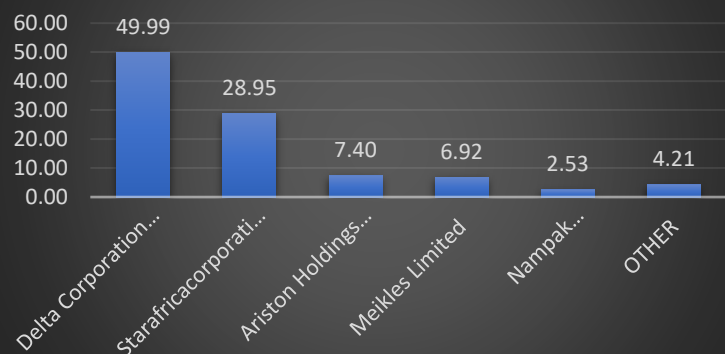


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Tanganda Tea Company Limited	2.3550	14.99
Mashonaland Holdings Limited	1.7025	13.50
Masimba Holdings Limited	2.9739	12.01
Ok Zimbabwe Limited	0.9447	11.14
British American Tobacco Zimbabwe Limited	86.7300	8.01

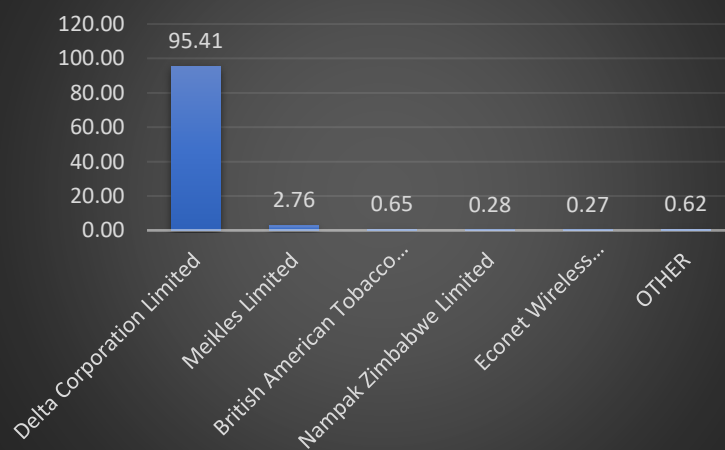
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Nampak Zimbabwe Limited	1.2300	5.38
Starfricacorporation Limited	0.0210	3.29
Amalgamated Regional Trading (Art) Holdings Limited	0.5525	3.19
Willdale Limited	0.0528	2.97
Zimre Holdings Limited	0.4195	2.19

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	83,213,368,040	1.00
Turnover ZiG\$	13,338,570	45.68
Foreign buys ZiG\$	-	-
Foreign sales ZiG\$	11,945,000.00	0.00
Volume	1,183,900	67.46

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	284.02	0.95
ZSE 10	305.12	0.24
ZSE-Agriculture	207.93	2.55
Mid-Cap	242.54	3.52

ZSE records gains in week opening session...

The ZSE market recorded gains in the week opening session as the primary All Share Index rose 0.95% to 284.02pts while, the Blue-Chip Index added 0.24% to 305.12pts. The Agriculture Index put on 2.55% to 207.93pts while, the Mid Cap Index gained 3.52% to 242.54pts. Tea producer Tanganda headlined the top performers of the day on a 14.99% jump to \$2.3550, followed by Mash Holdings that surged 13.50% to \$1.7025. Construction company Masimba charged 12.01% to \$2.9739 while, retailer Ok Zimbabwe firmed up 11.14% to close at \$0.9447. Cigarette manufacturer BAT completed the top five risers list of the week on a 8.01% upsurge to end the day pegged at \$86.7300. In contrast, Nampak led the laggards of the day on a 5.38% drop to \$1.2300, followed by Star Africa that tumbled 3.29% to \$0.0210. ART fell 3.19% to settle at \$0.5525 while, brick manufacturer Willdale eased 2.97% to \$0.0528. Zimre Holdings Limited completed the top five laggards of the day on a 2.19% retreat to end the day pegged at \$0.4195. The risers and fallers spectrum was equally distributed at eight.

Activity aggregates were depressed in the session as volumes traded dropped 67.46% to 1.18m shares while, turnover declined 45.68% to \$13.34m. Delta anchored today's volume and value aggregates after contributing 49.99% to the former and 95.41% to the latter. Other notable volume drivers of the day were Star Africa (28.95%) and Ariston (7.40%). A total of 12,788 units exchanged hands in the ETF section. OMTT ETF inched up 3.57% to settle at \$0.2900. Tigere REIT dropped 0.06% to end the day pegged at \$1.3599 as circa 1.24m units exchanged hands in the name.



EFE RESEARCH – MARKET COMMENT

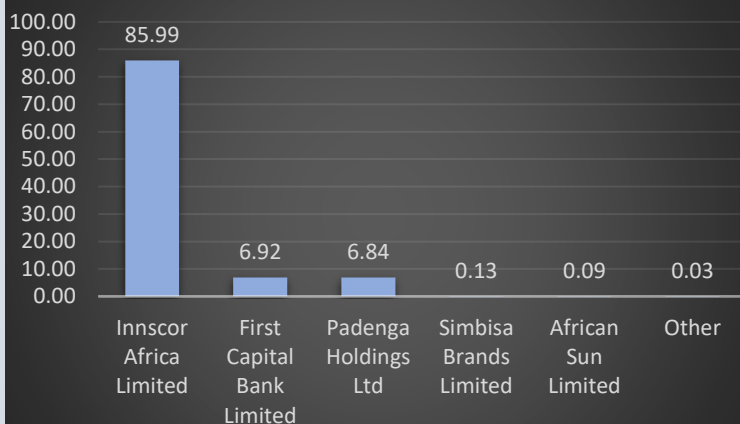
28.10.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Caledonia Mining Corporation Plc	14.2000	19.83
Seed Co International Vx	0.2100	16.34
Innscor Africa Limited	0.4547	1.04
First Capital Bank Limited	0.0498	0.20
Simbisa Brands Limited	0.3338	0.12

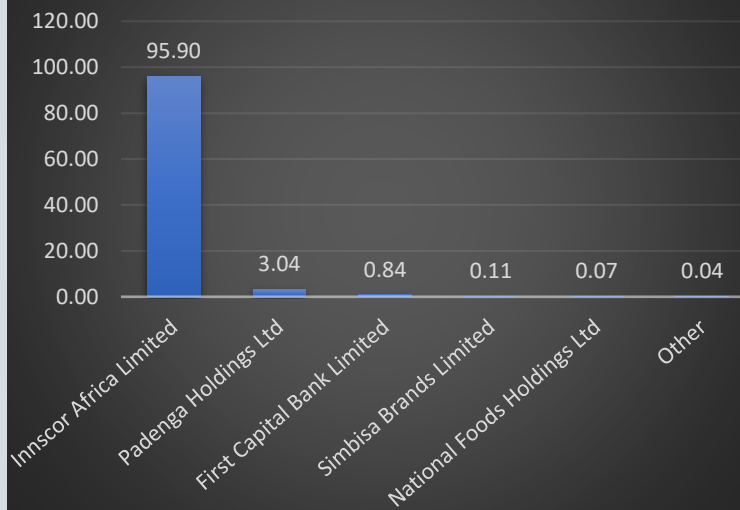
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1813	4.28
African Sun Limited	0.0404	0.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,265,257,868.00	0.61
Turnover USD\$	552,969.17	438.76
Volume	1,356,207	121.53

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.01	0.61

VFEX commences new week in the black...

The VFEX market commenced the new week in black as the All-Share Index rose 0.61% to 105.01pts. Mining group Caledonia headlined the best performers of the day on a 19.83% jump to \$14.2000, trailed by SeedCo International that ticked up 16.34% to \$0.2100. Conglomerate Innscor went up 1.04% to \$0.4547 while, banking group First Capital Bank closed 0.20% firmer at \$0.0498. Fast foods group Simbisa completed the gainers of the day on a 0.12% upsurge to end the day pegged at \$0.3338. On the losing side was Padenga that declined 4.28% to \$0.1813 while, African Sun gave up 0.25% to end the day pegged at \$0.0404.

Activity aggregates enhanced in the session as volumes traded ballooned 121.53% to 1.36m shares while, turnover grew 438.76% to \$552,969.17. Innscor was the top traded counter by volume and value claiming 85.99% of the former and 95.90% of the latter.



EFE RESEARCH – MARKET COMMENT

28.10.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024
TIGERE	30.10.2024	USD\$0.0003476	08.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
28.10.2024