



EFE RESEARCH – MARKET COMMENT

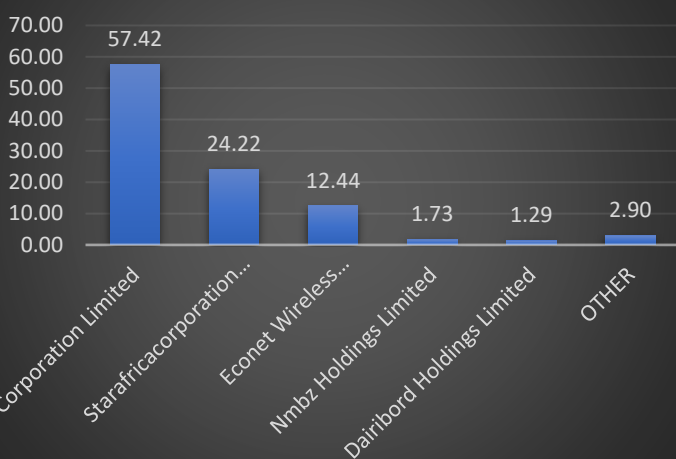
01.10.2024

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Cbz Holdings Limited	16.1000	14.94
Nampak Zimbabwe Limited	1.1122	14.66
Turnall Holdings Limited	0.0632	7.10
Ariston Holdings Limited	0.0424	5.96
Zimre Holdings Limited	0.3450	4.39

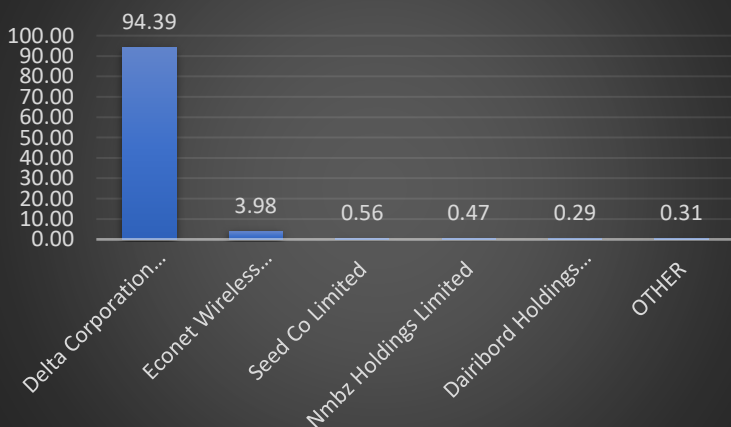
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
British American Tobacco Zimbabwe Limited	74.0000	9.55
Dairibord Holdings Limited	2.5011	4.18
Unifreight Africa Limited	2.6360	4.15
Meikles Limited	5.3000	3.64
Seed Co Limited	5.4573	3.40

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	71,513,462,105	0.87
Turnover ZiG\$	31,916,628.52	558.15
Foreign buys ZiG\$	-	-
Foreign sales ZiG\$	400.00	99.96
Volume	2,912,600	82.51

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	245.55	0.88
ZSE 10	263.33	1.30
ZSE-Agriculture	209.23	2.79
Mid-Cap	206.60	5.63

ZSE rebounds in month opening session...

The ZSE market rebounded in the month opening session as the primary All Share Index rose 0.88% to 245.55pts while, the Blue-Chip Index gained 1.30% to 263.33pts. The Mid Cap Index added 5.63% to 206.60pts while, the Agriculture Index lost 2.79% to 209.23pts. Banking group CBZ Holdings led the top performers of the day on a 14.94% jump to \$16.1000, followed by Nampak that surged 14.66% to \$1.1122. Turnall inched up 7.10% to close at \$0.0632 while, Ariston charged 5.96% to \$0.0424. Zimre Holdings capped the top five performers of the day on a 4.39% uplift to end the day pegged at \$0.3450. Cigarette manufacturer BAT headlined the laggards of the day on a 9.55% slide to \$74.0000 while, milk processor Dairibord fell 4.18% to close at \$2.5011. Logistics company Unifreight slipped 4.15% to \$2.6360 while, Meikles dropped 3.64% to \$5.3000. Seed producer Seed Co capped the top five fallers of the day on a 3.40% retreat to end the day pegged at \$5.4573. The market closed with a negative breadth of three as eleven counters recorded losses against eight that gained.

Activity aggregates enhanced in the session as volumes traded ballooned 82.51% to 2.91m shares while, value traded grew 558.15% to \$31.92m. Delta anchored today's volume and value aggregates after contributing 57.42% to the former and 94.39% to the latter. Other notable volume drivers of the day were Star Africa (24.22%) and Econet (12.44%). A total of 123,528 units exchanged hands in the ETF category. OMTT ETF shot up 5.53% to end the day pegged at \$0.2005 while, Datvest ETF was stable at \$0.0300 on 113,528 units. The Tigere REIT firmed up 4.17% to \$1.2500 while, Revitus REIT stepped up 14.17% to end the day pegged at \$0.9200 after 500 units exchanged hands in the name.



EFE RESEARCH – MARKET COMMENT

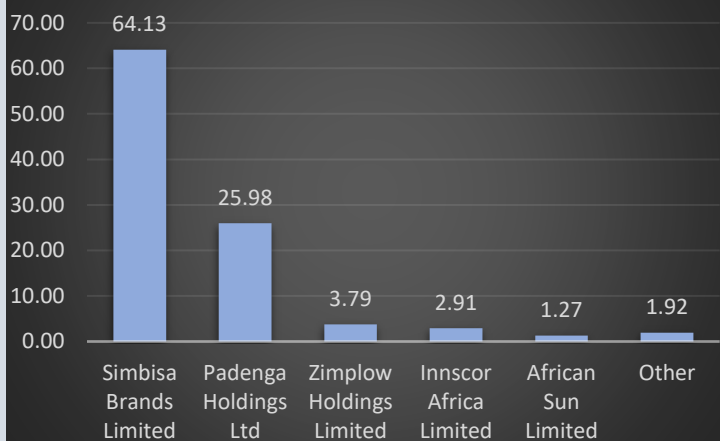
01.10.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3498	2.73
National Foods Holdings Ltd	1.9044	0.23
Innscor Africa Limited	0.4600	0.04

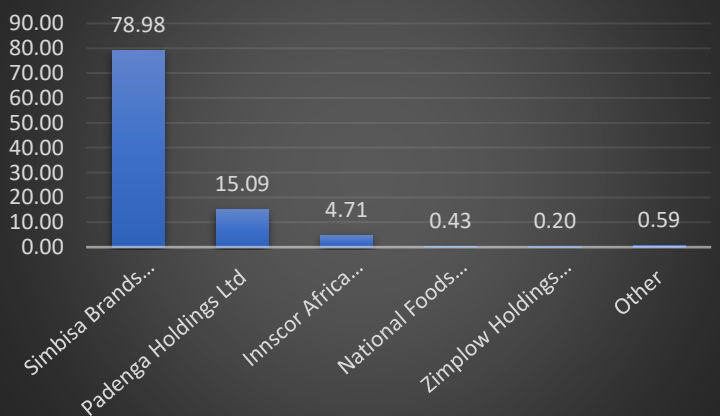
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0395	7.71
Axia Corporation Limited	0.0819	5.43
Zimplot Holdings Limited	0.0147	1.34

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,270,874,778.00	0.15
Turnover USD\$	50,034.05	21.83
Volume	175,761	83.30

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.47	0.14

VFEX register losses in month opening session...

The VFEX market recorded losses in the month opening session as the All-Share Index lost 0.14% to 105.47pts. Hotelier African Sun led the laggards of the day on a 7.71% retreat to \$0.0395, followed by Axia that fell 5.43% to \$0.0819. Zimplot shed 1.34% to end the day pegged at \$0.0147. In contrast, fast foods group Simbisa led the top performers of the day on a 2.73% jump to \$0.3498 while, National Foods went up 0.23% to settle at \$1.9044. Conglomerate Innscor completed the top performers of the day on a 0.04% lift to \$0.4600.

Activity aggregates enhanced in the session as volumes traded jumped 83.30% to 175,761 shares while, value traded ballooned 21.83% to \$50,034.05. Top volume drivers of the day were Simbisa (64.13%) and Padenga (25.98%).



EFE RESEARCH – MARKET COMMENT

01.10.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
NMB	02.10.2024	USD\$0.0031	01.11.2024
INNSCOR	09.10.2024	USD\$0.0125	06.11.2024
NATIONAL FOODS	09.10.2024	USD\$0.0329	08.11.2024
PADENGA	16.10.2024	USD\$0.0040	04.11.2024
SIMBISA	16.10.2024	USD\$0.00392	07.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS, HARARE	0900hrs	07 OCTOBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
01.10.2024