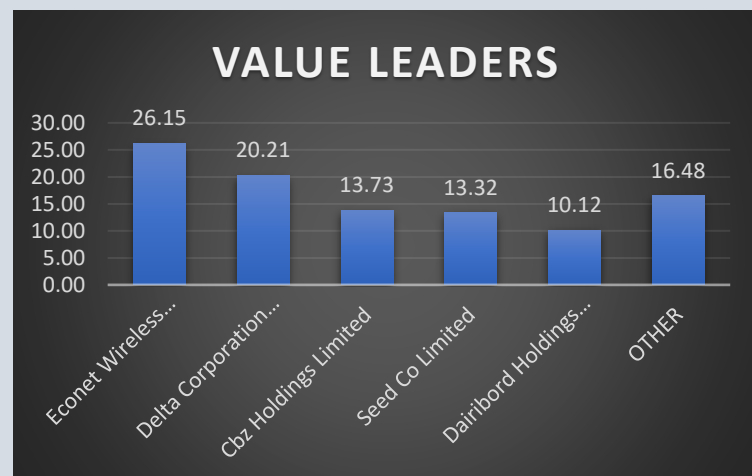
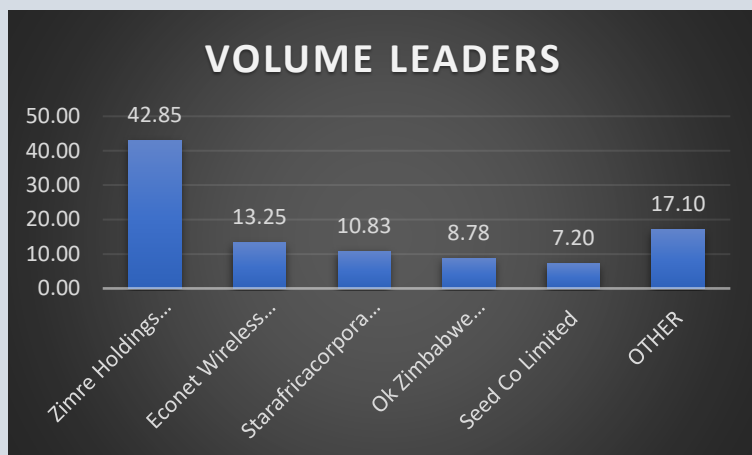




TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Unifreight Africa Limited	1.4050	14.93
First Mutual Properties Limited	0.3806	14.11
Amalgamated Regional Trading (Art) Holdings Limited	0.1700	12.96
Seed Co Limited	3.1127	10.20
Proplastics Limited	3.0493	1.47

TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	0.4419	14.74
Zimre Holdings Limited	0.3000	6.25
Starafriacorporation Limited	0.0096	4.22
Masimba Holdings Limited	2.6000	1.70
Fidelity Life Assurance Limited	1.2025	0.41

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,713,228,664,340	0.19
Turnover ZiG\$	4,052,535.85	71.38
Foreign buys ZiG \$	256,410.19	1892.46
Foreign sales ZiG\$	244,767.79	-
Volume	2,410,000	29.12



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	200.77	0.18
ZSE 10	207.62	0.54
ZSE-Agriculture	185.65	0.96
Mid-Cap	175.67	0.31

ZSE slips back into losses in mid-week session...

The ZSE slipped back in losses in the midweek session to see the primary All Share Index retreating 0.18% to 200.77pts while, the Agriculture Index fell 0.54% to 207.62pts. The Agriculture Index gained 0.96% to 185.65pts while, the Mid Cap Index firmed up 0.31% to 175.67pts. Fintech group Ecocash Holdings led the laggards of the day on a 14.74% drop to \$0.4419, followed by Zimre Holdings Limited that trimmed 6.25% to \$0.3000. Star Africa tumbled 4.22% to \$0.0096 while, construction company Masimba shed 1.70% to close at \$2.6000. Life assurer Fidelity capped the fallers of the day on a 0.41% retreat to end the day pegged at \$1.2025. Partially mitigating today's losses was logistics company Unifreight that surged 14.93% to \$1.4050m, followed by FMP that went up 14.11% to settle at \$0.3806. ART Corporation advanced 12.96% to \$0.1700 while, seed producer SeedCo recovered 10.20% to \$3.1127. The market closed with a positive breadth of four as thirteen counters recorded gains against nine that faltered.

Activity aggregates were depressed in the session as volumes traded dropped 29.12% to 2.41m shares while, turnover declined 71.38% to \$4.05m. Top volume drivers of the day were Zimre Holdings Limited (42.85%), Econet (13.25%), Star Africa (10.83%) and OkZim (8.78%). The trio of Econet, Delta and CBZ accounted for a combined 60.09% of the total value traded. Only a total of 6,950 units exchanged hands in the ETF section as Datvest ETF added 1.62% to \$0.0300 while, OMTT ETF eased 0.65% to \$0.1773. Tigere REIT declined 0.01% to end the day pegged at \$1.0000.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0380	4.40
First Capital Bank Limited	0.0399	2.31
Innscor Africa Limited	0.4652	0.69

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3307	5.51
Padenga Holdings Ltd	0.1601	2.85

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,245,844,607.00	0.58
Turnover USD\$	120,172.61	261.05
Volume	313,414	222.81

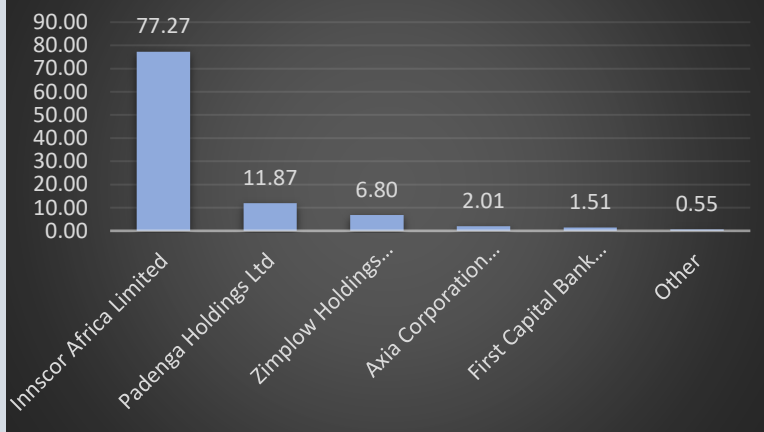
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.36	0.89

VFEX tumbles further...

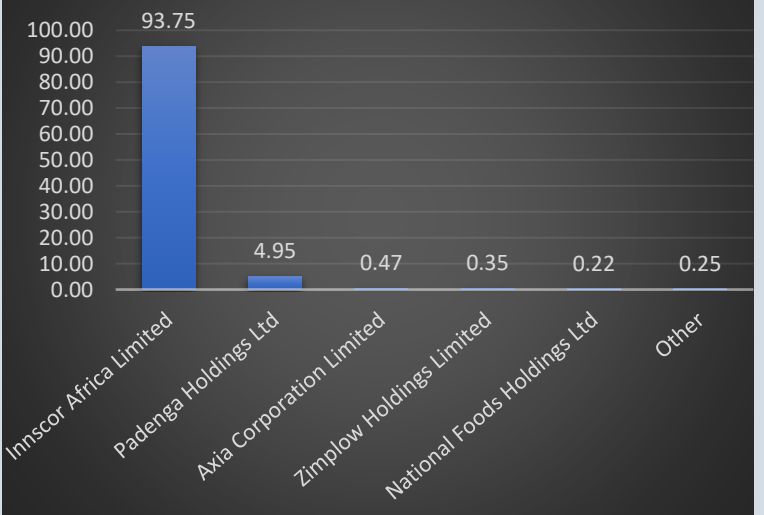
The VFEX market tumbled further as the All-Share Index fell 0.89% to 103.36pts. Fast foods group Simbisa lost 5.51% to \$0.3309 while, Padenga retreated 2.85% to end the day pegged at \$0.1601. In contrast, hotelier, African Sun charged 4.40% to \$0.0380 while, banking group First Capital stepped up 2.31% to \$0.0399. Innscor completed the winners pack on a 0.69% upsurge to end the day pegged at \$0.4652.

Activity aggregates were mixed in the session as volume of shares traded jumped 222.81% to 313,414 shares while, value outturn rose 261.05% to \$120,172.61. Innscor anchored today's volume and value traded after contributing 77.27% to the former and 93.75% to the latter.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

07.08.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
SeedCo International	29.07.2024	USD\$0.0031	07.08.2024
ZB	07.08.2024	USD\$0.0065 and ZIG\$0.0078	09.08.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
OKZIM	AGM	VIRTUAL	1500hrs	29 AUGUST 2024

Cautionaries

CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.



EFE RESEARCH – MARKET COMMENT
07.08.2024