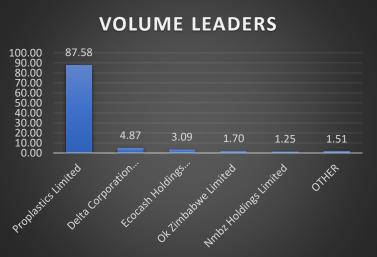


TODAY'S GAINERS	PRICE (ZiG S	% CHANGE
Econet Wireless Zimbabwe	3.3595	12.94
Limited		
Proplastics Limited	1.3750	7.93
Afdis Distillers Limited	7.0000	2.79
Delta Corporation Limited	13.5299	0.21
Ok Zimbabwe Limited	0.3099	0.19

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	0.1300	5.47
Star Africa Corporation Limited	0.0551	4.66
Zimbabwe Newspapers (1980) Limited	0.1100	2.65

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	56,913,098,374	1.44
Turnover ZWL \$	5,159,794	97.99
Foreign buys ZWL \$		_
Foreign sales ZWL \$		-
Volume	2,653,100	97.31





INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	199.57	1.38
ZSE 10	193.18	1.78
ZSE-Agriculture	189.42	0.00
Mid-Cap	246.73	0.23

ZSE kicks off the new month in gains...

The ZSE market commenced the new month of June in gains as the All-Share Index rose by 1.38% to 199.57pts while, the Blue-Chip Index firmed up 1.78% to 193.18pts. The Mid Cap Index added 0.23% to settle at 246.73pts. Telecommunication giant Econet headlined the gainers of the day on 12.94% jump to end pegged at \$3.3595 with Proplastics trailing behind on a 7.93% gain to \$1.3750. AFDIS edged up 2.79% to \$7.0000 while, beverages giant Delta advanced 0.21% to close at \$13.5299. Ok Zimbabwe concluded the top five gainers of the day on a 0.19% lift to settle at \$0.3099. Decliners of the day were led by Ecocash Holdings that fell 5.47% to \$0.1300 while, Star Africa followed on a 4.66% retreat to finish at \$0.0551. Zimpapers capped the losers of the day having lost 2.65% to end pegged at \$0.1100.

Activity aggregates were depressed as value traded dipped 97.99% to \$5.16m while, volumes traded plummeted 97.31% to 2.63m shares. Proplastics highlighted the session as it claimed 87.58% of the total volume traded and 61.92% of the value traded. Other notable value driver was Delta that claimed 33.88% of the aggregate. The Tigere REIT was stable at \$1.2200 as 93,534 units exchanged hands in the session.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE	
Padenga Holdings Ltd	0.2501	4.30	
Simbisa Brands Limited	0.3051	1.26	
Innscor Africa Limited	0.4800	1.03	
		-	
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE	
First Capital Bank Limited	0.0504	4.91	
Axia Corporation Limited	0.0887	1.11	
MARKET SNAPSHOT	TODAY	%CHANGE	
Market Cap USD\$	1,157,786,765	0.38	
Turnover USD\$	117,543.22	83.84	
Volume	405,054	92.07	





INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	107.82	0.55

VFEX record gains in month-opener...

VFEX All-Share Index firmed up 0.55% to 107.82pts in month opening trades. Padenga Holdings led the gainers of the day on 4.30% increase to end pegged at \$0.2501 while, fast foods group Simbisa followed on a 1.26% surge to settle at \$0.3051. Conglomerate Innscor capped the gainers' list having advanced 1.03% to \$0.4800. Trading in the negative was First Capital Bank that dropped 4.91% to \$0.0504 while, Axia shed 1.11% to close at \$0.0887.

Activity aggregates were depressed in the session as volume declined by 92.07% to 405,054 shares while, turnover tumbled 83.84% to \$117,543.22. Simbisa Brands and Padenga Holdings claimed a combined 94.06% of the volume aggregate and 96.06% of the value aggregate.



OMZIL Price

Price (VWAP ZWG\$)	<u>Last Price (ZWG\$)</u>	% Change	<u>Traded Volume</u>	<u>Turnover</u>
4.0000	4.0000		-	-

Dividend Monitor

<u>COUNTER</u>	EX-DIV	<u>RATE</u>	PAYMENT DATE
Mash Holdings	22.05.2025	USD\$0.000136	30.05.2024
Delta Corporation	05.06.2025	\$0.023	18.06.2025

Upcoming Events

COMPANY	<u>EVENT</u>	<u>VENUE</u>	TIME	<u>DATE</u>

Cautionaries

FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
NAMPAK	23.10.2024	The Directors of the Company wish to advise all its shareholders and the investing public that Nampak Limited ("Nampak"), through its wholly owned subsidiary, Nampak Southern Africa Holdings Limited ("Seller"), has entered into negotiations which have culminated in the acceptance by the Seller of a binding offer from TSL Limited, ("Purchaser") for the acquisition by the Purchaser of the Seller's 51.43% shareholding in the Company (the shares of which are listed on the Zimbabwean Stock Exchange) for a purchase consideration of US\$ 25,000,000. Shareholders are advised to exercise caution when dealing in the Company's securities.
rsl.	23.10.2024	Shareholders of TSL Limited and the investing public are advised that the Company has made an Offer for the acquisition of 51.43% shareholding in Nampak Zimbabwe Limited to Nampak Southern Africa Holdings Limited which Offer has since been accepted. The Offer is for a purchase consideration of US\$25 million. The Company and Nampak SAHL are now engaged in processes to finalise and execute the Sale and Purchase Agreement. Shareholders are advised to exercise caution when dealing in the Company's securities.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.

