

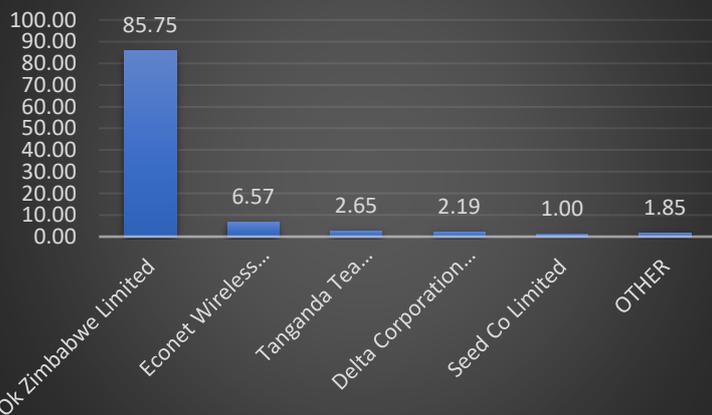


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Ok Zimbabwe Limited	0.2656	14.12
Starafriacorporation Limited	0.0450	12.53
Nmbz Holdings Limited	4.0000	11.11
Afdis Distillers Limited	7.1000	1.43
Zimbabwe Stock Exchange Holdings Limited	1.9780	0.03

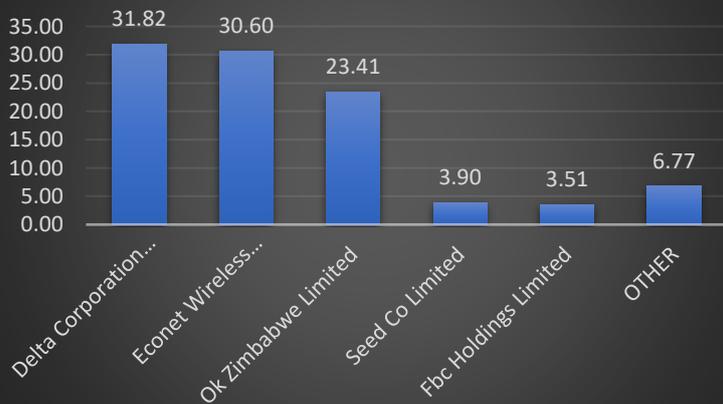
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Turnall Holdings Limited	0.0550	21.63
Tanganda Tea Company Limited	0.8501	10.52
Amalgamated Regional Trading (Art) Holdings Limited	0.1405	6.64
First Mutual Holdings Limited	3.1000	3.20
Tsl Limited	2.2495	1.96

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWG \$	60,893,387,883	0.07
Turnover ZWG\$	11,161,084.48	49.37
Foreign buys ZWG\$		
Foreign sales ZWG \$		
Volume	11,468,600.00	609.69

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	208.71	0.02
ZSE 10	206.27	0.18
ZSE-Agriculture	177.97	0.62
Mid-Cap	237.00	0.81

ZSE registers modest losses in new month session...

ZSE registered modest losses in new month session as the All-Share Index fell 0.02% to 208.71pts while, the Agriculture Index retreated 0.62% to 177.97pts. The Mid Cap Index parred off 0.81% to 237.00pts while, the Blue-Chip Index edged up 0.18% to 206.27pts. Turnall headlined the losers of the day having lost 21.63% to end pegged at \$0.0550 as Tanganda followed on a 10.52% retreat to settle at \$0.8501. ART Holdings lost 6.64% to \$0.1405 while, FML Holdings dropped 3.20% to \$3.1000. Agriculture company TSL Limited completed the top five fallers list on a 1.96% decline to close at \$2.2495. Partially mitigating today's losses was OKZIM that jumped 14.12% to settle at \$0.2656 with sugar refiner Star Africa trailing on a 12.53% upsurge to finish at \$0.0450. Banking group NMB Holdings charged 11.11% to \$4.0000 while, AFDIS Distillers added 1.43% to \$7.1000. ZSE holdings capped the top five gainers of the day on a negligible 0.03% rise to close at \$1.9780.

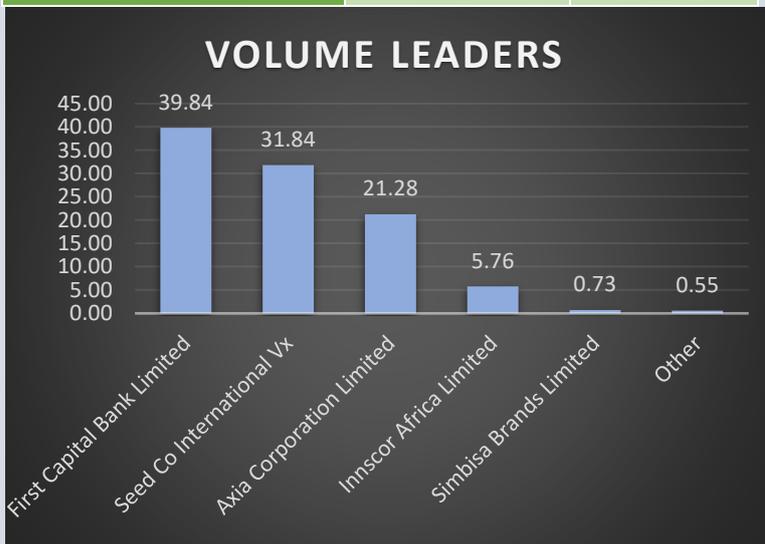
Volumes traded soared 609.69% to 11.47m shares while, turnover grew by 49.37% to \$11.16m. OKZIM drove the volumes traded in the session as it claimed 85.75% of the total. The top value drivers of the day were Delta (31.82%), Econet (30.60%) and OKZIM (23.41%). Datvest MCS was stable at \$0.0300 as 3,900 units exchanged hands while, Tigere REIT fell 4.30% to \$1.0006 as 10,633 units were traded.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0600	13.64
Padenga Holdings Ltd	0.3607	2.73
Axia Corporation Limited	0.0898	2.63
Innscor Africa Limited	0.6030	0.08

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3624	2.05
African Sun Limited	0.0395	0.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,371,202,897	1.32
Turnover USD\$	21,106.26	90.00
Volume	131,524.00	78.00



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	128.49	1.36

VFEX records gains in month opener ...

VFEX recorded gains in the month opening session as the All-Share Index rose by 1.36% to 128.49pts. First Capital Bank led the gainers of the day on a 13.64% surge to end pegged at \$0.0600 while, Padenga Holdings followed on a 2.73% increase to close at \$0.3607. Axia Corporation firmed up 2.63% to \$0.0898 while, conglomerate Innscor concluded the gainers list on a 0.08% uplift to close at \$0.6030. Trading in the negative was Simbisa and African Sun that trimmed 2.05% and 0.25% to finish at \$0.3624 and \$0.0395 respectively.

Activity aggregates faltered in the session as volumes traded plunged 78.00% to 131,1524 shares while, turnover plummeted 90.00% to \$21,106.26. First Capital Bank, Innscor, SeedCo and Axia drove the activity aggregates of the day as the duo claimed a combined 97.72% of volume and 97.16% of value traded.



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01.09.2025

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
7.0000	7.5000	12.90	216	1,607.50

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
CALEDONIA MINING CORPORATION	21.08.2025	USD\$0.0014	05.09.2025
SEEDCO LIMITED	03.09.2025	USD\$0.0091	11.09.2025
SEEDCO INTERNATIONAL	29.08.2025	USD\$0.0072	11.09.2025
FIRST CAPITAL BANK	10.09.2025	USD\$0.000307	17.09.2025

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
UNIFREIGHT	AGM	ROYAL HARARE GOLF CLUB/VIRTUAL	10.00am	29.08.2025
SEED CO INTERNTIONAL	AGM	VIRTUAL	11.00pm	05.09.2025
SEED CO LIMITED	AGM	VIRTUAL	12.00pm	05.09.2025
RTG	AGM	RAINBOW TOWERS HOTEL	12.00pm	08.09.2025

Cautionaries

FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
NAMPAK	23.10.2024	The Directors of the Company wish to advise all its shareholders and the investing public that Nampak Limited (“Nampak”), through its wholly owned subsidiary, Nampak Southern Africa Holdings Limited (“Seller”), has entered into negotiations which have culminated in the acceptance by the Seller of a binding offer from TSL Limited, (“Purchaser”) for the acquisition by the Purchaser of the Seller’s 51.43% shareholding in the Company (the shares of which are listed on the Zimbabwean Stock Exchange) for a purchase consideration of US\$ 25,000,000. Shareholders are advised to exercise caution when dealing in the Company’s securities.
TSL	23.10.2024	Shareholders of TSL Limited and the investing public are advised that the Company has made an Offer for the acquisition of 51.43% shareholding in Nampak Zimbabwe Limited to Nampak Southern Africa Holdings Limited which Offer has since been accepted. The Offer is for a purchase consideration of US\$25 million. The Company and Nampak SAHL are now engaged in processes to finalise and execute the Sale and Purchase Agreement. Shareholders are advised to exercise caution when dealing in the Company’s securities.
RIOZIM	04 .03.2025	Shareholders are at an advanced stage in negotiating with the potential investor who will inject an initial amount of USD twenty million into the working capital of the company, through an appropriate financial instrument, whilst completing a purchase of the majority shares of the company.



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