

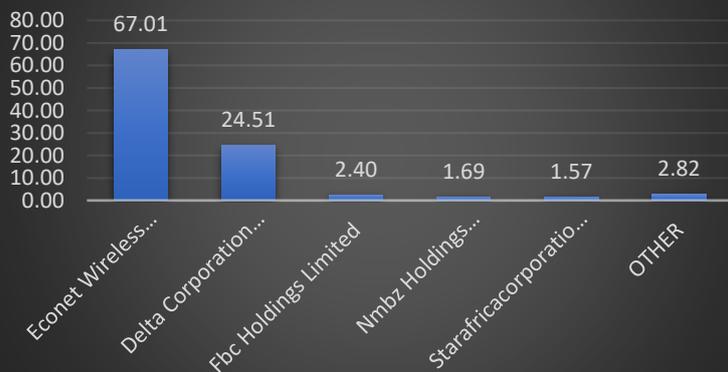


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Tanganda Tea Company Limited	3.0820	15.00
Ok Zimbabwe Limited	0.9800	14.76
British American Tobacco Zimbabwe Limited	105.0000	10.06
Starafriacorporation Limited	0.0226	7.67
Nampak Zimbabwe Limited	1.3100	6.50

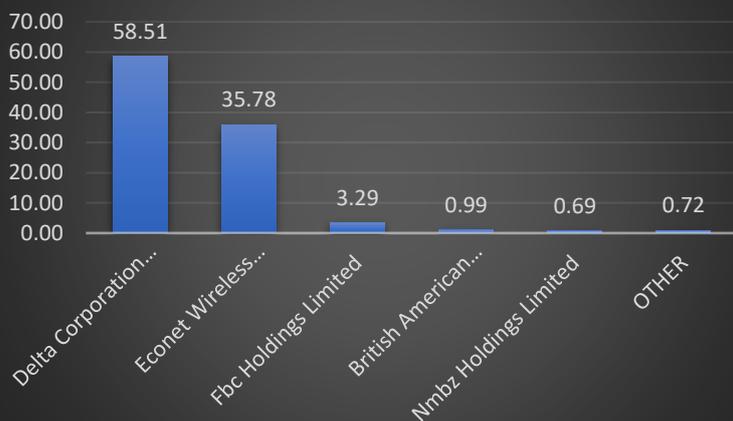
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
First Mutual Properties Limited	0.7573	4.74
Fidelity Life Assurance Limited	1.1500	4.37
General Beltings Holdings Limited	0.0600	4.15
Econet Wireless Zimbabwe Limited	4.8201	1.71
Meikles Limited	4.5600	0.09

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	85,751,074,750	0.51
Turnover ZiG\$	50,670,006	14.05
Foreign buys ZiG\$	-	100.00
Foreign sales ZiG\$	11,992,783.11	-
Volume	5,612,700	67.08

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	292.31	0.69
ZSE 10	312.03	0.08
ZSE-Agriculture	222.04	3.47
Mid-Cap	255.72	2.35

ZSE register gains for the fifth consecutive session...

The ZSE market recorded gains for the fifth time in a row as the primary All Share Index put on 0.69% to 292.31pts while, the Blue-Chip Index fell 0.08% to 312.03pts. The Agriculture Index went up 3.47% to 222.04pts as the Mid Cap Index gained 2.35% to 255.72pts. Tea producer Tanganda headlined the top performers of the day on a 15.00% jump to \$3.0820, followed by retailer OK Zimbabwe that surged 14.76% to \$0.9800. Cigarette manufacturer BAT ticked up 10.06% to \$105.0000 while, Star Africa charged 7.67% to close at \$0.0226. Nampak completed the top five gainers of the day on a 6.50% upsurge to end the day pegged at \$1.3100. Trading in the negative territory was FMP that dropped 4.74% to \$0.7573, followed by life assurer Fidelity that fell 4.37% to \$1.1500. General Beltings shed 4.15% to \$0.0600 while, telecoms giant Econet eased 1.71% to \$4.8201. Meikles capped the laggards of the day on a 0.09% retreat to end the day pegged at \$4.5600. The market closed with a positive breadth of four as eleven counters recorded gains against seven that faltered.

Activity aggregates enhanced in the session as volume traded ballooned 67.08% to 5.61m shares while, turnover grew 14.05% to \$50.67m. Top volume drivers of the day were Econet (67.01%) and Delta (24.51%). Delta and Econet were the top value drivers of the day after contributing 58.51% and 35.78% respectively. A total of 134,579 units exchanged hands in the ETF category. OMTT ETF inched up 1.59% to close at \$0.2600 while, MIZ ETF lost 1.25% to end the day pegged at \$0.0395. Tigere REIT tumbled 0.97% to close \$1.3624 as 5,932 units exchanged hands in the name.



EFE RESEARCH – MARKET COMMENT

30.10.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1837	1.77
Innscor Africa Limited	0.4414	1.17
Invictus Energy Zdrs	0.0805	0.63

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Caledonia Mining Corporation Plc	14.7002	8.12
First Capital Bank Limited	0.0471	5.80
Simbisa Brands Limited	0.3342	1.45
Axia Corporation Limited	0.0772	0.13

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,254,051,113.00	0.43
Turnover USD\$	225,530.00	5,539.59
Volume	738,576	2,156.43

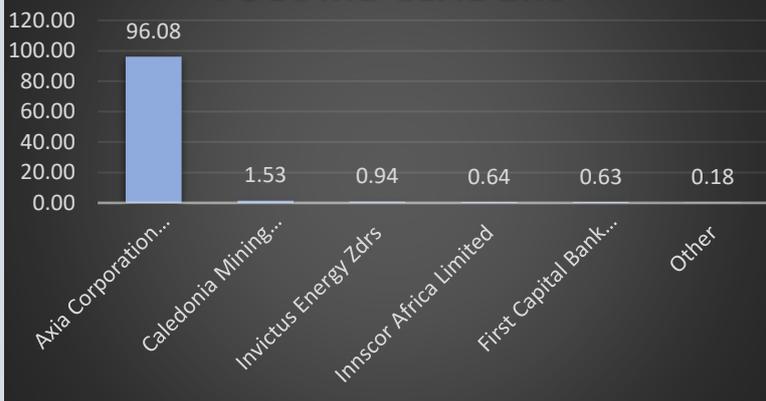
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	104.10	0.42

Losses persist on the VFEX...

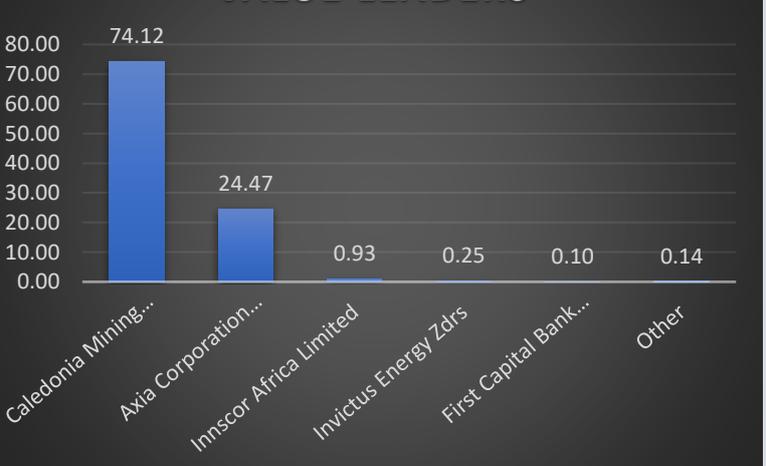
Losses persisted on the VFEX in midweek session as the All-Share Index fell 0.42% to 104.10pts. Mining group Caledonia led the laggards of the day on a 8.12% drop to \$14.7002 while, First Capital Bank slipped 5.80% to \$0.0471. Fast foods group Simbisa trimmed 1.45% to \$0.3342 while, Axia slid 0.13% to end the day pegged at \$0.0772. Partially mitigating today's losses was Padenga that ticked up 1.77% to \$0.1837, trailed by conglomerate Innscor that charged 1.17% to \$0.4414. Invictus completed the top performers of the day on a 0.63% lift to end at \$0.0805.

Activity aggregates enhanced in the session as volume traded went up 2156.43% to 738,576 shares worth \$225,530.00. Axia claimed a gigantic 96.08% of the total volumes and 24.47% of the turnover. Caledonia accounted for 74.12% of the value aggregate.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

30.10.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024
TIGERE	30.10.2024	USD\$0.0003476	08.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
30.10.2024