



EFE RESEARCH – MARKET COMMENT

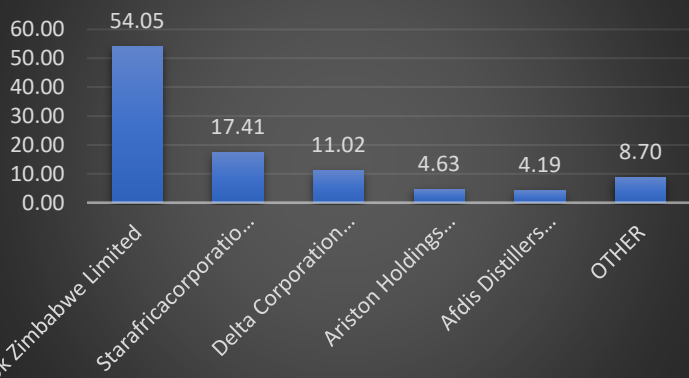
15.07.2024

TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Proplastics Limited	0.8050	15.00
Tsl Limited	2.2810	15.00
Dairibord Holdings Limited	1.5220	15.00
Cfi Holdings Limited	2.1290	14.99
Zb Financial Holdings Limited	8.2200	14.86

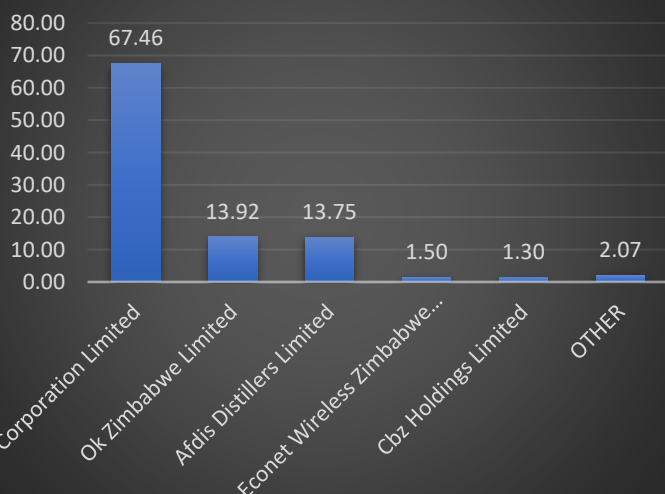
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Willdale Limited	0.0374	5.37
Tanganda Tea Company Limited	4.0000	3.47
Starfricacorporation Limited	0.0081	3.08
Amalgamated Regional Trading (Art) Holdings Limited	0.1000	0.41
Ariston Holdings Limited	0.0400	0.07

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	5,104,813,626,267	2.66
Turnover ZiG\$	14,105,790.45	27.76
Foreign buys ZiG \$	995,083.40	234.75
Foreign sales ZiG\$	8,190,675.00	2.06
Volume	6,605,000	203.00

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	180.22	2.46
ZSE 10	192.21	1.83
ZSE-Agriculture	152.97	4.61
Mid-Cap	146.57	3.46

ZSE resumes new week in the black...

The ZSE market resumed the new week in black as the primary All Share Index gained 2.46% to close at 180.22pts while, the Blue-Chip Index rose 1.83% to 192.21pts. The Agriculture Index went up 4.61% to 152.97pts while, the Mid Cap Index added 3.46% to 146.57pts. Proplastics headlined the top performers of the day on a 15.00% jump to close at \$0.8050. The duo of TSL and milk processor Dairibord surged a similar 15.00% to end at \$2.2810 and \$1.5220 respectively. CFI charged 14.99% to \$2.1290 while, banking group ZB Financial Holdings completed the top five winners of the day on a 14.86% uplift to end the day pegged at \$8.2200. On the losing side, brick manufacturer Willdale led the laggards of the day on a 5.37% decline to \$0.0374, followed by tea producer Tanganda that fell 3.47% to \$4.0000. Star Africa eased 3.08% to \$0.0081 while, ART slipped 0.41% to settle at \$0.1000. Agriculture concern Ariston trimmed 0.07% to end pegged at \$0.0400. Seventeen counters recorded gains against three that faltered to leave the market with a positive breadth of fourteen.

Activity aggregates were mixed in the session as volumes traded ballooned 203.00% to 6.61m shares while, value traded succumbed 27.76% to \$14.11m. Top volume drivers of the day were OKZim (54.05%), Star Africa (17.41%) and Delta (11.02%). Delta, OKZim and AFDIS contributed a combined 95.13% to the total value traded. A total of 360,165 units exchanged hands in the ETF section. Cass Saddle ETF shot up 6.09% to \$0.0122 while, the Morgan and Co multi sector ETF tumbled 1.20% to end the day pegged at \$0.4100. The Tigere REIT firmed up 0.99% to \$0.7122 on 4,521 units.



EFE RESEARCH – MARKET COMMENT

15.07.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0854	19.94
Simbisa Brands Limited	0.3502	2.85
Seed Co International Vx	0.2705	0.30
Innscor Africa Limited	0.4469	0.20

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1318	16.16
Edgars Stores Limited	0.0180	10.00
African Sun Limited	0.0395	1.25
First Capital Bank Limited	0.0399	0.25

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,245,307,488.00	0.15
Turnover USD\$	129,813.00	3844.99
Volume	18,484	50.71

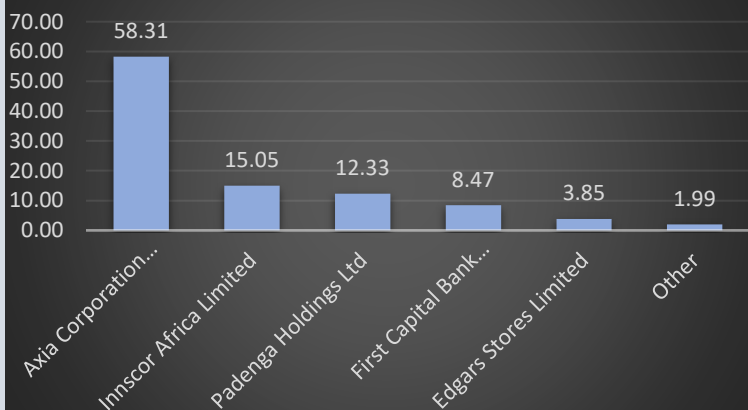
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.64	0.14

VFEX records losses in week opening session...

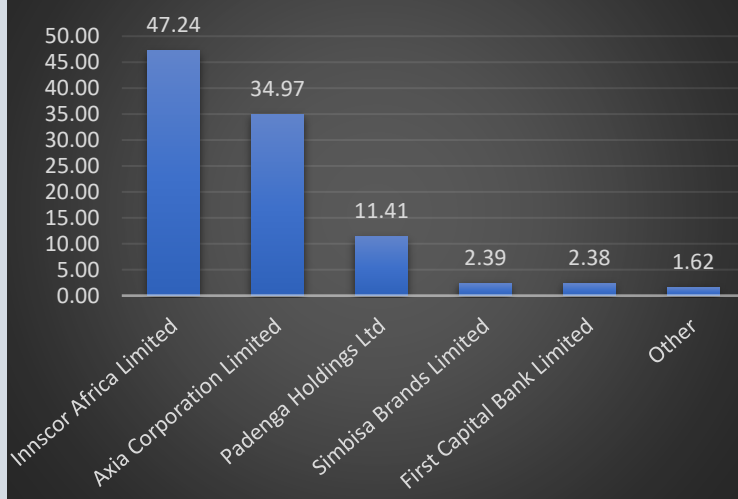
Padenga led the laggards of the day on a 16.16% drop to \$0.1318 while, apparel retailer Edgars trimmed 10.00% to settle at \$0.0180. Hotelier African Sun retreated 1.25% to close at \$0.0395 as banking group First Capital completed the fallers of the day on a 0.25% decline to end the day pegged at \$0.0399.

Activity aggregates enhanced in the session as volumes traded ballooned 50.71% to 18,484 shares while, value outturn grew 3,844.9% to \$129,813.00. Top volume leaders of the day were Axia, Innscor and Padenga that accounted for a shared 85.69% of the total. Innscor, Axia and Padenga were the top traded counter by value after claiming a combined 93.62% of the outturn.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

15.07.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
CBZ	17.07.2024	USD\$0.008	31.07.2024
SeedCo International	29.07.2024	USD\$0.0031	07.08.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
15.07.2024