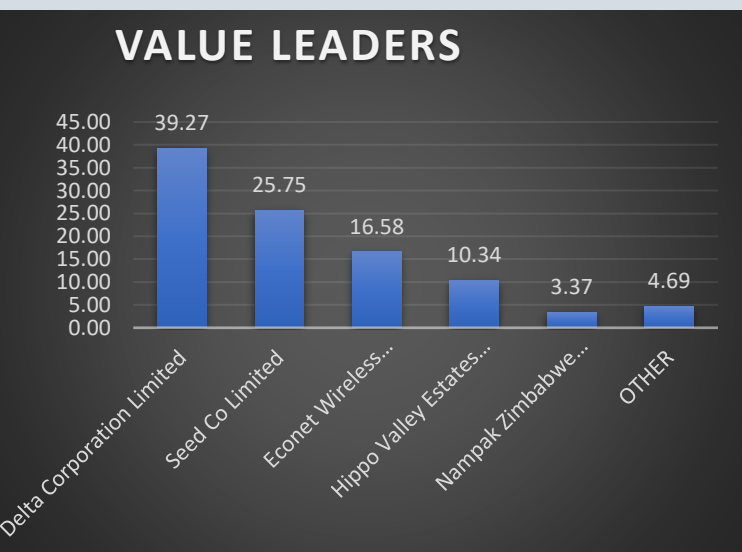
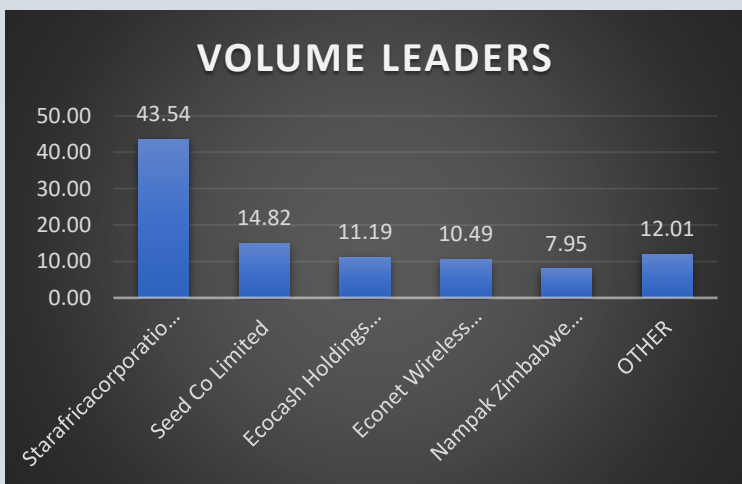




TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Nampak Zimbabwe Limited	0.9405	8.67
Ecocash Holdings Zimbabwe Limited	0.4205	3.19
Hippo Valley Estates Limited	7.8239	1.61
Mashonaland Holdings Limited	0.6205	0.08
Econet Wireless Zimbabwe Limited	3.5025	0.07

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ok Zimbabwe Limited	0.7296	11.49
Zb Financial Holdings Limited	6.8890	8.01
Seed Co Limited	3.8477	3.81
Amalgamated Regional Trading (Art) Holdings Limited	0.2200	1.79
Starafriacorporation Limited	0.0092	0.79

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,786,918,797,178	0.29
Turnover ZiG\$	7,519,027.36	69.02
Foreign buys ZiG \$	1,916.10	-
Foreign sales ZiG\$	423,300.00	-
Volume	3,393,600	53.22



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	203.16	0.12
ZSE 10	211.45	0.09
ZSE-Agriculture	188.71	0.18
Mid-Cap	173.27	0.42

ZSE extends losses in penultimate session...

The ZSE registered losses in the penultimate session of the month as the All-Share Index lost 0.12% to 203.16pts while, the Agriculture Index fell 0.18% to 188.71pts. The Mid Cap Index eased 0.42% to 173.27pts as the Blue-Chip Index inched up 0.09% to 211.45pts. Retailer OK Zimbabwe led the laggards of the day on a 11.49% dip to close at \$0.7296, followed by ZB that dropped 8.01% to \$6.8890. Seed producer SeedCo dropped 3.81% to close at \$3.8477 while, Art slipped 1.79% to \$0.2200. Star Africa capped the top five fallers of the day on a 0.79% decline to end the day pegged at \$0.0092. In contrast, Nampak headlined the top performers of the day on a 8.67% jump to \$0.9405 while, fintech group Ecocash Holdings ticked up 3.19% to \$0.4205. Sugar processor Hippo advanced 1.61% to \$7.8239 while, Mashonaland Holdings added 0.08% to \$0.6205. Telecoms giant Econet completed the top performers of the day on a 0.07% rise to end the day pegged at \$3.5025. The market closed on a negative breadth of one as nine counters recorded losses against eight that gained.

Activity aggregates enhanced in the session as volumes traded ballooned 53.22% to 3.39m shares while, turnover grew by 69.02% to \$7.52m. The top volume drivers of the day were Star Africa (43.54%), SeedCo (14.82%), Ecocash (11.19%) and Econet (10.49%). The trio of Delta, SeedCo and Econet contributed a combined 81.60% of the turnover. A total of 29,737 units exchanged hands in the ETF category. Revitus REIT firmed up 1.53% to close at \$0.8148 while, Tigere REIT charged 14.99% to end the day pegged at \$1.0146.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0359	1.99
Innscor Africa Limited	0.4604	0.09

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3501	10.14
Padenga Holdings Ltd	0.1645	0.30
Axia Corporation Limited	0.0900	0.22

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,250,749,492.00	1.68
Turnover USD\$	76,541.19	40.84
Volume	250,250	15.43

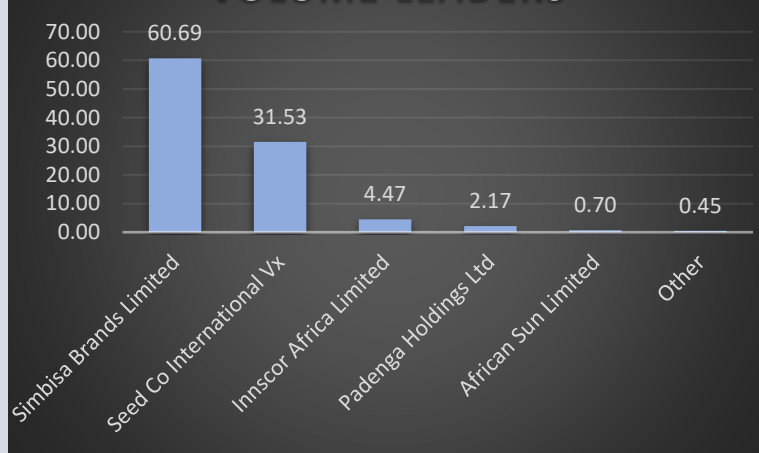
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.83	1.65

VFEX reverses prior session's gains...

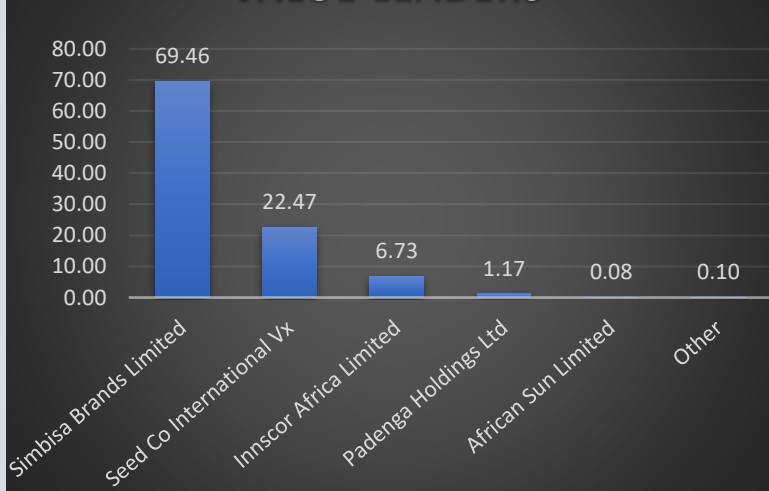
The VFEX market reversed prior session's gains as it dropped 1.65% to 103.83pts. Fast foods group Simbisa led the laggards of the day on a 10.14% decline to \$0.3501, followed by Padenga that tumbled 0.30% to settle at \$0.1645. Axia trimmed 0.22% to end at \$0.0900. Partially mitigating today's losses was hotelier African Sun that shot up 1.99% to \$0.0359 while, Innscor added 0.09% to end the day pegged at \$0.4604.

Activity aggregates declined in the session as volume traded shed 15.43% to 250,250 shares while, turnover tumbled 40.84% to \$76,541.19. Simbisa anchored the aggregates of the day after contributing 60.69% to the total volume traded. Top value drivers of the day were Simbisa (69.46%), SeedCo (22.47%) and Innscor (6.73%). Simbisa and SeedCo International again anchored the volume aggregate on respective contributions of 60.69% and 31.53%.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

29.08.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
SEEDCO LIMITED	AGM	VIRTUAL	1200hrs	13 SEPTEMBER 2024
SEED CO INTERNATIONAL	AGM	VIRTUAL	1100hrs	13 SEPTEMBER 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
29.08.2024