



# EFE RESEARCH – MARKET COMMENT

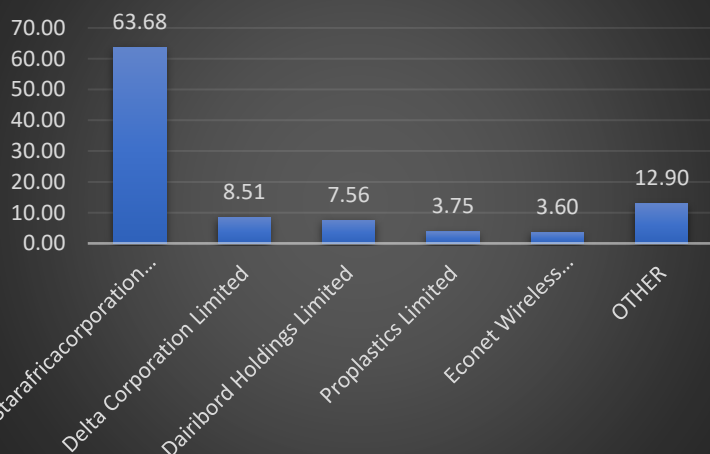
## 19.09.2024

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Willdale Limited	0.0490	14.50
Zb Financial Holdings Limited	10.8380	13.98
Mashonaland Holdings Limited	0.6925	13.54
First Mutual Properties Limited	0.6798	13.06
First Mutual Holdings Limited	4.0667	9.93

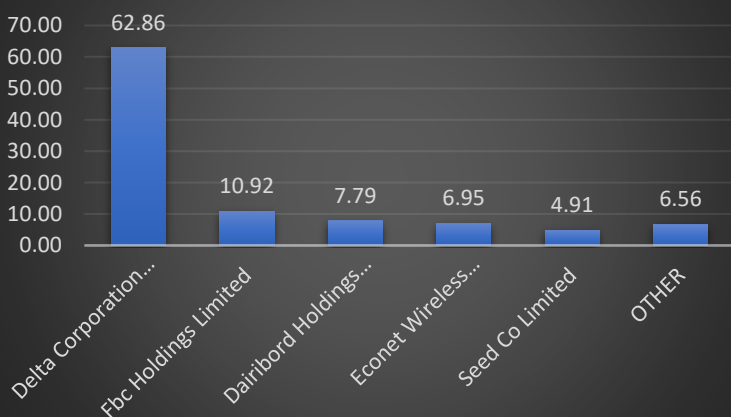
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Nampak Zimbabwe Limited	1.0200	15.00
Ok Zimbabwe Limited	0.9999	7.20
Cbz Holdings Limited	15.9900	3.41
Delta Corporation Limited	19.0003	2.52
Starfricacorporation Limited	0.0142	2.27

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	76,117,997,196	0.51
Turnover ZiG\$	6,124,307.77	47.72
Foreign buys ZiG \$	13,333.60	-
Foreign sales ZiG\$	26,600.00	95.47
Volume	2,380,900	62.05

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	260.23	0.40
ZSE 10	281.22	1.04
ZSE-Agriculture	211.91	0.06
Mid-Cap	198.44	2.70

### Heavies weigh the market...

The top capitalised stocks weighed down the market in Thursday's session as the mainstream All Share Index declined 0.40% to 260.23pts. The ZSE Top Ten Index retreated 1.04% to 281.22pts. The Mid Cap Index put on 2.70% to 198.44pts while, the ZSE Agriculture Index added 0.06% to 211.91pts. Packaging group Nampak led the laggards of the day after a 15.00% dip to \$1.0200. Trailing was OK Zimbabwe that dropped 7.20% to \$0.9999 with CBZ shedding 3.41% to \$15.9900. Beverages giant Delta tumbled 2.52% to close with a spread of \$17.0000-\$18.9980. Star Africa capped the top five shakers of the day on a 2.27% retreat to \$0.0142. Gainers of the day were headlined by Willdale that surged 14.50% to \$0.0490. Financial services group ZB charged 13.98% to \$10.8380 while, Mashonaland jumped 13.54% to \$0.6925 while, property concern FMP soared 13.06% to end at \$0.6798. First Mutual holdings went up 9.93% to \$4.0667 as it completed the winners of the day.

Activity aggregates were mixed in the session as volumes jumped 62.05% to 2.38m while, turnover succumbed 47.42% to \$6.12m. Star Africa claimed 63.68% of the total volumes traded while, the top value drivers of the day were Delta and FBC accounted for a combined 73.78% of the aggregate. The Datvest MCS ETF garnered 13.81% to close at \$0.0341 as the Old Mutual ETF rose 1.11% to \$0.1600. Cumulatively, 1.53m units worth \$49,872.06 exchanged hands in three ETFs. The Tigere REIT advanced 9.53% to \$1.0954 while, the Revitus REIT gained 1.17% to \$0.8625.



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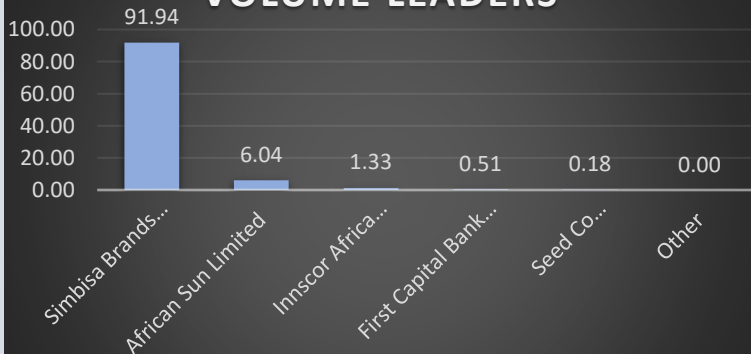
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4577	1.17
First Capital Bank Limited	0.0437	0.46

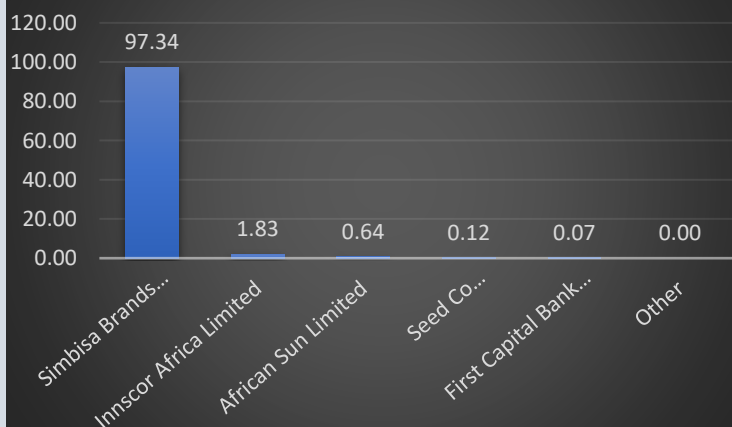
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0350	2.51
Simbisa Brands Limited	0.3505	0.09

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,244,430,946.00	0.16
Turnover USD\$	72,776.01	528.81
Volume	219,834	236.68

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.31	0.16

### Simbisa highlights the session...

Fast foods group Simbisa highlighted the session as 202,121 shares worth \$70,842.42 exchanged hands. The trade accounted for 91.94% of the total volume traded and 97.34% of the value outturn. Volume traded ballooned 236.68% to 219,834 shares while, turnover jumped 528.81% to \$72,776.01.

Innscor rose 1.17% to \$0.4577 as First Capital put on 0.46% to \$0.0437. African Sun retreated 2.51% to \$0.0350 while, Simbisa slid 0.09% to \$0.3505. The All Share Index went up 0.16% to 103.31pts.



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### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
ECONET	18.09.2024	USD\$0.0041	25.09.2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ECOCASH HOLDINGS LIMITED	AGM	VIRTUAL	1000hrs	30 SEPTEMBER 2024
STAR AFRICA	AGM	VIRTUAL	1100hrs	26 SEPTEMBER 2024
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS, HARARE	0900hrs	07 OCTOBER 2024

### Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



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