

**ZSE All-Share Index drops 1.19% as ZSE self-list...**

	Previous	Current	Change(pts)	%Change	YTD %
All share	197.09	195.90	1.19	0.60	9.96
Industrial	196.95	195.76	1.19	0.60	9.94
Top 10	192.34	189.72	2.62	1.36	11.86
Mid Cap	237.76	241.85	4.09	1.72	6.26

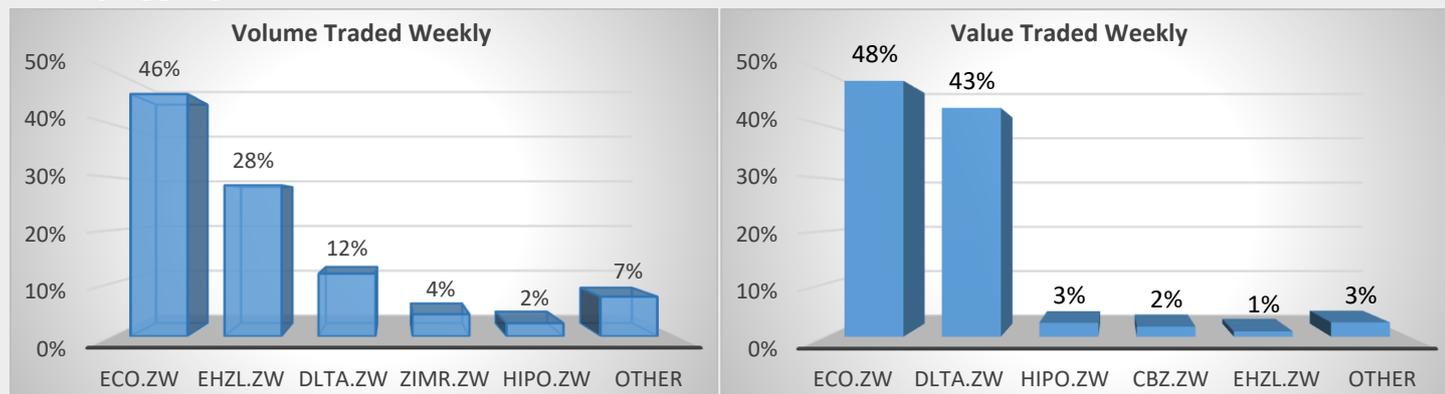
The ZSE market faltered in the session as three of the four Indices we review closed in the red. The All-Share Index was 0.60% weaker at 195.90pts while, the Industrial Index lost a similar 0.60% to end pegged at 195.76pts. The Blue Chip retreated 1.36% to settle at 189.72pts, widening its YTD losses to 11.86%. The Mid Cap Index was 6.26% firmer at 241.85pts mainly anchored by five of its constituents that dominated in the risers' list of the week. Elsewhere, ZSE Holdings successfully self-listed on the Zimbabwe Stock Exchange (ZSE) and began trading in Friday's session at a price of \$3.4899.

RISERS	PRICE(ZiG\$)	% Change
ZIMR.ZW	0.2800	25.63
FMP.ZW	1.5866	13.53
RTG.ZW	0.6500	7.88
TANG.ZW	0.9600	6.71
SEED.ZW	2.4500	2.51
FBC.ZW	7.7505	1.97
NMB.ZW	3.7025	0.07
ECO.ZW	3.8005	0.01

The quartet of small cap counters led the fallers of the week with brick manufacturers Willdale headlining on a 25% slump that took it to \$0.0300. Star Africa followed after letting go 24.53% to \$0.0406 as selling pressure continues while, ART Corporation was 14.91% down at \$0.1455. Unifreight lost 14.38% to close the week at \$1.3100. Ecocash Holdings declined 7.72% week on week to close at \$0.1251 as banking group CBZ weakened 7.45% to \$6.5000, where demand could be found. Plastic manufacturer Proplastics was 6.23% down at \$1.2190 while, Ariston Holdings trimmed 6.00% to close at \$0.0376 on selling pressure. General Beltings completed the losers' set of the week on a 4.29% slide that took it to \$0.1005.

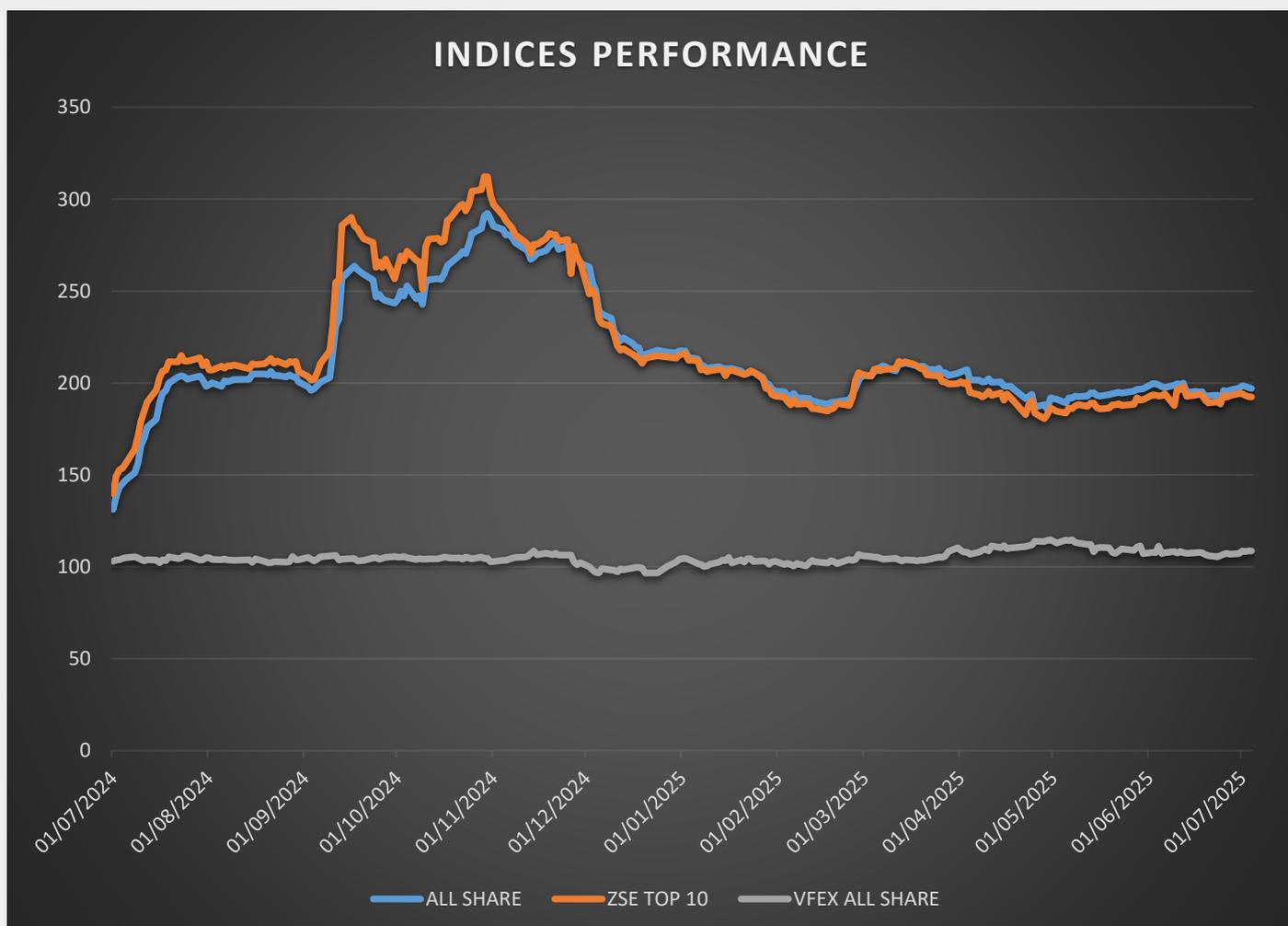
FALLERS	PRICE(ZiG)	% Change
WILD.ZW	0.0300	25.00
SACL.ZW	0.0406	24.53
ARTD.ZW	0.1455	14.91
UNIF.ZW	1.3100	14.38
EHZL.ZW	0.1251	7.72
CBZ.ZW	6.5000	7.45
PROL.ZW	1.2190	6.23
ARIS.ZW	0.0376	6.00
GBH.ZW	0.1005	4.29

Overall, nine counters lost value during the week against eight fallers, to leave the market with a negative breadth of one. Leading the risers of the week was Zimre Holdings Limited that went up 25.63% to \$0.2800 with FMP following on a 13.53% jump to \$1.5866, where supply could be established. Rainbow Tourism Group which is trading under cautionary added 7.88% to \$0.6500 on firming demand with tea processor Tanganda rebounding 6.71% to \$0.9600. SeedCo Limited was 2.51% firmer at \$2.4500 while, banking group FBC ticked up 1.97% to \$7.7505 on retail demand. Another banking group NMB rose 0.07% week on week to settle at \$3.7025 while, heavy cap Econet completed the weekly risers on a negligible 0.01% to end at \$3.8005.

**Activity aggregates close mixed...**


	Previous	Current	Change	%Change
<b>Values</b>	65,365,564.91	71,118,346.36	5,752,781.45	8.80
<b>Volumes</b>	89,220,300	19,852,800	69,367,500	77.75

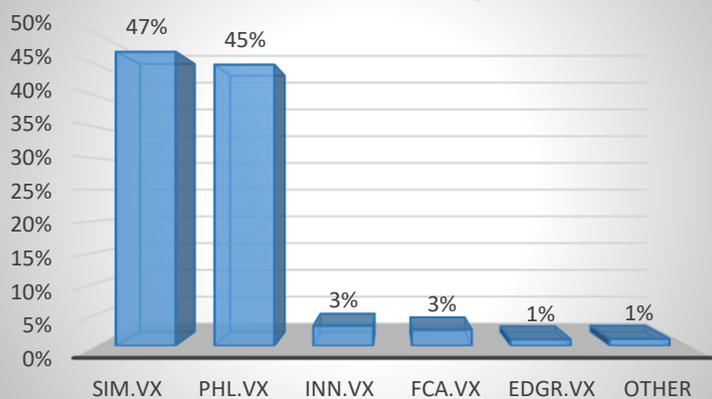
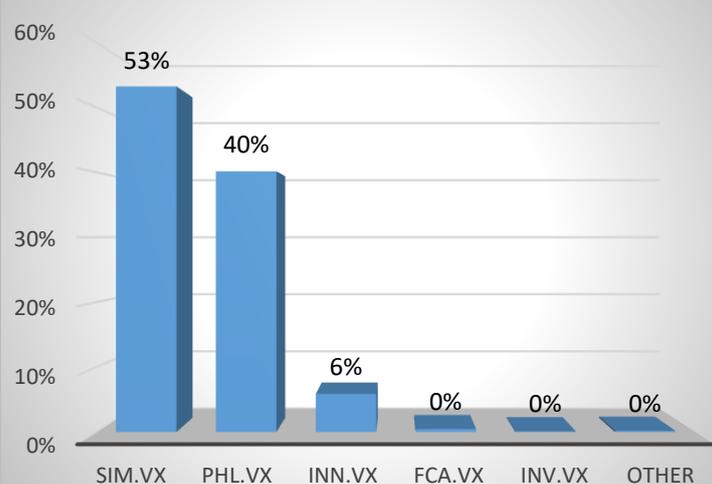
Volumes of shares exchanged rose 77.75% to 19.85m, yielding a value outturn of \$71.12m which was 8.80% up from prior week. Econet was the most sought after stock of the week anchoring both the volume and value after claiming 46% and 48% in that order. The other notable value contributor was Delta which claimed 43% of the total.



RISERS	PRICE (US\$)	% Change
SCIL.VX	0.2005	16.91
ZIMW.VX	0.0183	1.11

LOSSERS	PRICE	% Change
EDGR.VX	0.0107	19.55
AXIA.VX	0.0805	10.56
FCA.VX	0.0462	7.60
ASUN.VX	0.0383	3.28
INN.VX	0.4860	1.50

MARKET SNAPSHOT	WEEK	%CHANGE
Values (US\$)	940,207.00	29.00
Volumes	3,506,381	38.39

**Volume Traded Weekly**

**Value Traded Weekly**


INDEX	TODAY (PTS)	CHANGE %	YTD
VFEX ALL SHARE	107.33	1.26	3.11

### VFEX reverses prior week's gains...

The VFEX market reversed prior week's gains as the All-Share Index lost 1.26% to 107.33pts. Apparel retailer Edgars led the laggards of the week on a 19.55% retreat to \$0.0107, followed by Axia that slipped 10.56% to \$0.0805. Banking group First Capital dropped 7.60% to close at \$0.0462 while, hotelier African Sun parred off 3.28% to \$0.0383. Conglomerate Inncor capped the worst performers of the week on a 1.50% dip to \$0.4860. Partially mitigating the weekly losses was seed producer SeedCo that charged 16.91% to \$0.2005 while, Zimplow inched up 1.11% to settle at \$0.0183.

Activity aggregates were mixed in the week under review as volumes traded fell 38.39% to 3.51m shares while, turnover grew by 29.00% to \$940,207.00 Simbisa and Padenga highlighted the volume and value traded of the week after contributing a combined 92% to the former and 93% to the latter.

**NEWS**

EcoCash has launched a special wallet designed specifically for small and medium businesses, vendors, and service providers that account for over 60% of the country's economy.

[EcoCash unveils wallet targeted at SMEs, informal sector traders -Newsday Zimbabwe](#)

Brick manufacturer, Willdale Limited, has narrowed its loss by 72,22% to US\$1,79 million during its half-year financial period ended March 31, 2025.

[Willdale narrows loss-making position in H1 -Newsday Zimbabwe](#)

Agricultural-Based industrial holding firm, CFI Holdings Limited, has overturned its loss-making position to post a profit after tax of ZiG493,64 million.

[CFI overturns loss, posts profit after tax of ZiG493,64m in H1 -Newsday Zimbabwe](#)

Edgars Stores Limited has allocated US\$1,3 million in capital expenditure (capex) for its current fiscal year ending January 4, 2026.

[Edgars allocates US\\$1,3m for expansion - The Zimbabwe Independent](#)

Financial services giant Old Mutual Limited has reported significant progress on its US\$100 million Renewable Energy Infrastructure Fund, launched in 2024.

[US\\$100 million Old Mutual energy fund gains impetus - The Zimbabwe Independent](#)

Seed Co Limited (Seed Co) wants to negotiate for tax offsets with the government of Zimbabwe in a bid to cull the outstanding US\$40 million.

[Seed Co seeks tax offsets on government debt - The Financial Gazette](#)

Zimplot Holdings (Zimplot) says its earnings significantly improved across all business units during the second quarter to June 30.

[Zimplot hails improved liquidity - The Financial Gazette](#)

The listing of Zimbabwe Stock Exchange Holdings Limited (ZSE Holdings), initially slated for July 9, 2025.

[ZSE Holdings self-lists today - The Financial Gazette](#)

Rainbow Tourism Group (RTG) says it is currently evaluating a potential transaction involving the acquisition of a strategic asset.

[RTG evaluating potential acquisition - The Financial Gazette](#)

ZB Financial Holdings (ZB) says the expanded utilisation of solar in its energy mix has seen significant cost savings in electricity, diesel, and petrol consumption.

[ZB's green solutions cut energy costs - The Financial Gazette](#)

First Mutual Holdings (FMHL) says it is focusing on converting available resources into real assets as a hedge against potential exchange rate fluctuations and inflationary pressures.

[First Mutual banks on real assets - The Financial Gazette](#)



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