

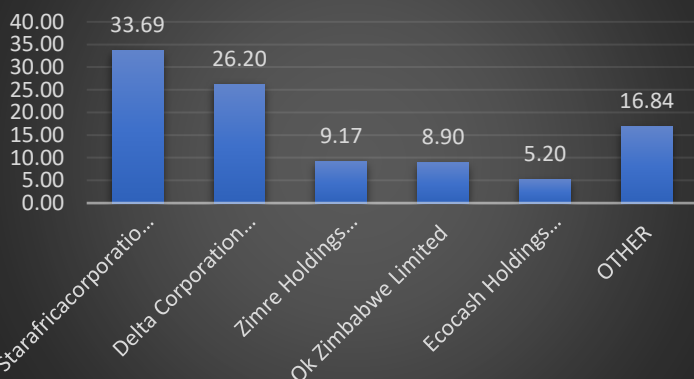


TODAY'S GAINERS	PRICE(ZiG \$)	% CHANGE
Starafricacorporation Limited	0.0083	22.19
Ecocash Holdings Zimbabwe Limited	0.2000	11.96
Willdale Limited	0.0450	11.23
Nampak Zimbabwe Limited	0.4431	11.04
Dairibord Holdings Limited	0.8000	9.50

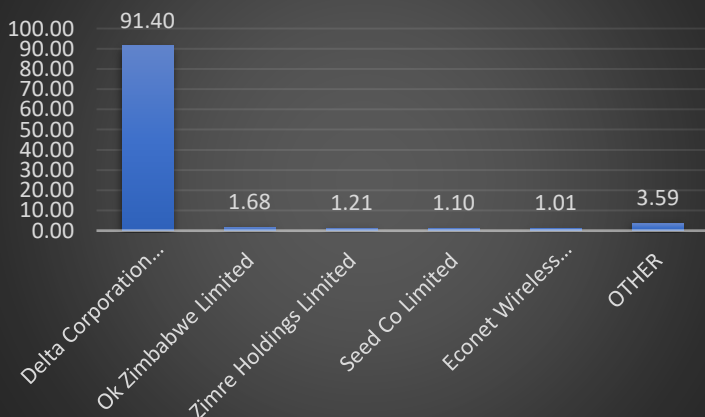
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Proplastics Limited	0.3740	15.00
British American Tobacco Zimbabwe Limited	22.0000	11.38
Econet Wireless Zimbabwe Limited	1.8113	9.91
Tanganda Tea Company Limited	1.4500	7.39
Zimre Holdings Limited	0.3154	7.08

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	2,892,322,868,041	0.77
Turnover ZiG\$	2,186,927.25	16.97
Foreign buys ZiG \$	600,000.00	160.84
Foreign sales ZiG\$	1,523,200.00	98.54
Volume	917,500	64.53

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	106.10	0.68
ZSE 10	108.94	0.63
ZSE-Agriculture	95.19	1.88
Mid-Cap	105.28	0.80

ZSE retreats in week ending session...

The market retreated in the week ending session as the primary All Share Index lost 0.68% to 106.10pts while, the Blue-Chip Index eased 0.63% to 108.94pts. The Agriculture Index fell 1.88% while, the Agriculture Index inched up 0.80% to 105.28pts. Proplastics led the laggards of the day on a 15.00% decline to \$0.3740 followed by cigarette manufacturer BAT that dropped 11.38% to close at \$22.0000. Telecoms giant Econet tumbled 9.91% to \$1.8113 while, tea producer Tanganda retreated 7.39% to \$1.4500. Zimre Holdings Limited capped the worst performers of the day on a 7.08% slid to end the day pegged at \$0.3154. Partially mitigating today's losses was Star Africa that surged 22.19% to settle at \$0.0083 while, fintech group Ecocash Holdings notched up 11.96% to \$0.2000. Brick manufacturer Willdale Limited added 11.23% to \$0.0450 while, Nampak stepped up 11.04% to close at \$0.4431. Milk processor Dairibord completed the top five winners of the day on a 9.50% uplift to end the day pegged at \$0.8000. The market closed with a positive breadth of five after twelve counters recorded gains against seven that faltered.

Activity aggregates declined in the session as volume traded succumbed 64.53% to 917,500 shares while, turnover shed 16.97% to \$2.19m. Top volume drivers of the day were Star Africa (33.69%), Delta (26.20%) and ZHL (9.17%). Delta contributed 91.40% to the total value traded. Other notable value drivers of the day were OKZim (1.68%) and ZHL (1.21%). A total of 250,331 units exchanged hands in the ETF section. OMTT ETF inched up 3.86% to \$0.1039 while, Datvest ETF parred off 3.55% to settle at \$0.0190. Tigere REIT went up 0.08% to end the day pegged at \$0.6601 as 227,565 units exchanged hands in the REIT.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4665	3.97

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Simbisa Brands Limited	0.3300	5.53

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,208,879,152.00	0.06
Turnover USD\$	851,908.83	897.55
Volume	2,585,087	804.03

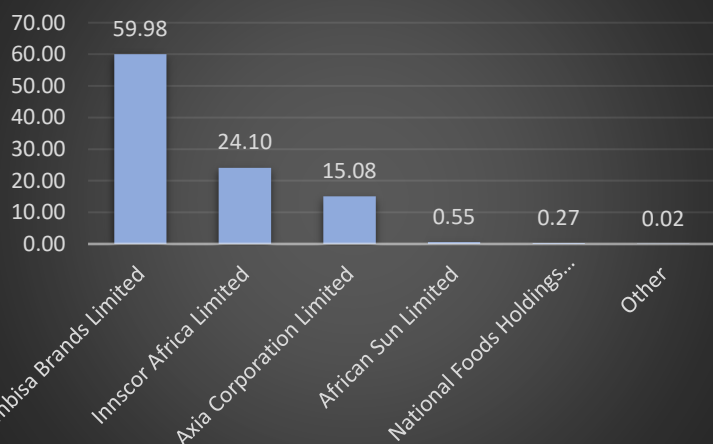
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	100.58	0.06

VFEX reverses prior session gains...

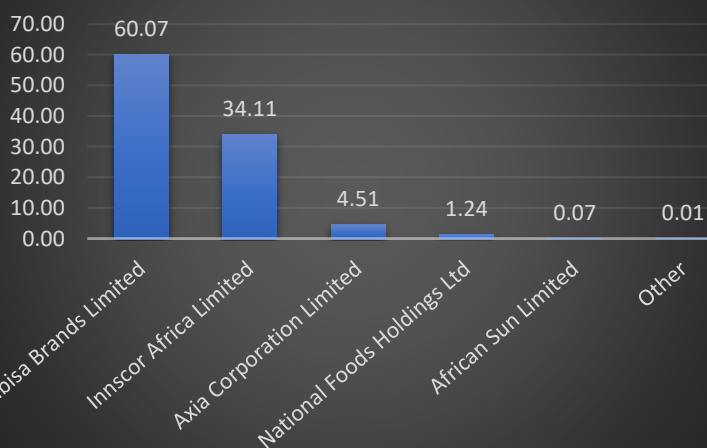
The VFEX market reversed prior session's gains as the All-Share Index fell 0.06% to 100.58pts. Fast foods group Simbisa slipped 5.53% to \$0.3300. In the contrast, Innscor ticked up 3.97% to end the day pegged at \$0.4665.

Activity aggregates enhanced in the session as volume traded ballooned 804.03% to 2.59m shares while, turnover grew 897.55% to \$851,908.83. The trio of Simbisa, Innscor and Axia contributed 99.16% of the total volume traded. The top value drivers of the day were Simbisa (60.07%), Innscor (34.11%) and Axia (4.51%).

VOLUME LEADERS



VALUE LEADERS





EFE RESEARCH – MARKET COMMENT

07.06.2024

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
1.6200	1.6200	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
DLTA	29.05.2024	USD\$0.002	26.06.2024
AFDIS	29.05.2024	USD\$0.0060	28.06.2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Turnall	AGM	Virtual		18.06.2024
Mashonaland	AGM	Virtual/ ZB life towers, 77 Jason Moyo, Harare		19.06.2024
Old Mutual Top Ten ETF	EGM	Virtual		20.06.2024

Cautionaries

FSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworhts Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



EFE RESEARCH – MARKET COMMENT
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