

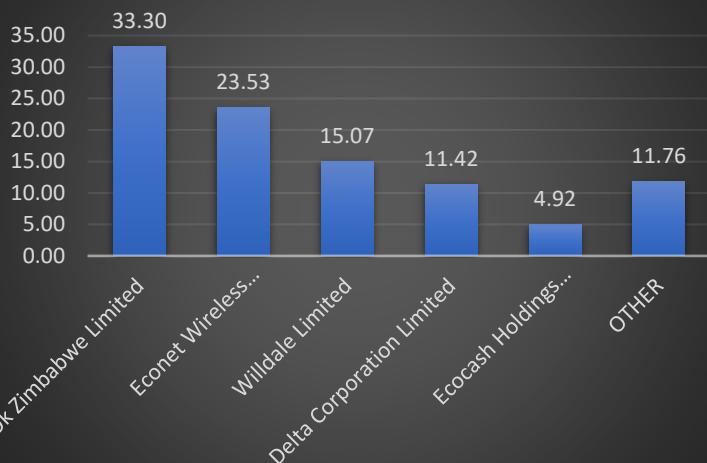


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Cfi Holdings Limited	2.4480	14.98
Nmbz Holdings Limited	2.5000	8.70
Zb Financial Holdings Limited	9.7800	6.16
First Mutual Properties Limited	0.7245	5.00
Meikles Limited	5.8500	4.46

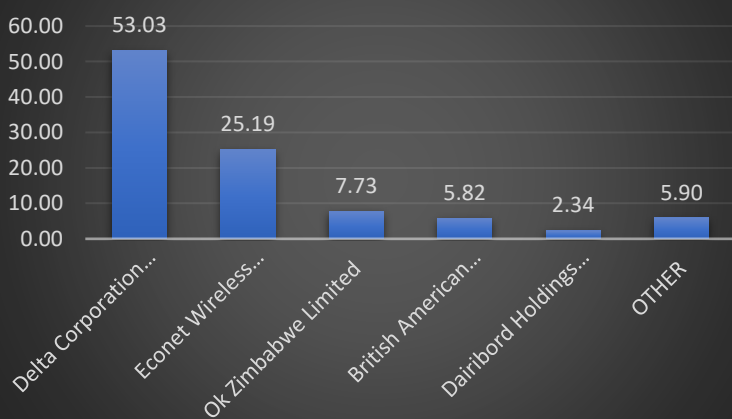
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Econet Wireless Zimbabwe Limited	4.1509	14.69
Nampak Zimbabwe Limited	0.9033	13.14
Cbz Holdings Limited	13.0000	12.61
Ok Zimbabwe Limited	0.9001	5.01
First Mutual Holdings Limited	4.0000	4.76

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	71,976,598,387	3.79
Turnover ZiG\$	4,434,518.77	9.19
Foreign buys ZiG \$	244,851.50	-
Foreign sales ZiG\$	400.00	99.98
Volume	1,143,700	122.25

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	246.83	3.57
ZSE 10	262.95	4.94
ZSE-Agriculture	214.18	1.07
Mid-Cap	196.84	0.27

Losses persist on the ZSE...

Losses on the ZSE persisted into the second trading session of the week as the All Share Index retreated 3.57% to 246.83pts. The Blue Chip Index fell 4.94% to 262.95pts mainly weighed down by Econet, CBZ and OK Zimbabwe that experienced selling pressure during the session. Contrastingly, the Agriculture Index was 1.07% firmer at 214.18pts while, the Mid Cap Index was 0.27% up at 196.84pts. Telecommunications company Econet led the laggards of the day as it plunged 14.69% to \$4.1509 while, Nampak continued to lose ground day on day as it parred off 13.14% to \$0.9033. Banking giant CBZ closed at \$13.0000 following a 12.61% descent. Retailer OK Zimbabwe shed 5.01% to \$0.9001 while, First Mutual Holdings fastened the top five losers' list of the day on a 4.76% drop to \$4.0000. Partially offsetting the market losses were gains in agricultural concern CFI that charged 14.98% to \$2.4480. Banking duo in NMB and ZB trailed behind as they soared 8.70% and 6.16% respectively to see the former settle at \$2.5000 and the latter at \$9.7800. Property concern First Mutual Holdings advanced 5.00% to close at \$0.7245 while, Meikles capped the top five gainers of the day on 4.46% rise to \$5.8500.

Activity aggregates enhanced in the session as volume traded ballooned 122.25% to see 1.14m shares worth \$4.43m exchange hands. This represented a 9.19% rise in turnover. OK Zimbabwe, Econet, Willdale and Delta drove the volume aggregates of the day as they contributed a combined 83.32% of the total traded. Turnover drivers of the day were Delta and Econet that claimed 53.03% and 25.19% respectively. In the ETF category, no price movements were recorded as 17,450 units worth \$838.50 traded. The Tigere REIT edged up 4.54% to \$1.1500.

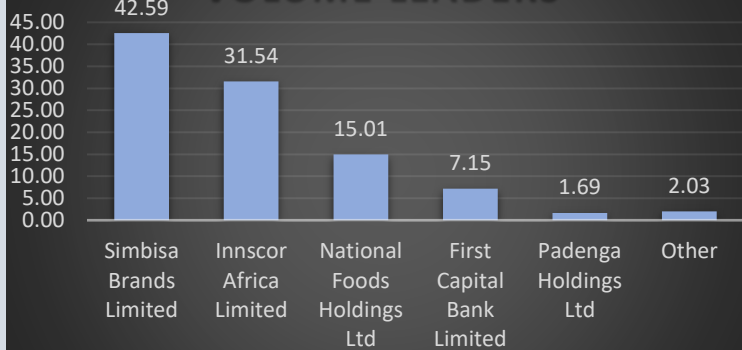


TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0488	1.88
Padenga Holdings Ltd	0.1627	1.69
Innscor Africa Limited	0.4485	1.33

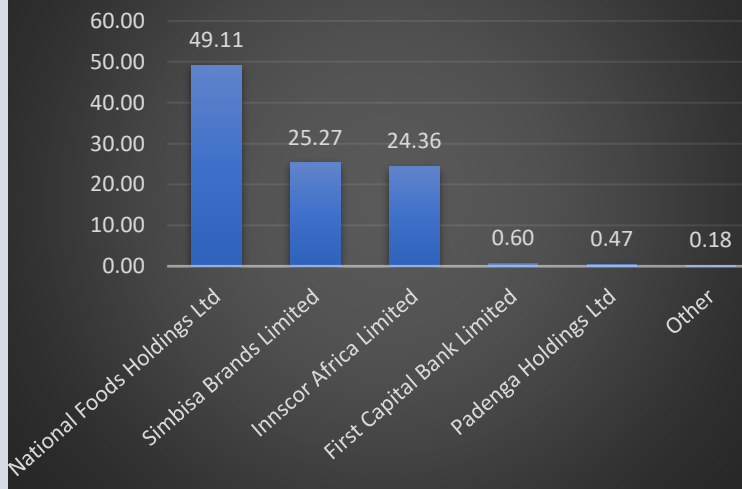
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0400	2.91
Simbisa Brands Limited	0.3445	1.18

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,265,087,479.00	1.38
Turnover USD\$	154,327.83	511.83
Volume	265,838	222.36

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.00	0.21

VFEX records a 0.21% gain in Tuesday's session...

The VFEX market recorded a 0.21% gain in Tuesday's traded as it closed pegged at 105.00pts. Banking group First Capital shored up 1.88% to \$0.0488 while, Padenga was 1.69% firmer at \$0.1627. Conglomerate Innscor added 1.33% to \$0.4485. Trading in the negative territory was African Sun that dropped 2.91% to settle at \$0.0400 while, Simbisa slid 1.18% to \$0.3445.

Activity aggregates improved in the session as volumes traded jumped 222.36% to 265,838 shares while, turnover surged 511.83% to \$154,327.83. The trio of National Foods, Simbisa and Innscor drove activity aggregates of the day as they contributed 89.14% of the volume and 98.74% of the value traded.



EFE RESEARCH – MARKET COMMENT

23.09.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
ECONET	18.09.2024	USD\$0.0041	25.09.2024
NMB	02.10.2024	USD\$0.0031	01.11.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ECOCASH HOLDINGS LIMITED	AGM	VIRTUAL	1000hrs	30 SEPTEMBER 2024
STAR AFRICA	AGM	VIRTUAL	1100hrs	26 SEPTEMBER 2024
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS, HARARE	0900hrs	07 OCTOBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
24.09.2024