

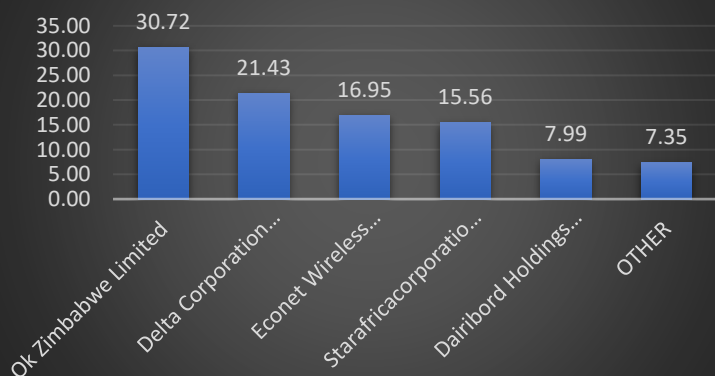


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
British American Tobacco Zimbabwe Limited	51.7495	15.00
Tsl Limited	2.6230	14.99
Dairibord Holdings Limited	1.7500	14.98
Cafca Limited	14.9000	14.62
Zb Financial Holdings Limited	9.2909	13.03

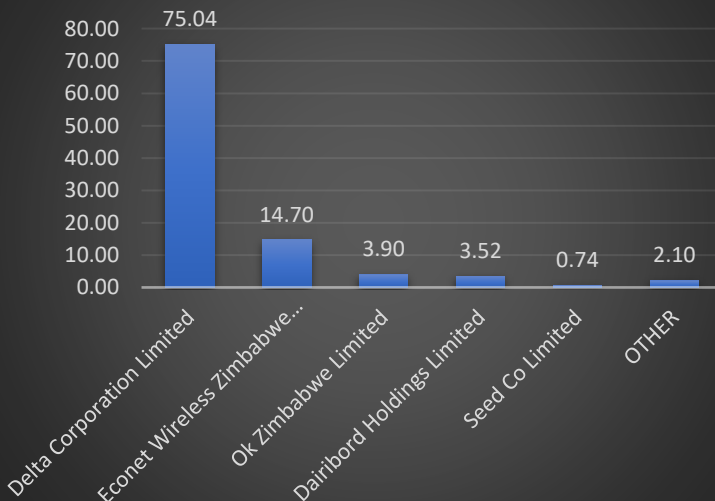
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Ok Zimbabwe Limited	0.5050	8.16
Starafriacorporation Limited	0.0075	7.07
Mashonaland Holdings Limited	0.2600	3.70
Ecocash Holdings Zimbabwe Limited	0.4350	1.39
General Beltings Holdings Limited	0.0500	0.40

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,378,129,154,531	5.35
Turnover ZiG\$	27,579,195.55	95.52
Foreign buys ZiG \$	2,718,111.00	173.15
Foreign sales ZiG\$	12,902,300.00	57.52
Volume	6,937,500	5.03

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	189.22	4.99
ZSE 10	202.25	5.22
ZSE-Agriculture	163.77	7.06
Mid-Cap	151.63	3.45

### ZSE rising streak continues in Tuesday's trades...

The ZSE rising streak continued in Tuesday's trades as all the four indices we review closed pointing northwards. The All-Share Index was 4.99% higher at 189.22pts while, the Blue-Chip Index charged 5.22% to breach the 200pts mark as it ended pegged at 202.25pts. The Agriculture Index jumped 7.06% to 163.77pts mainly buoyed by BAT, TSL and Dairibord. The Mid Cap Index added 3.45% to close at 151.63pts. Cigarette producer BAT led the gainers of the day as it inched up 15.00% to close at circuit breaker limit of \$51.7495 as 1,000 shares exchanged hands in the name. TSL edged up 14.99% to \$2.6230 while, Dairibord trailed behind with a near similar gain of 14.98% to settle at \$1.7500. Cable manufacturer Cafca advanced 14.62% to end at \$14.9000 while, banking group ZB Financial Holdings fastened the top five gainers' list of the day on a 13.03% upsurge to \$9.2909. Retailer Ok Zimbabwe led the laggards of the day as it dropped 8.16% to \$0.5050 while, Star Africa shed 7.07% to close at \$0.0075. Property concern Mashonaland Holdings trimmed 3.70% to \$0.2600 as scrappy 2,800 shares traded in the session while, Ecocash was 1.39% lower at \$0.4350. General Beltings fell 0.40% to \$0.0500 as it capped the top five losers' list of the day.

Activity aggregates improved in the session on the back of book overs mainly done by institutional players. Volumes traded rose 5.03% to 6.94m shares while, turnover jumped 95.52% to \$27.58m. OK Zimbabwe, Delta, Econet and Star Africa led the volume drivers of the day as they claimed a combined 84.66% of the aggregate. In the turnover category, activity was mainly confined in Delta that claimed 75.04% of the total value traded. In the ETF category, the Datvest MCS ETF garnered 14.86% to \$0.0270 as 6.79m units traded in the fund. The Tigere REIT was 3.96% up at \$0.7404 while, the Revitus recorded no trades in the session.



# EFE RESEARCH – MARKET COMMENT

## 16.07.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Edgars Stores Limited	0.0200	11.11
Padenga Holdings Ltd	0.1410	6.98
Seed Co International Vx	0.2710	0.18
Simbisa Brands Limited	0.3508	0.17

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0338	15.29
Axia Corporation Limited	0.0751	12.06
Zimplot Holdings Limited	0.0194	3.00
Innskor Africa Limited	0.4374	2.13

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,227,455,790.00	1.43
Turnover USD\$	249,551.95	92.24
Volume	745,023	3930.55

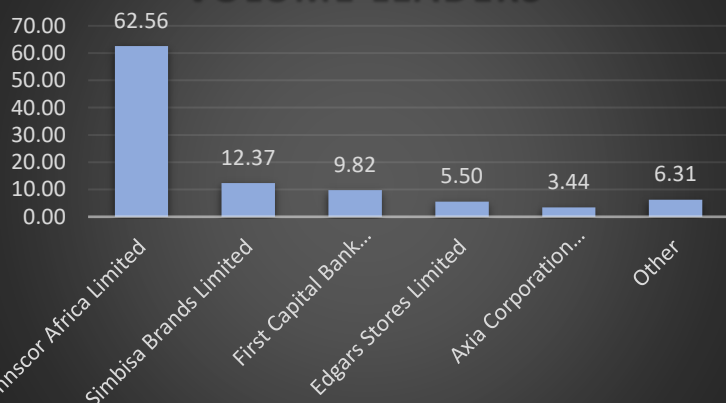
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	102.16	1.42

### VFEX losses continue into the second session of the week...

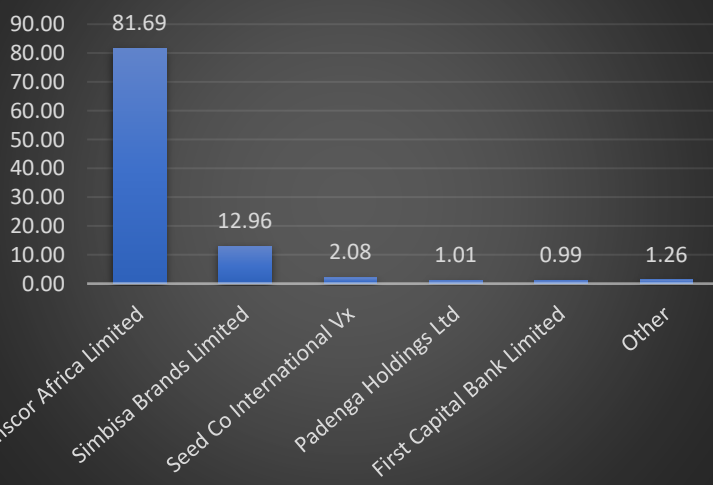
Losses continued into the second trading session of the week as the All-Share Index slipped 1.42% to 102.16pts. Banking group First Capital retreated 15.29% to \$0.0338 while, Axia dropped 12.06% to \$0.0751. Agriculture concern Zimplot shed 3.00% to \$0.0194, where demand could be found while, Innskor parred off 2.13% to \$0.4374. Partially offsetting today's gains were Edgars and Padenga that advanced 11.11% and 6.98% to settle at \$0.0200 and \$0.1410. Seed technology group Seed Co International rose 0.18% to \$0.2710 while, Simbisa added 0.17% to \$0.3508.

Activity aggregates enhanced in the session as volumes traded ballooned 3,930.55% to 745,023 shares while, value outturn increased by 92.24% to \$249,551.95. Activity was mainly confined in Innskor that contributed 62.56% of the volume traded and 81.69% of the turnover.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 16.07.2024

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
CBZ	17.07.2024	USD\$0.008	31.07.2024
SeedCo International	29.07.2024	USD\$0.0031	07.08.2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

### Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



**EFE RESEARCH – MARKET COMMENT**  
**16.07.2024**