

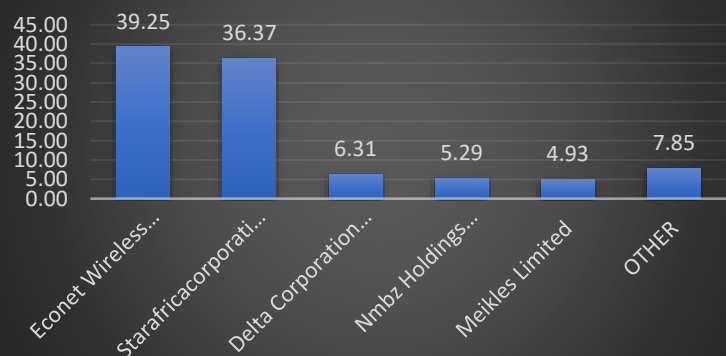


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Starafriacorporation Limited	0.0249	44.88
Fbc Holdings Limited	12.0000	14.29
Ok Zimbabwe Limited	0.8235	9.60
Rainbow Tourism Group Limited	0.5800	9.43
Econet Wireless Zimbabwe Limited	3.5000	9.18

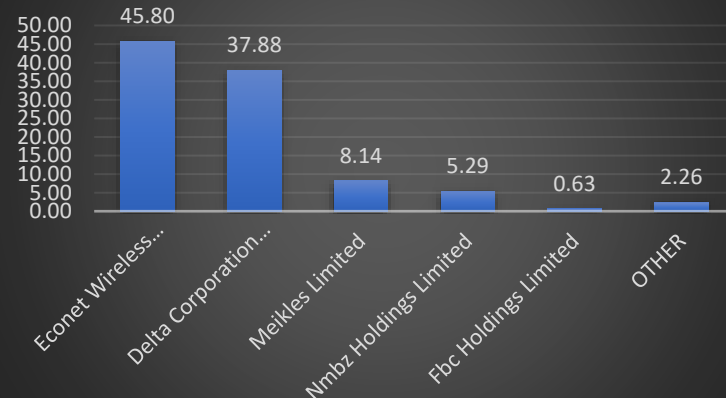
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Nmbz Holdings Limited	3.0000	12.85
Zimbabwe Newspapers (1980) Limited	0.0629	10.12
Meikles Limited	4.9500	2.94
Unifreight Africa Limited	2.4804	1.57
Zimre Holdings Limited	0.3747	0.75

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	73,701,524,686	2.35
Turnover ZiG\$	1,520,664.16	93.06
Foreign buys ZiG\$	1,188.00	-
Foreign sales ZiG\$	1,837.50	-
Volume	507,000	92.01

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	252.81	2.27
ZSE 10	271.77	2.46
ZSE-Agriculture	205.21	0.34
Mid-Cap	211.82	1.77

Market resurges in week-ending session...

The ZSE market resurged in Friday's session buoyed by gains in selected heavies. The mainstream All Share Index put on 2.27% to close at 252.81pts while, the ZSE Top Ten Index added 2.46% to end at 271.77pts. The Mid Cap Index rose 1.77% to 211.82pts while, the Agriculture Index lost 0.34% to 205.21pts. Star Africa garnered 44.88% to settle at \$0.0249 as banking group FBC charged 14.29% to \$12.0000. Retailer OKZIM reversed prior session's losses as it gained 9.60% to end the day pegged at \$0.8235. RTG surged 9.43% to \$0.5800 while, Econet jumped 9.18% to close with a spread of \$3.5000-\$3.6860. Partially offsetting today's gains was NMB that dipped 12.85% to \$3.0000, trailed by Zimpapers which dropped 10.12% to \$0.0629. Meikles retreated 2.94% to \$4.9500 while, Unifreight slipped 1.57% to \$2.4804. Zimre Holdings shed 0.75% to close the day at \$0.3747.

Turnover plunged 93.06% to \$1.52m while, volume declined 92.01% to 507,000 units. Volume drivers of the day were Econet and Star Africa that claimed a combined 75.62%. Value drivers of the day were Econet and Delta with a respective contribution of 45.80% and 37.88%. Datvest MCS succumbed 13.04% to \$0.0300 while, the Old Mutual ETF slid 4.68% to \$0.2002. Morgan and Co MCS edged up 15.00% to close at \$0.8596. The Tigere REIT was up 0.02% to end the day pegged at \$1.2990 as 5,503 units worth \$7,148.40 exchanged hands.



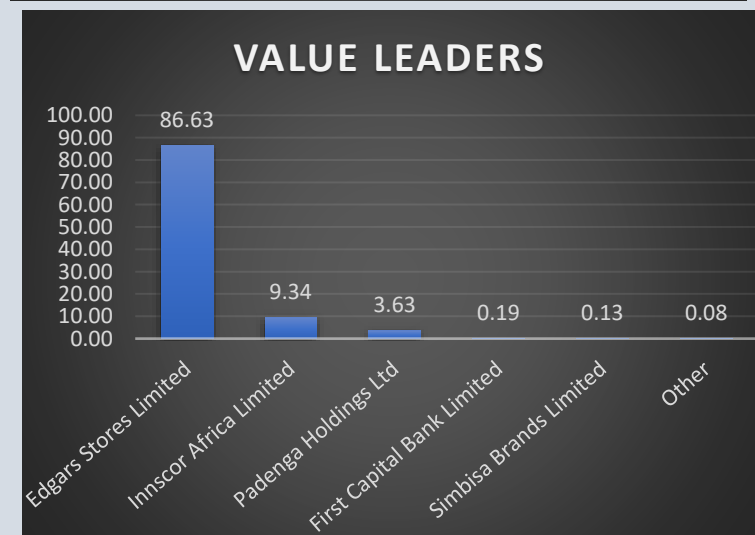
EFE RESEARCH – MARKET COMMENT

04.10.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.9400	1.87

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1650	3.62
Innscor Africa Limited	0.4510	1.96
Axia Corporation Limited	0.0850	1.62
Simbisa Brands Limited	0.3425	0.72
First Capital Bank Limited	0.0501	0.20

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,264,581,867.00	0.66
Turnover USD\$	80,485.99	1581.44
Volume	5,485,850	18731.01



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.65	1.45

National Foods anchors the VFEX...

Milling company National Foods anchored the VFEX market after a 1.87% jump to \$1.9400. Padenga led the losers of the day on a 3.62% loss to \$0.1650 as Innscor trimmed 1.96% to \$0.4510. Axia gave up 1.62% to \$0.0850 while, Simbisa pared off 0.72% to \$0.3425. First Capital Bank capped the top five fallers of the day on a 0.20% slip to \$0.0501. The All-Share Index ticked up 1.45% to 105.65pts.

Edgars highlighted the session as 5.45m shares worth \$69,722.14 exchanged hands in the session. The trade accounted for 99.29% of the total volumes traded and 86.63% of turnover. Volumes traded ballooned 18,731.01% to \$5.49m while, value outturn swelled 1,581.44% to \$80,485.99.



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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS, HARARE	0900hrs	07 OCTOBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



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