

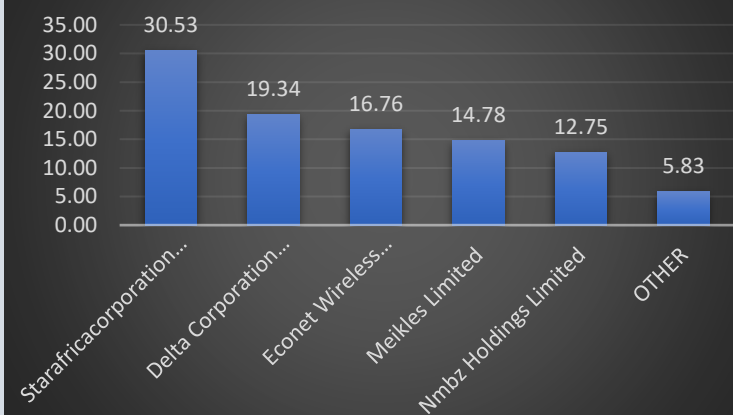


TODAY'S GAINERS	PRICE(ZiG \$)	% CHANGE
Mashonaland Holdings Limited	0.1400	7.70
Econet Wireless Zimbabwe Limited	1.4500	2.94
Starafriacorporation Limited	0.0067	2.56
Meikles Limited	2.4512	0.77
Ok Zimbabwe Limited	0.5800	0.74

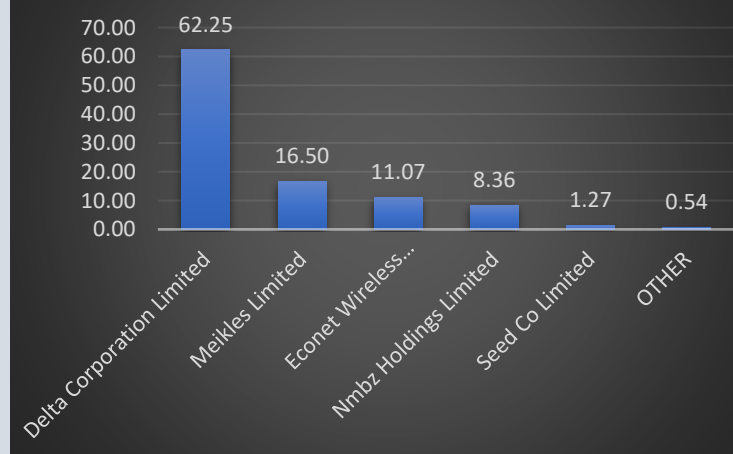
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Seed Co Limited	1.2837	14.47
Ariston Holdings Limited	0.0420	13.40
Ecocash Holdings Zimbabwe Limited	0.3090	0.44
Turnall Holdings Limited	0.0264	0.38
Dairibord Holdings Limited	1.2025	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	2,687,609,985,240	0.35
Turnover ZiG\$	1,577,229.32	46.50
Foreign buys ZiG \$	-	100.00
Foreign sales ZiG\$	-	100.00
Volume	718,300	58.21

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	99.03	0.28
ZSE 10	96.98	0.65
ZSE-Agriculture	95.25	1.65
Mid-Cap	104.23	0.11

Meagre gains on the bourse at week-ending...

ZSE eked out gains in Friday's session as weighty heavies managed to keep the market afloat. The mainstream All Share Index advanced 0.28% to 99.03pts while, ZSE Top Ten Index added 0.65% to 96.98pts. The Mid Cap Index went up 0.11% to close at 104.23pts. The ZSE Agriculture Index was the only decliner amongst the indices under our review as it dropped 1.65% to 95.25pts. Seed manufacturer SeedCo Limited dipped 14.47% to \$1.2837 while, agriculture concern Ariston succumbed 13.40% to \$0.0420. Fintech group Ecocash tumbled 0.44% to \$0.3090 as Turnall shed 0.38% to \$0.0264. Milk processor Dairibord trimmed 0.03% to end pegged at \$1.2025. Headlining the winners' pack was Mashonaland Holdings that jumped 7.70% to \$0.1400. Trailing was Econet that surged 2.94% to \$1.4500. Star Africa and Meikles put on 2.56% and 0.77% to settle at \$0.0067 and \$2.4512 apiece. Retailer OKZIM improved 0.74% to \$0.5800 as it completed the top five gainers of the day.

Volume of shares traded dipped 58.21% to 718,300 shares while, turnover sunk 46.50% to \$1.58m. Volume leaders of the day were Star Africa, Delta, Econet, Meikles and NMB that claimed a combined 94.16%. Value leaders of day were Delta, Meikles and Econet that accounted for a combined 89.82%. The Old Mutual Top 10 ETF was the only fund to register trades after a 9.76% uplift to \$0.1098 on 15,789 units. The Tigere REIT slipped 2.02% to end at \$0.5585 as circa 6.97m units traded. The Revitus REIT was stable at \$0.2200 for the second consecutive session as 118 units exchanged hands.



EFE RESEARCH – MARKET COMMENT

26.04.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
National Foods Holdings Ltd	1.3000	8.80
Edgars Stores Limited	0.0200	5.26
African Sun Limited	0.0284	4.80
Axia Corporation Limited	0.0750	3.31
Nedbank Group Limited	11.0000	0.46
Zimbabwe Depository Receipts		

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0241	1.23
Innskor Africa Limited	0.4472	0.78
Simbisa Brands Limited	0.3594	0.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,174,958,233.00	0.69
Turnover USD\$	285,115.60	250.82
Volume	669,945	77.08

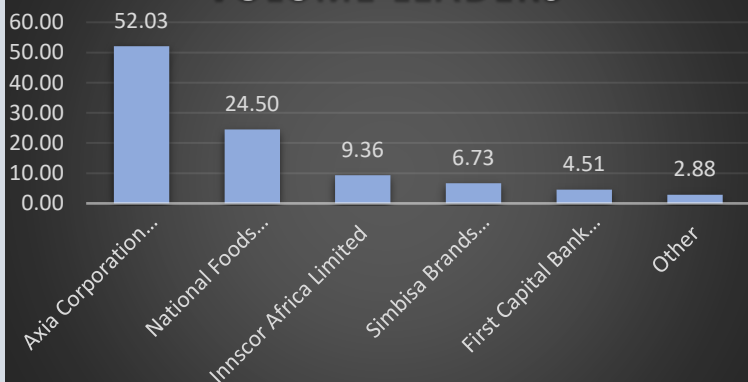
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	96.52	0.71

VFEX market extend gains...

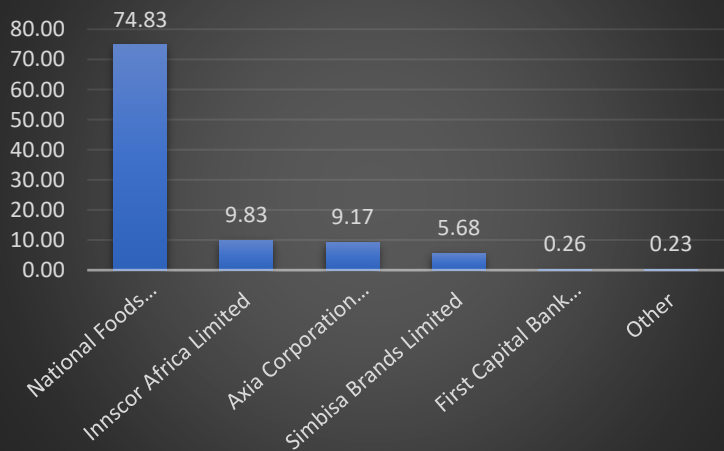
The VFEX All Share Index rose 0.71% to close at 96.52pts. Gains were registered in Natfoods that edged up 8.80% to \$1.3000 as Edgars ticked up 5.26% to \$0.0200. African Sun inched up 4.80% to \$0.0284 while, Axia charged 3.31% to \$0.0750. Nedbank Depository receipts notched 0.46% to \$11.0000. Trading in the negative territory was First Capital that retreated 1.23% to \$0.0241 while, Innskor slid 0.78% to \$0.4472. Simbisa closed 0.17% lower at \$0.3594.

Activity aggregates were mixed in the session as volumes plummeted 77.08% to 669,945 shares while, turnover ballooned 250.82% to \$285,115.60. Axia and National foods claimed 52.03% and 24.50% of the volumes traded apiece. Natfoods was the top traded counter by value as it accounted for 74.83% of the aggregate.

VOLUME LEADERS



VALUE LEADERS





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
-	-	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



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