

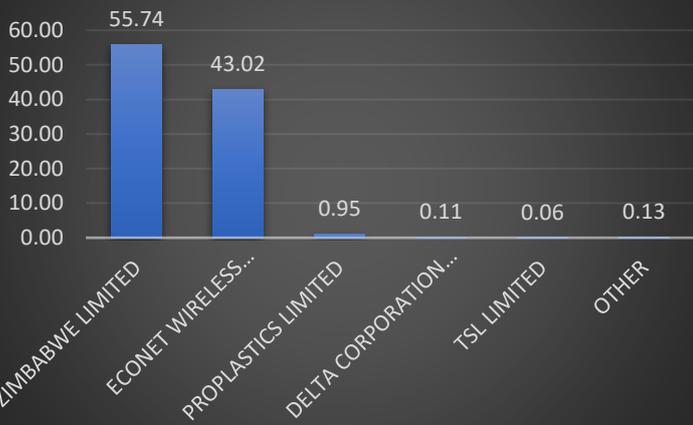


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
PROPLASTICS LIMITED	0.9775	15.00
ZIMBABWE STOCK EXCHANGE HOLDINGS LIMITED	0.9890	14.98
DELTA CORPORATION LIMITED	19.4136	1.80
ECONET WIRELESS ZIMBABWE LIMITED	6.2940	0.06
TSL LIMITED	2.6005	0.02

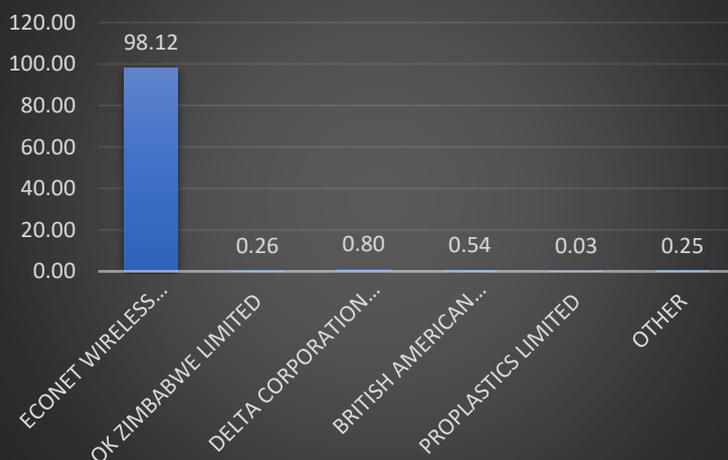
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
SEED CO LIMITED	3.6005	7.68
BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED	89.9995	3.23
AFDIS DISTILLERS LIMITED	8.9890	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	80,213,953,891.57	0.10
Turnover ZWG\$	25,784,732.00	82.80
Foreign buys ZWG\$	-	-
Foreign sales ZWG \$	-	-
Volume	9,106,009	356.55

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	249.10	0.50
ZSE 10	257.03	1.53
ZSE-Agriculture	161.59	2.04
Mid-Cap	245.25	0.13

Marginal gains on ZSE...

The ZSE market recorded marginal gains in Friday's session as the ZSE All Share Index went up 0.50% to 249.10pts while, the ZSE Top Ten Index rose 1.53% to 257.03pts. Contrastingly, the ZSE Agriculture Index shed 2.04% to 161.59pts while, the Mid Cap Index let go 0.13% to 245.25pts. Leading the laggards of the day was SeedCo Limited that dropped 7.68% to \$3.6005, followed by BAT that fell 3.23% to \$89.9995. Spirits and wines maker AFDIS lost 0.01% to close the day at \$8.9890. Headlining the gainers of day was Proplastics that surged 15.00% to \$0.9775 as ZSE Holdings edged up 14.98% to \$0.9890. Beverages concern Delta grew 1.80% to \$19.4136. Telecoms giant Econet added 0.06% to \$6.2940 as selling pressure continued to mount in the counter. Completing the gainers of the day was TSL that improved 0.02% to \$2.6005. Five counters gained as three declined to see the market close with a positive breadth of two.

Activity aggregates enhanced in the session as volume of shares traded ballooned 356.55% to 9.11m while, turnover climbed 82.80% to \$25.78m. Econet claimed a gigantic 98.12% of the total value traded and 43.02% of the total volumes. The MIZ ETF was stable at \$0.0460 as 13.89m units exchanged hands. The Tigere REIT eased 0.18% to settle at \$1.1400 as 51,400 units exchanged hands.



EFE RESEARCH – MARKET COMMENT

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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
EDGARS STORES LIMITED	0.0230	18.56
AFRICAN SUN LIMITED	4.0000	7.53
PADENGA HOLDINGS LTD	0.5000	0.62
KAVANGO RESOURCES PLC	0.0190	0.53

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
SEED CO INTERNATIONAL VX	0.2800	6.35
SIMBISA BRANDS LIMITED	0.4995	0.12

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	7,725,103,707	5.64
Turnover USD\$	125,995.25	77.64
Volume	257,380	85.75

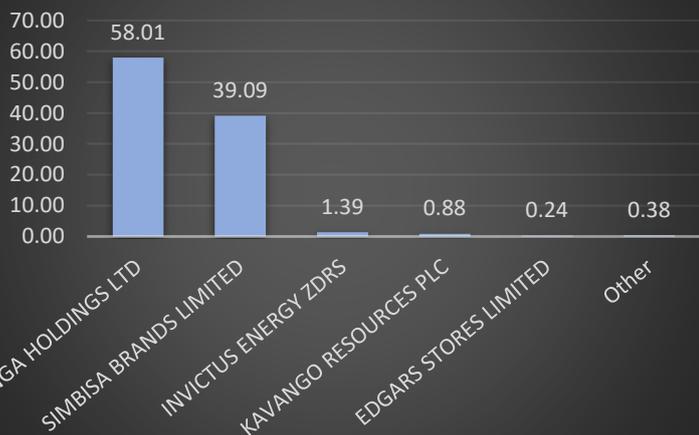
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	169.17	0.46

VFEX end the day in the black...

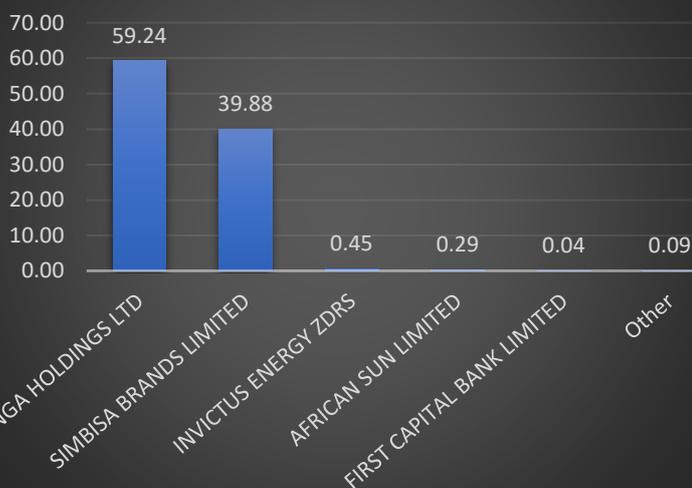
The VFEX market went up 0.46% to close at 169.17pts. Apparel retailer Edgars charged 18.56% to close the day at \$0.0230 while, hotelier African Sun followed on a 7.53% uplift that took it to \$4.0000. Padenga went up 0.62% to settle at \$0.5000 as Kavango shed 0.53% to close the day at \$0.0190. Partially mitigating today's gains was SeedCo International that slipped 6.35% to \$0.2800 as Simbisa slid 0.12% to land at \$0.4995.

Volume of shares traded declined 85.75% to 257,380 while, turnover dropped 77.64% to \$125,995.25. Padenga and Simbisa were the top volume and value drivers of the day as they claimed a combined 98.10% of the former and 99.12% of the latter.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

<u>Price (VWAP ZWG\$)</u>	<u>Last Price (ZWG\$)</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
5.6500	5.6500			

Dividend Monitor

<u>COUNTER</u>	<u>LAST CUM-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
CAFCA	11.12.2025	USD\$0.0280	19.12.2025
ECONET	30.12.2025	USD\$0.0060	07.01.2026

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
TSL	AGM	Parklands Business Venue, 26 Greenhithe Lane, Borrowdale	12:00hrs	31.12.2025

Cautionaries

NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
RIOZIM	04 .03.2025	Shareholders are at an advanced stage in negotiating with the potential investor who will inject an initial amount of USD twenty million into the working capital of the company, through an appropriate financial instrument, whilst completing a purchase of the majority shares of the company.
FIGERE	12.09.2025	Further to the cautionary announcement dated Friday the 12th of September 2025, unitholders are advised that negotiations with related parties to acquire two income-producing assets (“the Assets”) for inclusion into the REIT have been successfully concluded.
FIRST CAPITAL BANK	17.09.2025	The company intends to dispose its 50% holding in Makasa Sun which holds 100% of Kingdom Hotel Victoria Falls.
NATIONAL TYRE SERVICES	10.10.2025	Shareholders and the investing public are hereby advised that the Board of Directors that NTS has approved the termination of the company’s listing on the Zimbabwe Stock Exchange.



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