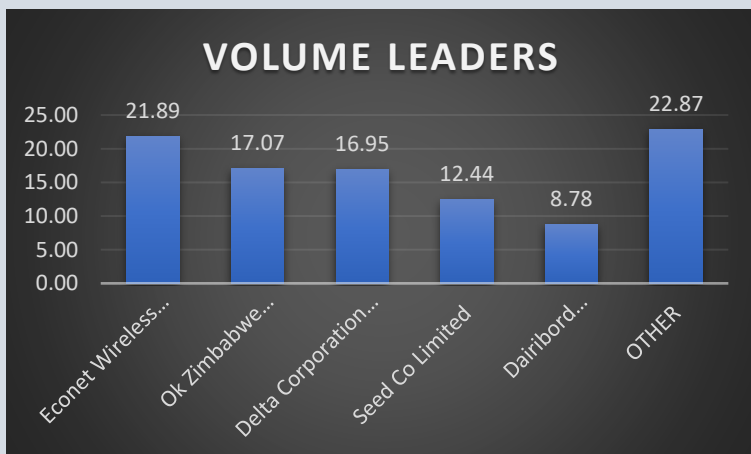




| TODAY'S GAINERS | PRICE (ZiG \$) | % CHANGE |
|------------------------------------|----------------|----------|
| Zimbabwe Newspapers (1980) Limited | 0.0578 | 15.09 |
| Unifreight Africa Limited | 1.6155 | 14.98 |
| Zimre Holdings Limited | 0.3405 | 13.50 |
| Seed Co Limited | 3.3593 | 7.92 |
| Nmbz Holdings Limited | 3.0000 | 3.36 |

| TODAY'S LOSERS | PRICE (ZiG \$) | % CHANGE |
|-------------------------------|----------------|----------|
| Nampak Zimbabwe Limited | 0.9531 | 12.52 |
| Cafca Limited | 15.0000 | 11.76 |
| Rainbow Tourism Group Limited | 0.3405 | 10.39 |
| Proplastics Limited | 3.0000 | 1.62 |
| Tanganda Tea Company Limited | 3.8000 | 0.98 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|---------------------|-------------------|---------|
| Market Cap ZiG\$ | 5,728,710,264,020 | 0.27 |
| Turnover ZiG\$ | 8,512,611.30 | 110.06 |
| Foreign buys ZiG \$ | - | - |
| Foreign sales ZiG\$ | 4,690,045.00 | - |
| Volume | 1,968,400 | 18.32 |



| INDEX | TODAY (PTS) | CHANGE % |
|-----------------|-------------|----------|
| ZSE ALL SHARE | 201.27 | 0.25 |
| ZSE 10 | 208.20 | 0.28 |
| ZSE-Agriculture | 187.20 | 0.83 |
| Mid-Cap | 175.80 | 0.07 |

ZSE scratch gains in Thursday's session...

The All-Share Index gained 0.25% to close at 201.27pts while, the ZSE Top Ten Index added 0.28% to 208.20pts. The Agriculture Index edged up 0.83% to 187.20pts as the Mid Cap Index put on 0.07% to 175.80pts. Leading the winners' pack was Zimpapers that surged 15.09% to \$0.0578 trailed by, Unifreight that jumped 14.98% to \$1.6155. Zimre holdings garnered 13.50% to \$0.3405 as SeedCo Limited rose 7.92% to \$3.3593. Banking group NMB gained 3.36% to end at \$3.0000. Packaging group Nampak dropped 12.52% to close at \$0.9531 while, CAFCA shed 11.76% to \$15.0000. RTG trimmed 10.39% to \$0.3405. Proplastics slipped 1.62% to close at \$3.0000 while, tea company Tanganda capped the top five laggards of the day on a 0.98% retreat to \$3.8000.

Volumes trades tumbled 18.32% to see 1.97m shares while, turnover ballooned 110.06% to \$8.51m. Volume drivers of the day were Econet, OKZIM, Delta and SeedCo which claimed a combined 68.35%. The duo of Delta and Econet accounted for 54.86% and 16.94% of the turnover apiece. Morgan and Co MIZ charged 14.88% to \$0.0122 while, the Old Mutual ETF slipped 0.19% to \$0.1770. The Cass Saddle ETF was stable at \$0.0200 on 42,100 units. The Tigere REIT was unchanged at \$1.0000 on 36,381 units while, the Revitus Property trimmed 0.01% to \$0.6324 as 2,530 units exchanged hands.



| TODAY'S GAINERS | PRICE(USD\$) | % CHANGE |
|----------------------------|--------------|----------|
| Simbisa Brands Limited | 0.3499 | 5.81 |
| Padenga Holdings Ltd | 0.1641 | 2.50 |
| First Capital Bank Limited | 0.0400 | 0.25 |

| TODAY'S LOSERS | PRICE(USD\$) | % CHANGE |
|--------------------------|--------------|----------|
| Seed Co International Vx | 0.2712 | 9.24 |
| Axia Corporation Limited | 0.0850 | 5.76 |
| African Sun Limited | 0.0370 | 2.63 |
| Innskor Africa Limited | 0.4615 | 0.80 |

| MARKET SNAPSHOT | TODAY | %CHANGE |
|------------------|------------------|---------|
| Market Cap USD\$ | 1,245,662,011.00 | 0.01 |
| Turnover USD\$ | 325,921.86 | 171.21 |
| Volume | 991,728 | 216.43 |

| INDEX | TODAY (PTS) | CHANGE % |
|----------------|-------------|----------|
| VFEX ALL SHARE | 103.66 | 0.29 |

VFEX market eke out gains...

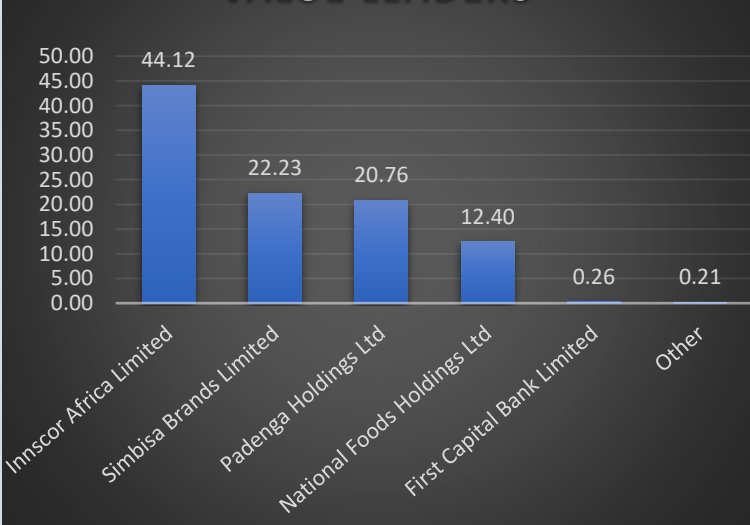
The VFEX market eked out gains in the session as the All-Share Index rose 0.29% to end at 103.66pts. Simbisa put on 5.81% to \$0.3449 while, Padenga rose 2.50% to \$0.1641. Banking group First Capital improved 0.25% to close at \$0.0400. SeedCo Limited retreated 9.24% to \$0.2712 while, Axia eased 5.76% to \$0.0850. African Sun trimmed 2.63% to \$0.0370 while, Innskor shed 0.80% to end at \$0.4615.

Volumes traded swelled 216.43% to 991,728 shares as Padenga, Innskor and Simbisa anchored the aggregate with a combined 93.89% contribution. Value leaders of the day were Innskor (44.12%), Simbisa (22.23%), Padenga (20.76%) and National Foods (12.40%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

06.08.2024

OMZIL Price

| Price (VWAP) | Last Price | % Change | Traded Volume | Turnover |
|--------------|------------|----------|---------------|----------|
| 1.6200 | 1.6200 | - | - | - |

Dividend Monitor

| COUNTER | EX-DIV | RATE | PAYMENT DATE |
|----------------------|------------|-----------------------------|--------------|
| SeedCo International | 29.07.2024 | USD\$0.0031 | 07.08.2024 |
| ZB | 07.08.2024 | USD\$0.0065 and ZIG\$0.0078 | 09.08.2024 |

Upcoming Events

| COMPANY | EVENT | VENUE | TIME | DATE |
|---------|-------|---------|---------|----------------|
| OKZIM | AGM | VIRTUAL | 1500hrs | 29 AUGUST 2024 |

Cautionaries

| | | |
|--------------|------------|--|
| CBZ | 27.09.2022 | Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares. |
| ZB FINANCIAL | 20.06.2022 | The company advise shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price. |
| FML | 12.01.2024 | Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures. |
| NMB | 06.03.2024 | The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business. |
| | | |



EFE RESEARCH – MARKET COMMENT
08.08.2024