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0280	16.67
INNSCOR AFRICA LIMITED	1.2943	15.48
FIRST CAPITAL BANK LIMITED	0.0990	7.26
KAVANGO RESOURCES PLC	0.0266	6.40
SIMBISA BRANDS LIMITED	0.7214	0.19

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL	0.2455	18.03
AXIA CORPORATION LIMITED	0.1161	8.80
AFRICAN SUN LIMITED	4.4025	5.33
INVICTUS ENERGY LIMITED		
DEPOSITORY RECEIPTS	0.1400	4.18
ZIMPLow HOLDINGS LIMITED	0.0400	0.50

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,560,161,557.98	3.80
Turnover USD\$	1,154,416.36	112.06
Volume	1,117,882	31.98

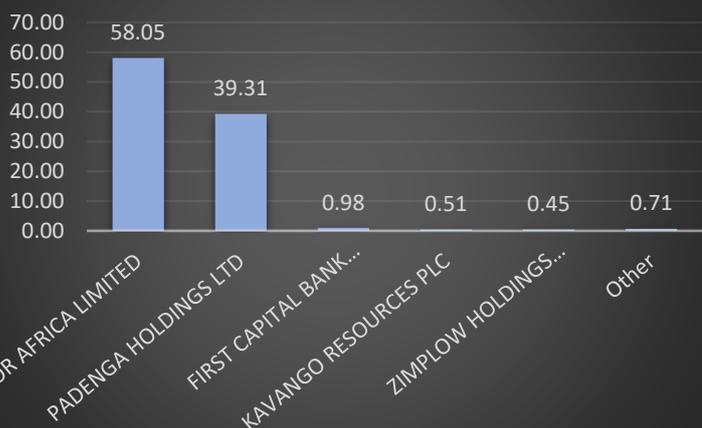
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	217.58	3.66

VFEX ends the week in gains...

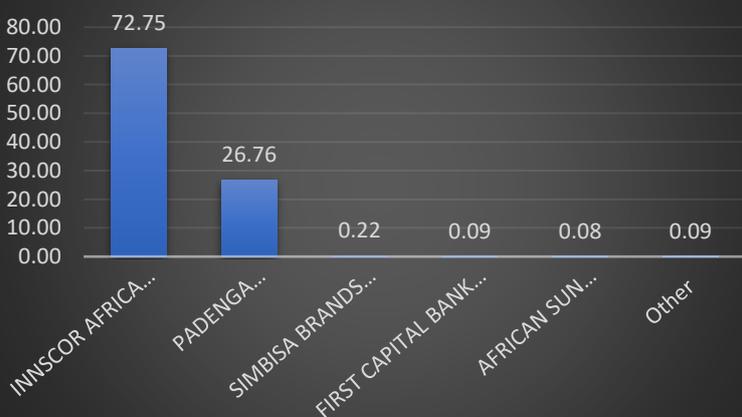
The VFEX market ended the week in gains as the mainstream All Share Index charged 3.66% to close at 217.58pts. Apparel retailer Edgars surged 16.67% to \$0.0280, trailed by Inncor which moved up 15.48% to settle at \$1.2943. First Capital Bank improved 7.26% to close at \$0.0990 while, Kavango inched up 6.40% to \$0.0266. Fast foods group Simbisa put on 0.19% to \$0.7214. Trading in the negative territory was SeedCo International that dipped 18.03% to \$0.2455 as Axia declined 8.80% to \$0.1161. African Sun went down 5.33% to \$4.4025 with Invictus shedding 4.18% to \$0.1400. Zimplow capped the fallers' set on a 0.50% retreat to \$0.0400.

Volume of shares traded edged up 31.98% to 1.12m as turnover jumped 112.06% to \$1.15m. Inncor and Padenga accounted for a shared 97.36% of the total volume traded and 99.51% of the value outturn. The Pfuma REIT rose 0.48% to close at \$0.1455 as 91,348 units exchanged hands.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

13.02.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
5.6600	5.6600			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	EGM	SABRE BUSINESS WORLD, HARARE	0930HRS	18.02.2026
CAFCA	AGM	54 LYTON RD, WORKINGTON/ VIRTUAL	1200HRS	19.02.2026
NAMPAK	AGM	VIRTUAL	0900HRS	26.02.2026
ECONET	EGM	OLD MUTARE ROAD, MSASA, HARARE	1000HRS	26.02.2026
AFRICAN SUN	AGM	KARIBA ROOM, HOLIDAY INN, HARARE	1200HRS	04.03.2026

Cautionaries

FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets ("the Assets") for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.



EFE RESEARCH – MARKET COMMENT
13.02.2026