



# EFE RESEARCH – MARKET COMMENT

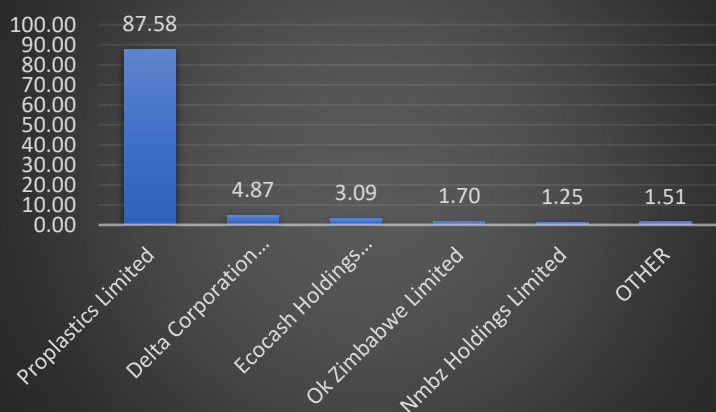
## 02.06.2025

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Econet Wireless Zimbabwe Limited	3.3595	12.94
Proplastics Limited	1.3750	7.93
Afdis Distillers Limited	7.0000	2.79
Delta Corporation Limited	13.5299	0.21
Ok Zimbabwe Limited	0.3099	0.19

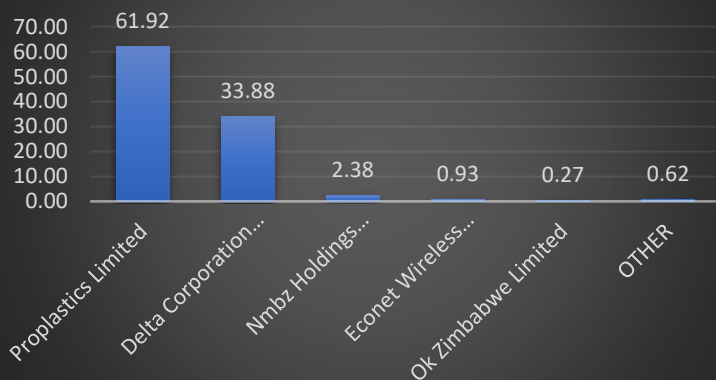
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	0.1300	5.47
Star Africa Corporation Limited	0.0551	4.66
Zimbabwe Newspapers (1980) Limited	0.1100	2.65

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	56,913,098,374	1.44
Turnover ZWL \$	5,159,794	97.99
Foreign buys ZWL \$		-
Foreign sales ZWL \$		-
Volume	2,653,100	97.31

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	199.57	1.38
ZSE 10	193.18	1.78
ZSE-Agriculture	189.42	0.00
Mid-Cap	246.73	0.23

## ZSE kicks off the new month in gains...

The ZSE market commenced the new month of June in gains as the All-Share Index rose by 1.38% to 199.57pts while, the Blue-Chip Index firmed up 1.78% to 193.18pts. The Mid Cap Index added 0.23% to settle at 246.73pts. Telecommunication giant Econet headlined the gainers of the day on 12.94% jump to end pegged at \$3.3595 with Proplastics trailing behind on a 7.93% gain to \$1.3750. AFDIS edged up 2.79% to \$7.0000 while, beverages giant Delta advanced 0.21% to close at \$13.5299. Ok Zimbabwe concluded the top five gainers of the day on a 0.19% lift to settle at \$0.3099. Decliners of the day were led by Ecocash Holdings that fell 5.47% to \$0.1300 while, Star Africa followed on a 4.66% retreat to finish at \$0.0551. Zimpapers capped the losers of the day having lost 2.65% to end pegged at \$0.1100.

Activity aggregates were depressed as value traded dipped 97.99% to \$5.16m while, volumes traded plummeted 97.31% to 2.63m shares. Proplastics highlighted the session as it claimed 87.58% of the total volume traded and 61.92% of the value traded. Other notable value driver was Delta that claimed 33.88% of the aggregate. The Tigere REIT was stable at \$1.2200 as 93,534 units exchanged hands in the session.



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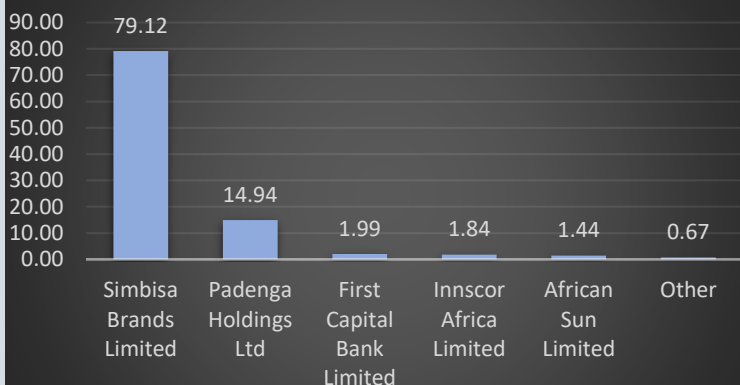
## 02.06.2025

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.2501	4.30
Simbisa Brands Limited	0.3051	1.26
Innskor Africa Limited	0.4800	1.03
		-

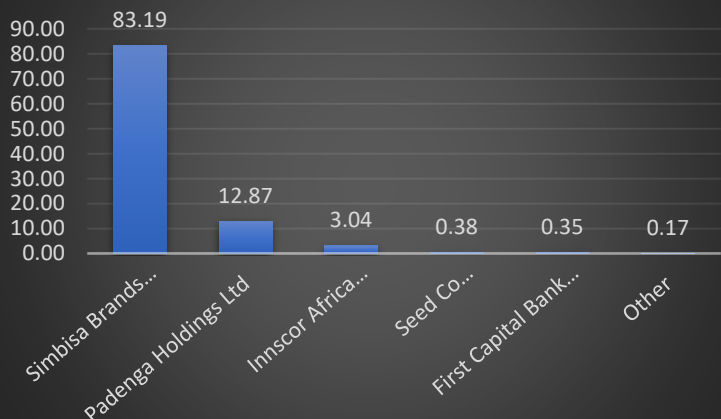
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0504	4.91
Axia Corporation Limited	0.0887	1.11

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,157,786,765	0.38
Turnover USD\$	117,543.22	83.84
Volume	405,054	92.07

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	107.82	0.55

### VFEX record gains in month-opener...

VFEX All-Share Index firmed up 0.55% to 107.82pts in month opening trades. Padenga Holdings led the gainers of the day on 4.30% increase to end pegged at \$0.2501 while, fast foods group Simbisa followed on a 1.26% surge to settle at \$0.3051. Conglomerate Innskor capped the gainers' list having advanced 1.03% to \$0.4800. Trading in the negative was First Capital Bank that dropped 4.91% to \$0.0504 while, Axia shed 1.11% to close at \$0.0887.

Activity aggregates were depressed in the session as volume declined by 92.07% to 405,054 shares while, turnover tumbled 83.84% to \$117,543.22. Simbisa Brands and Padenga Holdings claimed a combined 94.06% of the volume aggregate and 96.06% of the value aggregate.



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### OMZIL Price

Price (VWAP ZWG\$)	Last Price (ZWG\$)	% Change	Traded Volume	Turnover
4.0000	4.0000		-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Mash Holdings	22.05.2025	USD\$0.000136	30.05.2024
Delta Corporation	05.06.2025	\$0.023	18.06.2025

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

### Cautionaries

FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited (“the Company”) wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
NAMPAK	23.10.2024	The Directors of the Company wish to advise all its shareholders and the investing public that Nampak Limited (“Nampak”), through its wholly owned subsidiary, Nampak Southern Africa Holdings Limited (“Seller”), has entered into negotiations which have culminated in the acceptance by the Seller of a binding offer from TSL Limited, (“Purchaser”) for the acquisition by the Purchaser of the Seller’s 51.43% shareholding in the Company (the shares of which are listed on the Zimbabwean Stock Exchange) for a purchase consideration of US\$ 25,000,000. Shareholders are advised to exercise caution when dealing in the Company’s securities.
TSL	23.10.2024	Shareholders of TSL Limited and the investing public are advised that the Company has made an Offer for the acquisition of 51.43% shareholding in Nampak Zimbabwe Limited to Nampak Southern Africa Holdings Limited which Offer has since been accepted. The Offer is for a purchase consideration of US\$25 million. The Company and Nampak SAHL are now engaged in processes to finalise and execute the Sale and Purchase Agreement. Shareholders are advised to exercise caution when dealing in the Company’s securities.



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