

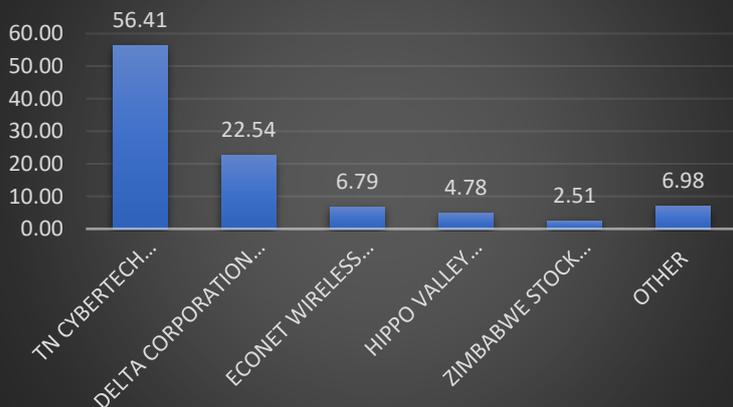


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
DAIRIBORD HOLDINGS LIMITED	1.8500	14.55
DELTA CORPORATION LIMITED	28.0172	14.40
TN CYBERTECH INVESTMENTS HOLDINGS LIMITED	0.1312	9.33
FIRST MUTUAL PROPERTIES LIMITED	0.9000	1.79
SEED CO LIMITED	4.0000	1.40

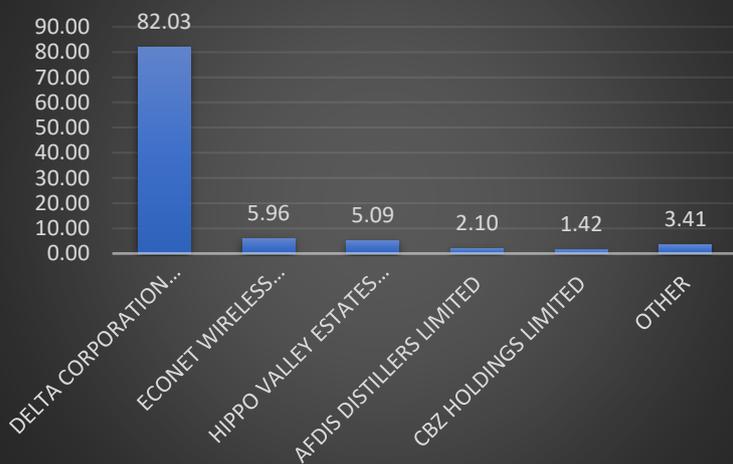
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
CAFCA LIMITED	13.0000	4.41
RAINBOW TOURISM GROUP LIMITED	1.4000	2.78
HIPPO VALLEY ESTATES LIMITED	8.1916	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	94,486,679,641.04	0.00
Turnover ZWG\$	9,242,815.40	78.09
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	1,200,600	27.17

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	310.83	4.70
ZSE 10	320.81	5.31
ZSE-Agriculture	169.38	1.44
Mid-Cap	281.43	0.60

ZSE breaches 300pts mark...

The ZSE market breached the 300pts mark on a 4.70% gain to end pegged at 310.83pts while, the Blue-Chip Index was 5.31% firmer at 320.81pts as Delta continued to soar higher. The Mid Cap Index recovered from yesterday's losses as it inched up 0.60% to end at 281.43pts while, the Agriculture Index rose by 1.44% to close pegged at 169.38pts. Dairy processor Dairibord led the gainers of the day as it charged 14.55% to \$1.8500 while, beverages producer Delta was 14.40% firmer at \$28.0172. Banking group TN Cybertech advanced 9.33% to settle at a VWAP of \$0.1312 while, property concern FMP was 1.79% up at \$0.9000. Seed technology group SeedCo Limited gained 1.40% to \$4.0000. Trading in the negative was cable manufacturer Cafca that plunged 4.41% to \$13.0000, trailed by hotelier RTG that retreated 2.78% to \$1.4000. Sugar producer Hippo was 0.10% weaker at \$8.1916.

Volume of shares traded increased by 27.17% to 1.20m shares while, turnover rose by 78.09% to \$9.24m. Top volume drivers of the day were TNCI and Delta as they claimed a combined 78.95% of the total volume traded. In the turnover category, activity was mainly skewed towards Delta that claimed 82.03% of the total traded. In the ETF category, the Morgan & Co Multi Sector ETF added 0.01% to settle \$1.8500 while, the Cass Saddle ETF was stable at \$0.1050 as 44,800 units traded in the name. The Tigere REIT garnered 13.64% to \$1.7692 with 315,469 units exchanging hands.



EFE RESEARCH – MARKET COMMENT

07.01.2026

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
PADENGA HOLDINGS LTD	0.5972	7.43
INNSCOR AFRICA LIMITED	1.1323	1.18

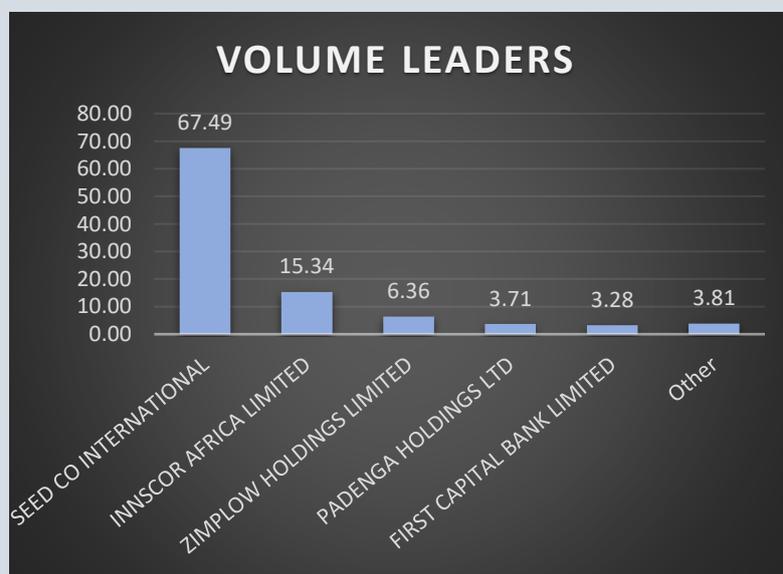
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
AXIA CORPORATION LIMITED	0.0906	8.76
SIMBISA BRANDS LIMITED	0.5684	5.24
SEED CO INTERNATIONAL	0.2500	3.81
FIRST CAPITAL BANK LIMITED	0.0896	2.71
ZIMPLow HOLDINGS LIMITED	0.0425	1.16

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	2,237,799,907	0.37
Turnover USD\$	180,455.98	54.74
Volume	471,597	44.72

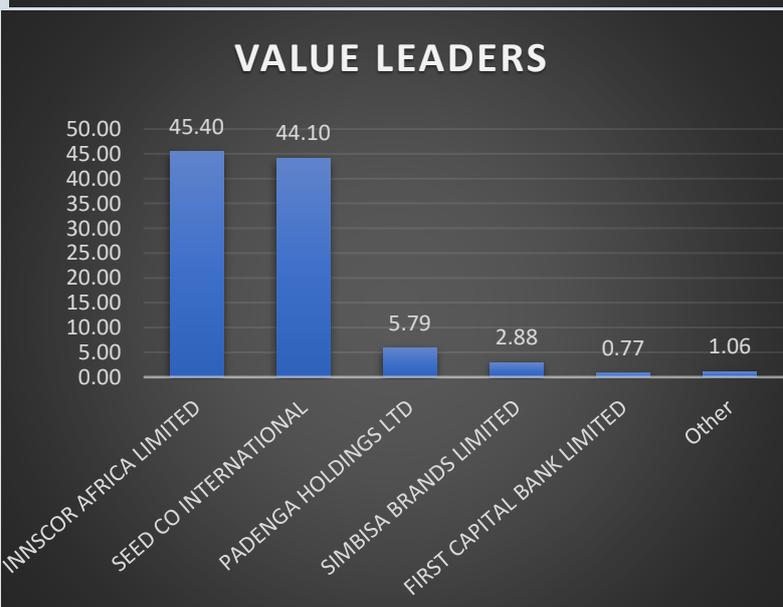
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	189.50	0.43

VFEX gains 0.43% in mid-week trades ...

The VFEX market recorded gains in mid-week trades as it improved 0.43% to 189.50pts. Padenga led the best performers of the day as it climbed 7.43% to \$0.5972 while, conglomerate Inncor was 1.18% firmer at \$1.1323. Trading in the negative category was retail and distribution group Axia eased 8.76% to \$0.0906 while, fast foods producer Simbisa was that plunged 5.24% to settle at \$0.5684. Dual listed counter SeedCo International dropped 3.81% to \$0.2500 while, bankers First Capital was 2.71% down at \$0.0896. Zimplow retreated 1.16% to close the day pegged to settle at \$0.0425.



Activity aggregates were mixed in the session as volume of shares traded declined by 44.72% to 471,597 shares while, turnover was 54.74% higher at \$180,455.98. The duo of SeedCo International and Inncor highlighted today's activity as they contributed a combined 82.83% of the volume traded and 89.50% of the value traded.





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OMZIL Price

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
5.6500	5.6500			

Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
ECONET	30.12.2025	USD\$0.0060	07.01.2026

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>

Cautionaries

NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
RIOZIM	04 .03.2025	Shareholders are at an advanced stage in negotiating with the potential investor who will inject an initial amount of USD twenty million into the working capital of the company, through an appropriate financial instrument, whilst completing a purchase of the majority shares of the company.
FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.
NATIONAL TYRE SERVICES	10.10.2025	Shareholders and the investing public are hereby advised that the Board of Directors that NTS has approved the termination of the company’s listing on the Zimbabwe Stock Exchange.



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