

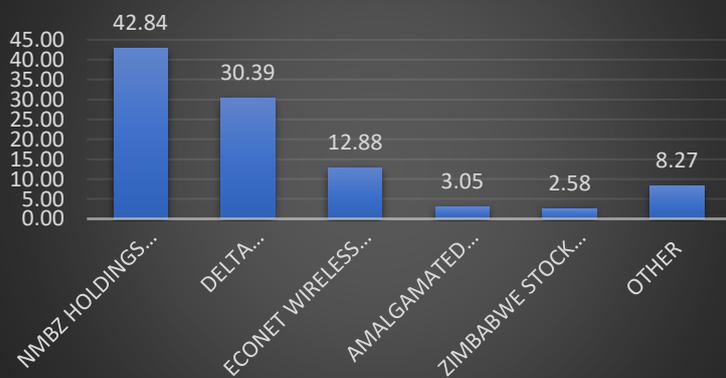


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
UNIFREIGHT AFRICA LIMITED	2.1100	14.99
AMALGAMATED REGIONAL TRADING (ART) HOLDINGS LTD	0.1300	13.04
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1160	8.27
ZB FINANCIAL HOLDINGS LIMITED	4.2000	4.80
DELTA CORPORATION LIMITED	30.0297	3.53

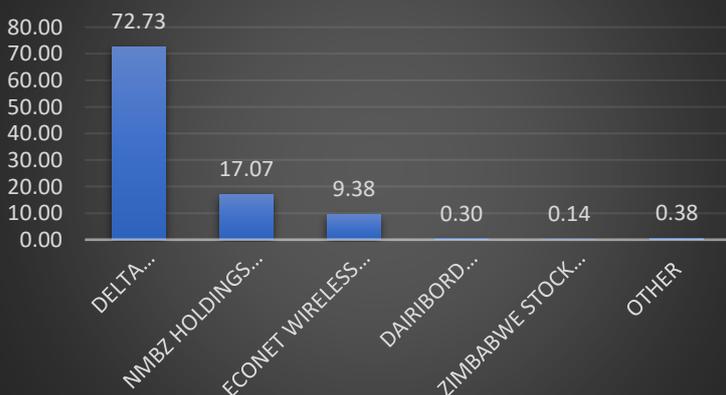
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
STARAFRICACORPORATION LIMITED	0.0323	6.51
FIRST MUTUAL PROPERTIES LIMITED	0.8300	4.59
ECONET WIRELESS ZIMBABWE LIMITED	9.1296	4.17
OK ZIMBABWE LIMITED	0.1150	2.13
TANGANDA TEA COMPANY LIMITED	0.6500	0.88

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	112,654,373,589.71	0.24
Turnover ZWG\$	73,591,275.50	55.41
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	5,865,100	73.04

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	361.30	0.16
ZSE 10	372.92	0.06
ZSE-Agriculture	230.03	0.28
Mid-Cap	326.34	0.77

Meagre gains in week-opener...

The market commenced the second week of the month in marginal gains with the mainstream All Share Index putting on 0.16% to 361.30pts. The ZSE Top Ten Index rose 0.06% to close at 372.92pts while, the ZSE Agriculture Index went up 0.28% to 230.03pts. The Mid Cap Index edged up 0.77% to close the day at 326.34pts. The top gainer of the day was Unifreight that charged 14.99% to close at \$2.1100, followed by ART that jumped 13.04% to \$0.1300. TN Cybertech went up 8.27% to \$0.1160 while, ZB Financial Holdings improved 4.80% to \$4.2000. Beverages concern Delta capped the top five winners of the day after a 3.53% lift to \$30.0297. Star Africa was the major casualty of the day as it shed 6.51% to close at \$0.0323. Trailing was FMP that declined 4.59% to end at \$0.8300 as Econet retreated 4.17% to \$9.1296. Retailer OKZIM lost 2.13% to \$0.1150 while, tea company Tanganda trimmed 0.88% to \$0.6500. The market closed with a positive breadth of six as eleven counters registered gains against five that faltered.

Volume of shares traded surged 73.04% to close at 5.87m while, turnover jumped 55.41% to \$73.59m. Volume drivers of the day were NMB, Delta and Econet that claimed a combined 98.99% of the aggregate. Delta and NMB claimed 72.73% and 17.07% of the value outturn. The Tigere REIT slipped 1.77% to end pegged at \$1.6638 on 144,646 units. The Revitus REIT was stable at \$1.4600 on 312 units. No trades were recorded on the ETF section.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
KAVANGO RESOURCES PLC	0.0200	11.11
CALEDONIA MINING CORPORATION PLC	51.1799	2.29
SIMBISA BRANDS LIMITED	0.6443	0.61
AFRICAN SUN LIMITED	4.1839	0.57
FIRST CAPITAL BANK LIMITED	0.0940	0.43

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
AXIA CORPORATION LIMITED	0.1006	8.04
INNSCOR AFRICA LIMITED	1.1277	2.85
SEED CO INTERNATIONAL	0.2820	2.76
PADENGA HOLDINGS LTD	0.7251	0.55

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,420,023,105.49	0.98
Turnover USD\$	352,565.83	671.62
Volume	713,738	816.58

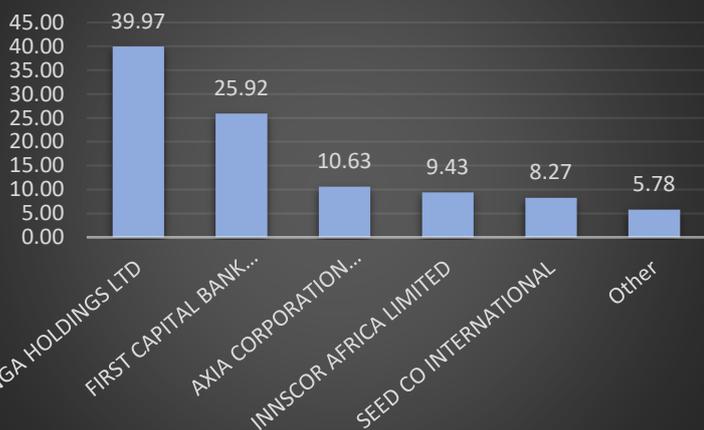
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	205.35	0.95

PFUMA REIT debut...

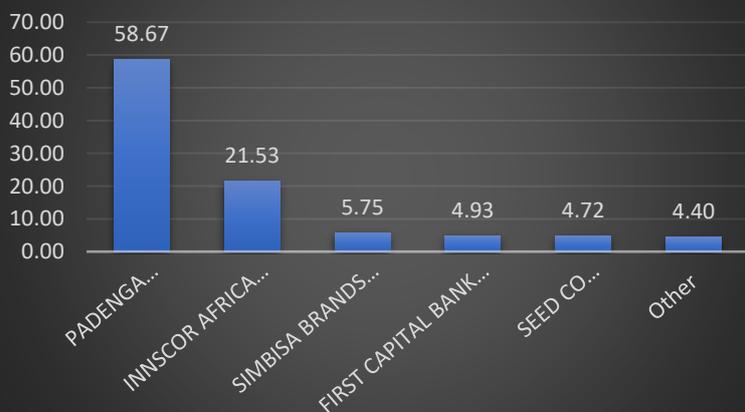
The VFEX market welcomed its second REIT today, the Pfuma REIT which traded 71,357 units at a price of \$0.1400 on open circuit breaker limits, having listed at \$0.1000. The All-Share Index retreated 0.95% to 205.35pts. Axia led the fallers of the day on a 8.04% dip to \$0.1006 while, Innscor eased 2.85% to \$1.1277. SeedCo limited dropped 2.76% to \$0.2820 while, Padenga tumbled 0.55% to \$0.7251. Trading in the positive territory was Kavango firmed up 11.11% to \$0.0200. Caledonia ticked up 2.29% to \$51.1799 while, Simbisa put on 0.61% to \$0.6443. African Sun inched up 0.57% to \$4.1839 with First Capital adding 0.43% to \$0.0940.

Activity aggregates enhanced in the session as volumes ballooned 816.58% to 713,738 shares while, turnover swelled 671.62% to \$352,565.83. Padenga, First Capital and Axia that claimed 39.97%, 25.92% and 10.63% apiece. Padenga and Innscor accounted for a combined 80.20% of the value outturn.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

09.02.2026

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
5.6600	5.6600			

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
TANGANDA	EGM	SABRE BUSINESS WORLD, HARARE	0930HRS	18.02.2026
CAFCA	AGM	54 LYTON RD, WORKINGTON/ VIRTUAL	1200HRS	19.02.2026
NAMPAK	AGM	VIRTUAL	0900HRS	26.02.2026
ECONET	EGM	OLD MUTARE ROAD, MSASA, HARARE	1000HRS	26.02.2026

Cautionaries

NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
RIOZIM	04 .03.2025	Shareholders are at an advanced stage in negotiating with the potential investor who will inject an initial amount of USD twenty million into the working capital of the company, through an appropriate financial instrument, whilst completing a purchase of the majority shares of the company.
FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.
NATIONAL TYRE SERVICES	10.10.2025	Shareholders and the investing public are hereby advised that the Board of Directors that NTS has approved the termination of the company’s listing on the Zimbabwe Stock Exchange.



EFE RESEARCH – MARKET COMMENT
09.02.2026