

EFE RESEARCH – MARKET	COMMENT
	08.08.2024

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Zimbabwe Newspapers (1980) Limited	0.0578	15.09
Unifreight Africa Limited	1.6155	14.98
Zimre Holdings Limited	0.3405	13.50
Seed Co Limited	3.3593	7.92
Nmbz Holdings Limited	3.0000	3.36

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Nampak Zimbabwe Limited	0.9531	12.52
Cafca Limited	15.0000	11.76
Rainbow Tourism Group		
Limited	0.3405	10.39
Proplastics Limited	3.0000	1.62
Tanganda Tea Company		
Limited	3.8000	0.98

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,728,710,264,020	0.27
Turnover ZiG\$	8,512,611.30	110.06
Foreign buys ZiG \$	-	-
Foreign sales ZiG\$	4,690,045.00	-
Volume	1,968,400	18.32





INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	201.27	0.25
ZSE 10	208.20	0.28
ZSE-Agriculture	187.20	0.83
Mid-Cap	175.80	0.07

ZSE scratch gains in Thursday's session...

The All-Share Index gained 0.25% to close at 201.27pts while, the ZSE Top Ten Index added 0.28% to 208.20pts. The Agriculture Index edged up 0.83% to 187.20pts as the Mid Cap Index put on 0.07% to 175.80pts. Leading the winners' pack was Zimpapers that surged 15.09% to \$0.0578 trailed by, Unifreight that jumped 14.98% to \$1.6155. Zimre holdings garnered 13.50% to \$0.3405 as SeedCo Limited rose 7.92% to \$3.3593. Banking group NMB gained 3.36% to end at \$3.0000. Packaging group Nampak dropped 12.52% to close at \$0.9531 while, CAFCA shed 11.76% to \$15.0000. RTG trimmed 10.39% to \$0.3405. Proplastics slipped 1.62% to close at \$3.0000 while, tea company Tanganda capped the top five laggards of the day on a 0.98% retreat to \$3.8000.

Volumes trades tumbled 18.32% to see 1.97m shares while, turnover ballooned 110.06% to \$8.51m. Volume drivers of the day were Econet, OKZIM, Delta and SeedCo which claimed a combined 68.35%. The duo of Delta and Econet accounted for 54.86% and 16.94% of the turnover apiece. Morgan and Co MIZ charged 14.88% to \$0.0122 while, the Old Mutual ETF slipped 0.19% to \$0.1770. The Cass Saddle ETF was stable at \$0.0200 on 42,100 units. The Tigere REIT was unchanged at \$1.0000 on 36,381 units while, the Revitus Property trimmed 0.01% to \$0.6324 as 2,530 units exchanged hands.



EFE RESEARCH – MARKET COMMENT 06.08.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE		
Simbisa Brands Limited	0.3499	5.81		
Padenga Holdings Ltd	0.1641	2.50		
First Capital Bank Limited	0.0400	0.25		
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE		
Seed Co International Vx	0.2712	9.24		
Axia Corporation Limited	0.0850	5.76		
African Sun Limited	0.0370	2.63		
Innscor Africa Limited	0.4615	0.80		
MARKET SNAPSHOT	TODAY	%CHANGE		
Market Cap USD\$	1,245,662,011.00	0.01		
Turnover USD\$	325,921.86	171.21		
Volume	991,728	216.43		



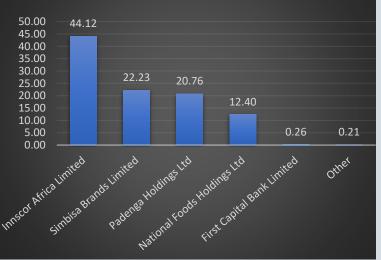
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.66	0.29

VFEX market eke out gains...

The VFEX market eked out gains in the session as the All-Share Index rose 0.29% to end at 103.66pts. Simbisa put on 5.81% to \$0.3449 while, Padenga rose 2.50% to \$0.1641. Banking group First Capital improved 0.25% to close at \$0.0400. SeedCo Limited retreated 9.24% to \$0.2712 while, Axia eased 5.76% to \$0.0850. African Sun trimmed 2.63% to \$0.0370 while, Innscor shed 0.80% to end at \$0.4615.

Volumes traded swelled 216.43% to 991,728 shares as Padenga, Innscor and Simbisa anchored the aggregate with a combined 93.89% contribution. Value leaders of the day were Innscor (44.12%), Simbisa (22.23%), Padenga (20.76%) and National Foods (12.40%).







OMZIL Price

Price (VWAP)	Last Price	<u>% Change</u>	<u>Trade</u>	Traded Volume		<u>Turnover</u>	
1.6200	1.6200	-	-			-	
Dividend Monitor							
<u>COUNTER</u>		<u>EX-D</u>	DIV	<u>RATE</u>	<u>PA</u>	YMENT DATE	
SeedCo International		29.07.2	2024 USI	\$0.0031	07.08.2024		
ZB		07.08.2024 USD\$0.0065 and ZIG\$0.0		and ZIG\$0.0078	09.08.2024		
		Upcoming Events					
<u>COMPANY</u>		<u>EVENT</u>	VENUE		TIME DATE		
OKZIM		AGM VIRTUAL		1500hrs 29 AUGUST 2024			
		Cautionaries					
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.					
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.					
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.					
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.					

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