



TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Willdale Limited	0.0440	15.74
Fbc Holdings Limited	7.5380	15.00
Nmbz Holdings Limited	2.2455	14.98
Starafriacorporation Limited	0.0126	14.55
Amalgamated Regional Trading (Art) Holdings Limited	0.3400	13.15

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Proplastics Limited	1.6900	14.58
Ecocash Holdings Zimbabwe Limited	0.7557	1.54
Tanganda Tea Company Limited	3.5999	0.25
Zimre Holdings Limited	0.2800	0.07
Rainbow Tourism Group Limited	0.4600	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	62,757,741,755	98.91
Turnover ZiG\$	6,654,801.00	66.40
Foreign buys ZiG \$	610,392.50	-
Foreign sales ZiG\$	779,199.54	0.55
Volume	3,250,700	70.18

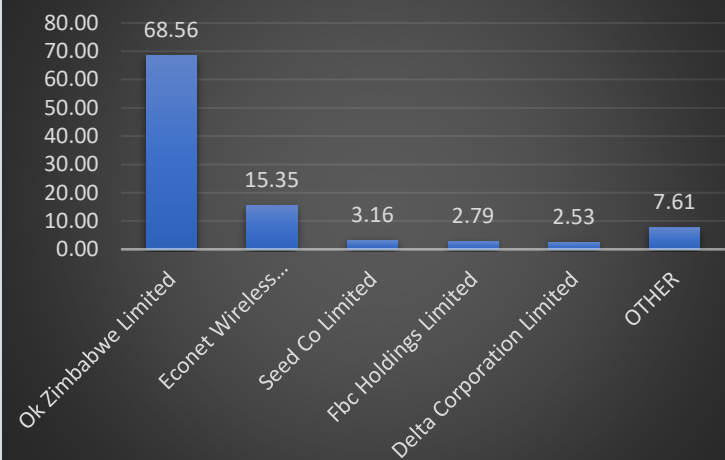
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	215.95	6.42
ZSE 10	230.38	8.37
ZSE-Agriculture	181.05	2.20
Mid-Cap	169.71	1.33

**Heavies anchor the market as ZSE advance 6.42%...**

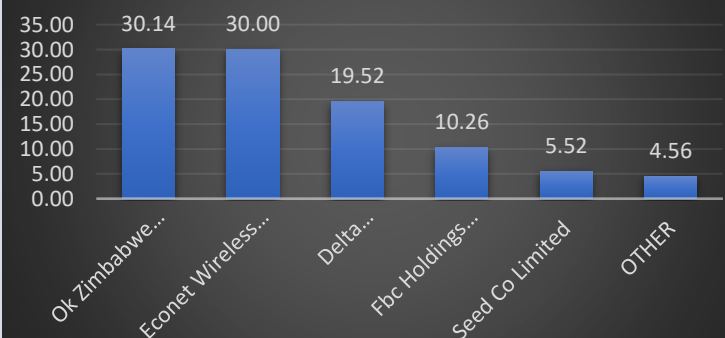
The ZSE market rose by 6.42% to settle at 215.95pts, mainly buoyed by the Blue-Chip Index that jumped 8.37% to close at 230.38pts. The Agriculture Index charged 2.20% to close at 181.05pts while, the Mid Cap Index surged 1.33% to close at 169.71pts. Brick manufacturer Willdale led the gainers of the day as it edged up 15.74% to settle at \$0.0440 while, banking group FBC charged 15.00% to close at upper circuit breaker limit of \$7.5380. Banking group NMB buttressed prior session's gains as it charged 14.98% to \$2.2455 while, sugar refiner Star Africa notched 14.55% to end trading at \$0.0126. ART Holdings capped the top five gainers' list of the day on a 13.15% jump to \$0.3400. Trading in the negative category was Proplastics that parred off 14.58% to trade at \$1.6900, trailed by Ecocash that retreated 1.54% to \$0.7557 as supply continued to increase in the counter. Tea producer Tanganda was 0.25% weaker at \$3.5999 while, Zimre Holdings fell by 0.07% to \$0.2800. Hotelier RTG lost a negligible 0.02% to end trading at \$0.4600 as it capped the laggard list of the day.

Activity aggregates faltered in the session as volumes traded tumbled 70.18% to 3.25m shares while, turnover plunged 66.40% to \$6.65m. OK Zimbabwe drove the volume aggregate of the day as it claimed 68.56% of the total traded while, the other notable volume driver was Econet that contributed 15.35%. Value drivers of the day were OK Zimbabwe, Econet, Delta and FBC with respective contributions of 30.14%, 30.00% 19.52% and 10.26%. In the ETF category, the Datvest MCS shed 0.02% to close at \$0.0300 as 307,500 units exchanged hands in the fund. The Tigere REIT was up 4.60% to \$1.0040 as circa 7.45m units traded in today's session.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 10.09.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Invictus Energy Zdrs	0.0700	6.06
First Capital Bank Limited	0.0550	5.77
Seed Co International Vx	0.2180	3.81
Innscor Africa Limited	0.4575	1.64

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Edgars Stores Limited	0.0160	18.37
Axia Corporation Limited	0.0990	0.80
Simbisa Brands Limited	0.3481	0.43
National Foods Holdings Ltd	1.9000	0.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,285,193,769.00	0.71
Turnover USD\$	112,257.59	19.23
Volume	310,024	39.60

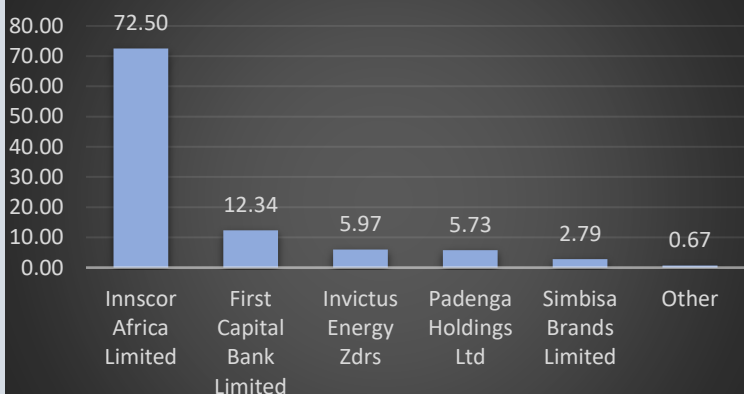
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	106.65	0.70

### VFEX market buttress prior sessions gains...

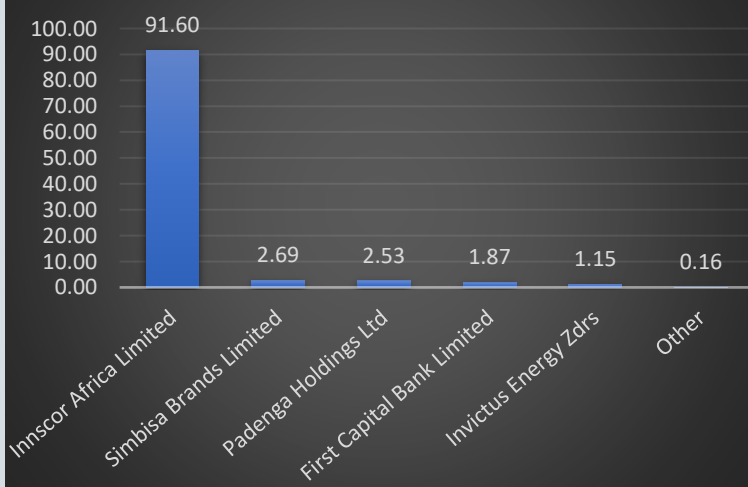
The VFEX market buttressed prior session's gains as it rose 0.70% to 106.65pts. Invictus Energy Depository led the gainers of the day as it charged 6.06% to \$0.0700 in its first trade since listing. First Capital Bank added 5.77% to \$0.0550 while, seed technology group SeedCo International was 3.81% higher at \$0.2180. Conglomerate Innscor edged up 1.64% to \$0.4575. Apparel retailer Edgars led the laggards of the day as it plummeted 18.37% to \$0.0160 while, Axia trimmed 0.80% to \$0.0990. Fast foods producer Simbisa shed 0.43% to \$0.3481 while, National Foods was 0.17% lower at \$1.9000.

Activity aggregates improved in the session as volume traded increased by 39.60% to 310,024 shares while, turnover rose by 19.23% to \$112,257.59. Activity was mainly skewed towards Innscor that contributed 72.50% of the volume traded and 91.60% of the value traded.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 10.09.2024

### OMZIL Price

<u>Price (VWAP)</u>	<u>Last Price</u>	<u>% Change</u>	<u>Traded Volume</u>	<u>Turnover</u>
1.6200	1.6200	-	-	-

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
ECONET	18.09.2024	USD\$0.0041	25.09.2024

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
SEEDCO LIMITED	AGM	VIRTUAL	1200hrs	13 SEPTEMBER 2024
SEED CO INTERNATIONAL	AGM	VIRTUAL	1100hrs	13 SEPTEMBER 2024
ECOCASH HOLDINGS LIMITED	AGM	VIRTUAL		

### Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



**EFE RESEARCH – MARKET COMMENT**  
**10.09.2024**