

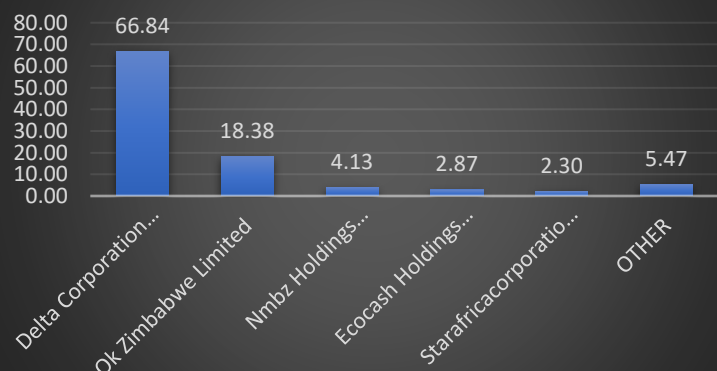


TODAY'S GAINERS	PRICE (ZiG \$)	% CHANGE
Cbz Holdings Limited	12.6500	15.00
Tanganda Tea Company Limited	4.1440	15.00
Dairibord Holdings Limited	1.3235	14.99
Tsl Limited	1.9835	14.99
Nmbz Holdings Limited	2.2070	14.95

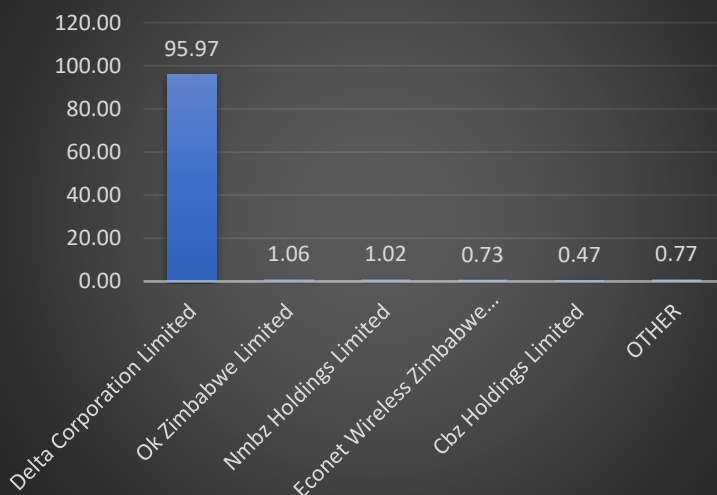
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Mashonaland Holdings Limited	0.2500	7.41
Ecocash Holdings Zimbabwe Limited	0.4409	4.17
Zb Financial Holdings Limited	7.1563	2.64
General Beltings Holdings Limited	0.0502	1.74
Ok Zimbabwe Limited	0.5151	0.29

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	4,972,723,650,224	3.64
Turnover ZiG\$	19,526,549.24	131.02
Foreign buys ZiG \$	297,262.50	144.64
Foreign sales ZiG\$	8,025,312.50	-
Volume	2,179,900	52.74

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	175.89	3.49
ZSE 10	188.75	3.51
ZSE-Agriculture	146.22	9.82
Mid-Cap	141.68	2.65

Delta highlights the week-ending session...

Beverages concern Delta highlighted today's session as circa 1.46m shares worth \$18.74m exchanged hands in the name. The trade represented 66.84% of the total volumes traded and 95.97% of the value outturn. Volumes traded declined 52.74% to 2.18m yielding a turnover of \$19.53m which was a 131.02% surge from prior session. OK Zimbabwe was the other notable volume driver with an 18.38% contribution to the aggregate. Datvest MCS rose 2.17% to \$0.0235 while, the Old Mutual ETF improved 0.50% to \$0.1830. The Morgan and Co MCS was the only faller of the day after a 1.19% loss to \$0.4150. Cumulatively, 525,773 units worth \$6,497.00 exchanged hands in four ETFs. The Tigere REIT charged 13.11% to close at \$0.7052 as 140,147 units worth \$98,836.31 were swapped.

The top gainers of the day were CBZ and Tanganda that garnered a similar 15.00% to settle at \$12.6500 and \$4.1440 respectively. Dairibord and TSL gained an identical 14.99% to end pegged at \$1.3235 and \$1.9835 apiece. Banking group NMB capped the five winners of the day on a 14.95% soar to \$2.2070. Mashonaland Holdings Limited led the laggards of the day on a 7.41% drop to \$0.2500. Following was Ecocash that came off 4.17% to \$0.4409 with ZB trailing behind after a 2.64% retreat to \$7.1563. General Beltings pared off 1.74% to \$0.0502 while, retailer OKZIM shed 0.29% to \$0.5151. The All-Share Index put on 3.49% to 175.89pts while, the Top Ten Index grew 3.51% to 188.75pts. The ZSE Agriculture Index edged up 9.82% to 146.22pts while, the Mid Cap Index shored up 2.65% to 141.68pts.



EFE RESEARCH – MARKET COMMENT

12.07.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.9500	8.33
Edgars Stores Limited	0.0200	4.71

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1572	1.81
Innscor Africa Limited	0.4460	1.13

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,247,193,043.00	0.51
Turnover USD\$	3,290.58	93.18
Volume	12,265	94.09

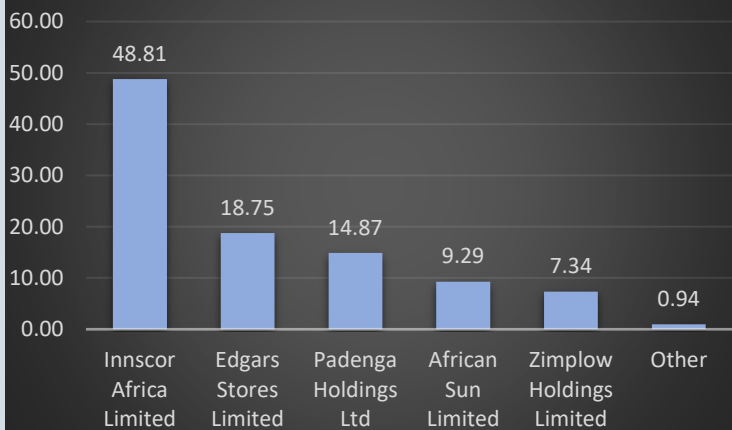
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	103.78	0.50

Natfoods and Edgars trades anchor the VFEX...

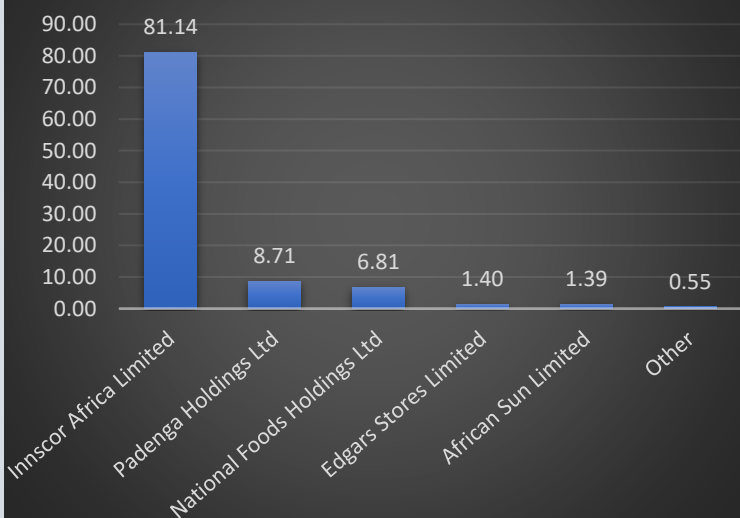
National Foods and Edgars anchored the market in Friday's session after gaining 8.33% and 4.71% to end at \$1.9500 and \$0.0200 piece. The duo in Padenga and Innscor trimmed 1.81% to \$0.1572 and \$0.4460 respectively. The All-Share Index went up 0.50% to 103.78pts.

Activity aggregates were depressed in the session as volumes succumbed 94.09% to 12,265 shares while, value outturn dropped 93.18% to \$3,290.58. The top volume leaders of the day were Innscor, Edgars and Padenga that accounted for a shared 82.43% of the total. Innscor was the top traded counter by value after claiming 81.14% of the outturn.

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

12.07.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
CBZ	17.07.2024	USD\$0.008	31.07.2024
SeedCo International	29.07.2024	USD\$0.0031	07.08.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
12.07.2024