



# EFE RESEARCH – MARKET COMMENT

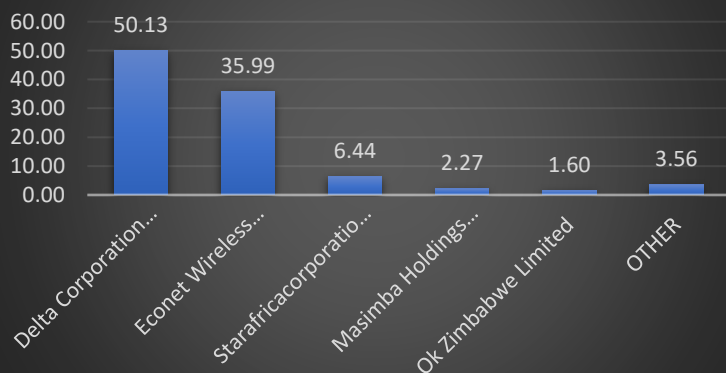
## 29.10.2024

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Mashonaland Holdings Limited	1.9500	14.54
Tanganda Tea Company Limited	2.6800	13.80
Nmbz Holdings Limited	3.7000	13.65
Fbc Holdings Limited	12.4083	10.34
British American Tobacco Zimbabwe Limited	95.4028	10.00

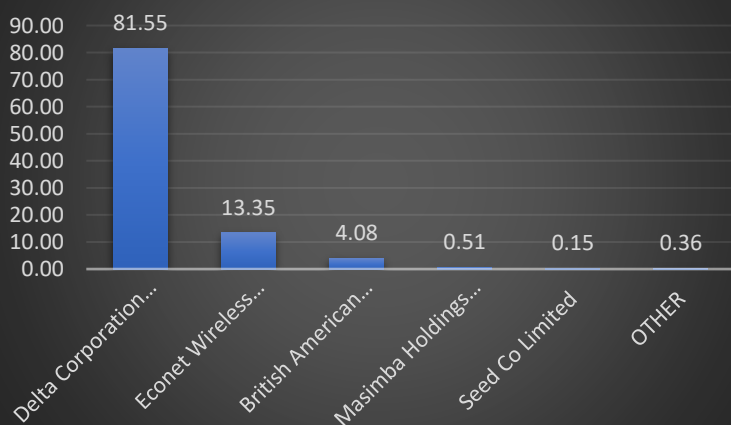
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ok Zimbabwe Limited	0.8540	9.61
Zb Financial Holdings Limited	8.0000	5.77
Amalgamated Regional Trading (Art) Holdings Limited	0.5520	0.09
Ariston Holdings Limited	0.0800	0.04

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	85,319,654,020	2.53
Turnover ZiG\$	44,428,833	233.09
Foreign buys ZiG\$	16,324,000.00	-
Foreign sales ZiG\$	-	-
Volume	3,359,200	183.74

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	290.30	2.21
ZSE 10	312.28	2.35
ZSE-Agriculture	214.60	3.21
Mid-Cap	249.84	3.01

### Delta highlights the session...

Delta highlighted Tuesday's session after circa 1.68m shares worth \$36.25m exchanged hands in the name. The trade accounted for 50.13% of the total volumes traded and 81.55% of turnover. The other notable counter to trade was Econet that traded about 1.20m shares worth \$5.93m. The trade in the telecoms giant claimed 35.99% of the volumes traded and 13.35% of the value outturn. Volumes traded jumped 183.74% to 3.36m while, turnover surged 233.09% to \$44.43m. The Old Mutual ETF was the only fund to trade in the ETF category as it parred off 11.75% to \$0.2559 on 16,658 units. The Tigere REIT rose 1.17% to \$1.3758 on 41,680 units while, the Revitus Property was stable at \$1.0400 as 2,814 units exchanged hands in the name.

Mashonaland Holdings headlined the gainers of the day as it charged 14.54% to \$1.9500. Tanganda surged 13.80% to \$2.6800 post the release of a cautionary statement in which the tea producer announced an intention to move to the VFEX and engage in a rights offer to raise US\$7.7m. The duo of banking groups in NMB and FBC garnered 13.65% and 10.34% to end pegged at \$3.7000 and \$12.4083 respectively. Cigarette manufacturer BAT capped the top five gainers of the day on a 10.00% uplift that took it to \$95.4028. Retailer OKZIM was the worst faller of the day as it dipped 9.61% to \$0.8540. Following was ZB that dropped 5.77% to \$8.0000 as ART trimmed 0.09% to \$0.5520. The market closed with a positive breadth of eleven as fifteen counters gained against four that retreated. Agriculture concern Ariston retreated 0.04% to settle at \$0.0800. The All Share Index advanced 2.21% to close at 290.30pts while, the Blue Chips Index rose 2.35% to 312.28pts. The ZSE Agriculture Index improved 3.21% to 214.60pts while, the Mid Cap Index added 3.01% to 249.84pts.



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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Caledonia Mining Corporation Plc	16.0000	12.68
African Sun Limited	0.0423	4.70
Simbisa Brands Limited	0.3391	1.59
First Capital Bank Limited	0.0500	0.40

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0773	4.80
Innscor Africa Limited	0.4363	4.05
Zimplow Holdings Limited	0.0136	1.45
Padenga Holdings Ltd	0.1805	0.44

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,259,443,298.00	0.46
Turnover USD\$	3,999.05	99.28
Volume	32,732	97.59

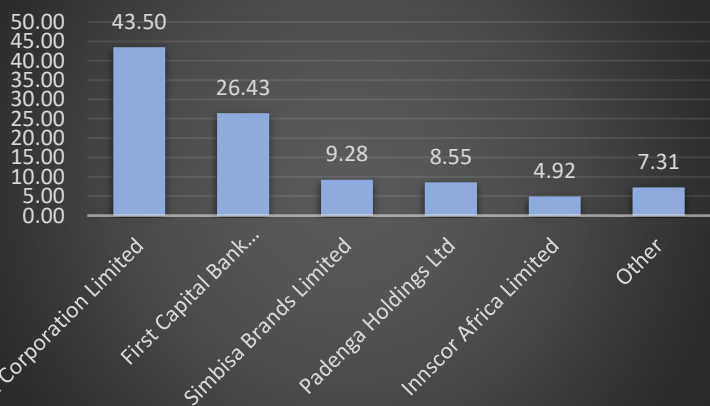
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	104.54	0.45

### VFEX retreats in Tuesday's session...

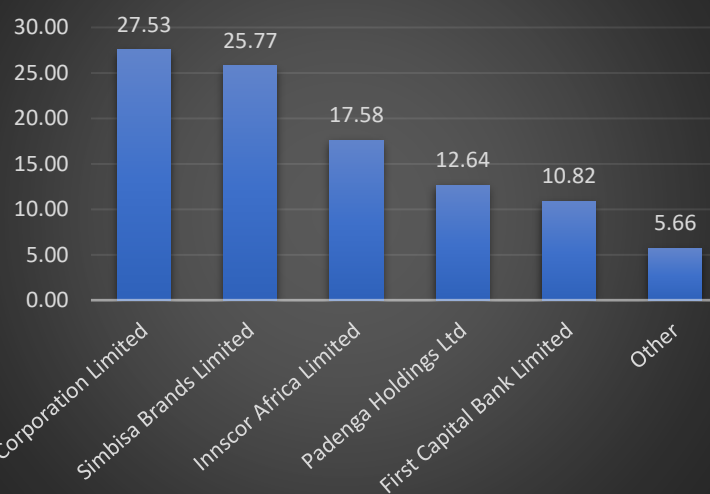
The VFEX All Share Index retreated 0.45% to close at 104.54pts. Axia slipped 4.80% to \$0.0773 as Innscor dropped 4.05% to \$0.4363. Zimplow slid 1.45% to \$0.0136 while, Padenga lost 0.44% to \$0.1805. Caledonia edged up 12.68% to end at \$16.0000 while, African Sun ticked up 4.70% to \$0.0423. Simbisa went up 1.59% to \$0.3391 as First Capital firmed up 0.40% to \$0.0500.

The volume aggregate plummeted 97.59% to 32,732 shares while, value traded succumbed 99.28% to \$3,999.05. Volume drivers of the day were Axia and First Capital that claimed a combined 69.93% of the aggregate. Anchoring the value aggregate was Axia, Simbisa, Innscor, Padenga and First Capital that accounted for a shared 94.34% of the aggregate.

### VOLUME LEADERS



### VALUE LEADERS





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### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024
TIGERE	30.10.2024	USD\$0.0003476	08.11.2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

### Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



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