

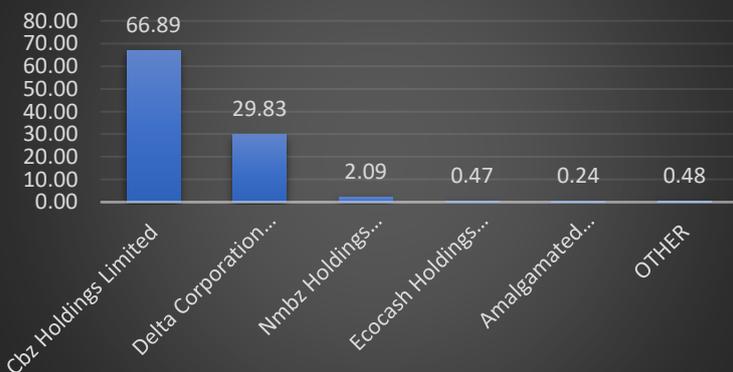


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Mashonaland Holdings Limited	1.4648	12.68
General Beltings Holdings Limited	0.1100	10.00
Dairibord Holdings Limited	1.7775	8.73
Ariston Holdings Limited	0.0429	7.14
Nampak Zimbabwe Limited	0.8513	6.07

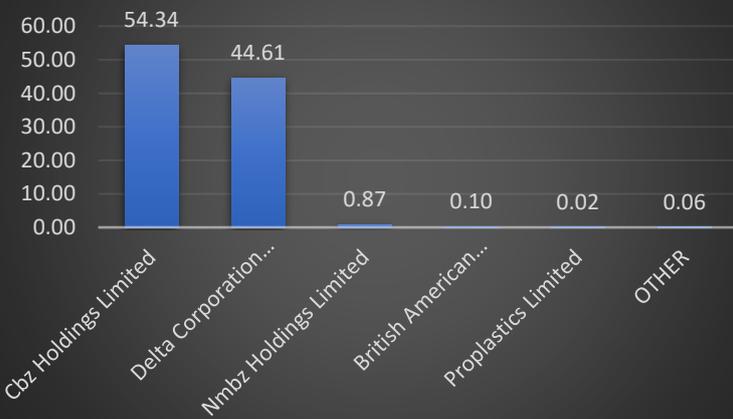
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Rainbow Tourism Group Limited	0.6025	12.68
Proplastics Limited	1.2386	10.21
Delta Corporation Limited	13.2525	0.49
Ecocash Holdings Zimbabwe Limited	0.1403	0.38
Ok Zimbabwe Limited	0.2990	0.33

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	55,857,206,035	0.35
Turnover ZWL \$	82,689,398	719.58
Foreign buys ZWL \$	12,000.00	-
Foreign sales ZWL \$	49,508,580.00	551.43
Volume	9,330,200	242.88

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	196.05	0.38
ZSE 10	193.01	0.30
ZSE-Agriculture	159.68	0.86
Mid-Cap	230.14	0.64

CBZ and Delta highlights the penultimate trading session...

CBZ and Delta highlighted the penultimate trading session of the month as 6.24m and 2.78m shares worth \$44.94m and \$36.98m exchanged hands respectively. The duo accounted for a combined 96.72% of the volume aggregate and 98.95% of turnover. Total volumes traded for the day jumped 242.88% to 9.33m shares while, turnover ballooned 719.58% to \$82.69m. No trades were recorded on the ETF section while, the Tigere REIT rose 2.29% to end at \$1.2000 on 33,374 units. Foreign inflows stood at \$12,000.00 while, outflows amounted to \$49,508,580.00 with CBZ accounting for 94.59% of the disposals. Gainers outnumbered fallers by a count of three to leave the market with a positive breath.

Mashonaland Holdings led the winners of the day on a 12.68% surge that took it to \$1.4648. Trailing was General Beltings that charged 10.00% to end at \$0.1100 on scrappy 1,400 shares. Milk processor Dairibord edged up 8.73% to \$1.7775 as 775 shares traded in the name. Agriculture concern Ariston notched 7.14% to \$0.0429 while, packaging group Nampak advanced 6.07% to close the session at \$0.8513. Partially offsetting gains was RTG hotelier that dropped 12.68% to settle at \$0.6025. Proplastics followed on a 10.21% slump to \$12386 as beverages concern Delta retreated 0.49% to \$13.2525 having traded an intra-day low of \$13.2500. Banking group Ecocash trimmed 0.38% to \$0.1403 while, retailer OKZIM slipped 0.33% to close the day at \$0.2990. The mainstream All Share Index grew 0.38% to 196.05pts while, the ZSE Top Ten Index put on 0.30% to 193.01pts. The ZSE agriculture Index rose 0.86% to 159.68pts while, the Mid Cap Index gained 0.64% to 230.14pts.



EFE RESEARCH – MARKET COMMENT

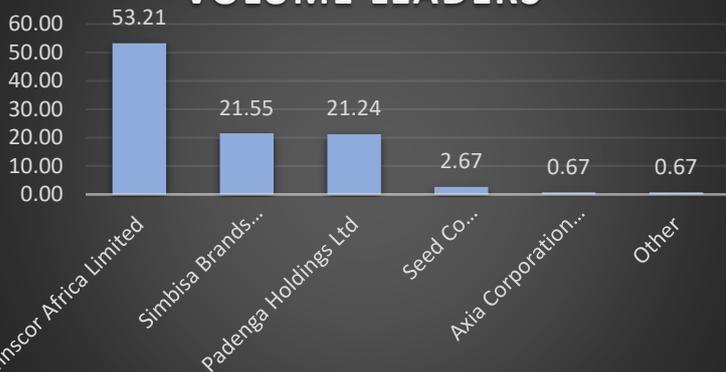
27.06.2025

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Zimplot Holdings Limited	0.0178	18.67
Simbisa Brands Limited	0.3097	0.23
First Capital Bank Limited	0.0488	0.21
Innscor Africa Limited	0.4741	0.02

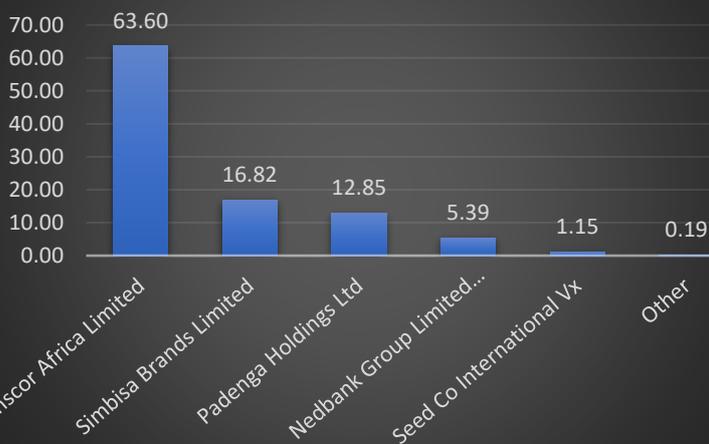
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Seed Co International Vx	0.1712	9.89
Axia Corporation Limited	0.0850	3.41
African Sun Limited	0.0348	0.29

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,149,389,009	0.44
Turnover USD\$	844,480.70	16.07
Volume	2,129,053	23.98

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	106.90	0.41

VFEX slips into the red....

The VFEX All Share Index trimmed 0.41% to end pegged at 106.90pts. SeedCo International plunged 9.89% to \$0.1712 while, Axia pared off 3.41% to \$0.0850. African Sun shed 0.29% to end pegged at \$0.0348. Gaining stocks were headlined by Zimplot that garnered 18.67% to \$0.0178. Simbisa ticked up 0.23% to \$0.3097 as First Capital Bank extended 0.21% to \$0.0488. Innscor rose 0.02% to close the day at \$0.4741.

Volume of shares traded succumbed 23.98% to \$2.13m while, turnover was 16.07% softer at \$844,480.70. Top volume drivers of the day were Innscor (53.21%), Simbisa (21.55%) and Padenga (21.24%). Innscor, Simbisa and Padenga again claimed a combined 93.27% of the value aggregate.



EFE RESEARCH – MARKET COMMENT

27.06.2025

OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
4.0000	4.0000		-	-

Dividend Monitor

COUNTER	LAST CUM-DIV	RATE	PAYMENT DATE
Zimre Holdings Limited	18.06.2025	USD\$0.00041	27.06.2025

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Zimplot Holdings	AGM	10 Harrow Road, Msasa	1000hrs	June 30, 2025
SecZim	AGM	Newlands Country Club	0900hrs	June 30, 2025
GB Holdings	AGM	111 Dagenham Road, Willowdale	1130hrs	June 30, 2025
CBZ Holdings	AGM	Virtual through FTS	1000hrs	July 18, 2025

Cautionaries

FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
NAMPAK	23.10.2024	The Directors of the Company wish to advise all its shareholders and the investing public that Nampak Limited (“Nampak”), through its wholly owned subsidiary, Nampak Southern Africa Holdings Limited (“Seller”), has entered into negotiations which have culminated in the acceptance by the Seller of a binding offer from TSL Limited, (“Purchaser”) for the acquisition by the Purchaser of the Seller’s 51.43% shareholding in the Company (the shares of which are listed on the Zimbabwean Stock Exchange) for a purchase consideration of US\$ 25,000,000. Shareholders are advised to exercise caution when dealing in the Company’s securities.
TSL	23.10.2024	Shareholders of TSL Limited and the investing public are advised that the Company has made an Offer for the acquisition of 51.43% shareholding in Nampak Zimbabwe Limited to Nampak Southern Africa Holdings Limited which Offer has since been accepted. The Offer is for a purchase consideration of US\$25 million. The Company and Nampak SAHL are now engaged in processes to finalise and execute the Sale and Purchase Agreement. Shareholders are advised to exercise caution when dealing in the Company’s securities.
RIOZIM	04.03.2025	Shareholders are at an advanced stage in negotiating with the potential investor who will inject an initial amount of USD twenty million into the working capital of the company, through an appropriate financial instrument, whilst completing a purchase of the majority shares of the company.



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