

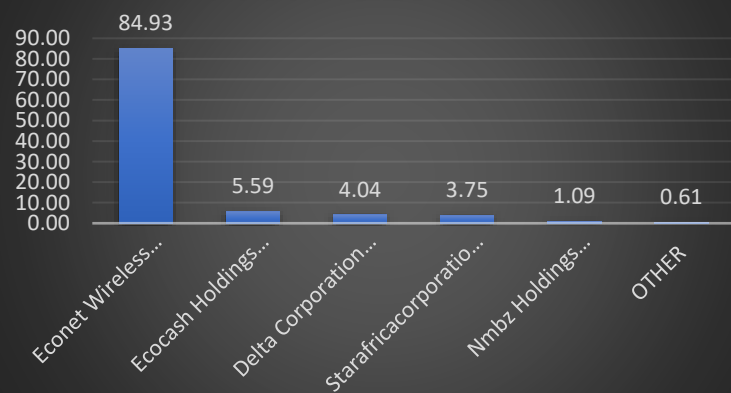


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Tanganda Tea Company Limited	3.5414	14.91
Nampak Zimbabwe Limited	1.5000	14.50
British American Tobacco Zimbabwe Limited	120.0000	14.29
Mashonaland Holdings Limited	2.2025	12.80
Amalgamated Regional Trading (Art) Holdings Limited	0.6200	12.32

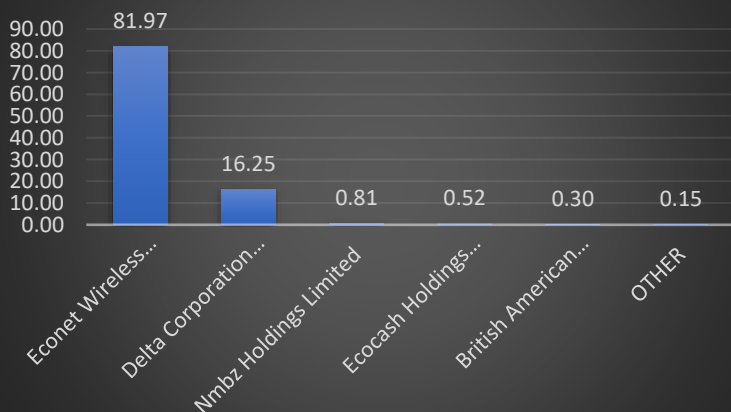
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Delta Corporation Limited	20.0363	7.05
Starafricacorporation Limited	0.0216	4.30
Ok Zimbabwe Limited	0.9458	3.49
Seed Co Limited	5.2495	0.54
Econet Wireless Zimbabwe Limited	4.8110	0.19

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	84,766,890,588	1.15
Turnover ZiG\$	79,136,986	56.18
Foreign buys ZiG\$	5,100.00	-
Foreign sales ZiG\$	11,112,000.00	7.34
Volume	15,877,300	182.88

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	289.12	1.09
ZSE 10	302.87	2.94
ZSE-Agriculture	232.42	4.68
Mid-Cap	267.81	4.73

Heavies weigh the market in the last session of October ...

Heavies weighed down the market in the last session of the month as the All-Share Index declined 1.09% to 289.12pts. The Blue-Chip was 2.94% weaker at 302.87pts while, the Mid Cap Index was 4.73% firmer at 267.81pts. The Agriculture Index was 4.68% to end higher at 232.42pts. Beverages producer Delta led the laggards of the day as it parred off 7.05% to \$20.0363 as 641,800 shares exchanged hands in the name. Trailing was sugar refiner Star Africa that dropped 4.30% to \$0.0216 while, retailer OK Zimbabwe eased 3.49% to \$0.9458. Seed company SeedCo Limited trimmed 0.54% to close at a VWAP of \$5.2495 while, telecommunication company Econet slipped 0.19% to settle at \$4.8110. Trading in the positive category was Tanganda that charged 14.91% to end at \$3.5414 while, Nampak that is trading under cautionary edged up 14.50% to \$1.5000. Cigarette producer BAT was 14.29% firmer at \$120.0000 while, property concern Mashonaland Holdings was 12.80% higher at \$2.2025. Art Holdings Limited fastened the top five gainers' list of the day on a 12.32% increase to \$0.6200.

Activity aggregates enhanced in the session as volume traded ballooned 182.88% to 15.88m shares while, turnover grew 56.18% to \$79.14m. Activity was mainly skewed towards Econet that contributed 84.93% of the total volume traded and 81.97% of the value traded. The other notable value driver was Delta that claimed 16.25% of the aggregate. In the ETF category, Datvest MCS retreated 11.76% to \$0.0300 while, on the contrary Morgan & Co Made in Zimbabwe ETF rose 8.98% to \$0.0430. In the REIT category, the Tigere REIT was 0.62% up at \$1.3708 as 23,795 units exchanged hands in the name.



EFE RESEARCH – MARKET COMMENT

31.10.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0422	0.06

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3177	4.94
National Foods Holdings Ltd	1.8100	4.74
Padenga Holdings Ltd	0.1813	1.31
Axia Corporation Limited	0.0770	0.26
First Capital Bank Limited	0.0470	0.21

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,236,707,221.00	1.38
Turnover USD\$	10,310.11	95.43
Volume	48,233	93.47

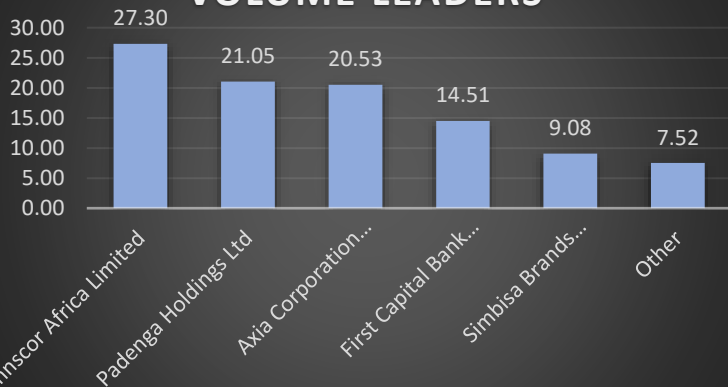
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	102.68	1.37

VFEX records losses in penultimate session...

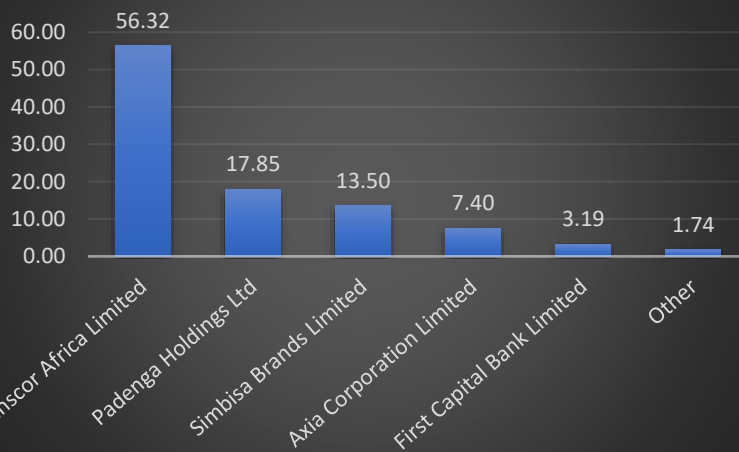
VFEX recorded losses in the penultimate session of the week as the All-Share Index fell 1.37% to 102.68pts. Fast foods group Simbisa led the worst performers of the day on a 4.94% drop to \$0.3177, followed by National Foods that lost 4.74% to \$1.8100. Padenga slipped 1.31% to \$0.1813 while, Axia trimmed 0.26% to settle at \$0.0770. Banking group First Capital capped the laggards of the day on a 0.21% retreat to end the day pegged at \$0.0470. Partially mitigating today's losses was African Sun that inched up 0.06% to end the day pegged at \$0.0422.

Activity aggregates declined in the session as volume traded tumbled 93.47% to 48,233 shares while, turnover shed 95.43% to \$10,310.11. Volume leaders of the day were Inncor (27.30%), Padenga (21.05%), Axia (20.53%) and First Capital (14.51%). Inncor, Padenga and Simbisa claimed a combined 87.67% of the value aggregate.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

31.10.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024
TIGERE	30.10.2024	USD\$0.0003476	08.11.2024
AFRICAN SUN	13.11.2024	USD\$0.0030	06.12.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advise shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
NATIONAL FOODS		The company has issued a cautionary statement advising shareholders that the directors of the company are contemplating a transaction which may have an effect on the company's shares. The group is also considering delisting on the VFEX.



EFE RESEARCH – MARKET COMMENT
31.10.2024