

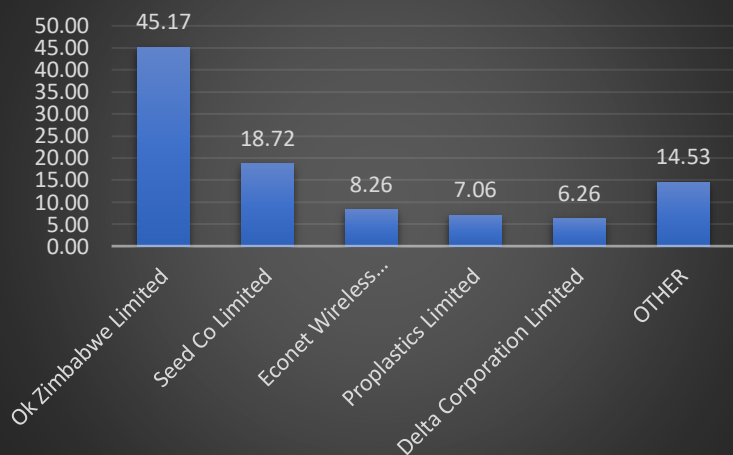


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Meikles Limited	5.5775	15.00
Fbc Holdings Limited	8.6685	15.00
British American Tobacco Zimbabwe Limited	65.3132	14.85
First Mutual Properties Limited	0.4605	14.84
Seed Co Limited	5.4188	14.64

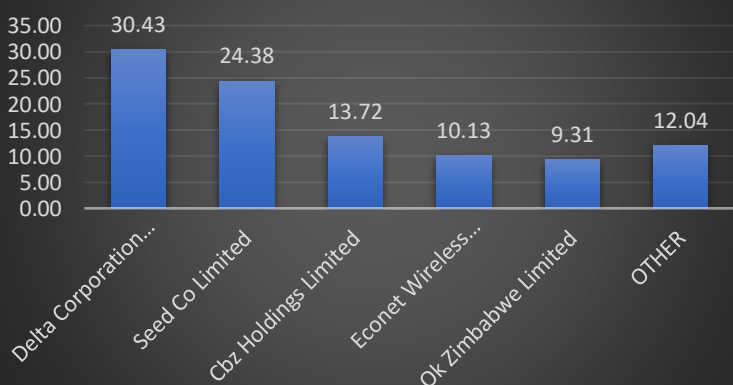
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	0.5107	7.48
Ok Zimbabwe Limited	0.8576	4.71
Riozim Limited	1.3900	0.69
Tanganda Tea Company Limited	3.6920	0.24
Willdale Limited	0.0400	0.01

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	75,184,731,797	9.17
Turnover ZiG\$	9,219,220.28	91.75
Foreign buys ZiG \$	270,338.69	-
Foreign sales ZiG\$	203,495.00	-
Volume	2,215,700	98.85

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	256.96	8.79
ZSE 10	284.39	10.74
ZSE-Agriculture	205.12	6.98
Mid-Cap	177.09	3.32

Firming demand propels ZSE to new all-time highs...

Demand continued to firm across the board to see indices reaching their all-time highs. The primary All Share Index charged 8.79% to 256.96pts while, the ZSE Top Ten Index jumped 10.74% to 284.39pts. The ZSE Agriculture Index put on 6.98% to 205.12pts while, the Mid Cap Index rose 3.32% to 177.09pts. The top five gainers recorded double digit gains in Friday's session as Meikles garnered 15.00% to \$5.5775. Banking group FBC soared a similar 15.00% to \$8.6685 while, BAT surged 14.85% to \$65.3132. Property concern FMP notched up 14.84% to \$0.4605 while, SeedCo Limited edged up 14.64% to settle at \$5.4188. Fintech group Ecocash plunged 7.48% to \$0.5107 as retailer OKZIM shed 4.71% to \$0.8576. Lone miner RioZim trimmed 0.69% to end pegged at \$1.3900 on 1,500 shares. Tea company Tanganda retreated 0.24% to settle at \$3.6920 while, Willdale slipped 0.01% to \$0.0400.

Activity aggregates were subdued in the session as volumes dipped 98.85% to 2.22m shares while, turnover succumbed 91.75% to \$9.22m. Volume leaders of the day were OKZIM and SeedCo which accounted for 45.17% and 18.72% of the aggregate apiece. Value leaders of the day were Delta (30.43%), SeedCo Limited (24.38%), CBZ (13.72%) and Econet (10.13%). The Old Mutual ETF grew 0.66% to \$0.1400 while, the Datvest MCS lost 0.41% to \$0.0295. A total of 60,607 units worth \$3,307.32 exchanged hands in three ETFs. The Tigere REIT added 5.21% to end at \$1.0000 as 2.18m units exchanged hands.

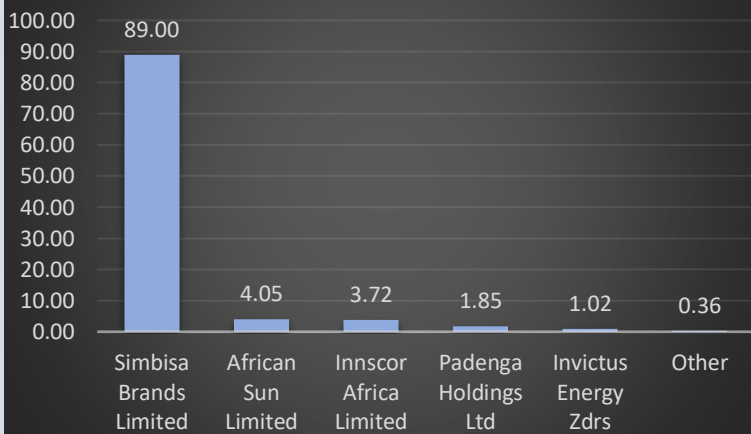


TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1430	5.93
Simbisa Brands Limited	0.3625	3.57
African Sun Limited	0.0362	0.84
Innscor Africa Limited	0.4504	0.09

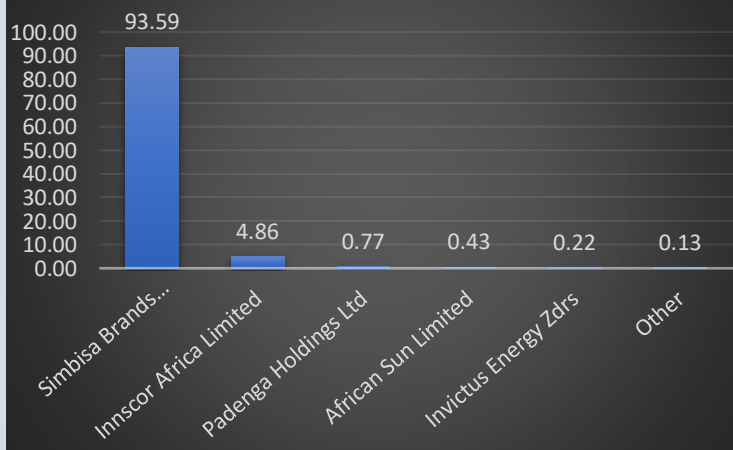
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0931	0.21

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,256,354,157.00	0.96
Turnover USD\$	57,551.71	90.08
Volume	165,633	90.82

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	104.28	0.94

VFEX rebounds in Friday's session...

The VFEX All Share Index ticked up 0.94% to close at 104.28pts. Gainers of the day were led by Padenga that put on 5.93% to close at \$0.1430. Following was Simbisa which rose 3.57% to \$0.3625. African Sun went up 0.84% to \$0.0362 while, Innscor extended 0.09% to \$0.4504 on firming demand. Axia was the sole faller in the session after a 0.21% decline to end the day pegged at \$0.0931.

Volume traded plummeted 90.82% to 165,633 shares while, turnover tumbled 90.08% to \$57,551.71. Simbisa highlighted the session after claiming a hefty 89.00% of total volumes traded and 93.59% of the total value.



EFE RESEARCH – MARKET COMMENT

13.09.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
ECONET	18.09.2024	USD\$0.0041	25.09.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
ECOCASH HOLDINGS LIMITED	AGM	VIRTUAL	1000hrs	30 SEPTEMBER 2024
STAR AFRICA	AGM	VIRTUAL	1100hrs	26 SEPTEMBER 2024
HIPPO	AGM	THE COUNTRY CLUB, 1 BROMPTON RD, NEWLANDS,HARARE	0900hrs	07 OCTOBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advise shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
13.09.2024