

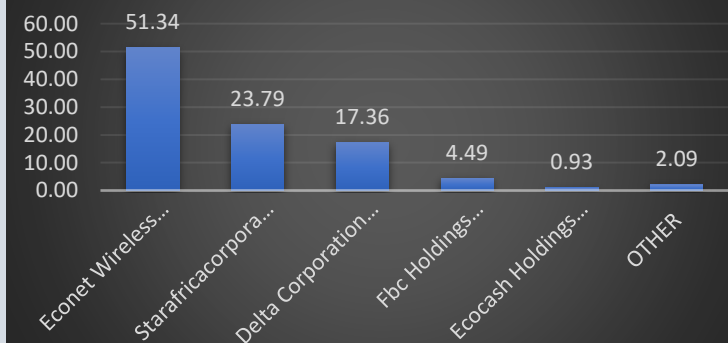


TODAY'S GAINERS	PRICE(ZiG \$)	% CHANGE
Starafriacorporation Limited	0.0040	0.34
Nampak Zimbabwe Limited	0.4900	0.13
Ok Zimbabwe Limited	0.5838	0.11
First Mutual Properties Limited	0.2774	0.06
Meikles Limited	2.9025	0.01

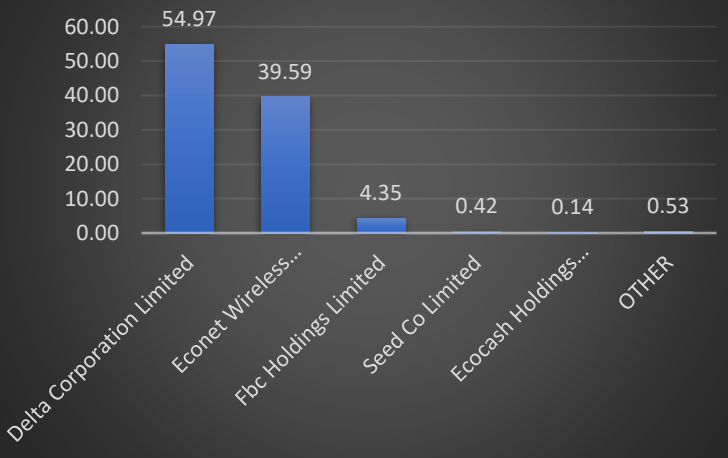
TODAY'S LOSERS	PRICE(ZiG \$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	0.2997	0.12
Econet Wireless Zimbabwe Limited	1.5263	0.12
Zimre Holdings Limited	0.2400	0.08
Willdale Limited	0.0438	0.03
Turnall Holdings Limited	0.0270	0.02

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	2,623,280,350,947	1.75
Turnover ZiG\$	2,090,547.13	2482.94
Foreign buys ZiG \$	25,734,600.00	41407.42
Foreign sales ZiG\$	150,648,167.30	-
Volume	1,056,000	495.94

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	96.95	1.51
ZSE 10	94.08	2.74
ZSE-Agriculture	100.82	0.06
Mid-Cap	103.79	1.08

### Market retreats further ahead of Independence holiday...

The ZSE retreated further ahead of the Independence holiday tomorrow as three of the indices that we review closed pointing southwards. The All-Share Index succumbed 1.51% to 96.95pts while, the ZSE Top Ten Index trimmed 2.74% to 94.08pts. The ZSE Agriculture Index slipped a meagre 0.06% to 100.82pts while, the Mid Cap Index edged up 1.08% to 103.79pts. Trading in the negative territory was Ecocash and Econet that dropped a similar 0.12% to close at respective prices of \$0.2997 and \$1.5263. Zimre holdings went down 0.08% to \$0.2400 as brick makers Willdale fell 0.03% to \$0.0438. Turnall lost a further 0.02% to trade at \$0.0270 as it completed the top five losers of the day.

Star Africa climbed 0.34% to \$0.0040 reversing prior session's losses. Packaging company Nampak put on 0.13% to \$0.4900 as retailer OKZIM improved 0.11% to \$0.5838. Property concern FMP added 0.06% to \$0.2774 while, Meikles held the fifth position of the gainers' table after a 0.01% rise to \$2.9025. Volumes ballooned 495.94% to 1.06m as Econet, Star Africa and Delta claimed a combined 92.49% of the total. Turnover surged 2,482.94% to \$2.09m as Delta and Econet accounted for 54.97% and 39.59% of the aggregate apiece. The Old Mutual ETF was the only ETF to record a trade on the bourse as it shed 2.94% to \$0.1013 on 6,400 units worth \$648.0000. The Tigere REIT ticked up 3.04% to end at \$0.5695 while, the Revitus property was stable at \$0.2200.



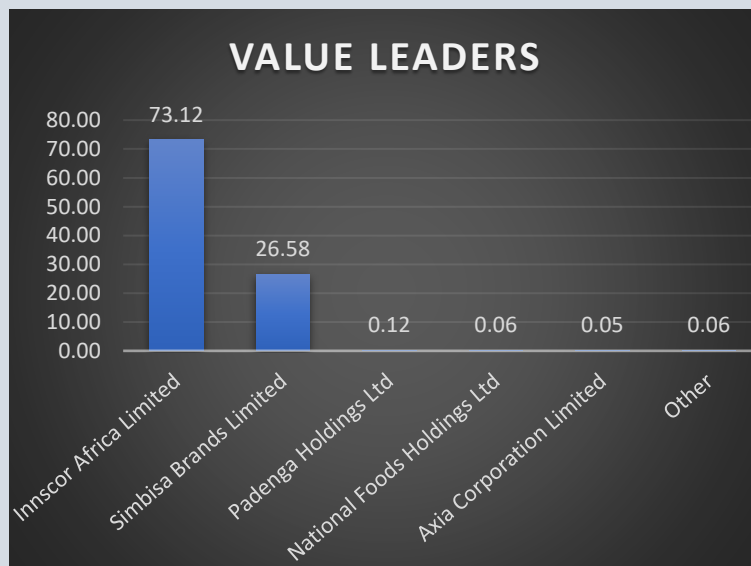
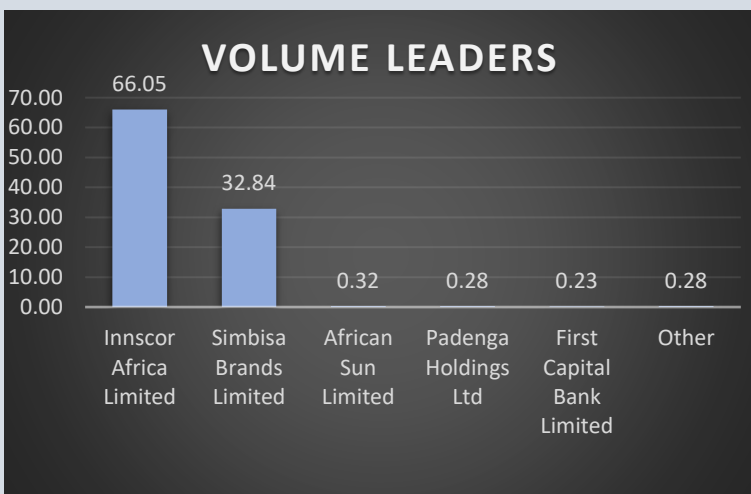
# EFE RESEARCH – MARKET COMMENT

## 17.04.2024

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0300	1.01
Padenga Holdings Ltd	0.1712	0.71
National Foods Holdings Ltd	1.3031	0.24

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0227	8.47
Simbisa Brands Limited	0.3160	8.01
Innscor Africa Limited	0.4322	3.91
Axia Corporation Limited	0.1000	0.10

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,162,540,589	#VALUE!
Turnover USD\$	363,812.27	32.71
Volume	931,872	14.23



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	95.52	2.40

### VFEX tumbles in mid-week trades...

The VFEX All Share Index tumbled 2.40% to close the day at 95.52pts. Bankers First Capital dipped 8.47% to \$0.0227 while, Simbisa trailed on a 8.01% plunge to \$0.3160. Innscor slid 3.91% to \$0.4322 while, Axia tripped 0.10% to settle at \$0.1000. African Sun led the winners of the day on a 1.01% gain to \$0.0300, followed by Padenga that grew 0.71% to \$0.1712. Natfoods charged 0.24% to \$1.3031 as it completed the risers' set.

Volumes traded enhanced 14.23% to 931,872 shares while, value outturn garnered 32.71% to \$363,812.27. The duo of Innscor and Simbisa accounted for a combined 98.89% and 99.70% of the volume and value aggregates apiece.



# EFE RESEARCH – MARKET COMMENT

## 17.04.2024

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
-	-	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



**EFE RESEARCH – MARKET COMMENT**  
**17.04.2024**