



TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Fbc Holdings Limited	6.5550	15.00
First Mutual Holdings Limited	1.9300	14.49
Rainbow Tourism Group Limited	0.4601	0.72
Delta Corporation Limited	14.1409	0.62
Ok Zimbabwe Limited	0.8525	0.37

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Nmbz Holdings Limited	1.9530	14.99
Willdale Limited	0.0380	4.96
Econet Wireless Zimbabwe Limited	3.7184	0.40
Zb Financial Holdings Limited	6.3336	0.26

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,783,111,975,033	1.23
Turnover ZiG\$	19,808,867.30	400.48
Foreign buys ZiG \$	-	100.00
Foreign sales ZiG\$	774,925.00	-
Volume	10,899,400	431.47

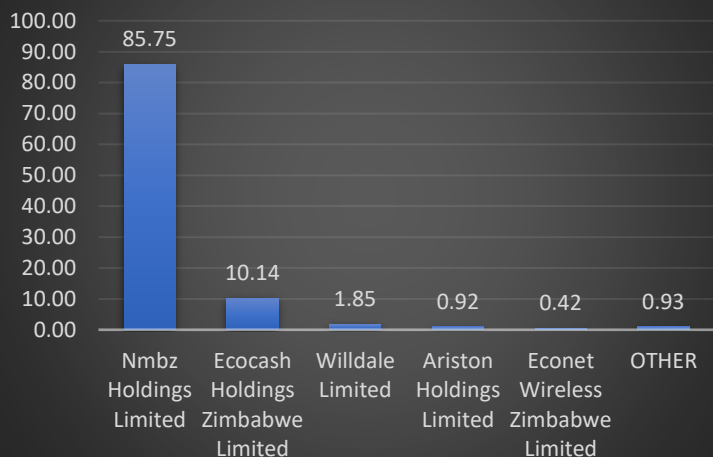
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	202.92	1.18
ZSE 10	212.60	1.58
ZSE-Agriculture	177.15	0.00
Mid-Cap	167.48	0.29

NMB highlights Monday's session...

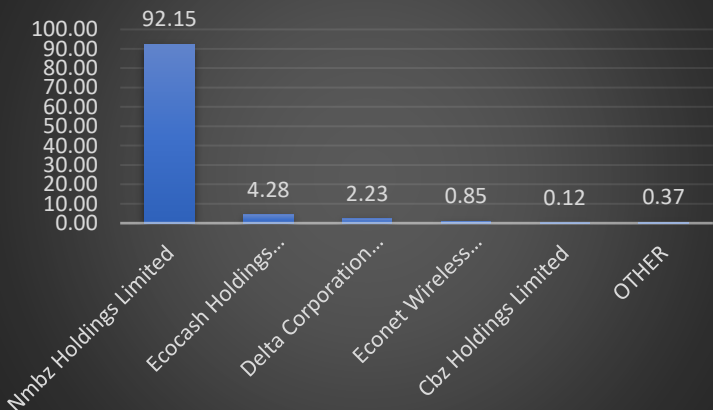
Banking group NMB highlighted the session as 9.34m shares worth circa \$18.25m exchanged hands in week opener. The trade accounted for 85.75% of the total volumes traded and 92.15% of the turnover. The other notable volume driver of the day was Ecocash that claimed 10.14% of the volumes and 4.28% of the value aggregates. Activity aggregates enhanced in the session as volume traded ballooned 431.47% to 10.9m shares while, value traded grew 400.48% to \$19.8m. A total of 296,307 units exchanged hands in the ETF sector. Datvest ETF inched up 3.25% to \$0.0300 while, Morgan & Co Multi Sector ETF stepped up 14.47% to settle at \$0.6410. OMTT ETF slipped 0.35% to end the day pegged at \$0.1395. The Tigere REIT went up 3.57% to end the day pegged at \$0.9598. The Revitus Opportunities was stable at \$0.8525 on 550 units.

Banking group FBC headlined the top performers of the day on a 15.00% jump to \$6.5550, followed by First Mutual Holdings that went up 14.49% to close at \$1.9300. RTG edged up 0.72% to \$0.4601 while, beverage giant Delta charged 0.62% to \$14.1409. Retailer OK Zimbabwe capped the top five performers on a 0.37% rise to end the day pegged at \$0.8525. On the losing side was NMB that lost 14.99% to \$1.9530, trailed by brick maker Willdale that tumbled 4.96% to \$0.0380. Telecoms giant Econet fell 0.40% to \$3.7184 while, ZB Financial Holdings capped the fallers of the day on a 0.26% retreat to \$6.3336. The market closed with a positive breadth of four as ten counters recorded gains against four that faltered. The All Share Index added 1.18% to 202.92pts while, the Blue-Chip Index gained 1.58% to 212.60pts. The Agriculture Index put on a negligible 0.001% to 177.15pts while, the Mid Cap Index firmed up 0.29% to 167.48pts.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

09.09.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0520	9.47
African Sun Limited	0.0360	3.15
Axia Corporation Limited	0.0998	0.20

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Zimplot Holdings Limited	0.0180	6.25
Innskor Africa Limited	0.4501	1.81
Simbisa Brands Limited	0.3496	0.11

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,276,110,638.00	0.48
Turnover USD\$	94,150.68	76.87
Volume	222,080	81.23

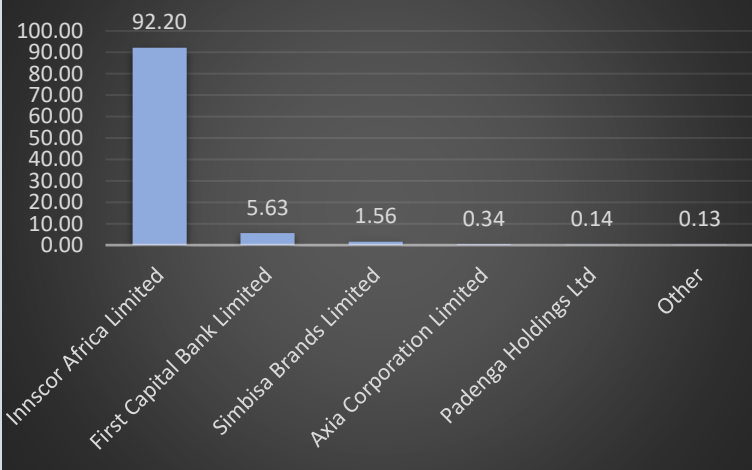
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	105.91	0.48

VFEX record gains in Monday's session...

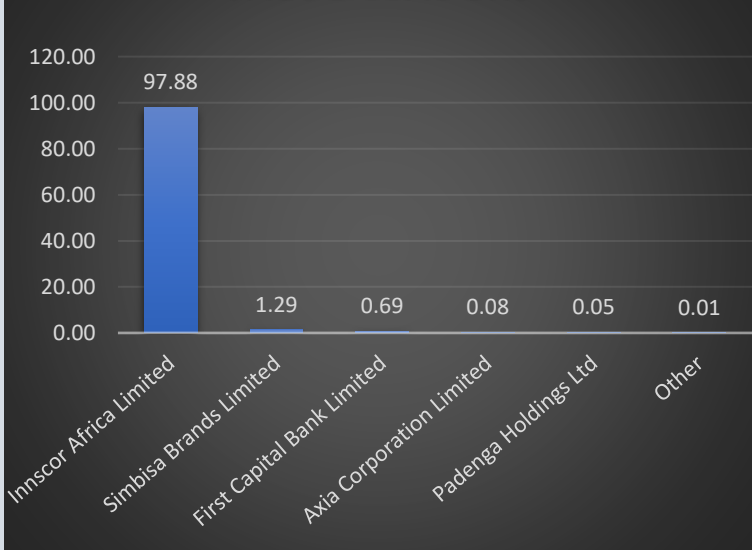
The VFEX market recorded gains in the first session of the week as the All-Share Index rose 0.48% to 105.91pts. Banking group First Capital topped the gainers of the day on a 9.47% jump to \$0.0520 while, hotelier African Sun advanced 3.15% to settle at \$0.0360. Axia completed the top performers of the day on a 0.20% rise to end the day pegged at \$0.0998. On the contrary, Zimplot led the worst performers of the day on a 6.25% decline to \$0.0180 while, Innskor trimmed 1.81% to \$0.4501. Fast foods group Simbisa capped the laggards of the day on a 0.11% retreat to end the day pegged at \$0.3496.

Activity aggregates declined in the session as volume traded dropped 81.23% to 222,080 shares while, turnover shed 76.87% to \$94,150.68. Innskor anchored today's volume and value aggregates after contributing 92.20% to the former and 97.88% to the latter.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

09.09.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
ECONET	18.09.2024	USD\$0.0041	25.09.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
SEEDCO LIMITED	AGM	VIRTUAL	1200hrs	13 SEPTEMBER 2024
SEED CO INTERNATIONAL	AGM	VIRTUAL	1100hrs	13 SEPTEMBER 2024
ECOCASH HOLDINGS LIMITED	AGM	VIRTUAL		

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advise shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
09.09.2024