



TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
ZIMBABWE NEWSPAPERS (1980) LIMITED	0.0800	14.29
TANGANDA TEA COMPANY LIMITED	0.6233	3.89
UNIFREIGHT AFRICA LIMITED	1.7500	2.94
CBZ HOLDINGS LIMITED	15.0225	2.54
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1400	1.45

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	1.0300	13.59
DELTA CORPORATION LIMITED	29.6456	2.56
CAFCA LIMITED	13.0000	0.76

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	112,404,393,435.83	2.04
Turnover ZWG\$	157,879,076.70	45.51
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	16,063,700	27.39

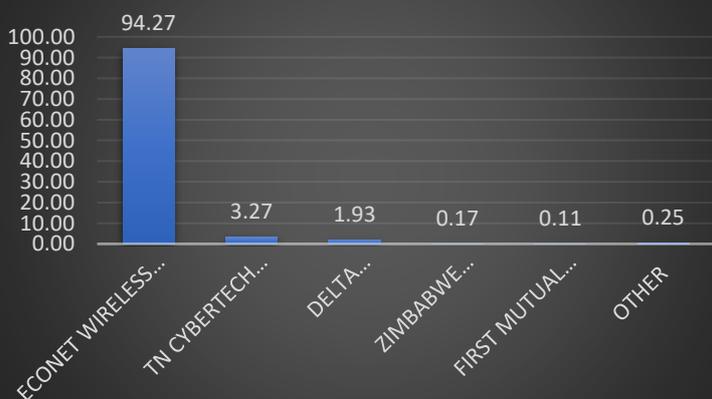
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	361.35	0.86
ZSE 10	374.99	1.03
ZSE-Agriculture	185.38	0.27
Mid-Cap	316.09	0.19

ZSE takes a breather in mid-week session...

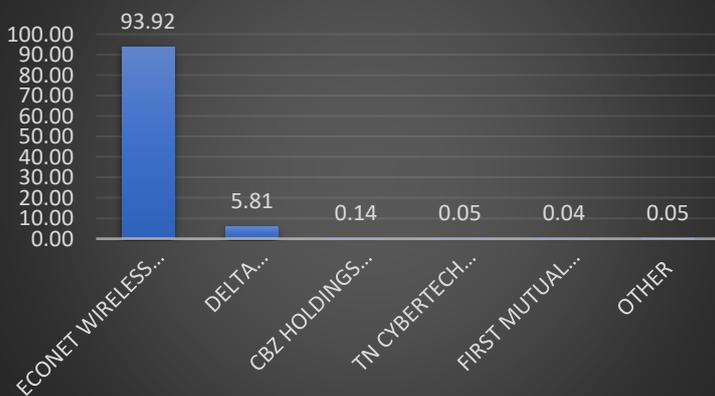
The ZSE took a breather in mid-week session, weighed down by losses seen in heavy cap Delta. The ZSE Top Ten Index slipped 1.03% to close at 374.99pts. The ZSE Agriculture Index rose 0.27% to 185.38pts while, the Mid-Cap Index improved 0.19% to 316.09pts. ZSE Holdings declined 13.59% to settle at \$1.0300 as Delta dropped 2.56% to \$29.6456 having traded a low of \$28.0000 in the session. Cable manufacturer Cafca slipped 0.76% to end pegged at \$13.0000. Zimpapers was the top gainer of the day having surged 14.29% to close at \$0.0800, trailing was tea company Tanganda that edged up 3.89% to 40.6233 on scanty 600 shares. Logistics concern Unifreight surged 2.94% to \$1.7500 as banking group CBZ grew 2.54% to \$15.0225. TN Cybertech capped the top five risers of the day on a 1.45% uplift to \$0.1400. Ten counters registered gains while, five were in losses to see the market close with a positive breadth of five.

Volume of shares traded went up 27.39% to 16.06m while, turnover jumped 45.51% to \$157.88m. Econet was the top volume and value driver of the day claiming 94.27% of the former and 93.92% of the latter. The MIZ ETF improved 5.71% to \$0.0740 while, the Datvest MCS added 3.09% to \$0.0500. Cumulatively, 226,500 units worth \$11,961.00 exchanged hands in the ETF sector. The Tigere REIT succumbed 11.05% to \$1.7662 on 14,480 units.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

14.01.2026

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
INNSCOR AFRICA LIMITED	1.0893	0.84
KAVANGO RESOURCES PLC	0.0173	0.58
AXIA CORPORATION LIMITED	0.1001	0.10

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL	0.2433	18.90
PADENGA HOLDINGS LTD	0.6530	9.43
INVICTUS ENERGY LIMITED		
DEPOSITORY RECEIPTS	0.1450	9.09
SIMBISA BRANDS LIMITED	0.5715	0.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,280,287,061.09	0.43
Turnover USD\$	210,443.27	72.52
Volume	1,938,860	82.25

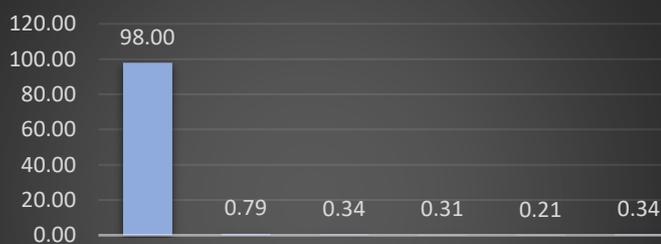
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	193.73	2.79

Axia highlights the session ...

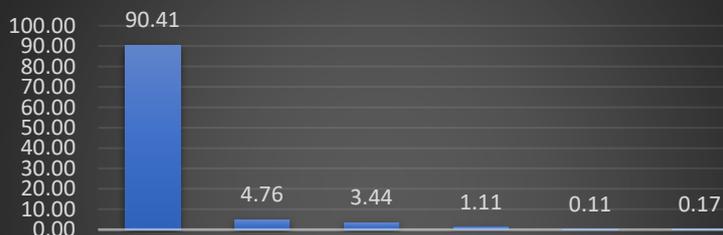
Axia highlighted the mid-week session as 1.90m shares worth \$190,263 exchanged hands in the name. The trade accounted for 98% of the total volumes traded and 90.41% of the turnover. Activity aggregates were mixed in the session as volumes charged 82.25% to 194m while, turnover dipped 72.52% to \$210,443.27.

Gainers of the day were Innscor that ticked up 0.84% to \$1.0893 while, Kavango put on 0.58% to \$0.0173. Axia gained 0.10% to close at \$0.1001. Trading in the negative was SeedCo International that plunged 18.90% to \$0.2433 as Padenga followed on a 9.43% retreat to \$0.6530. Invictus eased 9.09% to \$0.1450 while, Simbisa lost 0.17% to \$0.5715. The VFEX All Share Index fell 2.79% to close at 193.73pts.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
5.6500	5.6500			

Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>

Cautionaries

NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
RIOZIM	04 .03.2025	Shareholders are at an advanced stage in negotiating with the potential investor who will inject an initial amount of USD twenty million into the working capital of the company, through an appropriate financial instrument, whilst completing a purchase of the majority shares of the company.
FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.
NATIONAL TYRE SERVICES	10.10.2025	Shareholders and the investing public are hereby advised that the Board of Directors that NTS has approved the termination of the company’s listing on the Zimbabwe Stock Exchange.



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