

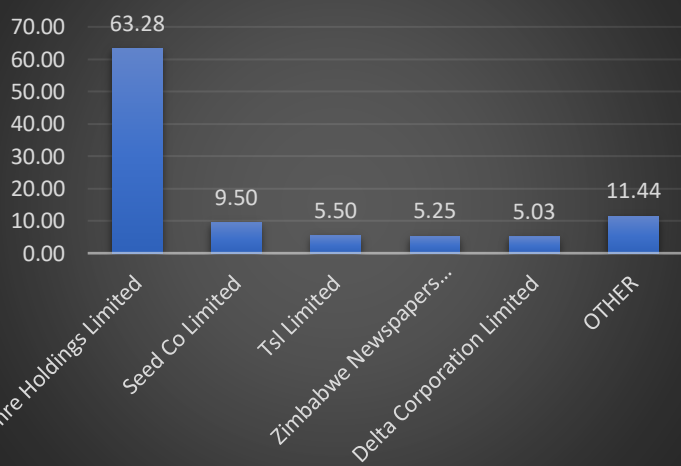


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	0.7667	13.66
Starafriacorporation Limited	0.0110	7.50
Econet Wireless Zimbabwe Limited	3.7334	4.86
Tanganda Tea Company Limited	3.6091	3.12
Rainbow Tourism Group Limited	0.4568	1.52

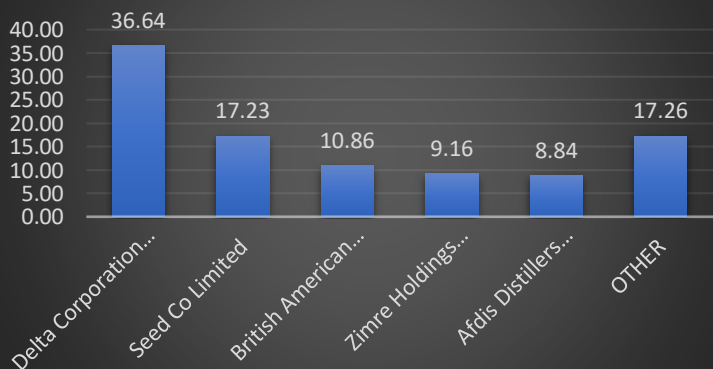
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Proplastics Limited	1.9785	14.99
Nmbz Holdings Limited	2.2975	14.99
Dairibord Holdings Limited	2.7011	1.78
Masimba Holdings Limited	2.3000	0.88
Zb Financial Holdings Limited	6.3500	0.31

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,712,738,794,381	2.13
Turnover ZiG\$	3,958,007.10	52.14
Foreign buys ZiG \$	42,153.00	33839.61
Foreign sales ZiG\$	-	-
Volume	2,050,800	85.05

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	200.54	1.87
ZSE 10	209.29	3.69
ZSE-Agriculture	177.14	1.79
Mid-Cap	166.99	2.55

### Gains in selected heavies lift the market...

Gains in selected heavies lifted the market in Friday's session as the All-Share Index put on 1.87% to 200.54pts. The ZSE Top Ten Index rose 3.69% to close at 209.29pts. On the contrary, the ZSE Agriculture Index and the Mid Cap Index slipped 1.79% and 2.55% to close at 177.14pts and 166.29pts respectively. Leading the winners of the day was fintech group Ecocash that surged 13.66% to \$0.7667. Star Africa charged 7.50% to \$0.0110 while, Econet Wireless added 4.86% to \$3.7334, having traded an intra-day high of \$4.0900. Tea company Tanganda was 3.12% firmer at \$3.6091. RTG capped the top five risers of the day on a 1.52% uplift to \$0.4568.

Proplastics was the top decliner of the day on a 14.99% dip to \$1.9785, trailed by banking group NMB which shed a similar 14.99% to \$2.2975. Milk processor Dairibord retreated 1.78% to end at \$2.7011 as construction group Masimba trimmed 0.88% to \$2.3000. ZB Financial Holdings completed the top five laggards of the day on a 0.31% loss to \$6.3500.

Activity was depressed in Friday's session as volumes succumbed 85.05% to \$2.05m while, turnover plummeted 52.14% to \$3.96m. Zimre Holdings Limited claimed 63.28% of the total volumes traded as SeedCo followed on a 9.50% contribution. Delta, SeedCo Limited and BAT accounted for a combined 64.73% of the value aggregate. The Cass Saddle ETF gained 2.37% to settle at \$0.0230 while, Morgan and Co MCS slid 1.75% to \$0.5600. The Old Mutual ETF went down 6.36% to close at \$0.1400. A total of 341,551 units worth \$10,338.61 exchanged hands in the ETF category. The Tigere REIT dropped 7.33% to end the day pegged at \$0.9267 on circa 12m units while, the Revitus Property was stable at \$0.8525 on 2,390 units.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0475	8.70
Seed Co International Vx	0.2100	4.95
Innscor Africa Limited	0.4584	1.55
Simbisa Brands Limited	0.3500	-

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,270,018,411.00	0.00
Turnover USD\$	406,977.71	1250.15
Volume	1,183,283	998.97

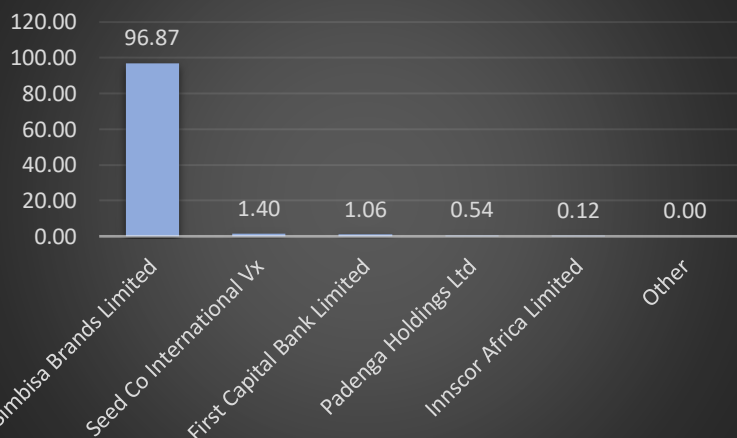
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.40	2.12

**Simbisa highlights the VFEX...**

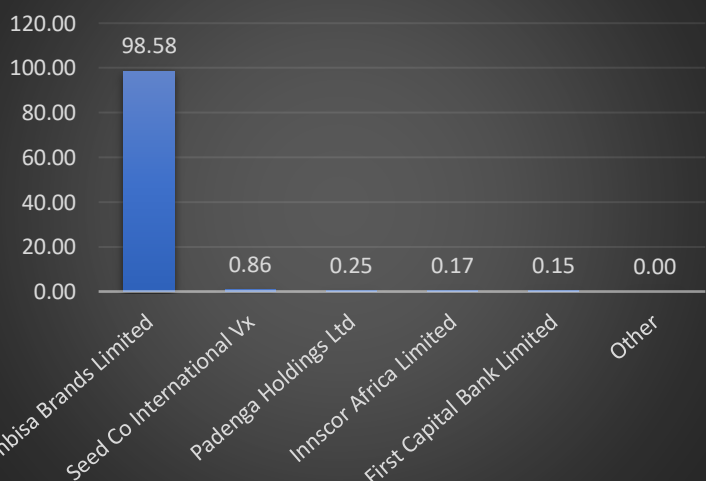
Fast foods group Simbisa highlighted the session as 1.14m shares worth \$401,194.41 exchanged hands. The trade accounted for 96.87% of the total volumes traded and 98.58% of the value outturn. Volumes traded ballooned 998.97% to \$1.18m while, turnover shot up 1250.15% to \$406,977.71.

Gainers of the day were led by First Capital bank that grew 8.70% to \$0.0475. SeedCo International edged up 4.95% to \$0.2100 as Innscor ticked up 1.55% to \$0.4584. The VFEX All Share Index rose 2.12% to 105.40pts.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 06.09.2024

### OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
1.6200	1.6200	-	-	-

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
ECONET	18.09.2024	USD\$0.0041	25.09.2024

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
SEEDCO LIMITED	AGM	VIRTUAL	1200hrs	13 SEPTEMBER 2024
SEED CO INTERNATIONAL	AGM	VIRTUAL	1100hrs	13 SEPTEMBER 2024

### Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



**EFE RESEARCH – MARKET COMMENT**  
**06.09.2024**