

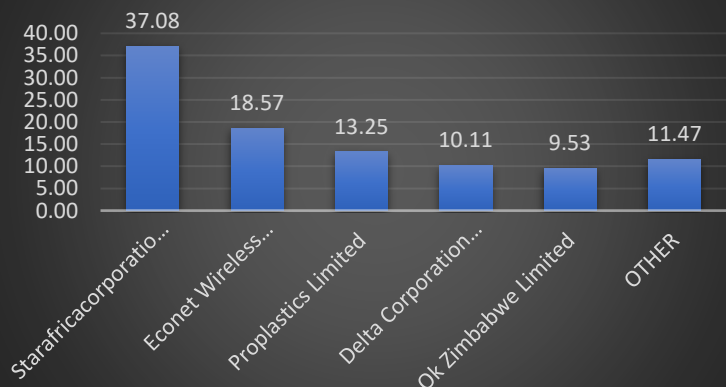


TODAY'S GAINERS	PRICE(ZiG \$)	% CHANGE
Starafriacorporation Limited	0.0036	77.65
Proplastics Limited	0.5674	9.63
Nampak Zimbabwe Limited	0.5052	5.64
Willdale Limited	0.0501	1.90
Delta Corporation Limited	6.4918	1.52

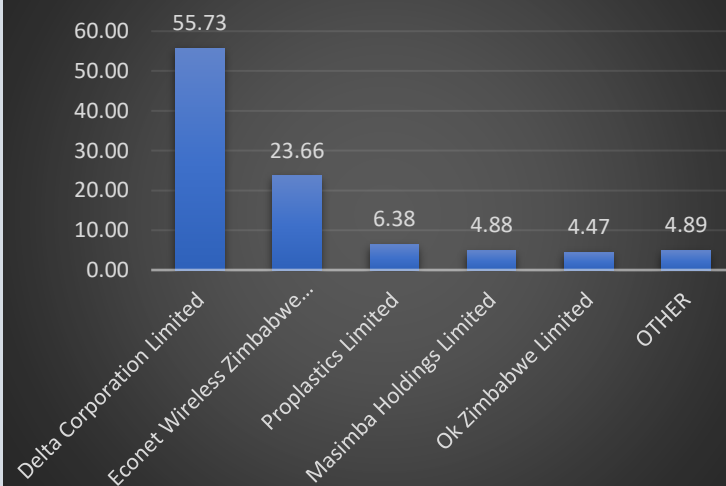
TODAY'S LOSERS	PRICE (ZiG \$)	% CHANGE
Seed Co Limited	1.5742	10.02
Ok Zimbabwe Limited	0.5523	5.80
Ariston Holdings Limited	0.0490	2.00
Ecocash Holdings Zimbabwe Limited	0.2998	1.69
Meikles Limited	2.4337	1.45

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	26,102,369,518	902.05
Turnover ZiG\$	1,274,519.87	10.22
Foreign buys ZiG \$	17,290.00	-
Foreign sales ZiG\$	582,307.85	-
Volume	1,082,484	64.60

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	96.47	0.14
ZSE 10	93.88	0.50
ZSE-Agriculture	98.84	1.12
Mid-Cap	102.34	0.21

ZSE rebounds in Tuesday's session ...

The market rebounded in Tuesday's session to see the mainstream All Share Index adding 0.14% to 96.47pts while, the ZSE Top Ten Index rose on 0.50% to 93.88pts. Contrastingly, the ZSE Agriculture and the Mid Cap Indices retreated 1.12% and 0.21% apiece. Star Africa led the market surge after a 77.65% uplift to \$0.0036. Trailing was Proplastics that jumped 9.63% to \$0.5674 while, packaging group Nampak advanced 5.64% to \$0.5052. Brick manufacturers Willdale overturned yesterday's losses as it recorded a 1.90% uplift to \$0.0501. Delta capped the top five winners of the day on a 1.52% rise that took it to \$6.4918. SeedCo was the worst faller of the day on a 10.02% decline to \$1.5742 as OKZIM followed on a 5.80% dip to \$0.5523. Agriculture concern Ariston shed 2.00% to \$0.0490 while, Ecocash trimmed 1.69% to \$0.2998. Meikles completed the top five shakers of the day on a 1.45% loss to \$2.4337.

Activity aggregates were mixed in the session as volumes dropped 64.60% to 1.08m shares while, turnover enhanced 10.22% to \$1.27m. Volume leaders of the day were Star Africa, Econet, Proplastics, Delta and OKZIM that claimed a shared 88.54%. Delta and Econet anchored the value aggregate on respective contributions of 55.73% and 23.66%. On the ETF front, the Old Mutual ETF was the only counter to register a trade after tripping 2.46% to \$0.1067 on 1,480 units. The Tigere REIT slid a further 2.86% to close at \$0.5421 on 3,175 units worth \$1,721.26.



EFE RESEARCH – MARKET COMMENT

23.04.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0900	10.00
Seed Co International Vx	0.2200	6.38
First Capital Bank Limited	0.0220	4.35
African Sun Limited	0.0290	3.33
Innscor Africa Limited	0.4264	1.11

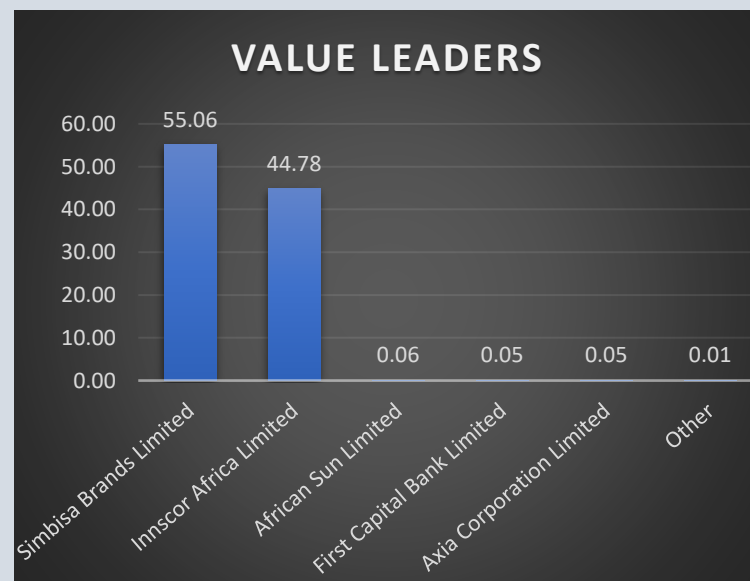
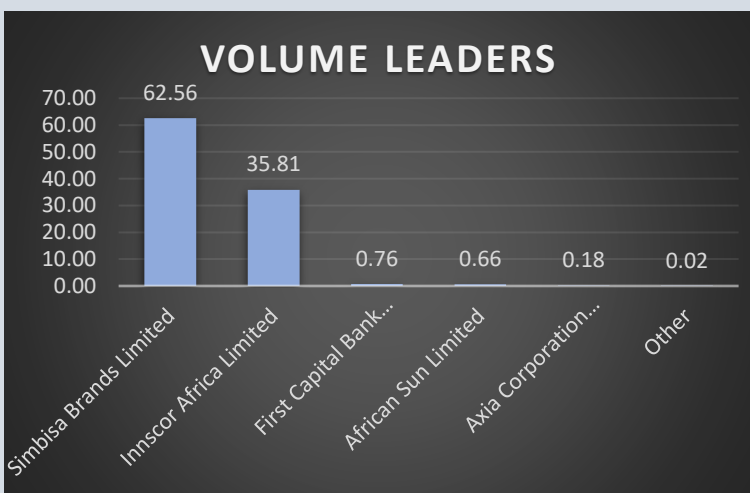
MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,153,260,248.00	-0.24
Turnover USD\$	19,222.95	58.88
Volume	66,354	58.37

INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	93.43	1.38

Simbisa and Innscor highlight the session...

Simbisa and Innscor highlighted today's session after claiming a combined 98.37% of the volume aggregate and 99.84% of the value outturn. Volumes traded succumbed 58.37% to 66,354 shares as turnover dropped 58.88% to \$19,222.95.

Fallers of the day were Axia that dropped 10.00% to \$0.0900 while, SeedCo International tumbled 6.38% to \$0.2200. First Capital Bank lost 4.35% to \$0.0220 while, African Sun stumbled 3.33% to \$0.0290. Innscor parred off 1.11% to \$0.4264 as it capped the top five losers of the day.





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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
-	-	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



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