



EFE RESEARCH – MARKET COMMENT

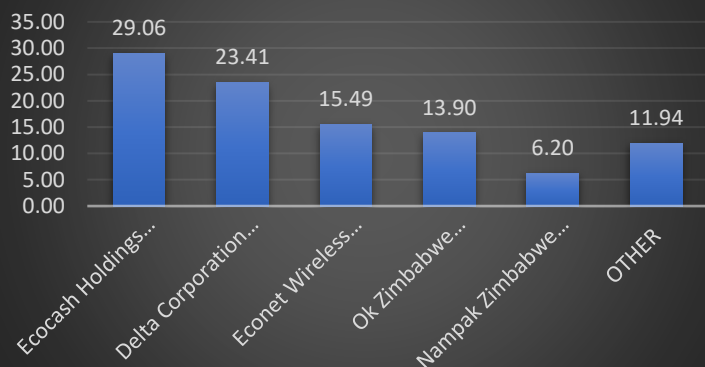
02.10.2024

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Nampak Zimbabwe Limited	1.2790	15.00
Cbz Holdings Limited	17.9996	11.80
Amalgamated Regional Trading (Art) Holdings Limited	0.5000	11.11
Zimbabwe Newspapers (1980) Limited	0.0702	8.00
First Mutual Properties Limited	0.7000	7.70

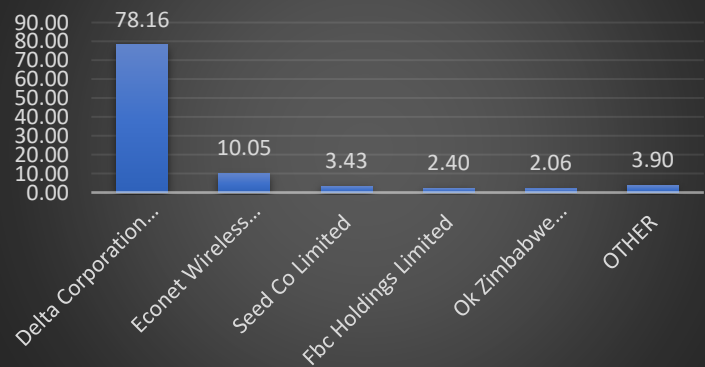
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Turnall Holdings Limited	0.0600	5.05
Ok Zimbabwe Limited	0.8002	4.77
Seed Co Limited	5.3744	1.52
Econet Wireless Zimbabwe Limited	3.5001	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	72,874,610,503	1.90
Turnover ZiG\$	34,890,376.95	9.32
Foreign buys ZiG\$	-	#DIV/0!
Foreign sales ZiG\$	-	100.00
Volume	6,467,500	122.05

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	249.99	1.81
ZSE 10	268.78	2.07
ZSE-Agriculture	210.11	0.42
Mid-Cap	209.04	1.18

Heavies anchor the market in mid-week trades...

The market continued on its recovery path as it charged 1.81% to 249.99pts mainly anchored by heavies that surged 2.07% to 268.78pts. The Mid-Cap Index advanced 1.18% to 209.04pts while, the Agriculture Index added 0.42% to 210.11pts. Packaging group Nampak jumped 15.00% to settle at \$1.2790 while, banking group CBZ was 11.80% firmer at \$17.9996. ART Holdings advanced 11.11% to close at \$0.5000 while, digital media group Zimpapers surged 8.00% to end trading at \$0.0702. Property concern First Mutual Properties fastened the top five gainers of the day on a 7.70% gain to \$0.7000. Partially weighing down the market was Turnall that retreated 5.05% to \$0.0600 while, retailer OK Zimbabwe shed 4.77% to end at \$0.8002. Seed technology group SeedCo Limited parred off 1.52% to \$5.3744 while, Econet lost 0.03% to \$3.5001.

Activity aggregates improved in the session as volumes traded ballooned 122.05% to 6.47m yielding a value outturn of \$34.89m exchange hands. This represented a 9.32% increase in turnover. Volume drivers of the day were Ecocash, Delta, Econet and OK Zimbabwe with respective contributions of 29.06%, 23.41%, 15.49% and 13.90%. In the turnover category, activity was mainly confined in Delta that claimed 78.16% of the value traded. In the ETF category, the Old Mutual Top 10 ETF was the only fund to record trades today as it edged up 4.74% to \$0.2100. The Tigere REIT gained a mere 0.01% to \$1.2501 as 826,576 units traded in the name.



EFE RESEARCH – MARKET COMMENT

02.10.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1650	0.03

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0740	9.65
First Capital Bank Limited	0.0464	7.57
Simbisa Brands Limited	0.3463	1.00
Innskor Africa Limited	0.4569	0.67

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,254,545,353.00	1.28
Turnover USD\$	13,367.37	73.28
Volume	195,242	11.08

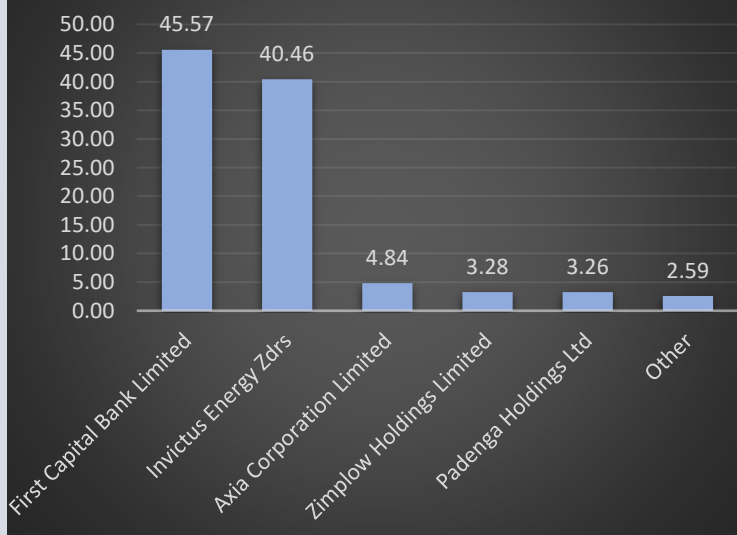
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	104.13	1.27

Losses on the VFEX persist...

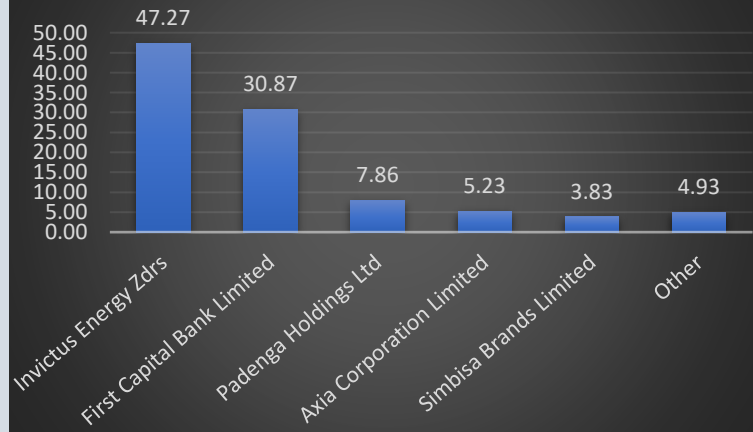
Losses on the VFEX market persisted in the session as the All Share Index lost 1.27% to end at 104.13pts. Axia led the laggards of the day as it plunged 9.65% to \$0.0740 while, banking group First Capital shed 7.57% to \$0.0464. Fast foods producers Simbisa slipped 1.00% to \$0.3463 while, conglomerate Innskor dropped 0.67% to \$0.4569. Trading in the positive territory was Padenga that rose 0.03% to \$0.1650.

Activity aggregates were mixed in the session as volumes traded increased by 11.08% to 195,242 shares while, turnover succumbed 73.28% to \$13,367.37. First Capital and Invictus drove the activity aggregates of the day as they contributed a combined 86.03% of the volume traded and 78.14% of the total value.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

02.10.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS, HARARE	0900hrs	07 OCTOBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
02.10.2024