



TODAY'S GAINERS	PRICE(ZiG \$)	% CHANGE
Econet Wireless Zimbabwe Limited	2.1400	0.15
Turnall Holdings Limited	0.0281	0.02
Ecocash Holdings Zimbabwe Limited	0.3273	0.00
Meikles Limited	2.8825	0.00

TODAY'S LOSERS	PRICE(ZiG \$)	% CHANGE
Ok Zimbabwe Limited	0.4648	0.04
Delta Corporation Limited	6.2000	0.00

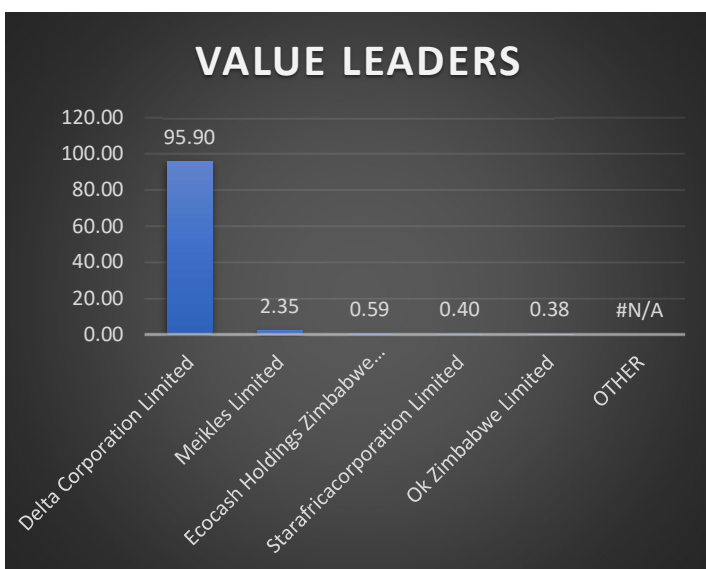
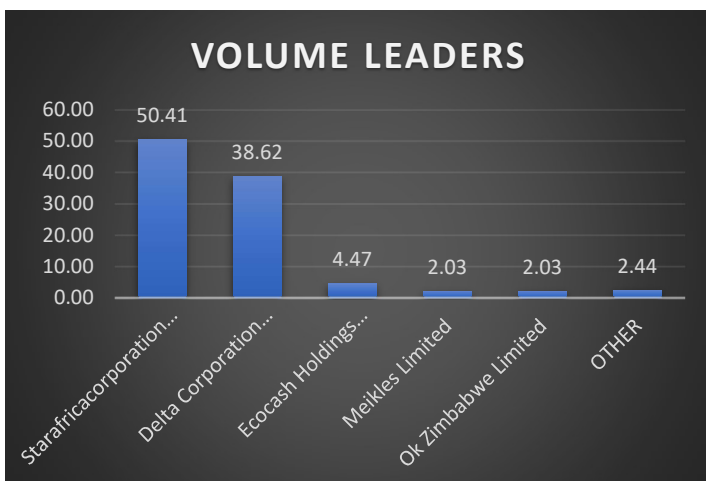
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	100.39	1.74
ZSE 10	99.71	2.56
ZSE-Agriculture	100.93	0.00
Mid-Cap	101.69	0.05

ZSE stretch gains in Friday's session...

The ZSE market eked out gains in week-ending session as the mainstream All Share Index charged 1.74% to 100.39pts. The ZSE Top Ten Index advanced 2.56% to land at 99.71pts while, the ZSE Agriculture Index was stable at 100.93pts. Contrastingly, the Mid Cap Index was 0.05% lower at 101.69pts. Econet led the market charge on a 0.15% jump to \$2.1400 on scrappy 100 shares. Turnall put on 0.02% to trade at \$0.0281 on 200 shares. Ecocash added a meagre 0.0025% to close at \$0.3273 while, Meikles edged up a negligible 0.000365% to settle at \$2.8825. Star Africa traded 12,400 shares at a stable price of \$2.0000 while, Ariston was stable at \$5.0000 on 300 shares. On the downside was OKZIM that shed 0.04% to \$0.4648 while, Delta retreated 0.0037% to \$6.2000. A total of six counters registered price movements as four counters gained against two that declined to register a positive breadth.

Volume of shares traded surged 94.24% to 24,600 anchored by Star Africa and Ecocash that claimed a combined 89.03% of the aggregate. Turnover soared 86.47% to \$61,416.32 as Delta highlighted the value aggregate on a 95.90% contribution. The only ETF to trade was the Datvest ETF that improved 13.58% to \$0.0200 on 200 units. The Tigere REIT went up 4.94% to \$0.5124 on 22,500 units while, Revitus Property was unchanged at \$0.2241 on 253,678 units.

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	2,733,049,311,922	1.89
Turnover ZiG\$	61,416.32	86.47
Foreign buys ZiG \$	-	-
Foreign sales ZiG\$	-	-
Volume	24,600	94.24

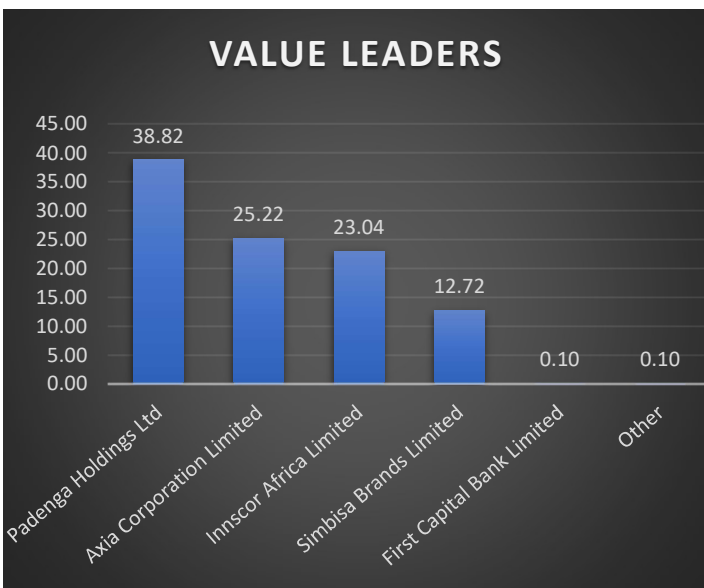
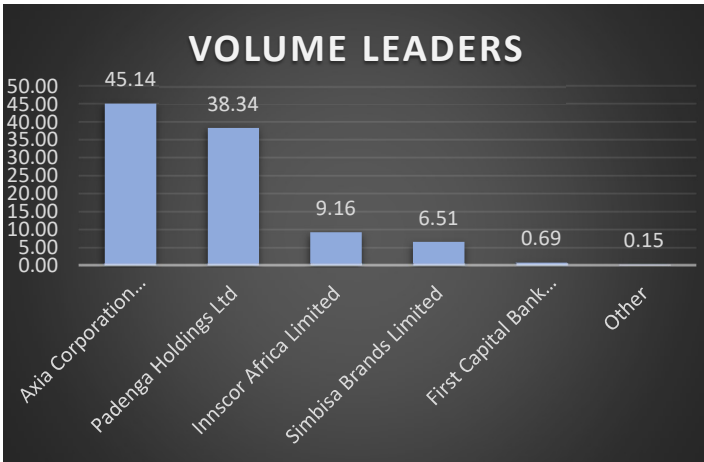




TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.1000	9.53
First Capital Bank Limited	0.0253	3.27
Padenga Holdings Ltd	0.1811	0.61

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
African Sun Limited	0.0295	1.67
Innscor Africa Limited	0.4500	0.77
Seed Co International Vx	0.2400	0.12
Simbisa Brands Limited	0.3495	0.09

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,202,391,536	#VALUE!
Turnover USD\$	392,572.00	198.01
Volume	2,194,298	506.92



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	98.77	0.35

VFEX end in the black...

The VFEX All Share Index was 0.35% firmer at 98.77pts on the back of gains in Axia, First Capital and Padenga. Axia rose 9.53% to \$0.1000 while, First Capital extended 3.27% to \$0.0253. Padenga notched up 0.61% to \$0.1811. African Sun dropped 1.67% to \$0.0295 while, Innscor trimmed 0.77% to \$0.4500. SeedCo International tripped 0.12% to \$0.2400 while, Simbisa slipped 0.09% to \$0.3495.

Volume of shares traded ballooned 506.92% to 2,194,298, yielding a turnover of \$392,572.00 on a 198.01% surge. Volume drivers of the day were Axia (45.14%), Padenga (38.34%) and Innscor (9.16%). Padenga, Axia, Innscor and Simbisa accounted for a combined 99.80% of the outturn.



OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
-	-	-	-	-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024

