

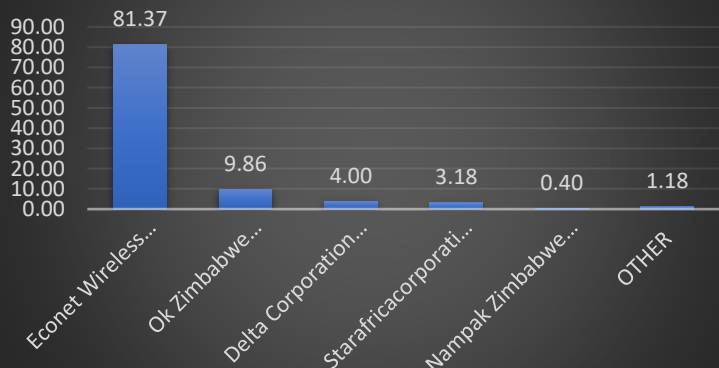


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Nmbz Holdings Limited	3.4425	14.75
Amalgamated Regional Trading (Art) Holdings Limited	0.5500	10.00
Zimre Holdings Limited	0.3775	9.42
Mashonaland Holdings Limited	0.7500	8.30
Ecocash Holdings Zimbabwe Limited	0.3170	5.09

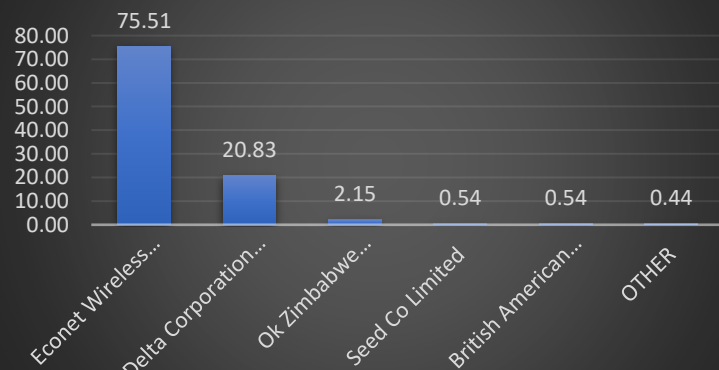
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Tanganda Tea Company Limited	3.1475	14.99
Proplastics Limited	1.7387	13.07
Econet Wireless Zimbabwe Limited	3.2056	8.41
Ariston Holdings Limited	0.0391	7.70
Ok Zimbabwe Limited	0.7514	6.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	72,011,492,268	1.18
Turnover ZiG\$	21,923,185.40	37.17
Foreign buys ZiG\$	-	#DIV/0!
Foreign sales ZiG\$	-	#DIV/0!
Volume	6,346,000	1.88

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	247.29	1.08
ZSE 10	265.25	1.31
ZSE-Agriculture	205.90	2.00
Mid-Cap	208.13	0.44

ZSE reverses prior session's gains ...

The ZSE market reversed prior session's gains to end the penultimate session of the week pointing southwards. The primary All Share Index fell 1.08% to 247.29pts while, the Blue-Chip Index lost 1.31% to 265.25pts. The Agriculture Index dropped 2.00% to 205.90pts while, the Mid Cap Index eased 0.44% to 208.13pts. Tea producer Tanganda led the laggards of the day on a 14.99% decline to \$3.1475, followed by Proplastics that tumbled 13.07% to \$1.7387. Telecoms giant Econet retreated 8.41% to \$3.2056 while, Ariston went down 7.70% to \$0.0391. Retailer OK Zimbabwe capped the top five worst performers of the day on a 6.10% slid to end the day pegged at \$0.7514. Partially mitigating today's losses was banking group NMB that jumped 14.75% to \$3.4425 while, ART firmed up 10.00% to \$0.5500. Zimre Holdings surged 9.42% to close at \$0.3775 while, Mashonaland Holdings charged 8.30% to \$0.7500. Fintech group Ecocash Holdings completed the top performers of the day on a 5.09% uplift to end the day pegged at \$0.3170. The market closed with a negative breadth of four after fifteen counters recorded losses against eleven that recorded gains.

Activity aggregates declined in the session as volumes traded fell 1.88% to 6.35m shares while, value traded dropped 37.17% to \$21.92m. Top volume drivers of the day were Econet (81.37%), OKZim (9.86%) and Delta (4.00%). Econet anchored the volume and value aggregate after a lone contribution of 81.37% and 75.51% apiece. 44,867 units exchanged hands in the ETF category. Morgan and Co Multi sector ETF and Datvest shot up a similar 15.00% to settle at \$0.7475 and \$0.0345 respectively. Tigere REIT went up 3.90% to end the day pegged at \$1.2988 as 40,387 units exchanged hands in the name.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0864	16.76
First Capital Bank Limited	0.0502	8.19
Padenga Holdings Ltd	0.1712	3.76
Innscor Africa Limited	0.4600	0.68

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Zimplot Holdings Limited	0.0118	19.73
Simbisa Brands Limited	0.3450	0.38

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,273,032,028.00	1.47
Turnover USD\$	4,786.73	64.19
Volume	29,132	85.08

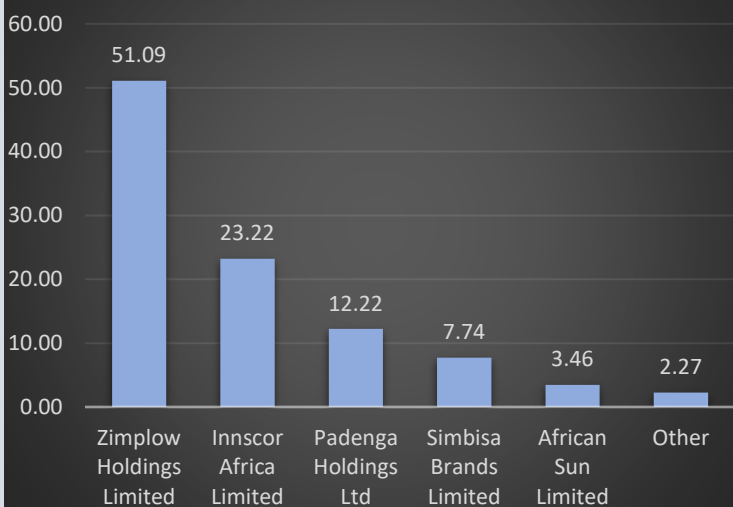
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.65	1.45

VFEX rebounds...

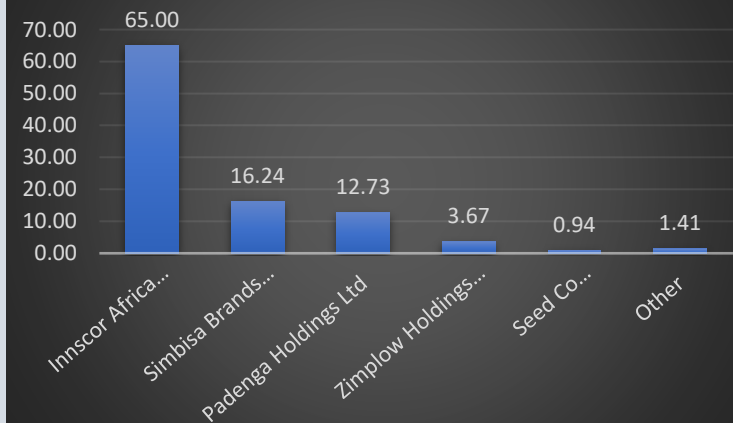
The VFEX market rebounded from yesterday's losses as the All-Share Index rose 1.45% to 105.65pts. Axia led the top performers of the day on a 16.76% jump to \$0.0864, trailed by banking group First Capital that climbed up 8.19% to \$0.0502. Padenga charged 3.76% to settle at \$0.1712 while, conglomerate Innscor completed the gainers of the day on a 0.68% upsurge to \$0.4600. In contrast, Zimplot parred off 19.73% to \$0.0118. Fast foods group Simbisa slipped 0.38% to end the day pegged at \$0.3450.

Activity aggregates declined in the session as volumes traded shed 85.08% to 29,132 shares while, turnover succumbed 64.19% to \$4,786.73. Top volume drivers of the day were Zimplot (51.09%), Innscor (23.22%) and Padenga (12.22%). Innscor, Simbisa and Padenga contributed a combined 93.97% to the total value traded.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

03.10.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS, HARARE	0900hrs	07 OCTOBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advise shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
03.10.2024