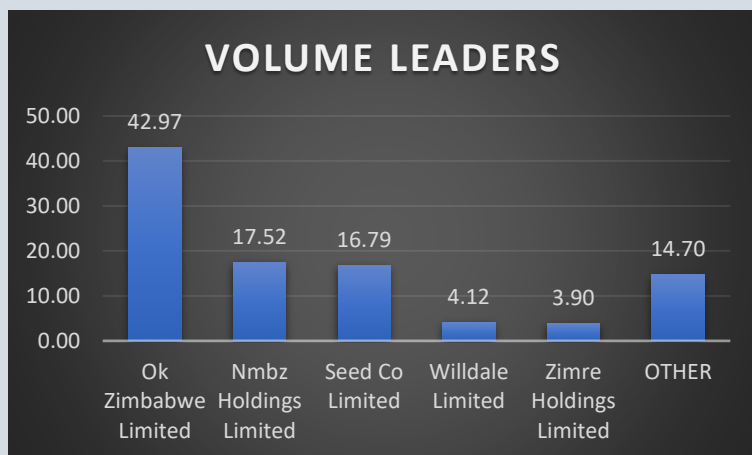




TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Unifreight Africa Limited	1.8575	14.98
Nampak Zimbabwe Limited	1.0000	4.92
Seed Co Limited	3.4592	2.97
Ariston Holdings Limited	0.0407	1.77
Econet Wireless Zimbabwe Limited	3.3994	1.58

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Zimre Holdings Limited	0.3000	11.89
Willdale Limited	0.0332	7.73
Zimbabwe Newspapers (1980) Limited	0.0551	4.63
Tsl Limited	3.0000	0.33
Starafriacorporation Limited	0.0098	0.31

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,741,910,627,104	0.23
Turnover ZiG\$	2,893,918.49	66.00
Foreign buys ZiG \$	-	-
Foreign sales ZiG\$	25,332.96	99.46
Volume	1,410,000	28.37



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	201.79	0.26
ZSE 10	208.71	0.24
ZSE-Agriculture	187.75	0.30
Mid-Cap	176.08	0.16

ZSE caps the day with marginal gains...

The ZSE market capped the day with marginal gains of 0.26% to 201.79pts ahead of the Heroes and Defence Forces Holidays. The Blue-Chip Index grew 0.24% to end at 208.71pts. The Agriculture Index added 0.30% to 187.75pts while, the Mid Cap Index rose 0.16% to 176.08pts. Logistics group Unifreight headlined the top performers of the day on a 14.98% jump to \$1.8575 while, Nampak firmed up 4.92% to close at \$1.0000. Seed producer SeedCo Limited charged 2.97% to \$3.4592 while, Ariston inched up 1.77% to \$0.0407. Telecoms giant Econet completed the top five winners' pack of on a 1.58% uplift to end the day pegged at \$3.3994. In contrast, Zimre Holdings led the laggards of the day on a 11.89% decline to \$0.3000, followed by brick manufacturer Willdale that fell 7.73% to settle at \$0.0332. Zimpapers lost 4.63% to \$0.0551 while, TSL eased 0.33% to close at \$3.0000. Star Africa capped the top five fallers of the day on a 0.31% retreat to end pegged at \$0.0098. The market closed with a positive breadth of five after thirteen counters recorded gains against eight that faltered.

Volumes traded tumbled 28.37% to 1.41m shares while, turnover dropped 66.00% to \$2.89m. The top volume drivers of the day were OKZIM (42.97%), NMB (17.52%) and SeedCo (16.79%). The trio of SeedCo, NMB, Delta and OKZIM contributed a combined 91.58% of the total value traded. A total of 200,505 units worth \$5,924.93 exchanged hands in the ETF section. OMTT ETF stepped up 0.28% to settle at \$0.1775 while, the Datvest ETF exchanged 191,722 units flat at \$0.0300. Tigere REIT surged 5.48% to \$1.0548 while, the Revitus Property Opportunities dropped 0.05% to end the day pegged at \$0.6321.



EFE RESEARCH – MARKET COMMENT

09.08.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Edgars Stores Limited	0.0200	11.11
Innscor Africa Limited	0.4658	0.93
Padenga Holdings Ltd	0.1650	0.55

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0350	5.41
Simbisa Brands Limited	0.3462	1.06

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,244,782,780.00	0.07
Turnover USD\$	9,029.89	97.23
Volume	203,627	79.47

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.58	0.08

VFEX records losses...

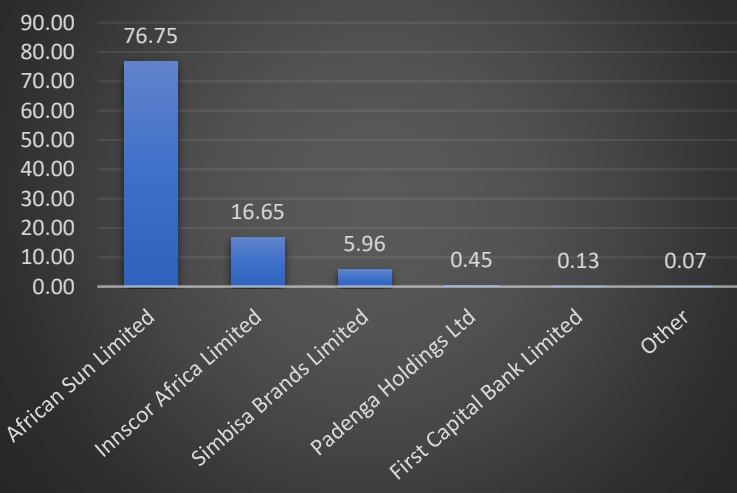
The VFEX market recorded losses in the last session of the week as the All-Share Index fell 0.08% to 103.58pts. Hotelier African Sun declined 5.41% to \$0.0350 while, fast foods group Simbisa slipped 1.06% to settle at \$0.3462. Partially mitigating today's losses was apparel retailer Edgars that shot up 11.11% to \$0.0200, followed by Innscor that charged 0.93% to \$0.4658. Padenga capped the gainers of the day on a 0.55% upsurge to end the day pegged at \$0.1650.

Volumes traded trimmed 79.47% to 203,627 shares while, value traded dipped 97.23% to \$9,029.89. African Sun anchored the activity aggregates of the day after contributing 97.24% to the total volume traded and 76.75% to turnover.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

07.08.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
SeedCo International	29.07.2024	USD\$0.0031	07.08.2024
ZB	07.08.2024	USD\$0.0065 and ZIG\$0.0078	09.08.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
OKZIM	AGM	VIRTUAL	1500hrs	29 AUGUST 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
09.08.2024