



TODAY'S GAINERS	PRICE(ZiG cents)	% CHANGE
Starafriacorporation Limited	0.0135	0.35
Ecocash Holdings Zimbabwe Limited	0.3265	0.15

TODAY'S LOSERS	PRICE(ZiG cents)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZiG\$	2,749,399,149,726	9894.01
Turnover ZiG\$	534.00	80.54
Foreign buys ZiG \$	-	#DIV/0!
Foreign sales ZiG\$	-	#DIV/0!
Volume	21,000	83.24

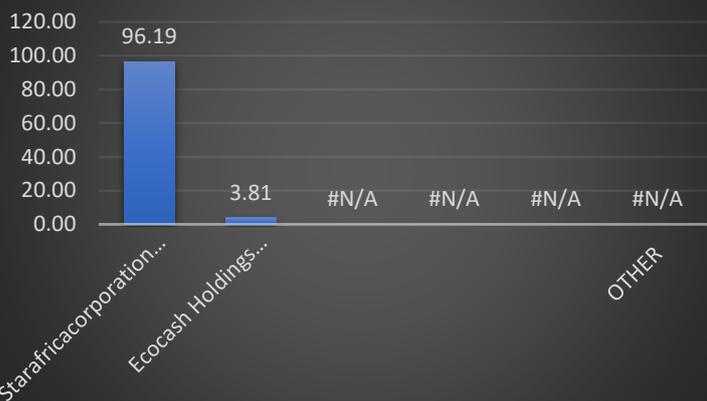
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	101.98	0.69
ZSE 10	100.81	0.83
ZSE-Agriculture	100.63	0.00
Mid-Cap	103.59	3.52

**Market activity at all-time lows amidst currency confusion...**

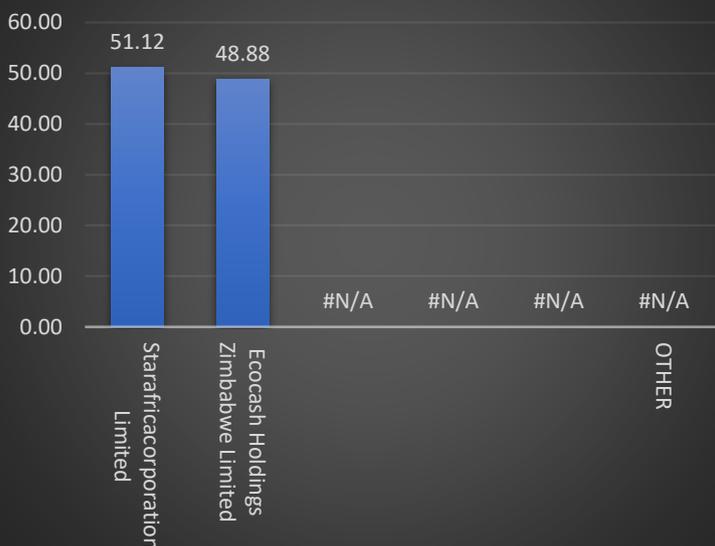
Market activity reached all-time lows in the session as only two counters registered trades, with the market being affected by currency chaos that is currently prevailing in the economy. The All-Share Index jumped 0.69% to close at 101.98pts while, the Blue-Chip Index went up 0.83% to close at 100.81pts. The Mid-Cap Index was 3.52% higher at 103.59pts while, the Agriculture Index was stable at 100.63pts as no trades were executed in the corresponding counters.

Activity aggregates faltered in the session as volume traded fell by 83.24% to 21,000 shares worth \$534.000, representing a 80.54% drop. Star Africa was the major volume driver of the day as it claimed 96.19% of the total, followed by Ecocash that contributed 3.81% of the volumes traded. Turnover drivers of the day were Star Africa and Ecocash that claimed 51.12% and 48.88% respectively.

**VOLUME LEADERS**



**VALUE LEADERS**





TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Edgars Stores Limited	0.0148	0.68

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD\$	1,182,425,876	#VALUE!
Turnover USD\$	128,156.39	743.88
Volume	363,980	911.90

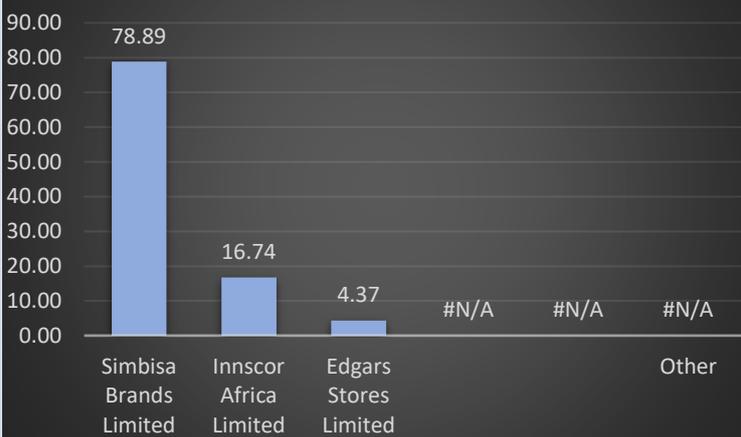
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	97.38	0.00

**Edgars record first trades on the VFEX as market sailed stable...**

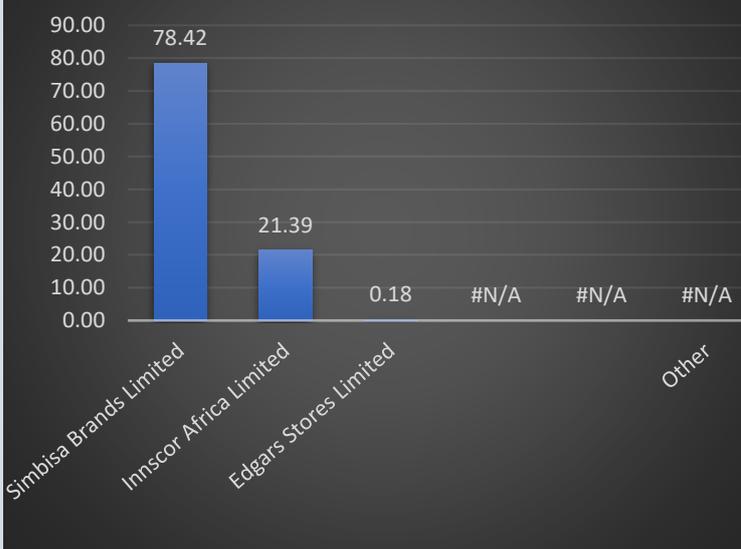
The VFEX market sailed stable in Tuesday's trades as it closed at 97.38pts. Edgars was the only counter to register price movement in the session while, Simbisa and Innscor were stable at prior sessions' closing prices. Edgars added 0.68% to close at 0.0148 as it traded 15,898 shares in its first session to trade.

Activity aggregates enhanced in the session as volumes traded increased 911.90% to see 363,980 shares trade while, turnover ballooned 743.88% to \$128,156.39. activity was mainly confined in Simbisa that contributed 78.89% of the volume and 78.42% of the turnover. The other notable turnover driver was Innscor that claimed 21.39% of the total.

**VOLUME LEADERS**



**VALUE LEADERS**





# EFE RESEARCH – MARKET COMMENT

## 09.04.2024

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
-	-	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
TSL LIMITED	17/04/2024	USD\$0.0015	29/04/2024
Econet	28.03.2024	USD\$0.0055	03/04/2024

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI	AGM	Farm & City Boardroom, 1 Wynne Street, Harare	11.00	28/03/2024

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
FML	12.01.2024	Following a response from a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. Company received a response from IPEC indicating that the Commission was mandated by the Minister to institute corrective measures.
NMB	06.03.2024	The Directors of NMBZ Holdings Limited ("the Company") wish to advise all shareholders and the investing public that the Company is involved in negotiations for a potential acquisition of a complementary business.
TRUWORTHS	07.03.2024	The Zimbabwe Stock Exchange Limited ("ZSE") hereby notifies the investing public that trading of Truworths Limited shares on the Zimbabwe Stock Exchange will be halted effective 07 March 2024



**EFE RESEARCH – MARKET COMMENT**  
**09.04.2024**