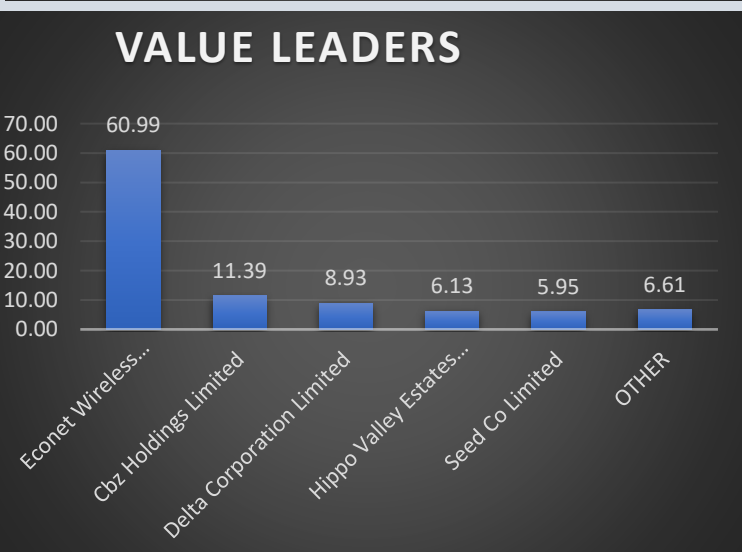
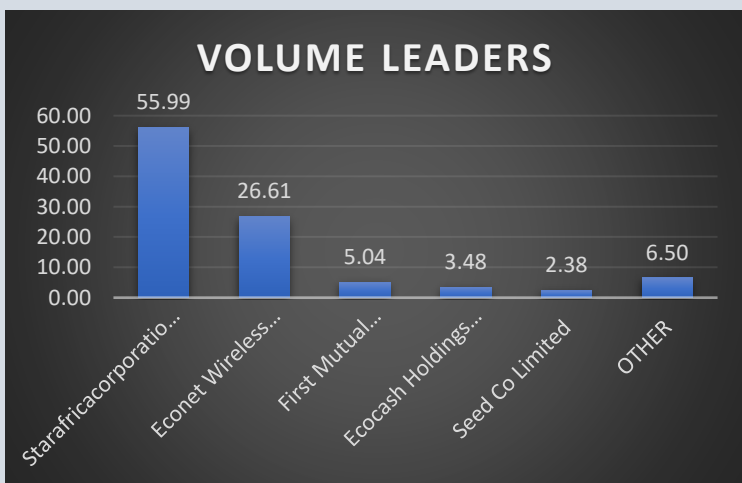




| TODAY'S GAINERS | PRICE (ZiG \$) | % CHANGE |
|---|----------------|----------|
| National Tyre Services Limited | 0.5000 | 100.00 |
| Ecocash Holdings Zimbabwe Limited | 0.4835 | 14.99 |
| Amalgamated Regional Trading (Art) Holdings Limited | 0.2500 | 13.64 |
| Star Africa corporation Limited | 0.0100 | 8.96 |
| Nampak Zimbabwe Limited | 1.0000 | 6.33 |

| TODAY'S LOSERS | PRICE (ZiG \$) | % CHANGE |
|-------------------------------|----------------|----------|
| First Mutual Holdings Limited | 1.7183 | 14.08 |
| Cbz Holdings Limited | 12.3984 | 11.36 |
| Zb Financial Holdings Limited | 6.3700 | 7.53 |
| Fbc Holdings Limited | 5.5000 | 2.65 |
| Proplastics Limited | 2.7000 | 1.80 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|---------------------|-------------------|---------|
| Market Cap ZiG\$ | 5,705,981,426,854 | 1.69 |
| Turnover ZiG\$ | 1,338,522.90 | 69.91 |
| Foreign buys ZiG \$ | - | 100.00 |
| Foreign sales ZiG\$ | 784,946.00 | 85.43 |
| Volume | 871,000 | 60.68 |



| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|-------------|----------|
| ZSE ALL SHARE | 200.49 | 1.43 |
| ZSE 10 | 207.53 | 1.77 |
| ZSE-Agriculture | 188.70 | 0.19 |
| Mid-Cap | 171.61 | 1.37 |

ZSE retreats in month-ending session...

ZSE market was subdued in the month-ending session against a backdrop of waning activity on the bourse. The mainstream All Share Index receded 1.43% to 200.49pts while, the ZSE Top Ten Index gave up 1.77% to 207.53pts. The Mid Cap Index lost 1.37% to 171.61pts while, the ZSE Agriculture Index trimmed 0.19% to 188.70pts. The worst faller of the day was First Mutual Holdings that shed 14.08% to \$1.7183 while, banking group CBZ dipped 11.36% to \$12.3984. The duo of ZB and FBC slipped 7.53% and 2.65% to end at \$6.3700 and \$5.5000 apiece. Proplastics shed 1.80% to close at \$2.7000 as it completed the top five laggards of the day.

Partially mitigating today's losses were gains in National Tyre Services that ballooned 100.00% to \$0.5000, trailed by Ecocash which soared 14.99% to \$0.4835. ART gained 13.64% to \$0.2500 while, Star Africa grew 8.96% to \$0.0100. Packaging group Nampak went up 6.33% to \$1.0000. Volumes traded plummeted 60.68% to 871,000 shares as Star Africa and Econet accounted for 55.99% and 26.61% of the aggregate apiece. Turnover tumbled 69.91% to \$1.34m with Econet and CBZ claiming a combined 72.38% of the aggregate. The Old Mutual ETF was the only fund to register a trade amongst its kind as it traded 415 units at a stable price of \$0.1400. The Revitus Property Fund rose 4.32% to \$0.8500 while, the Tigere REIT slid 1.18% to \$1.0026.



| TODAY'S GAINERS | PRICE(USD\$) | % CHANGE |
|----------------------------|--------------|----------|
| First Capital Bank Limited | 0.0365 | 1.39 |
| Padenga Holdings Ltd | 0.1650 | 0.30 |
| | | |
| | | |

| TODAY'S LOSERS | PRICE(USD\$) | % CHANGE |
|---------------------|--------------|----------|
| African Sun Limited | 0.0350 | 2.51 |
| | | |
| | | |

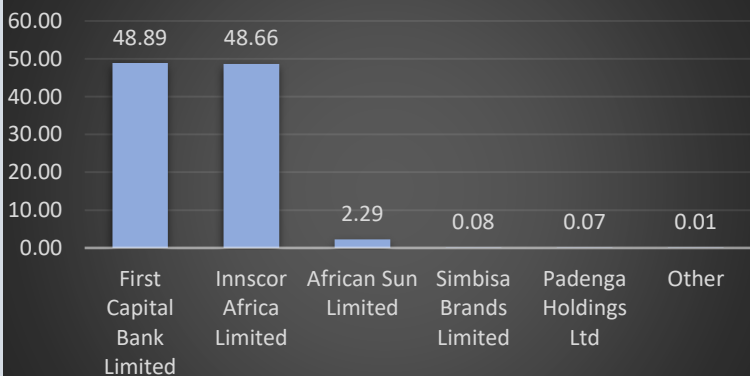
| MARKET SNAPSHOT | TODAY | %CHANGE |
|------------------|------------------|---------|
| Market Cap USD\$ | 1,250,542,659.00 | 0.02 |
| Turnover USD\$ | 164,693.61 | 115.17 |
| Volume | 678,166 | 171.00 |

| INDEX | TODAY (PTS) | CHANGE % |
|----------------|-------------|----------|
| VFEX ALL SHARE | 103.80 | 0.03 |

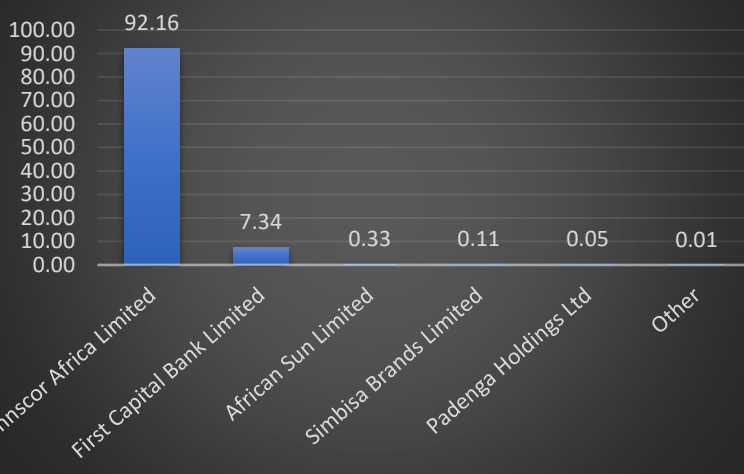
VFEX ends August 0.03% softer ...

The VFEX All Share Index parred off 0.03% to close the month lower at 103.80pts. African Sun came off 2.51% to settle at \$0.0350. First Capital grew 1.39% to \$0.0365 as Padenga put on 0.30% to \$0.1650. Volumes surged 171.00% to 678,166 shares while, value outturn charged 115.17% to \$164,693.61. Innscor highlighted the session as it claimed 92.16% of the value outturn and 48.66% of the total volume traded. First Capital was the other notable volume driver of the day as it accounted for 48.89% of the aggregate.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

30.08.2024

OMZIL Price

| Price (VWAP) | Last Price | % Change | Traded Volume | Turnover |
|--------------|------------|----------|---------------|----------|
| 1.6200 | 1.6200 | - | - | - |

Dividend Monitor

| COUNTER | EX-DIV | RATE | PAYMENT DATE |
|---------|--------|------|--------------|
| | | | |

Upcoming Events

| COMPANY | EVENT | VENUE | TIME | DATE |
|-----------------------|-------|---------|---------|-------------------|
| SEEDCO LIMITED | AGM | VIRTUAL | 1200hrs | 13 SEPTEMBER 2024 |
| SEED CO INTERNATIONAL | AGM | VIRTUAL | 1100hrs | 13 SEPTEMBER 2024 |
| | | | | |

Cautionaries

| | | |
|--------------|------------|--|
| CBZ | 27.09.2022 | Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |
| FML | 12.01.2024 | Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures. |
| NMB | 06.03.2024 | The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business. |
| | | |



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30.08.2024